Court File No. CV-20-00641220-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF GREEN GROWTH BRANDS INC., GGB CANADA INC., GREEN GROWTH BRANDS REALTY LTD. AND XANTHIC BIOPHARMA LIMITED

(each an "Applicant" and collectively, the "Applicants")

FOURTH REPORT OF THE MONITOR

DECEMBER 17, 2020

INTRODUCTION

1. On May 20, 2020, the Applicants brought an application (the "**CCAA Application**") before this Court returnable on May 20, 2020, seeking an initial order pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended ("**CCAA**") to, among other things, obtain a stay of proceedings to allow them an opportunity to market their business for sale.

2. On May 20, 2020, the Court granted an initial order in these proceedings (the "**Initial Order**") that, among other things, appointed Ernst & Young Inc. as monitor of the Applicants in these CCAA proceedings (in such capacity, the "**Monitor**"), approved a stay of proceedings for the initial 10-day period (the "**Initial Stay Period**"), granted certain Court ordered charges, and approved the interim financing facilities (the "**DIP Agreement**") which was secured over the Applicants' property (the "**DIP Lender's Charge**") to be provided by All Js Greenspace LLC ("**All Js**" or the "**DIP Lender**"). Pursuant to an Order dated June 2, 2020 (the "**Amended and Restated Initial Order**"), the Court granted an increase to the DIP Lender's Charge and on the same day, the Court approved an order (the "**SISP Order**") approving a sale and investment solicitation

process (the “**SISP**”), and the Acquisition Agreement made as of May 19, 2020 (the “**Stalking Horse APA**”) entered into between Green Growth Brands Inc., Capital Transfer Agency ULC in its capacity as Debenture Trustee under certain debentures issued by GGB (in such capacity, the “**Debenture Trustee**”) and All Js (collectively with the Debenture Trustee, the “**Stalking Horse Bidder**”).

3. Pursuant to an Order dated August 13, 2020 (the “**Approval and Vesting Order**”), the Court approved a sale transaction contemplated by the Stalking Horse APA as amended on August 10, 2020 (the “**Amended and Restated Stalking Horse APA**”) and vesting in an entity designated by the Stalking Horse Bidder to act as purchaser of the assets (the “**Purchaser**”) all of GGB’s right, title and interest in and to all of the Purchased Assets (as defined in the Third Report).

4. Pursuant to an Order dated August 13, 2020 (the “**DIP Amendment and Stay Extension Order**”**)** the Court granted an extension of the stay up to and including December 18, 2020 (the “**Stay Period**”), an amendment to the DIP Agreement (the “**First DIP Amendment**”) and an increase to the DIP Lender’s Charge to a maximum of US$7.8 million to finance the Applicants’ working capital requirements, other general corporate purposes and capital expenditures.

5. In order to provide information for stakeholders, the Monitor maintains a website with materials relevant to the CCAA proceeding. The website address is www.ey.com/ca/GGBI (the “**Monitor’s Website**”).

PURPOSE

6. The purpose of this fourth report of the Monitor (the “**Fourth Report**”) is to provide information to the Court on the following:

    a. an update on the activities of the Monitor and the Applicants’ operations since the third report of the Monitor dated August 10, 2020 (the “**Third Report**”);

    b. the Applicants’ motion for:

        i. an order (the “**Stay Extension Order**”) substantially in the form attached as Tab 3 of the Applicants’ Motion Record:

            - approving certain amendments to the DIP Agreement dated December 16, 2020 (the “**Second DIP Amendment**”); and

            - extending the Stay Period from December 18, 2020 to March 26, 2021;

        ii. an order (the “**Fee and Activity Approval Order**”) substantially in the form attached as Tab 4 of the Applicants’ Motion Record approving the Monitor’s activities and the fees and disbursements of the Monitor and its counsel;

c. an update with respect to the actual receipts and disbursements for the period from August 2, 2020 through December 12, 2020 (the "**Reporting Period**") compared to the cash flow forecast in the Third Report; and

d. an update with respect to the Applicants' forecast cash flows (the "**Revised Forecast**") for the fifteen weeks from December 13, 2020 to March 27, 2021 (the "**Forecast Period**") in connection with the Applicants' motion to extend the Stay Period to March 26, 2021.

TERMS OF REFERENCE AND DISCLAIMER

7. In preparing this Fourth Report and making the comments herein, the Monitor has been provided with, and has relied upon, unaudited financial information, books and records prepared by the Applicants, discussions with management of the Applicants' ("**Management**"), and information from other third-party sources (collectively, the "**Information**"). Except as described in this Report in respect of the Applicants' cash flow forecast:

   a. the Monitor has reviewed the Information for reasonableness, internal consistency and use in the context in which it was provided. However, the Monitor has not audited or otherwise attempted to verify the accuracy or completeness of such information in a manner that would wholly or partially comply with Generally Accepted Auditing Standards ("**GAAS**") pursuant to the Chartered Professional Accountants Canada Handbook and, accordingly, the Monitor expresses no opinion or other form of assurance contemplated under GAAS in respect of the Information; and

   b. some of the information referred to in this Fourth Report consists of forecasts and projections. An examination or review of the financial forecast and projections, as outlined in the Chartered Professional Accountants Canada Handbook, has not been performed.

8. Future oriented financial information referred to in this Fourth Report was prepared based on Management's estimates and assumptions. Readers are cautioned that since projections are based upon assumptions about future events and conditions that are not ascertainable, the actual results will vary from the projections, even if the assumptions materialize, and the variations could be significant.

9. Unless otherwise indicated, the Monitor's understanding of factual matters expressed in this Report concerning the Applicants and their business is based on the Information, and not independent factual determinations made by the Monitor.

10. Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian dollars.

11. Terms not defined herein are as defined in the previous reports or the Sale and Investment Solicitation Process (the "**SISP**").

BACKGROUND

12. Green Growth Brands Inc. ("**GGB**"), one of the Applicants, is the parent corporation of a cannabis enterprise that is licensed to cultivate, process and sell cannabis in various jurisdictions within the United States (the "**GGB Group**"). A copy of the Applicants' corporate organization chart was included in the Applicants' motion record and attached as Exhibit B to the Whitaker Comeback Affidavit dated May 26, 2020. GGB is continued under the *Business Corporations Act* (Ontario) and is a public company whose common shares are listed for trading on the Canadian Securities Exchange ("**CSE**") and on the OTCQB venture market and maintains a registered head office address of 199 Bay Street, Suite 5300 Toronto, Ontario M5L 1B9.

13. In an effort to reduce overall spending and remain as cost effective as possible, the Applicants determined that GGB would not prepare and file its interim financial statements or management's discussion and analysis report for the period ending March 31, 2020. As a result, on July 30, 2020 the Investment Industry Regulatory Organization of Canada (IIROC) issued a cease trade order in respect of GGB's shares.

14. GGB Canada Inc. ("**GGB Canada**") is a direct, wholly-owned subsidiary of GGB and is incorporated under the *Business Corporations Act* (Ontario). GGB Canada has no assets other than its ownership interest in GGB's U.S. subsidiaries.

15. Green Growth Brands Realty Ltd. ("**GGB Realty**") is a direct, wholly-owned subsidiary of GGB and is incorporated under the *Business Corporations Act* (Ontario). GGB Realty was previously incorporated when the GGB Group intended to expand its cannabis operations into Canada. This was ultimately not pursued. GGB Realty has no assets or employees.

16. Xanthic Biopharma Limited ("**Xanthic**") is a direct, wholly-owned subsidiary of GGB and is incorporated under the *Business Corporations Act* (Ontario). Xanthic previously held certain cannabis related patents which have since lapsed. Xanthic has no assets or employees.

17. The GGB Group was created through a series of strategic partnerships and transactions between subsidiaries of GGB and various U.S. companies which held licenses for the production, cultivation, processing and retail of cannabis products through dispensaries in the states of Nevada, Massachusetts and Florida.

18. Prior to the commencement of the CCAA proceedings, the GGB Group operated two distinct lines of business: (a) cannabis cultivation, processing and production of products containing more than 0.3% tetrahydrocannabinol ("**THC**"), and the distribution of the THC products as a multi-state operator through wholesale and retail channels in medical and adult-use dispensaries in Florida, Massachusetts and Nevada (the "**MSO Business**"),

and (b) cannabidiol ("**CBD**")-infused consumer product production, wholesale and retail operations online and through mall-based kiosk shops (the "**CBD Business**") (collectively, the "**Licensed Activities**"). None of the Applicants directly conduct any Licensed Activities.

19. The MSO Business continues to operate through five indirect, wholly-owned subsidiaries of GGB (the "**MSO Subsidiaries**"). The CBD Business was operated through six indirect, wholly-owned subsidiaries of GGB (the "**CBD Subsidiaries**") until March 19, 2020, when the CBD Business was indefinitely suspended due to, among other things, the onset of the COVID-19 pandemic. On April 3, 2020, the Ohio Court appointed a receiver over Green Growth Brands LLC and the other CBD Subsidiaries to distribute the assets of the CBD Subsidiaries and wind down their operations. On July 16, 2020 the receiver closed a transaction with the BRN Group to sell certain assets related to the CBD Business. The Applicants do not expect to receive any proceeds from this transaction.

20. On June 2, 2020, the Court issued the SISP Order approving the SISP and the Stalking Horse APA to seek more favourable offers, if any, for certain of the Applicants assets.

21. On August 13, 2020, the Court issued the Approval and Vesting Order which among other things terminated the SISP and authorized the execution by GGB of the Amended and Restated Stalking Horse APA and thereby approved the Transaction contemplated by the Amended and Restated Stalking Horse APA (the "**Transaction**").

UPDATE ON THE APPLICANTS' OPERATIONS

22. Since the date of the Third Report, the MSO Subsidiaries continue to maintain day to day operations with strong sales volume in Nevada despite the COVID-19 pandemic. In addition, during November, the MSO Subsidiaries opened a new location in Reno, Nevada.

23. The MSO Subsidiaries continue to recall employees who had been previously furloughed as a result of the COVID-19 pandemic, which increased the total employee count. The MSO Subsidiaries have also had a normal level of attrition amongst employees. On September 30, 2020, GGB announced that its Interim Chief Executive Officer, Randy Whitaker would be stepping down effective immediately. The Applicants' Board of Directors authorized Kent Kiffner, the Applicants' General Counsel, to take on the role of Authorized Representative of GGB.

24. The Applicants have made draw requests and received funding pursuant to the DIP Agreement entered between GGB and the DIP Lender and approved by the Court in the Amended and Restated Initial Order, as amended through the First DIP Amendment. Further information with respect to the Applicants' actual cash flow results are set out below.

Florida

25. With respect to the Florida operations ("**GGB Florida**"), as set out in the Third Report, all of the assets in Florida held by GGB's Florida subsidiaries – GGB Florida LLC, GGB Land Florida LLC and Spring Oaks Greenhouses, Inc. (collectively. the "**GGB Florida Subsidiaries**") are subject to a first ranking secured charge in favour of Green Ops Group LLC pursuant to the Spring Oaks Notes (as defined below) held by Green Ops Group LLC ("**Green Ops**"). GGB received notice of default under the Spring Oaks Notes. However, GGB Green Holdings LLC entered into a forbearance agreement with Green Ops to provide it with time to conclude a potential transaction. Pursuant to the forbearance agreement, GGB Green Holdings LLC agreed that if it had not entered into a definitive agreement on or prior to June 12, 2020 to sell the Florida Subsidiaries for an amount sufficient to repay any amounts owed to Green Ops and secured against the assets of GGB Florida, it would voluntarily surrender the collateral to Green Ops.

