

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

N°: 500-11-058116-209

DATE: September 25, 2020

PRESIDING : THE HONOURABLE LOUIS J. GOUIN, J.S.C.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED:

SPECTRA PREMIUM INDUSTRIES INC.

-and-

SPECTRA PREMIUM HOLDINGS (USA) CORP.

-and-

SPECTRA PREMIUM (USA) CORP.

-and-

SPECTRA PREMIUM PROPERTIES (USA) CORP.

-and-

SPECTRA PREMIUM TAIWAN CO. LTD.

-and-

SPECTRA PREMIUM (SHANGHAI) AUTOMOTIVE TECHNICAL SERVICES CO. LTD.

-and-

SPECTRA PREMIUM (CHONGQING) AUTOMOTIVE SERVICES CO. LTD.

Petitioners

-and-

ERNST & YOUNG INC.

Monitor

JUDGMENT

CONSIDERING the Motion for (i) the issuance of a second Amended and restated Initial order, ii) the approval regarding the wind-up of certain debtors and (iii) the approval of a claims process (the "**Motion**");

GIVEN the allegations of the Motion as it relates to the wind-up of Spectra Premium (Shanghai) Automotive Technical Services Co. Ltd. ("**Spectra Shanghai**") and Spectra Premium (Chongqing) Automotive Services Co. Ltd. ("**Spectra Chongqing**"), the sworn statement filed in support therewith and the absence of contestation;

WHEREFORE, THE COURT:

- [1] **GRANTS** the Motion as it relates to the wind-up of Spectra Shanghai and Spectra Chongqing.
- [2] **ABRIDGES** the delays of presentation of the Motion.
- [3] **APPROVES** the wind-up of Spectra Shanghai and Spectra Chongqing in accordance with the laws applicable in the relevant jurisdictions.
- [4] **AUTHORIZES** the Petitioners to perform all acts, sign all documents and take any necessary action to wind-up Spectra Shanghai and Spectra Chongqing.
- [5] **THE WHOLE** without costs.

LOUIS J. GOUIN, J.S.C.

Mr. Jean Legault and
Mr. Jonathan Warin
Lavery, de Billy LLP
Attorneys for Petitioners

Mr. Luc Morin and
Mr. Guillaume Michaud
Norton Rose Fulbright Canada LLP
Attorneys for the Monitor