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*Counsel to Ernst & Young Inc., as the Monitor
and Foreign Representative of Peraso Technologies Inc.*

**THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PERASO TECHNOLOGIES INC.,¹

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 20-11354 (SHL)

**NOTICE OF FINAL REPORT AND MOTION FOR AN ORDER:
(I) RECOGNIZING AND ENFORCING THE SETTLEMENT AGREEMENT
ORDER OF THE ONTARIO COURT AND (II) CLOSING THIS CHAPTER 15 CASE**

PLEASE TAKE NOTICE that on November 3, 2020, Ernst & Young Inc., the court-appointed monitor (the “**Monitor**”) and authorized foreign representative of Peraso Technologies Inc. (“**Peraso**”) in a proceeding (the “**Canadian Proceeding**”) under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, (as amended, the “**CCAA**”) pending before the Ontario Superior Court of Justice, Commercial List (the “**Ontario Court**”), filed a final report and motion (the “**Motion**”) in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) seeking the entry of an order: (i) giving full force and effect in the United States to the October 14, 2020 order of the Ontario Court (the “**Settlement Agreement Order**”); and (ii) closing this chapter 15 case.

PLEASE TAKE FURTHER NOTICE that the hearing (the “**Hearing**”) to consider the relief requested in Motion is scheduled for **December 2, 2020 at 11:00 a.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that the Hearing will be held before the Honorable Sean H. Lane of the United States Bankruptcy Court for the Southern District of New York and will be conducted telephonically in accordance with General Order M-543, dated March 20, 2020 (Morris, C.J.) (“**General Order M-543**”). Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions LLC

¹ The last four digits of the United States Tax Identification Number, or similar foreign identification number, as applicable, for Peraso Technologies Inc. are 8747.

(www.court-solutions.com). Instructions to register for CourtSolutions LLC are attached to General Order M-543.

PLEASE TAKE FURTHER NOTICE that General Order M-543, along with other temporary procedures implemented by the Court in connection with the COVID-19 pandemic (including electronic filing procedures for *pro se* parties) can be found by visiting <http://www.nysb.uscourts.gov> and clicking on the “Coronavirus COVID-19 Protocol” link.

PLEASE TAKE FURTHER NOTICE that any objection or response to the Motion must be made in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules of the United States Bankruptcy Court for the Southern District of New York, in a writing that sets forth the basis for such objection with specificity. Any such objection or response must be filed electronically with the Court on the Court’s electronic case filing system in accordance with General Order M-399 (a copy of which may be viewed on this Court’s website at www.nysb.uscourts.gov) and the Court’s Procedures for the Filing, Signing and Verification of Documents by Electronic Means, and served by e-mail upon the Monitor’s U.S. counsel, Allen & Overy LLP, to Ken Coleman and Josh Neifeld at ken.coleman@allenoverly.com and josh.neifeld@allenoverly.com so as to be received by **4:00 p.m. (ET) on November 25, 2020**, with a courtesy copy served by e-mail upon the Chambers of the Honorable Sean H. Lane at shl.orders@nysb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that if no response is timely filed and served as provided above, the Court may grant the relief requested without further notice or hearing.

PLEASE TAKE FURTHER NOTICE that any party in interest objecting to the Motion must appear telephonically at the Hearing.

PLEASE TAKE FURTHER NOTICE that the Hearing may be adjourned from time to time without further notice other than an announcement in open court at such hearings of the adjourned date or dates or any adjourned hearing.

PLEASE TAKE FURTHER NOTICE that copies of the filings in this case are presently available (1) on the Court’s Electronic Case Filing System, which can be accessed from the Court’s website at <https://ecf.nysb.uscourts.gov> (a PACER login and a password are required to retrieve a document), and/or (2) upon written request to the Monitor’s counsel addressed to: josh.neifeld@allenoverly.com

Dated: New York, New York
November 3, 2020

ALLEN & OVERY LLP

/s/ Ken Coleman

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