26. The Applicants were unable to conclude a definitive agreement on or prior to June 12, 2020. On June 26, 2020, Green Ops delivered a Notice of Acceleration and Reservation of Rights (the "**Notice of Acceleration**") to GGB and the GGB Florida Subsidiaries confirming the expiration of the forbearance period, noting that all obligations secured by the Spring Oaks Notes had been accelerated and were immediately due and payable, and confirming that Green Ops intended to enforce its rights under the voluntary surrender of collateral, including (a) the shares of the GGB Florida Subsidiaries, (b) the property and assets of GGB Florida, and (c) any cannabis licenses held by the GGB Florida Subsidiaries.

27. As set out in the Third Report, the Monitor reported that Green Ops had commenced the process to seek approval of the necessary license transfers from the State of Florida. The Monitor understands that the transfer of the cannabis license was approved by the State of Florida on December 15, 2020.

28. As a result of the above, GGB Florida will be excluded from the Transaction.

SALE TRANSACTION

29. Since the time of the Third Report, the Applicants have been working diligently with the Purchaser to satisfy the necessary conditions to closing as set out in the Amended and Restated Stalking Horse APA. These conditions include regulatory approval for the transfer of the cannabis licenses in Nevada and Massachusetts. While the Applicants have been working with the state authorities to obtain these approvals as quickly as possible, the timing is wholly dependent on the regulatory authorities and has been impacted by various delays including the COVID-19 pandemic. The Monitor understands that in Massachusetts, all necessary applications have been submitted and that it is expected that approval will be obtained in early 2021. In Nevada, the Applicants have submitted applications to the state regulatory board and are expecting the applications to be considered at a hearing in the latter part of December, 2020. The

Applicants will then require local regulatory approval. While timing may vary, the Company is hopeful that these will be obtained in early 2021.

30. It is also a condition of the Amended and Restated Stalking Horse APA that GGB will have acquired the equity of certain excluded subsidiaries including GGB Florida as set out above. The Applicants are currently working with their counsel to affect the necessary corporate reorganizations to accommodate these exclusions.

31. As a result, the Applicants expect that additional time will be required before GGB can close the Transaction and accordingly are seeking an extension of the stay of proceedings and amendment to the DIP Agreement, as amended through the First DIP Amendment, to allow them to continue operations until the Transaction is closed. Given the uncertainty with respect to the length of time required to resolve these issues, the Applicants are requesting a stay extension to March 26, 2021.

SECOND DIP AMENDMENT

32. The Applicants and the DIP Lender have agreed to further amend the DIP Agreement (the "**Second DIP Amendment**") to increase the maximum availability under the DIP facility to a maximum principal amount of US$7.9 million for operations plus an additional US$1.3 million (the "**CAPEX Amount**") for a total of US$9.2 million. The CAPEX Amount is to be used solely for the purpose of funding certain capital expenditures approved in advance by the DIP Lender. In addition, the Second DIP Amendment extends the maturity date of the facility to March 27, 2021 and increases the DIP Lender's Charge to US$10.0 million. It is expected that the balance of the DIP Lender's Charge over and above the total DIP maximum under the DIP facility will be used to secure certain legal fees reimbursable by GGB to the DIP Lender pursuant to the DIP Agreement.

33. Accordingly, the Applicants are seeking an increase in the quantum of the DIP Lender's Charge to US$10.0 million, subject to the issuance of the Stay Extension and DIP Amendment Order.

34. Given the uncertainty with respect to the time required to effect closing of the Transaction, the Second DIP Amendment will provide the Applicants with sufficient funding to continue operations and fund the costs of the CCAA proceedings until closing.

SECOND AMENDED AND RESTATED STALKING HORSE APA

35. The Approval and Vesting Order provides that the Applicants and the Purchaser may, with the consent of the Monitor, make minor amendments to the Amended and Restated Stalking Horse APA. The Applicants and the Purchaser have agreed to further minor amendments to the Amended and Restated Stalking Horse APA (the "**Second Amended and Restated Stalking Horse APA**") to extend the time for closing, provide for certain

potential pre-closing restructurings and broaden the Purchaser's termination rights in the event the regulatory approvals for the transfer of the cannabis licenses are not obtained by March 26, 2021 (the "**Outside Date**").

36. In addition, the amendments ensure the Second Amended and Restated Stalking Horse APA reflects the proposed amendments to the DIP Agreement, as described above, including excluding from the satisfaction of the purchase price the portion of the DIP Facility advanced after December 19, 2020 in respect of the CAPEX Amount, and any portion of the DIP Facility advanced to cover operating activities in excess of the current DIP Facility limit of US$7.2 million. The Revised Forecast (as defined below) currently forecasts these amounts to be approximately US$1.3 million and US$0.7 million, respectively, for the period ending March 27, 2021.

37. The Monitor understands the requirement for the amendments including extending the time for closing and certain new termination rights are largely as a result of the parties waiting for regulatory approval for the transfer of the cannabis licenses in Nevada and Massachusetts. As described above, the regulatory approval is outside the parties' control and therefore the amendments set out in the Second Amended and Restated Stalking Horse APA appear necessary. The amendments to the DIP Agreement also stem from the delay in the closing of the Transaction and the funding of operations and amounts related to new capital expenditures forecast after the original proposed closing date not having been contemplated in the calculation of the estimated purchase price. As a result, the Monitor is of the view these changes as well as the ones described above are appropriate in the circumstances.

ACTUAL RECEIPTS AND DISBURSEMENTS

38. Attached as Appendix "**A**" to this Fourth Report is a summary of the Applicants' actual receipts and disbursements during the Reporting Period. Appendix "**B**" to this Fourth Report contains a variance analysis with respect to some of the larger variances from the forecast included in the Third Report.

39. The Applicants had net disbursements of approximately US$0.59 million during the Reporting Period. The Applicants had cash of approximately US$0.55 million at the beginning of the Reporting Period and closing cash of approximately US$0.39 million. The Applicants made DIP draws during the Reporting Period of US$0.88 million of which approximately US$0.46 million was transferred to GGB's US subsidiaries to fund operating costs.

40. GGB's US subsidiaries, excluding Florida had total receipts during the Reporting Period of approximately US$15.80 million and total disbursements of approximately US$16.78 million resulting in net cash outflows of approximately US$0.98 million. GGB's US subsidiaries had cash at the beginning of the Reporting Period of US$2.28 million and closing cash of approximately US$1.76 million.

41. GGB Florida had total receipts including investor agreement funding during the Reporting Period of approximately US$1.69 million and total disbursements of approximately US$1.51 million resulting in net cash inflows of approximately US$0.17 million. GGB Florida had a minimal cash at the beginning of the Reporting Period and closing cash of approximately US$0.17 million.

42. Overall, better than forecast sales and the Applicants' efforts to reduce costs resulted in the Applicants' drawing less than anticipated pursuant to the DIP Agreement, as amended through the First DIP Amendment.

REVISED CASH FLOW FORECAST

43. The Revised Forecast, attached as Appendix "**C**" to this Third Report, is presented on a weekly basis during the Forecast Period and represents the estimates of Management of the projected cash flow during the Forecast Period. The Revised Forecast has been prepared by Management, using the probable and hypothetical assumptions set out in the notes to the Revised Forecast (the "**Probable and Hypothetical Assumptions**" or the "**Assumptions**") and does not reflect the financial impact of the implementation of the CCAA Plan.

44. The Monitor has reviewed the Revised Forecast to the standard required of a Court-appointed Monitor pursuant to section 23(1)(b) of the CCAA, which requires a Monitor to review the debtor's cash flow statement as to its reasonableness and to file a report with the Court on the Monitor's findings.

45. Pursuant to this standard, the Monitor's review of the Revised Forecast consisted of inquiries, analytical procedures and discussions related to information supplied to it by certain key members of management ("**Management**") and other employees of the Applicant. Since the Probable and Hypothetical Assumptions need not be supported, the Monitor's procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the Revised Forecast. The Monitor also reviewed the support provided by Management for the Probable and Hypothetical Assumptions and the preparation and presentation of the Revised Forecast.

46. Based on the Monitor's review, nothing has come to the Monitor's attention that causes the Monitor to believe, in any material respect, that:

    a. The Probable and Hypothetical Assumptions are not consistent with the purpose of the Revised Forecast;

    b. As at the date of this Fourth Report, the Probable and Hypothetical Assumptions are not suitably supported and consistent with the plans of the Applicant or do not provide a reasonable basis for the Revised Forecast, given the Probable and Hypothetical Assumptions; or

    c. The Revised Forecast does not reflect the Probable and Hypothetical Assumptions.

47. The Revised Forecast estimates that during the Forecast Period, the Applicants will have total disbursements of approximately US$0.89 million and make DIP draws related to operations totalling US$1.07 and capital expenditures totalling $1.3 million of which US$1.68 million is expected to be transferred to GGB's US subsidiaries to fund operations and capital expenditures. This will bring the total DIP draws from the commencement of the CCAA Proceedings to approximately US$9.2 million. The Applicants cash position at the commencement of the Revised Forecast was approximately US$0.38 million, and the Revised Forecast projects an estimated cash position of US$0.18 million as at March 27, 2021.

48. In addition, the Revised Forecast estimates that during the Reporting Period, GGB's US subsidiaries, excluding Florida, will have total receipts of approximately US$12.29 million and total disbursements of US$14.45 million resulting in net total cash outflows of approximately US$2.16 million. The collective cash position of the US subsidiaries, excluding Florida, at the commencement of the Revised Forecast was approximately US$1.76 million and the Revised Forecast projects an estimated cash position of US$1.28 million as at March 26, 2021.

49. The Applicants' Florida operations are subject to enforcement proceedings as set out above. The Florida operations did not have cash or committed funding to meet forecast obligations, and Green Ops provided funding to them from time to time. As noted, the State of Florida approved the transfer of the cannabis licenses to Green Ops on December 15, 2020.

50. There are several assumptions used in the development of the Revised Forecast such as the impact of the COVID-19 pandemic on retail and wholesale sales which are beyond the control of GGB. If actual experience with this or any other assumption is different from those contained in the Revised Forecast, this could dramatically impact the forecast. Cannabis growing facilities have high fixed cost structures, so changes in operating and sales volumes, and changes in the selling prices or any of the variable cost inputs can dramatically impact income and cash flow results.

MONITOR'S ACTIVITIES

51. Since the commencement of the proceedings, among other things, the Monitor has undertaken numerous activities including:

   a. responding to calls, e-mails and letters received from creditors and other stakeholders with respect to these CCAA proceedings;

   b. reviewing the disbursements of the Applicants;

   c. participating in discussions with Management on the weekly cash flow forecast prepared by the Applicants;

d. participating in discussions with the DIP Lender regarding updated cash flow forecasts and weekly variance analysis;

e. providing additional information to assist the Court as a result of information provided by certain stakeholders opposing the order sought during Comeback Hearing; and

f. overseeing the SISP, which included:

   i. assisting the Applicants in developing their confidential information memorandum, setting up and maintaining the Data Room and managing access to the Data Room; and

   ii. soliciting potential bidders and engaging in discussions regarding the SISP process.

