

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

Nº: 500-11-058116-209

DATE: September 25, 2020

PRESIDING : THE HONOURABLE LOUIS J. GOUIN, J.S.C.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED:

SPECTRA PREMIUM INDUSTRIES INC.

-and-

SPECTRA PREMIUM HOLDINGS (USA) CORP.

-and-

SPECTRA PREMIUM (USA) CORP.

-and-

SPECTRA PREMIUM PROPERTIES (USA) CORP.

-and-

SPECTRA PREMIUM TAIWAN CO. LTD.

-and-

SPECTRA PREMIUM (SHANGHAI) AUTOMOTIVE TECHNICAL SERVICES CO. LTD.

-and-

SPECTRA PREMIUM (CHONGQING) AUTOMOTIVE SERVICES CO. LTD.

Petitioners

-and-

ERNST & YOUNG INC.

Monitor

JUDGMENT

CONSIDERING the *Motion for (i) the issuance of a second Amended and restated Initial order, ii) the approval regarding the wind-up of certain debtors and (ii) the approval of a claims process* (the "**Motion**");

GIVEN the allegations of the Motion as it relates to the wind-up of Spectra Premium (Shanghai) Automotive Technical Services Co. Ltd. ("**Spectra Shanghai**") and Spectra Premium (Chongqing) Automotive Services Co. Ltd. ("**Spectra Chongqing**"), the sworn statement filed in support therewith and the absence of contestation;

WHEREFORE, THE COURT:

- [1] **GRANTS** the Motion as it relates to the wind-up of Spectra Shanghai and Spectra Chongqing.
- [2] **ABRIDGES** the delays of presentation of the Motion.
- [3] **APPROVES** the wind-up of Spectra Shanghai and Spectra Chongqing in accordance with the laws applicable in the relevant jurisdictions.
- [4] **AUTHORIZES** the Petitioners to perform all acts, sign all documents and take any necessary action to wind-up Spectra Shanghai and Spectra Chongqing.
- [5] **THE WHOLE** without costs.

LOUIS J. GOUIN, J.S.C.

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