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and Foreign Representative of Peraso Technologies Inc.*

**THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PERASO TECHNOLOGIES INC.,¹

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 20-11354 (SHL)

**NOTICE OF CANCELLATION OF
DECEMBER 2, 2020 HEARING AT 11:00 A.M. (ET)**

PLEASE TAKE NOTICE that the hearing scheduled for December 2, 2020 at 11:00 A.M. (ET) to consider the *Final Report and Motion for an Order: (I) Recognizing and Enforcing the Settlement Agreement Order of the Ontario Court and (II) Closing This Chapter 15 Case* (the “**Motion**”) has been cancelled. An order granting the relief requested in the Motion has been entered.

PLEASE TAKE FURTHER NOTICE that copies of the filings in this case are presently available (1) on the Court’s Electronic Case Filing System, which can be accessed from the Court’s website at <https://ecf.nysb.uscourts.gov> (a PACER login and a password are required to retrieve a document), and/or (2) upon written request to the Monitor’s counsel addressed to: josh.neifeld@allenoverly.com

¹ The last four digits of the United States Tax Identification Number, or similar foreign identification number, as applicable, for Peraso Technologies Inc. are 8747.

Dated: New York, New York
December 1, 2020

ALLEN & OVERY LLP

/s/ Ken Coleman

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