FEES AND DISBURSEMENTS OF THE MONITOR AND ITS COUNSEL TO DATE

52. The Monitor seeks approval for its fees and disbursements inclusive of taxes for the period May 4, 2020 to November 27, 2020, in the amount of $979,767. This amount includes fees, disbursements and taxes of the Monitor's counsel Osler, Hoskin and Harcourt, LLP ("**Osler**"), for the period of May 5, 2020 to November 23, 2020 in the total amount of $150,613 bringing net fees, disbursements and taxes of the Monitor exclusive of Osler billings to $829,154. The total fees and disbursements of the Monitor are detailed in the affidavit of Sharon Hamilton sworn December 15, 2020 attached hereto as Appendix "**D**". The Monitor's fees include billings for 1,339.6 professional hours.

53. The Monitor's professional rates, as well as its disbursements, are comparable to the rates charged by other professional firms in the Toronto market for the provision of similar services regarding commercial restructuring matters.

54. A summary of the total fees and disbursements of Osler is attached at Appendix "**E**". The Osler's fees include billings for 163.9 professional hours. The Monitor has reviewed the Osler invoices and is satisfied that Osler's rates and disbursements are consistent with those in the market for these types of matters. Osler has had its rates and disbursements, including the rates of various professionals who provided services in these proceedings, approved by this Court in respect of similar services provided in a number of insolvency and restructuring files

CONCLUSION AND RECOMMENDATIONS

55. In considering the proposed extension of the Stay Period and the approval of the DIP Amendment and corresponding increase to the DIP Lender's Charge, the Monitor has considered the following:

    a. An extension of the Stay Period will provide the Applicants with the additional time needed to obtain the necessary regulatory approvals to complete the Transaction contemplated by the Second Amended and Restated Stalking Horse APA;

    b. The DIP Lender has agreed to provide the funding required by the Applicants to continue operations during the extended Stay Period, subject to an increase in the quantum of the DIP Lender's Charge;

    c. The Revised Forecast indicates that with the amended maximum borrowing amount pursuant to the Second DIP Amendment, GGB is forecast to have sufficient liquidity during the requested Stay Period if the requested relief is granted by the Court.

56. It is the Monitor's view that GGB continues to act in good faith and with due diligence.

57. For the reasons set out above, the Monitor also recommends that the Stay Period be extended to March 26, 2021 and the DIP Lender's Charge be increased to US$10.0 million.

58. The efforts of the Monitor and its counsel since the commencement of the proceedings have supported a sale transaction that is expected to close in early 2021 and that will preserve the operations of the MSO Subsidiaries.

59. The Monitor believes that its fees and disbursements and those of its counsel are fair and reasonable and respectfully requests that this Court approve the fees and disbursements of the Monitor and its counsel.

All of which is respectfully submitted this 17th day of December 2020.

ERNST & YOUNG INC., in its capacity as Monitor of the Applicants, and not in its corporate or personal capacity.
per:

Sharon Hamilton

Sharon Hamilton, CPA, CA, CIRP, LIT
Senior Vice President

Appendix A

Actual Receipts and Disbursements

Green Growth Brands Inc.

Green Growth Brands Inc.

(USD)	Week 12	Week 13	Week 14	Week 15	Week 16	Week 17	Week 18	Week 19	Week 20	Week 21	Week 22	Week 23	Week 24	Week 25	Week 26	Week 27	Week 28	Week 29	Week 30	Actuals
	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	(Aug 2, 2020 -
Week Ending	**8-Aug-20**	**15-Aug-20**	**22-Aug-20**	**29-Aug-20**	**5-Sep-20**	**12-Sep-20**	**19-Sep-20**	**26-Sep-20**	**3-Oct-20**	**10-Oct-20**	**17-Oct-20**	**24-Oct-20**	**31-Oct-20**	**7-Nov-20**	**14-Nov-20**	**21-Nov-20**	**28-Nov-20**	**5-Dec-20**	**12-Dec-20**	**Dec 12, 2020)**
Opening Available Cash	551,140	487,318	457,304	436,957	344,097	324,133	315,545	301,749	578,508	553,430	545,333	540,139	492,331	477,456	467,791	451,277	436,169	423,854	406,708	**551,140**
Disbursements																				
Payroll Expenses & Group Benefits	-	4,051	-	4,051	-	4,051	-	4,051	-	4,051	-	-	4,051	-	4,051	-	4,051	-	4,051	**36,459**
Source Deductions	-	1,962	-	1,962	-	1,962	-	1,962	-	1,962	-	69	1,962	-	1,962	-	1,962	-	1,962	**17,727**
Selling, General & Administrative	2,075	1,793	-	-	3,720	7	554	212	3,551	7	554	29,060	12	4,162	-	-	-	4,258	660	**50,624**
FX Conversion Costs	217	-	-	-	258	-	-	3,000	255	-	-	-	-	274	-	-	-	-	-	**4,004**
Restructuring Costs	60,883	25,827	21,031	85,824	15,405	-	12,661	11,817	22,425	4,995	3,404	17,418	5,966	8,538	8,513	15,189	6,514	13,316	10,471	**350,198**
DIP Interest Payments & Commitment Fee	21,730	-	-	-	25,768	-	-	-	25,503	-	-	-	-	27,392	-	-	-	26,617	-	**127,011**
Unrealized FX (Gain) / Loss	647	(3,618)	(684)	1,023	582	2,568	581	2,200	(1,152)	(2,919)	1,236	1,260	2,884	(3,308)	1,988	(81)	(212)	(428)	1,001	**3,566**
Total Disbursements	85,552	30,015	20,347	92,860	45,732	8,588	13,795	23,242	50,581	8,097	5,194	47,808	14,875	37,058	16,514	15,108	12,315	43,762	18,146	**589,588**
Net Cash flow from Operations	(85,552)	(30,015)	(20,347)	(92,860)	(45,732)	(8,588)	(13,795)	(23,242)	(50,581)	(8,097)	(5,194)	(47,808)	(14,875)	(37,058)	(16,514)	(15,108)	(12,315)	(43,762)	(18,146)	**(589,588)**
DIP Draw/(Payback) for Operations	100,000	80,000	-	-	25,768	-	-	300,000	25,503	-	-	-	-	27,392	-	-	-	26,617	300,000	**885,281**
Intercompany Transfer	(78,270)	(80,000)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(300,000)	**(458,270)**
Closing Cash	**487,318**	**457,304**	**436,957**	**344,097**	**324,133**	**315,545**	**301,749**	**578,508**	**553,430**	**545,333**	**540,139**	**492,331**	**477,456**	**467,791**	**451,277**	**436,169**	**423,854**	**406,708**	**388,563**	**388,563**
Opening DIP Facility	5,920,000	6,020,000	6,100,000	6,100,000	6,100,000	6,125,768	6,125,768	6,125,768	6,425,768	6,451,271	6,451,271	6,451,271	6,451,271	6,451,271	6,478,663	6,478,663	6,478,663	6,478,663	6,505,281	**5,920,000**
Draw / (Repayment)	100,000	80,000	-	-	25,768	-	-	300,000	25,503	-	-	-	-	27,392	-	-	-	26,617	300,000	**885,281**
Closing DIP Facility	6,020,000	6,100,000	6,100,000	6,100,000	6,125,768	6,125,768	6,125,768	6,425,768	6,451,271	6,451,271	6,451,271	6,451,271	6,451,271	6,478,663	6,478,663	6,478,663	6,478,663	6,505,281	6,805,281	**6,805,281**

U.S. Home Office

(USD)	Week 12	Week 13	Week 14	Week 15	Week 16	Week 17	Week 18	Week 19	Week 20	Week 21	Week 22	Week 23	Week 24	Week 25	Week 26	Week 27	Week 28	Week 29	Week 30	Actuals
	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	(Aug 2, 2020 -
Week Ending	**8-Aug-20**	**15-Aug-20**	**22-Aug-20**	**29-Aug-20**	**5-Sep-20**	**12-Sep-20**	**19-Sep-20**	**26-Sep-20**	**3-Oct-20**	**10-Oct-20**	**17-Oct-20**	**24-Oct-20**	**31-Oct-20**	**7-Nov-20**	**14-Nov-20**	**21-Nov-20**	**28-Nov-20**	**5-Dec-20**	**12-Dec-20**	**Dec 12, 2020)**
Opening Available Cash	354,230	465,823	301,891	204,181	183,862	161,970	86,301	64,328	65,823	65,823	34,705	106,190	63,179	60,457	60,189	22,297	22,490	38,912	37,395	**354,230**
Sales Receipts & Other Receipts	33,744	-	-	-	-	31,884	-	20,223	-	-	-	-	11,692	3,474	-	-	1,073	10,506	1,009	**113,605**
Total Receipts	33,744	-	-	-	-	31,884	-	20,223	-	-	-	-	11,692	3,474	-	-	1,073	10,506	1,009	**113,605**
Disbursements																				
Payroll Expenses & Group Benefits	-	184,126	-	2,536	2,964	85,852	120,281	-	77,486	42	47,108	36,586	47,123	218	47,187	53	47,149	2,023	81,351	**782,082**
Selling, General & Administrative	250	918	147	2,163	-	515	11,540	2,729	-	3,530	4,854	13,941	2,570	2,953	5,426	4,833	-	10,000	2,096	**68,463**
Selling, General & Administrative (AP Catch-Up)	-	-	70,570	279	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	**70,849**
Rent, Utilities, Insurance, Property Taxes	-	43,625	26,993	-	-	70,619	-	-	-	70,619	(43,625)	-	106,594	-	-	256,059	25,260	-	18,763	**574,906**
Duties & Taxes	-	-	-	-	-	5,187	-	-	-	-	760,000	-	-	-	-	-	-	-	-	**765,187**
Restructuring	-	-	-	-	-	-	-	-	-	-	-	5,653	-	-	-	-	-	-	-	**5,653**
Total Disbursements	250	228,669	97,710	4,977	2,964	162,172	131,821	2,729	77,486	74,190	768,336	56,180	156,287	3,171	52,613	260,944	72,409	12,023	102,210	**2,267,140**
Net Cash flow from Operations	33,494	(228,669)	(97,710)	(4,977)	(2,964)	(130,288)	(131,821)	17,494	(77,486)	(74,190)	(768,336)	(56,180)	(144,595)	303	(52,613)	(260,944)	(71,335)	(1,517)	(101,201)	**(2,153,535)**
Intercompany Transfer	78,100	64,737	-	(15,342)	(18,928)	54,619	109,849	(16,000)	77,486	43,072	839,821	13,170	141,872	(571)	14,721	261,138	87,757	-	869,659	**2,605,157**
Closing Cash	**465,823**	**301,891**	**204,181**	**183,862**	**161,970**	**86,301**	**64,328**	**65,823**	**65,823**	**34,705**	**106,190**	**63,179**	**60,457**	**60,189**	**22,297**	**22,490**	**38,912**	**37,395**	**805,852**	**805,852**

Green Growth Brands Inc.

