

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF **AGMEDICA BIOSCIENCE INC.,**
2472602 ONTARIO INC., 2642466 ONTARIO INC., 8895309
CANADA INC., WELLWORTH HEALTH CORP., 8050678
CANADA INC., 8326851 CANADA INC., TAVIVAT
NATURALS INC., WORLDWIDE BEVERAGE
INNOVATIONS INC., UNIQUE BEVERAGES (USA) INC.,
and ESEELA INC.

(each an “**Applicant**” and, collectively, the “**Applicants**”)

MONITOR’S CERTIFICATE

WHEREAS pursuant to the Order of this Court dated December 2, 2019, Ernst & Young Inc. was appointed as the monitor (the “**Monitor**”) of the Applicants;

AND WHEREAS pursuant to the Meeting Order of this Court dated August 4, 2020, the Applicants filed the Plan of Compromise and Arrangement pursuant to the CCAA affecting and involving the Applicants dated August 22, 2020 (as may be further amended in accordance with its terms, the “**Plan**”);

AND WHEREAS the Plan has been sanctioned by this Honourable Court by Order dated September 11, 2020 (the “**Sanction Order**”);

AND WHEREAS the Sanction Order requires the Monitor to serve on the service list in the CCAA Proceeding and post on the Monitor’s Website a certificate, signed by the Monitor, certifying that the Plan Implementation Date has occurred;

AND WHEREAS the Plan Implementation Date has occurred;

AND WHEREAS all capitalized terms used but not defined herein shall have the meanings given to them in the Plan;

THE MONITOR HEREBY CERTIFIES that:

1. The Plan Implementation Date has occurred; and
2. This Certificate is delivered by the Monitor on October 9, 2020.

ERNST & YOUNG INC., solely in its capacity as court appointed monitor of the Applicants, and not in its personal capacity or in any other capacity

Per: 

Name: Alex Morrison

Title: Senior Vice President