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November 10, 2020
File No.: 301368.00007

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TO: THE ATTACHED SERVICE LIST

**Re: Maynbridge Capital Ltd. v Genco Holdings Ltd. et al, Action No.: 1901-04336 and
HSBC Bank Canada v Genco Holdings Ltd., Action No.: 1901-03879**

We are counsel to Ernst & Young Inc., the Court appointed receiver in the above noted matters (the “**Receiver**”).

We are scheduled to appear before the Honourable Justice C. Dario on November 19, 2020 at 11:00 a.m. to make an application for a Sale Approval and Vesting Order in the above noted matters. To this end, please see attached for service upon you unfiled copies of:

1. Application and proposed form of Order;
2. Blackline of proposed form of Order to the Template Sale Approval and Vesting Order;
and
3. Seventh Report of the Receiver dated November 10, 2020.

We trust you will find the foregoing to be in order. Should you have any questions or concerns, please do not hesitate to contact the undersigned directly.

Yours truly,

FASKEN MARTINEAU DuMOULIN LLP



Travis Lysak
TP/dc
Enclosures



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SCHEDULE "A" - SERVICE LIST

Party	Mode of Service	Representing
Borden Ladner Gervais LLP Centennial Place, East Tower 1900, 520-3rd Avenue SW Calgary, AB T2P 0R3 Attention: Matti Lemmens/ Jessica Cameron/ Tiffany Bennett	Email: MLemmens@blg.com JCameron@blg.com TiBennett@blg.com	Counsel to Maynbridge Capital Inc.
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