Nevada

(USD)	Week 12	Week 13	Week 14	Week 15	Week 16	Week 17	Week 18	Week 19	Week 20	Week 21	Week 22	Week 23	Week 24	Week 25	Week 26	Week 27	Week 28	Week 29	Week 30	**Actuals**
	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	**(Aug 2, 2020 -**
Week Ending	**8-Aug-20**	**15-Aug-20**	**22-Aug-20**	**29-Aug-20**	**5-Sep-20**	**12-Sep-20**	**19-Sep-20**	**26-Sep-20**	**3-Oct-20**	**10-Oct-20**	**17-Oct-20**	**24-Oct-20**	**31-Oct-20**	**7-Nov-20**	**14-Nov-20**	**21-Nov-20**	**28-Nov-20**	**5-Dec-20**	**12-Dec-20**	**Dec 12, 2020)**
Opening Available Cash	1,906,811	2,107,233	2,470,324	2,696,741	2,300,083	2,387,505	2,611,300	2,543,836	2,905,778	2,260,710	2,478,190	1,220,983	1,638,337	1,051,569	1,404,882	1,485,042	1,695,538	1,062,188	1,343,609	**1,906,811**
Net Dispensary Sales	648,568	626,769	630,300	629,023	657,581	649,600	672,340	645,332	670,250	658,825	660,320	683,131	677,871	650,711	674,338	688,282	641,734	698,482	680,344	**12,543,802**
Tax Withholding	116,742	112,818	113,454	113,224	118,365	116,928	121,021	116,160	120,645	118,589	118,858	122,964	122,017	117,128	121,381	123,891	115,512	125,727	122,462	**2,257,884**
Wholesale Receipts	22,892	30,406	162,434	-	40,020	15,476	27,211	33,376	29,705	55,011	49,032	-	64,860	81,031	21,053	6,510	64,339	40,616	113,479	**857,449**
ATM Fee / Other	5,010	-	-	-	18,396	-	-	3,227	-	-	-	3,017	-	-	-	-	3,083	-	-	**32,731**
Total Receipts	**793,212**	**769,993**	**906,188**	**742,247**	**834,361**	**782,004**	**820,572**	**798,094**	**820,600**	**832,425**	**828,209**	**809,111**	**864,748**	**848,871**	**816,772**	**818,683**	**824,667**	**864,826**	**916,285**	15,691,866
Disbursements																				
Merchandise Vendor Payments	188,106	249,512	326,485	219,426	263,896	324,924	381,632	344,688	270,235	227,871	402,901	278,127	232,451	212,767	234,667	389,495	268,777	332,128	281,354	**5,429,442**
Production Costs (excl. Payroll)	15,271	64,427	28,923	71,093	23,832	44,814	38,379	52,791	98,892	50,263	87,148	21,915	85,954	32,775	31,112	39,329	49,157	110,538	35,875	**982,487**
Payroll Expenses & Group Benefits	281,615	-	297,390	-	285,396	-	305,473	-	286,995	-	306,844	-	289,873	-	294,814	-	286,478	-	315,871	**2,950,748**
Selling, General & Administrative	107,798	51,746	26,974	173,813	22,130	117,852	35,139	38,673	110,368	103,714	73,050	66,715	43,185	79,058	128,006	88,321	93,201	37,292	90,828	**1,487,862**
Rent & Property Taxes	-	-	-	56,720	-	-	-	-	56,858	-	-	-	72,207	-	-	-	-	72,168	-	**257,952**
Duties & Taxes	-	41,217	-	617,854	-	-	-	-	564,836	33,096	375,473	-	545,845	170,957	-	(170,957)	613,405	-	-	**2,791,725**
Capital Expenditure	-	-	-	-	151,687	-	17,563	-	-	-	-	-	-	-	18,013	-	-	31,279	-	**218,543**
Total Disbursements	592,789	406,902	679,772	1,138,904	746,939	487,589	778,187	436,152	1,388,183	414,944	1,245,416	366,757	1,269,516	495,557	706,611	346,187	1,311,017	583,405	723,929	**14,118,758**
Net Cash flow from Operations	200,423	363,091	226,416	(396,658)	87,421	294,414	42,385	361,942	(567,583)	417,480	(417,207)	442,354	(404,768)	353,314	110,160	472,496	(486,350)	281,421	192,356	**1,573,108**
Intercompany Transfer	-	-	-	-	-	(70,619)	(109,849)	-	(77,486)	(200,000)	(840,000)	(25,000)	(182,000)	-	(30,000)	(262,000)	(147,000)	-	(585,000)	**(2,528,953)**
Closing Cash	**2,107,233**	**2,470,324**	**2,696,741**	**2,300,083**	**2,387,505**	2,611,300	2,543,836	2,905,778	2,260,710	2,478,190	**1,220,983**	**1,638,337**	**1,051,569**	**1,404,882**	**1,485,042**	**1,695,538**	**1,062,188**	**1,343,609**	**950,965**	950,965

Massachusetts

(USD)	Week 12	Week 13	Week 14	Week 15	Week 16	Week 17	Week 18	Week 19	Week 20	Week 21	Week 22	Week 23	Week 24	Week 25	Week 26	Week 27	Week 28	Week 29	Week 30	**Actuals**
	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	**(Aug 2, 2020 -**
Week Ending	**8-Aug-20**	**15-Aug-20**	**22-Aug-20**	**29-Aug-20**	**5-Sep-20**	**12-Sep-20**	**19-Sep-20**	**26-Sep-20**	**3-Oct-20**	**10-Oct-20**	**17-Oct-20**	**24-Oct-20**	**31-Oct-20**	**7-Nov-20**	**14-Nov-20**	**21-Nov-20**	**28-Nov-20**	**5-Dec-20**	**12-Dec-20**	**Dec 12, 2020)**
Opening Available Cash	21,590	6,293	21,541	6,261	21,588	6,113	22,098	6,834	22,819	7,474	23,459	8,195	8,195	8,195	8,114	8,114	8,114	8,114	8,033	**21,590**
Disbursements																				
Payroll Expenses & Group Benefits	15,263	-	15,264	-	15,249	-	15,264	-	15,264	-	15,264	-	15,279	-	15,279	-	15,279	-	14,976	**152,383**
Selling, General & Administrative	34	15	15	15	225	15	-	15	81	122,015	179	5,094	5,921	652	-	863	225	81	366	**135,811**
Rent, Utilities, Insurance, Property Taxes	170	-	-	-	18,928	-	-	-	-	18,928	-	-	18,928	-	-	-	18,928	-	-	**75,882**
Capital Expenditure	-	-	-	-	-	-	-	-	-	-	-	6,737	-	-	-	-	24,810	-	-	**31,547**
Total Disbursements	15,468	15	15,279	15	34,403	15	15,264	15	15,345	140,943	15,443	11,831	40,128	652	15,279	863	59,243	81	15,341	**395,622**
Net Cash flow from Operations	(15,468)	(15)	(15,279)	(15)	(34,403)	(15)	(15,264)	(15)	(15,345)	(140,943)	(15,443)	(11,831)	(40,128)	(652)	(15,279)	(863)	(59,243)	(81)	(15,341)	**(395,622)**
Intercompany Transfer	170	15,263	-	15,342	18,928	16,000	-	16,000	-	156,928	179	11,831	40,128	571	15,279	863	59,243	-	15,341	**382,065**
Closing Cash	**6,293**	**21,541**	**6,261**	**21,588**	**6,113**	**22,098**	**6,834**	**22,819**	**7,474**	**23,459**	**8,195**	**8,195**	**8,195**	**8,114**	**8,114**	**8,114**	**8,114**	**8,033**	**8,033**	**8,033**

Florida

(USD)	Week 12	Week 13	Week 14	Week 15	Week 16	Week 17	Week 18	Week 19	Week 20	Week 21	Week 22	Week 23	Week 24	Week 25	Week 26	Week 27	Week 28	Week 29	Week 30	**Actuals**
	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	**(Aug 2, 2020 -**
Week Ending	**8-Aug-20**	**15-Aug-20**	**22-Aug-20**	**29-Aug-20**	**5-Sep-20**	**12-Sep-20**	**19-Sep-20**	**26-Sep-20**	**3-Oct-20**	**10-Oct-20**	**17-Oct-20**	**24-Oct-20**	**31-Oct-20**	**7-Nov-20**	**14-Nov-20**	**21-Nov-20**	**28-Nov-20**	**5-Dec-20**	**12-Dec-20**	**Dec 12, 2020)**
Opening Available Cash	2,680	104,277	72,884	72,552	71,271	231,303	133,077	16,279	16,279	6,834	434,998	499,389	425,036	256,580	212,335	139,147	241,551	163,929	263,924	**2,680**
Investor Agreements	275,000	-	-	-	275,000	-	-	-	(440,000)	430,190	-	-	-	-	-	-	-	-	-	**540,190**
Sales Receipts	-	-	-	-	-	-	-	-	465,000	-	221,764	-	96,356	-	-	242,652	-	120,736	-	**1,146,508**
Total Receipts	275,000	-	-	-	275,000	-	-	-	25,000	430,190	221,764	-	96,356	-	-	242,652	-	120,736	-	**1,686,698**
Disbursements																				
Production Costs	42,236	4,399	7,651	1,152	28,606	41,088	75,363	-	2,303	2,026	35,667	23,449	12,758	32,164	2,263	15,434	16,272	1,821	32,051	**376,707**
Payroll Expenses & Group Benefits	17,469	-	19,674	129	20,095	-	19,472	-	20,063	-	33,045	5,592	38,466	-	38,368	38,693	1,000	-	45,457	**297,522**
Selling, General & Administrative	10,000	26,993	(26,993)	-	-	3,596	1,629	-	12,080	-	3,377	45,311	25,661	11,995	32,556	85,203	1,794	(3,666)	11,559	**241,096**
Rent, Utilities, Insurance, Property Taxes	103,698	-	-	-	66,267	53,541	20,334	-	-	-	85,284	-	187,927	86	-	917	58,555	22,586	-	**599,196**
Total Disbursements	173,403	31,393	332	1,281	114,968	98,226	116,798	-	34,446	2,026	157,373	74,352	264,812	44,245	73,188	140,248	77,621	20,742	89,066	**1,514,521**
Net Cash flow from Operations	101,597	(31,393)	(332)	(1,281)	160,032	(98,226)	(116,798)	-	(9,446)	428,164	64,391	(74,352)	(168,456)	(44,245)	(73,188)	102,404	(77,621)	99,994	(89,066)	**172,177**
Intercompany Transfer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	**-**
Closing Cash	**104,277**	**72,884**	**72,552**	**71,271**	**231,303**	**133,077**	**16,279**	**16,279**	**6,834**	**434,998**	**499,389**	**425,036**	**256,580**	**212,335**	**139,147**	**241,551**	**163,929**	**263,924**	**174,857**	**174,857**

Appendix B

Cash Flow Variance Analysis

Green Growth Brands Inc.
Cash Flow Variance Analysis
USD

Green Growth Brands Inc.	**Forecast**	**Actuals**	**Variance**	**Comment on Variance (if applicable)**
Start of Period	**02-Aug-20**	**02-Aug-20**		
End of Period	**12-Dec-20**	**12-Dec-20**		
Opening Cash / (Indebtedness)	$ 551,140	$ 551,140	-	
Disbursements				
Payroll Expenses & Group Benefits	36,459	36,459	-	
Source Deductions	17,658	17,727	(69)	
Selling, General & Administrative	62,545	50,624	11,921	This is partially a positive timing variance related to the re-timing of tax professional fees ($6,654) and a permanent positive variance related to lower than forecast professional fees to the representative of the Bondholders.
FX Conversion Costs	14,650	4,004	10,646	This is a positive permanent variance as a result of reduced conversion fees when converting DIP advances from American to Canadian dollars.
Restructuring Costs	1,532,447	350,198	1,182,249	This is a positive permanent variance due to lower than forecast professional hours.
DIP Interest Payments & Commitment Fee	132,484	127,011	5,473	This is a positive permanent variance related to lower than forecast DIP advances during the Cash Flow Forecast period.
Unrealized FX (Gain) / Loss	-	3,566	(3,566)	This is a negative permanent variance based on fluctuations between the Canadian and American dollar.
Total Disbursements	1,796,242	589,588	1,206,654	
Net Cash flow	(1,796,242)	(589,588)	1,206,654	
DIP Advances (Repayments)	1,635,000	885,281	749,719	DIP advances were below forecast because of lower professional fees and the ability of US subsidiaries operations to fund cash needs.
Intercompany Transfers In (Out)	(170,000)	(458,270)	(288,270)	Intercompany transfers to US subsidiaries increased due to the anticipation of an income tax installment in the US Home Office in the week ending December 19th.
Closing Cash / (Indebtedness)	**$ 219,898**	**$ 388,563**	**$ 168,665**	

U.S. Home Office (Green Holdings)	**Forecast**	**Actuals**	**Variance**	**Comment on Variance (if applicable)**
Start of Period	**02-Aug-20**	**02-Aug-20**		
End of Period	**12-Dec-20**	**12-Dec-20**		
Opening Cash / (Indebtedness)	$ 354,230	$ 354,230	-	
Receipts				
Sales Receipts & Other Receipts	-	113,605	113,605	This is a positive permanent variance as a result of COBRA reimbursement for premiums paid on behalf of the CBD businesses with respect to employee insurance premiums.
Total Receipts	-	113,605	113,605	
Disbursements				
Payroll Expenses & Group Benefits	742,306	782,082	(39,777)	This negative timing variance relates to group benefits being paid in the week ending December 12th rather than in the week ending December 19th.
Selling, General & Administrative	217,401	68,463	148,938	The positive permanent variance is related to lower non-restructuring professional fees as well as the forecast of Selling, General & Administrative expenses included a payment in the amount of $70,570 which for the purpose of actuals was realloacated to Selling, General & Administrative (AP Catch-up) below.
Selling, General & Administrative (AP Catch-Up)	5,334	70,849	(65,515)	This is a negative variance related to the reallocation of expenses from Selling, General & Administrative above to Selling, General & Administrative (AP Catch-up) as described above.
Rent, Utilities, Insurance, Property Taxes	353,419	574,906	(221,487)	This is a negative permanent variance related to higher than forecast general liability insurance, and includes unforecast D&O insurance premiums for GGB Inc. In addition the insurance for 2021 included a larger initial down payment in order to reduce monthly installment payments in 2021.
Duties & Taxes	650,000	765,187	(115,187)	This negative permanent variance was a result of higher sales volume and greater product gross margin resulting in higher income taxes.
Restructuring	29,889	5,653	24,236	This is a positive permanent variance due to lower restructuring legal requirements during the cash flow forecast period.
Total Disbursements	1,998,348	2,267,140	(268,792)	
Net Cash flow	(1,998,348)	(2,153,535)	(155,187)	
Intercompany Transfers In / (Out)	1,720,000	2,605,157	885,157	Intercompany transfers received were greater than forecast due to larger insurance premiums during the period as well as GGB anticipating a large income tax payment in the week ending December 19th and therefore holding a greater ending cash balance.
Closing Cash / (Indebtedness)	**$ 75,882**	**$ 805,852**	**$ 729,970**	

Nevada	Forecast	Actuals	Variance	Comment on Variance (if applicable)
Start of Period	**02-Aug-20**	**02-Aug-20**		
End of Period	**12-Dec-20**	**12-Dec-20**		
Opening Cash / (Indebtedness)	$ 1,906,811	$ 1,906,811	$ -	
Receipts				
Net Sales	12,500,000	12,543,802	43,802	This is a permanent positive variance as a result of higher than forecast retail sales.
Tax Withholding	2,250,000	2,257,884	7,884	This is a permanent positive variance as a result of increased retail sales influencing higher sales tax collected. However, this positive variance will be fully offset by increased duties and taxes remitted during the forecast period.
Wholesale Receipts	360,000	857,449	497,449	This is a permanent positive variance as a result greater wholesale sales to other dispensaries.
Other	-	32,731	32,731	The permanent positive variance is based on ATM fee collections not previously forecast.
Total Receipts	15,110,000	15,691,866	581,866	
Disbursements				
Merchandise Vendor Payments	4,208,619	5,429,442	(1,220,823)	This is a negative permanent variance resulting from lower than forecast internal product sales at the dispenseries, and therefore greater reliance on third party product, as well as a general increase in the market price of flower.
Production Costs (excl. Payroll)	847,972	982,487	(134,515)	The negative permanent variance relates to the purchases required to build additional internal product in an effort to be less reliant on third party purchases.
Payroll Expenses & Group Benefits	3,131,615	2,950,748	180,867	The positive permanent variance is related to a lower staffing requirement at new dispensaries as a result of less foot traffic at new locations.
Selling, General & Administrative	1,733,627	1,487,862	245,765	The positive permanent variance is based on a lower need for certain Selling General & Administrative office supplies and lower non-restructuring legal fees.
Rent & Property Taxes	272,000	257,952	14,048	The positive permanent variance is related to a delay of when rent for a new Las Vegas dispensary began.
Duties & Taxes	3,047,000	2,791,725	255,275	The positive permanent variance corresponds with the use of tax credits not originally included in the forecast and lower internal transfers resulting in lower transfer tax.
Capital Expenditure	352,000	218,543	133,457	The positive variance is related to a re-timing of investment in new dispensaries, as well as a lower investment in dispensary fixtures based on favourable negotiations with vendors.
Total Disbursements	13,592,833	14,118,758	(525,926)	
Net Cash flow	1,517,167	1,573,108	55,940	
Intercompany Transfers In / (Out)	(1,820,000)	(2,528,953)	(708,953)	Outgoing intercompany transfers were greater than forecast due to a greater cash requirement in the other US subsidiaries for insurance premiums, license transfer fees and the anticipation of a large income tax payment in the week ending December 19th.
Closing Cash / (Indebtedness)	**$ 1,603,978**	**$ 950,965**	**-$ 653,012**	

Massachusetts	Forecast	Actuals	Variance	Comment on Variance (if applicable)
Start of Period	**02-Aug-20**	**02-Aug-20**		
End of Period	**12-Dec-20**	**12-Dec-20**		
Opening Cash / (Indebtedness)	$ 21,590	$ 21,590	-	
Disbursements				
Payroll Expenses & Group Benefits	160,000	152,383	7,617	
Selling, General & Administrative	44,000	135,811	(91,811)	The negative permanent variance relates to State license renewals and transfer fees.
Rent & Utilities	76,110	75,882	228	
Capital Expenditure	-	31,547	(31,547)	The negative permanent variance is a result of investment in dispensaries.
Total Disbursements	280,110	395,622	(115,512)	
Net Cash flow	(280,110)	(395,622)	(115,512)	
Intercompany Transfers In / (Out)	270,000	382,065	112,065	Intercompany transfers received were greater as a result of unforecast license renewals and transfer fees as well as investment in CAPEX for certain dispensaries.
Closing Cash / (Indebtedness)	**$ 11,480**	**$ 8,033**	**-$ 3,447**	

Florida	Forecast	Actuals	Variance	Comment on Variance (if applicable)
Start of Period	**02-Aug-20**	**02-Aug-20**		
End of Period	**12-Dec-20**	**12-Dec-20**		
Opening Cash / (Indebtedness)	$ 2,680	$ 2,680	-	
Receipts				
Investment Receipts	275,000	540,190	265,190	This is a positive permanent variance based on higher than forecast investment receipts to pay for certain day to day operations in Florida.
Sales Receipts	-	1,146,508	1,146,508	This is a positive permanent variance related to the bulk sale of product to other producers.
Total Receipts	275,000	1,686,698	1,411,698	
Disbursements				
Production Costs	51,594	376,707	(325,113)	The negative permanent variance is a result of greater investment in product testing and development of internal capacity.
Payroll Expenses & Group Benefits	166,137	297,522	(131,385)	The negative permanent variance relates to Florida expanding its headcount.
Selling, General & Administrative	92,006	241,096	(149,090)	The negative permanent variance corresponds with greater investment in the business in anticipation of opening dispensaries.
Rent, Utilities, Insurance, Property Taxes	539,215	599,196	(59,981)	The negative permanent variance relates to a down-payment for land in order to build a new growing facility.
Total Disbursements	848,951	1,514,521	(665,569)	
Net Cash flow	(573,951)	172,177	746,128	
Closing Cash / (Indebtedness)	**-$ 571,271**	**$ 174,857**	**$ 746,128**	

Appendix C

Revised Cash Flow Forecast

Green Growth Brands Inc.

Green Growth Brands Inc.

Green Growth Brands Inc.

(USD) Week Ending	Note	Week 31 Forecast 19-Dec-20	Week 32 Forecast 26-Dec-20	Week 33 Forecast 2-Jan-21	Week 34 Forecast 9-Jan-21	Week 35 Forecast 16-Jan-21	Week 36 Forecast 23-Jan-21	Week 37 Forecast 30-Jan-21	Week 38 Forecast 6-Feb-21	Week 39 Forecast 13-Feb-21	Week 40 Forecast 20-Feb-21	Week 41 Forecast 27-Feb-21	Week 42 Forecast 6-Mar-21	Week 43 Forecast 13-Mar-21	Week 44 Forecast 20-Mar-21	Week 45 Forecast 27-Mar-21	Forecast Total (Dec 13, 2020 - Mar 27, 2021)
Opening Available Cash		388,563	310,563	226,505	143,655	305,642	225,642	385,629	355,584	314,721	284,721	441,758	411,713	370,850	310,850	244,837	**388,563**
Disbursements																	
Payroll Expenses & Group Benefits	1	-	4,051	-	4,051	-	4,051	-	4,051	-	4,051	-	4,051	-	4,051	-	**28,357**
Source Deductions	2	-	1,962	-	1,962	-	1,962	-	1,962	-	1,962	-	1,962	-	1,962	-	**13,734**
Selling, General & Administrative	3	-	45	4,850	-	50,000	-	45	4,850	-	-	45	4,850	-	-	45	**64,730**
FX Conversion Costs	4	-	-	-	2,000	-	4,000	-	-	-	1,950	-	-	-	-	-	**7,950**
Restructuring Costs	5	78,000	78,000	78,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000	60,000	60,000	60,000	**684,000**
DIP Interest Payments & Commitment Fee	6	-	-	29,707	-	-	-	-	34,299	-	-	-	33,827	-	-	-	**97,834**
Unrealized FX (Gain) / Loss	7	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	**-**
Total Disbursements		78,000	84,058	112,557	38,013	80,000	40,013	30,045	75,162	30,000	37,963	30,045	74,690	60,000	66,013	60,045	**896,605**
Net Cash flow from Operations		(78,000)	(84,058)	(112,557)	(38,013)	(80,000)	(40,013)	(30,045)	(75,162)	(30,000)	(37,963)	(30,045)	(74,690)	(60,000)	(66,013)	(60,045)	**(896,605)**
DIP Draw for Operations	8	-	339,000	-	200,000	-	203,000	-	-	-	195,000	-	-	45,000	-	-	**982,000**
Interest on Operational DIP	9	-	-	29,163	-	-	-	-	31,880	-	-	-	30,201	-	-	-	**91,244**
DIP Draw for CAPEX	10	-	361,000	-	-	-	397,000	-	-	-	305,000	-	-	230,000	-	-	**1,293,000**
Interest on CAPEX DIP	11	-	-	544	-	-	-	-	2,419	-	-	-	3,626	-	-	-	**6,590**
Intercompany Transfer		-	(700,000)	-	-	-	(400,000)	-	-	-	(305,000)	-	-	(275,000)	-	-	**(1,680,000)**
Closing Cash		**310,563**	**226,505**	**143,655**	**305,642**	**225,642**	**385,629**	**355,584**	**314,721**	**284,721**	**441,758**	**411,713**	**370,850**	**310,850**	**244,837**	**184,792**	**184,792**
Opening DIP Facility		6,805,281	6,805,281	7,505,281	7,534,988	7,734,988	7,734,988	8,334,988	8,334,988	8,369,287	8,369,287	8,869,287	8,869,287	8,903,115	9,178,115	9,178,115	**6,805,281**
Draw - Ops & Restructuring (including interest)		-	339,000	29,163	200,000	-	203,000	-	31,880	-	195,000	-	30,201	45,000	-	-	**1,073,244**
Draw - CAPEX (including interest)		-	361,000	544	-	-	397,000	-	2,419	-	305,000	-	3,626	230,000	-	-	**1,299,590**
Closing DIP Facility		6,805,281	7,505,281	7,534,988	7,734,988	7,734,988	8,334,988	8,334,988	8,369,287	8,369,287	8,869,287	8,869,287	8,903,115	9,178,115	9,178,115	9,178,115	**9,178,115**

U.S. Home Office

U.S. Home Office

(USD) Week Ending	Note	Week 31 Forecast 19-Dec-20	Week 32 Forecast 26-Dec-20	Week 33 Forecast 2-Jan-21	Week 34 Forecast 9-Jan-21	Week 35 Forecast 16-Jan-21	Week 36 Forecast 23-Jan-21	Week 37 Forecast 30-Jan-21	Week 38 Forecast 6-Feb-21	Week 39 Forecast 13-Feb-21	Week 40 Forecast 20-Feb-21	Week 41 Forecast 27-Feb-21	Week 42 Forecast 6-Mar-21	Week 43 Forecast 13-Mar-21	Week 44 Forecast 20-Mar-21	Week 45 Forecast 27-Mar-21	Forecast Total (Dec 13, 2020 - Mar 27, 2021)
Opening Available Cash		805,852	69,352	57,293	52,293	69,793	55,429	56,829	58,670	55,070	57,107	67,707	54,747	52,247	55,884	49,284	**805,852**
Sales Receipts & Other Receipts	1	-	5,000	-	-	-	5,000	-	-	-	-	5,000	-	-	-	5,000	**20,000**
Total Receipts		-	5,000	-	-	-	5,000	-	-	-	-	5,000	-	-	-	5,000	**20,000**
Disbursements																	
Payroll Expenses & Group Benefits	2	1,500	49,200	1,500	1,500	64,500	1,500	49,200	1,500	49,200	16,800	49,200	1,500	1,500	64,500	1,500	**354,600**
Selling, General & Administrative	3	5,000	2,600	3,500	11,000	1,100	2,100	13,700	2,100	15,000	2,600	3,500	1,000	1,100	12,100	13,700	**90,100**
Rent, Utilities, Insurance, & Property Taxes	4	-	25,260	-	-	58,763	-	25,260	-	43,763	-	25,260	-	43,763	-	25,260	**247,329**
Duties & Taxes	5	760,000	-	-	-	-	-	-	-	-	-	-	-	760,000	-	-	**1,520,000**
Total Disbursements		766,500	77,060	5,000	12,500	124,363	3,600	88,160	3,600	107,963	19,400	77,960	2,500	806,363	76,600	40,460	**2,212,029**
Net Cash flow from Operations		(766,500)	(72,060)	(5,000)	(12,500)	(124,363)	1,400	(88,160)	(3,600)	(107,963)	(19,400)	(72,960)	(2,500)	(806,363)	(76,600)	(35,460)	**(2,192,029)**
Intercompany Transfer		30,000	60,000	-	30,000	110,000	-	90,000	-	110,000	30,000	60,000	-	810,000	70,000	40,000	**1,440,000**
Closing Cash		**69,352**	**57,293**	**52,293**	**69,793**	**55,429**	**56,829**	**58,670**	**55,070**	**57,107**	**67,707**	**54,747**	**52,247**	**55,884**	**49,284**	**53,824**	**53,824**

Green Growth Brands Inc.

Nevada

(USD)		Week 31	Week 32	Week 33	Week 34	Week 35	Week 36	Week 37	Week 38	Week 39	Week 40	Week 41	Week 42	Week 43	Week 44	Week 45	Forecast Total
		Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	(Dec 13, 2020 -
Week Ending	Note	19-Dec-20	26-Dec-20	2-Jan-21	9-Jan-21	16-Jan-21	23-Jan-21	30-Jan-21	6-Feb-21	13-Feb-21	20-Feb-21	27-Feb-21	6-Mar-21	13-Mar-21	20-Mar-21	27-Mar-21	Mar 27, 2021)
Opening Available Cash		950,965	1,283,999	1,449,694	1,088,513	1,120,263	1,258,013	1,444,762	929,582	978,331	1,197,081	1,500,830	1,148,580	1,089,400	923,149	881,899	**950,965**
Net Dispensary Sales	1	675,000	675,000	675,000	675,000	675,000	675,000	675,000	675,000	675,000	675,000	675,000	675,000	675,000	675,000	675,000	**10,125,000**
Tax Withholding	2	121,500	121,500	121,500	121,500	121,500	121,500	121,500	121,500	121,500	121,500	121,500	121,500	121,500	121,500	121,500	**1,822,500**
Wholesale Receipts	3	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	**300,000**
ATM Fees & Other Receipts	4	-	5,000	-	-	-	5,000	-	-		-	5,000	-	-	-	5,000	**20,000**
Total Receipts		**816,500**	**821,500**	**816,500**	**816,500**	**816,500**	**821,500**	**816,500**	**816,500**	**816,500**	**816,500**	**821,500**	**816,500**	**816,500**	**816,500**	**821,500**	**12,267,500**
Disbursements																	
Merchandise Vendor Payments	5	252,973	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	260,000	**3,892,973**
Production Costs (excl. Payroll)	6	65,634	44,680	74,680	38,750	38,750	38,750	74,680	38,750	38,750	38,750	38,750	74,680	38,750	38,750	38,750	**721,860**
Payroll Expenses & Group Benefits	7	-	310,000	-	310,000	-	310,000	-	310,000	-	310,000	-	310,000	-	310,000	-	**2,170,000**
Selling, General & Administrative	8	114,859	310,125	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	85,000	**1,529,984**
Rent & Property Taxes	9	-	-	82,000	-	-	-	82,000	-	-	-	-	82,000	-	-	-	**246,000**
Duties & Taxes	10	-	-	646,000	-	155,000	-	646,000	-	-	-	646,000	-	-	-	-	**2,093,000**
Capital Expenditure	11	-	361,000	-	41,000	10,000	321,000	64,000	54,000	54,000	54,000	54,000	54,000	54,000	54,000	43,000	**1,218,000**
Total Disbursements		433,466	1,285,805	1,147,680	734,750	548,750	1,014,750	1,211,680	747,750	437,750	747,750	1,083,750	865,680	437,750	747,750	426,750	**11,871,817**
Net Cash flow from Operations		383,034	(464,305)	(331,180)	81,750	267,750	(193,250)	(395,180)	68,750	378,750	68,750	(262,250)	(49,180)	378,750	68,750	394,750	**395,683**
Intercompany Transfer		(50,000)	630,000	(30,000)	(50,000)	(130,000)	380,000	(120,000)	(20,000)	(160,000)	235,000	(90,000)	(10,000)	(545,000)	(110,000)	(70,000)	**(140,000)**
Closing Cash		**1,283,999**	**1,449,694**	**1,088,513**	**1,120,263**	**1,258,013**	**1,444,762**	**929,582**	**978,331**	**1,197,081**	**1,500,830**	**1,148,580**	**1,089,400**	**923,149**	**881,899**	**1,206,648**	**1,206,648**

Massachusetts

(USD)		Week 31	Week 32	Week 33	Week 34	Week 35	Week 36	Week 37	Week 38	Week 39	Week 40	Week 41	Week 42	Week 43	Week 44	Week 45	Forecast Total
		Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	(Dec 13, 2020 -
Week Ending	**Note**	19-Dec-20	26-Dec-20	2-Jan-21	9-Jan-21	16-Jan-21	23-Jan-21	30-Jan-21	6-Feb-21	13-Feb-21	20-Feb-21	27-Feb-21	6-Mar-21	13-Mar-21	20-Mar-21	27-Mar-21	Mar 27, 2021)
Opening Available Cash		8,033	17,033	11,057	11,057	15,082	9,082	13,106	13,106	17,130	16,130	15,155	15,155	9,179	18,179	17,203	**8,033**
Disbursements																	
Payroll Expenses & Group Benefits	1	-	14,976	-	14,976	-	14,976	-	14,976	-	14,976	-	14,976	-	14,976	-	**104,830**
Selling, General & Administrative	2	11,000	1,000	11,000	1,000	1,000	1,000	11,000	1,000	51,000	1,000	11,000	1,000	1,000	1,000	11,000	**115,000**
Rent, Utilities, Insurance & Property Taxes	3	-	-	19,000	-	-	-	19,000	-	-	-	19,000	-	-	-	19,000	**76,000**
Capital Expenditure	4	-	-	-	-	25,000	-	-	-	-	25,000	-	-	-	25,000	-	**75,000**
Total Disbursements		11,000	15,976	30,000	15,976	26,000	15,976	30,000	15,976	51,000	40,976	30,000	15,976	1,000	40,976	30,000	**370,830**
Net Cash flow from Operations		(11,000)	(15,976)	(30,000)	(15,976)	(26,000)	(15,976)	(30,000)	(15,976)	(51,000)	(40,976)	(30,000)	(15,976)	(1,000)	(40,976)	(30,000)	**(370,830)**
Intercompany Transfer		20,000	10,000	30,000	20,000	20,000	20,000	30,000	20,000	50,000	40,000	30,000	10,000	10,000	40,000	30,000	**380,000**
Closing Cash		**17,033**	**11,057**	**11,057**	**15,082**	**9,082**	**13,106**	**13,106**	**17,130**	**16,130**	**15,155**	**15,155**	**9,179**	**18,179**	**17,203**	**17,203**	**17,203**

Florida

(USD)		Week 31	Week 32	Week 33	Week 34	Week 35	Week 36	Week 37	Week 38	Week 39	Week 40	Week 41	Week 42	Week 43	Week 44	Week 45	Forecast Total
		Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	(Dec 13, 2020 -
Week Ending	**Note**	19-Dec-20	26-Dec-20	2-Jan-21	9-Jan-21	16-Jan-21	23-Jan-21	30-Jan-21	6-Feb-21	13-Feb-21	20-Feb-21	27-Feb-21	6-Mar-21	13-Mar-21	20-Mar-21	27-Mar-21	Mar 27, 2021)
Opening Available Cash		174,857	139,857	66,857	(47,591)	(120,591)	(155,591)	(228,591)	(343,039)	(416,039)	(451,039)	(524,039)	(559,039)	(711,487)	(746,487)	(819,487)	**174,857**
Disbursements																	
Production Costs	1	21,000	21,000	21,000	21,000	21,000	21,000	21,000	21,000	21,000	21,000	21,000	21,000	21,000	21,000	21,000	**315,000**
Payroll Expenses & Group Benefits	2	-	38,000	-	38,000	-	38,000	-	38,000	-	38,000	-	38,000	-	38,000	-	**266,000**
Selling, General & Administrative	3	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	**210,000**
Rent, Utilities, Insurance & Property Taxes	4	-	-	79,448	-	-	-	79,448	-	-	-	-	79,448	-	-	-	**238,344**
Total Disbursements		35,000	73,000	114,448	73,000	35,000	73,000	114,448	73,000	35,000	73,000	35,000	152,448	35,000	73,000	35,000	**1,029,344**
Net Cash flow from Operations		(35,000)	(73,000)	(114,448)	(73,000)	(35,000)	(73,000)	(114,448)	(73,000)	(35,000)	(73,000)	(35,000)	(152,448)	(35,000)	(73,000)	(35,000)	**(1,029,344)**
Intercompany Transfer		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	**-**
Closing Cash		**139,857**	**66,857**	**(47,591)**	**(120,591)**	**(155,591)**	**(228,591)**	**(343,039)**	**(416,039)**	**(451,039)**	**(524,039)**	**(559,039)**	**(711,487)**	**(746,487)**	**(819,487)**	**(854,487)**	**(854,487)**

IN THE MATTER OF THE CCAA OF GREEN GROWTH BRANDS INC., GGB CANADA INC., GREEN GROWTH BRANDS REALTY LTD. AND XANTHIC BIOPHARMA LIMITED (each an "Applicant" and collectively, the "Applicants").

Notes to the Unaudited Cash Flow Forecast of the Applicants

Disclaimer

In preparing this cash flow forecast (the "**Cash Flow Forecast**"), the Applicants have relied upon unaudited financial information and the Applicants have not attempted to further verify the accuracy or completeness of such information. The Cash Flow Forecast includes estimates concerning the operations of the Applicants and additional assumptions discussed below with respect to the requirements and impact of a *Companies' Creditors Arrangement Act* ("**CCAA**") filing. Since the Cash Flow Forecast is based on assumptions about future events and conditions that are not ascertainable, the actual results achieved during the Cash Flow Forecast period will vary from the Cash Flow Forecast, even if the assumptions materialize, and such variation may be material. There is no representation, warranty or other assurance that any of the estimates, forecasts or projections will be realized.

Overview

The Cash Flow Forecast includes receipts and disbursements of the Applicants and of its US subsidiaries during the Cash Flow Forecast period. The Applicants, with the assistance of Ernst & Young Inc., in its capacity as the monitor of the Applicants (the "**Monitor**"), have prepared the Cash Flow Forecast based primarily on estimated disbursements related to the CCAA proceedings and the ongoing operations.

The cash flow is presented in United States dollars. Receipts and disbursements denominated in Canadian dollars have been converted into United States dollars using an exchange rate of CAD 1.3765 = USD 1.00.

Business Unit: Green Growth Brands Inc. – Located in Toronto, Ontario

	Category	**Description**
1	Payroll Expenses & Group Benefits	This includes net payroll and benefits for one employee. Payroll is bi-monthly and the forecast is based on historical run rates and expected disbursements.
2	Source Deductions	Represents employee and employer payroll source deductions to be remitted to the Canada Revenue Agency ("CRA").
3	Selling, General & Administrative	This includes a provision for software subscription fees, Canadian Securities Exchange fees, reimbursable employee expenses, professional fees for taxation service providers and other administrative related expenses.

	Category	Description
4	FX Conversion Costs	This includes fees charged to the Applicant in order to convert DIP funding from American to Canadian currency.
5	Restructuring Costs	Fees owing to or estimated to be incurred by the Applicant's legal counsel, the Monitor and the Monitor's legal counsel in connection with the CCAA filing.
6	DIP Interest Payments & Commitment Fee	As per the DIP Agreement, interest is compounded monthly, payable in arrears on the first of the month at a rate of 5% per annum.
7	Unrealized FX (Gain) / Loss	Funds held in Canadian dollars but reported on the cash flow in American dollars are subject to unrealized gains or losses depending on the change in value between the two currencies.
8	DIP Draw for Operations	Represents DIP advances that will be put towards financing all required expenditures other than capital expenditures.
9	Interest on Operational DIP	Interest related to the operational DIP facility.
10	DIP Draw for CAPEX	Represents DIP advances that will be put towards financing capital expenditures in the U.S. subsidiaries.
11	Interest on CAPEX DIP	Interest related to the capital expenditure DIP facility.

Business Unit: U.S. Home Office – GGB Holdings (Columbus, Ohio)

	Category	Description
1	Sales Receipts & Other Receipts	Includes reimbursements of employee health insurance premiums paid by Green Growth Brands Inc. on behalf of the CBD businesses that were previously owned by Green Growth Brands Inc.
2	Payroll Expenses & Group Benefits	This includes gross payroll and benefits for seven head office employees. Employees are paid on the 15th and 30th of the month for the period in arrears.
3	Selling, General & Administrative	This includes non-CCAA related legal fees, software subscription fees, network fees, postage fees, office supplies, cleaning expenses, and office equipment lease expenses.
4	Rent, Utilities, Insurance, & Property Taxes	This includes property, general liability, and directors and officer's insurance. Rent for the Home Office is paid out of Nevada.
5	Duties & Taxes	Amounts reflected include the estimated quarterly federal tax installments owing for fiscal 2021.

Business Unit: Nevada

	Category	Description
1	Net Dispensary Sales	This includes net cash and debit card receipts from retail sales.
2	Tax Withholding	Sales tax is collected when a sale is made and subsequently remitted to the government. Sales tax is calculated as a flat percentage (18%) of sales during the forecast period.
3	Wholesale Receipts	These receipts relate to the sale of bulk product, typically to another dispensary.
4	ATM Fees & Other Receipts	ATM fees are charged to customers withdrawing funds from ATM's located at the Nevada dispensaries.
5	Merchandise Vendor Payments	This includes expenses related to the purchase of third-party product.
6	Production Costs (excl. Payroll)	These costs include amounts related to cultivation, such as fertilizer and other consumables necessary to grow the plants, as well as rent and utilities of the cultivation facility.
7	Payroll Expenses & Group Benefits	This includes gross payroll (including the employee and employer portion of source deductions) and benefits for approximately one-hundred and fifty employees, of which approximately one-hundred are full-time.
8	Selling, General & Administrative	This includes software subscription fees, network fees, postage fees, office supplies, insurance, utilities, cleaning expenses, office equipment lease expenses, and a provision for legal fees.
9	Rent & Property Taxes	This includes rent for GGB Holdings as well as four Nevada dispensaries.
10	Duties & Taxes	Represents the remittance of sales and use tax in Nevada related to wholesale and dispensary sales, business license fees, as well as municipal taxes.
11	Capital Expenditure	Includes investment in the ERP transition to Microsoft 365, LED lighting and double racking at one of the cultivation facilities, a solventless rosin machine, and an estimate for investment in new dispensaries.

Business Unit: Massachusetts

	Category	Description
1	Payroll Expenses & Group Benefits	This includes gross payroll (including the employee and employer portion of source deductions) and benefits for two employees. Employees are paid bi-monthly for the period in arrears.
2	Selling, General & Administrative	These disbursements include a provision for monthly legal expenses, license renewals, and other SG&A expenses.
3	Rent, Utilities, Insurance & Property Taxes	This includes rent and utilities for one dispensary.

	Category	Description
4	Capital Expenditure	This includes an estimate for investment in dispensaries.

Business Unit: Florida

	Category	Description
1	Production Costs	These costs include amounts related to cultivation, such as fertilizer, consumables and product testing.
2	Payroll Expenses & Group Benefits	This includes gross payroll (including the employee and employer portion of source deductions) and benefits for six employees including employees involved in the cultivation of plants. Employees are paid on the 15th and 30th of the month for the period in arrears.
3	Selling, General & Administrative	This includes software subscription fees, network fees, postage fees, office supplies, and cleaning expenses. Also included are fees of the medical director, security personnel, and a real estate broker.
4	Rent, Utilities, Insurance & Property Taxes	This includes flood and general insurance, as well as rent and utilities for four dispensaries.

Appendix D

Affidavit of Sharon Hamilton

Court File No. CV-20-00641220-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE

COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,

R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF

GREEN GROWTH BRANDS INC., GGB CANADA INC., GREEN GROWN BRANDS REALTY LTD. AND XANTHIC BIOPHARMA LIMITED

AFFIDAVIT OF SHARON HAMILTON
Sworn December 15, 2020

I, **Sharon Hamilton**, of the City of Toronto, in the Province of Ontario, **MAKE OATH AND SAY AS FOLLOWS**:

1. I am a Senior Vice President with Ernst & Young Inc. ("**EYI**"), the Court Appointed Monitor (the "**Monitor**") for Green Growth Brands Inc., GGB Canada Inc., Green Growth Brands Realty Ltd. And Xanthic Biopharma Limited (the "**Applicants**") and, as such, I have knowledge of the matters to which I hereinafter despose. Unless I indicate to the contrary, the facts herein are within my personal knowledge and are true. Where I have indicated that I have obtained facts from other sources, I believe those facts to be true.

2. Attached hereto as **Exhibit "A"** is a schedule summarizing, for each invoice issued by the Monitor for the period from May 4, 2020 to November 27, 2020, the fees, disbursements, HST and total fees charged for each invoice.

3. Attached hereto as **Exhibit "B"** are true copies of the invoices prepared by the Monitor for fees and disbursements incurred by the Monitor in the course of these proceedings in respect of the Applicants for the period from May 4, 2020 to November 27, 2020.

4. To the best of my knowledge, the rates charged by EYI throughout the course of these proceedings are comparable to the rates charged by other accounting firms in the Toronto market for the provision of similar services.

5. I make this affidavit in support of a motion by the Applicants for, *inter alia,* approval of the fees and disbursements of the Monitor.

SWORN remotely by Sharon Hamilton of the City of Toronto, in the Province of Ontario, before me at the City of Toronto, Province of Ontario, on this 15th day of December, 2020 in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely	))))	Sharon Hamilton

A Commissioner in and for the Province of Ontario

THIS IS EXHIBIT "A" REFERRED TO IN THE AFFIDAVIT OF SHARON HAMILTON SWORN BEFORE ME THIS 15TH OF DECEMBER 2020

____

Green Growth Brands Inc.
Professional Fees Invoices - Ernst & Young Inc.
May 4, 2020 to November 27, 2020

Invoice Number	Invoice Date	Service Period	Fee	Expenses	Taxes	Total
CA12C500005123	20-May-20	May 4 - May 15, 2020	$ 59,592.50		$ 7,747.03	$ 67,339.53
CA12C500005152	26-May-20	May 16 - May 22, 2020	$ 88,725.00		$ 11,534.25	$ 100,259.25
CA12C500005184	01-Jun-20	May 23 - May 29, 2020	$ 99,130.00	$ 51,290.60	$ 19,554.68	$ 169,975.28
CA12C500005235	09-Jun-20	May 30 - June 5, 2020	$ 80,820.00		$ 10,506.60	$ 91,326.60
CA12C500005252	15-Jun-20	June 6 - June 12, 2020	$ 49,942.50	$ 75,622.31	$ 16,323.43	$ 141,888.24
CA12C500005296	23-Jun-20	June 13 - June 19, 2020	$ 40,602.50	$ 47.41	$ 5,284.49	$ 45,934.40
CA12C500005334	29-Jun-20	June 20 - June 26, 2020	$ 27,667.50		$ 3,596.78	$ 31,264.28
CA12C500005368	03-Jul-20	June 27 - July 3, 2020	$ 16,285.00		$ 2,117.05	$ 18,402.05
CA12C500005398	16-Jul-20	July 4 - July 10, 2020	$ 24,250.00	$ 12,811.50	$ 4,818.00	$ 41,879.50
CA12C500005442	23-Jul-20	July 11 - July 17, 2020	$ 18,490.00		$ 2,403.70	$ 20,893.70
CA12C500005494	29-Jul-20	July 18 - July 24, 2020	$ 12,572.50		$ 1,634.43	$ 14,206.93
CA12C500005523	07-Aug-20	July 25 - July 31, 2020	$ 17,342.50		$ 2,254.53	$ 19,597.03
CA12C500005548	13-Aug-20	August 1 - August 7, 2020	$ 28,205.00	$ 3,255.29	$ 4,089.84	$ 35,550.13
CA12C500005574	21-Aug-20	August 8 - August 14, 2020	$ 25,617.50		$ 3,330.28	$ 28,947.78
CA12C500005600	28-Aug-20	August 15 - August 21, 2020	$ 10,785.00		$ 1,402.05	$ 12,187.05
CA12C500005619	02-Sep-20	August 22 - August 28, 2020	$ 7,980.00		$ 1,037.40	$ 9,017.40
CA12C500005645	11-Sep-20	August 29 - September 4, 2020	$ 8,442.50		$ 1,097.53	$ 9,540.03
CA12C500005683	16-Sep-20	September 5 - September 11, 2020	$ 6,980.00		$ 907.40	$ 7,887.40
CA12C500005728	25-Sep-20	September 12 - September 18, 2020	$ 7,615.00	$ 6,779.44	$ 1,871.28	$ 16,265.72
CA12C500005752	02-Oct-20	September 19 - September 25, 2020	$ 5,182.50		$ 673.73	$ 5,856.23
CA12C500005795	09-Oct-20	September 26 - October 2, 2020	$ 6,085.00		$ 791.05	$ 6,876.05
CA12C500005841	16-Oct-20	October 3 - October 9, 2020	$ 4,147.50		$ 539.18	$ 4,686.68
CA12C500005871	23-Oct-20	October 10 - October 16, 2020	$ 8,302.50		$ 1,079.33	$ 9,381.83
CA12C500005900	29-Oct-20	October 17 - October 23, 2020	$ 7,267.50		$ 944.78	$ 8,212.28
CA12C500005932	05-Nov-20	October 24 - October 30, 2020	$ 10,400.00		$ 1,352.00	$ 11,752.00
CA12C500005960	13-Nov-20	October 31 - November 6, 2020	$ 10,370.00		$ 1,348.10	$ 11,718.10
CA12C500005985	19-Nov-20	November 7 - November 13, 2020	$ 10,287.50		$ 1,337.38	$ 11,624.88
CA12C500006001	27-Nov-20	November 14 - November 20, 2020	$ 7,935.00		$ 1,031.55	$ 8,966.55
CA12C500006032	04-Dec-20	November 21 - November 27, 2020	$ 14,277.50	$ 1,943.50	$ 2,108.73	$ 18,329.73
			$ 715,300.00	$ 151,750.05	$ 112,716.51	$ 979,766.56

THIS IS EXHIBIT "B" REFERRED TO IN THE AFFIDAVIT OF SHARON HAMILTON SWORN BEFORE ME THIS 15TH OF DECEMBER 2020

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005123
Please include this number with payment

Invoice Date: May 20, 2020
Due Date: Upon receipt
Client No.: 0012273992
Engagement No.: E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period May 4 to May 15, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		59,592.50	HST	13 %	7,747.03	67,339.53
		59,592.50			**7,747.03**	**67,339.53**
Invoice summary		**59,592.50**				
Tax :	13% HST				7,747.03	
Total:		**59,592.50**			**7,747.03**	**67,339.53**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period May 4 to May 15, 2020

NAME	POSITION	HOURS	RATE		FEES
Hamilton, Sharon	Partner	24.3	825	$	20,047.50
Saldanha, David	Associate Partner	30.8	700	$	21,560.00
Marley, Jason	Senior Manager	8.0	600	$	4,800.00
Delicaet, Kathleen	Manager	9.5	450	$	4,275.00
Hilborn, Nick	Staff	29.7	300	$	8,910.00
		102.3		$	59,592.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005152
Please include this number with payment

Invoice Date:	May 26, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period May 16 to May 22, 2020.

		Net	Tax	Rate	Tax Amount	**CAD** Total
Fee		88,725.00	HST	13 %	11,534.25	100,259.25
		88,725.00			**11,534.25**	**100,259.25**
Invoice summary		**88,725.00**				
Tax :	13% HST				11,534.25	
Total:		**88,725.00**			**11,534.25**	**100,259.25**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period May 16 to May 22, 2020

NAME	POSITION	HOURS	RATE		FEES
Hamilton, Sharon	Partner	34.6	825	$	28,545.00
Saldanha, David	Associate Partner	37.2	700	$	26,040.00
Marley, Jason	Senior Manager	15.0	600	$	9,000.00
Delicaet, Kathleen	Manager	32.0	450	$	14,400.00
Hilborn, Nick	Staff	31.9	300	$	9,570.00
Ferguson, Rob	Manager - Paraprofessionals	0.5	300	$	150.00
Mazzulla, Franca	Manager - Paraprofessionals	0.7	300	$	210.00
Hatfull, Donna	Manager - Paraprofessionals	2.7	300	$	810.00
		154.6		$	88,725.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005184
Please include this number with payment

Invoice Date:	June 01, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period May 23 to May 29, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		99,130.00	HST	13 %	12,886.90	112,016.90
Expenses		51,290.60	HST	13 %	6,667.78	57,958.38
		150,420.60			**19,554.68**	**169,975.28**
Invoice summary		**150,420.60**				
Tax :	13% HST				19,554.68	
Total:		**150,420.60**			**19,554.68**	**169,975.28**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period May 23 to May 29, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	26.6	825	$ 21,945.00
Saldanha, David	Associate Partner	26.2	700	$ 18,340.00
Marley, Jason	Senior Manager	25.5	600	$ 15,300.00
Delicaet, Kathleen	Manager	70.0	450	$ 31,500.00
Chiu, Ashley	Manager	3.5	450	$ 1,575.00
Hilborn, Nick	Staff	32.3	300	$ 9,690.00
Ferguson, Rob	Manager - Paraprofessionals	0.8	300	$ 240.00
Hatfull, Donna	Manager - Paraprofessionals	1.8	300	$ 540.00
		186.7		$ 99,130.00

DISBURSEMENTS

Professional services - Monitor's Counsel	$	51,242.40
Creative Services	$	48.20
	$	**51,290.60**

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005235
Please include this number with payment

Invoice Date:	June 09, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period May 30 to June 5, 2020.

		Net	Tax	Rate	Tax Amount	**CAD** Total
Fee		80,820.00	HST	13 %	10,506.60	91,326.60
		80,820.00			**10,506.60**	**91,326.60**
Invoice summary		**80,820.00**				
Tax :	13% HST				10,506.60	
Total:		**80,820.00**			**10,506.60**	**91,326.60**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period May 30 to June 5, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	26.2	825	$ 21,615.00
Saldanha, David	Associate Partner	35.7	700	$ 24,990.00
Marley, Jason	Senior Manager	10.0	600	$ 6,000.00
Delicaet, Kathleen	Manager	36.0	450	$ 16,200.00
Chiu, Ashley	Manager	0.5	450	$ 225.00
Hilborn, Nick	Staff	36.9	300	$ 11,070.00
Ferguson, Rob	Manager - Paraprofessionals	0.5	300	$ 150.00
Hatfull, Donna	Manager - Paraprofessionals	1.9	300	$ 570.00
		147.7		$ 80,820.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005252
Please include this number with payment

Invoice Date:	June 15, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period June 6 to June 12, 2020.

		Net	Tax	Rate	Tax Amount	**CAD** Total
Fee		49,942.50	HST	13 %	6,492.53	56,435.03
Expenses		75,622.31	HST	13 %	9,830.90	85,453.21
		125,564.81			**16,323.43**	**141,888.24**
Invoice summary		**125,564.81**				
Tax :	13% HST				16,323.43	
Total:		**125,564.81**			**16,323.43**	**141,888.24**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period June 6 to June 12, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	9.3	825	$ 7,672.50
Saldanha, David	Associate Partner	10.8	700	$ 7,560.00
Marley, Jason	Senior Manager	32.5	600	$ 19,500.00
Delicaet, Kathleen	Manager	15.0	450	$ 6,750.00
Hilborn, Nick	Staff	27.7	300	$ 8,310.00
Bear, Cam	Manager - Paraprofessionals	0.4	300	$ 120.00
Hatfull, Donna	Manager - Paraprofessionals	0.1	300	$ 30.00
		95.8		$ 49,942.50

DISBURSEMENTS

Professional services - Monitor's Counsel	$ 71,219.36
Advertising (Cossette Media)	$ 4,402.95
	$ 75,622.31

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005296
Please include this number with payment

Invoice Date:	June 23, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period June 13 to June 19, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		40,602.50	HST	13 %	5,278.33	45,880.83
Expenses		47.41	HST	13 %	6.16	53.57
		40,649.91			**5,284.49**	**45,934.40**
Invoice summary		**40,649.91**				
Tax :	13% HST				5,284.49	
Total:		**40,649.91**			**5,284.49**	**45,934.40**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period June 13 to June 19, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	10.1	825	$ 8,332.50
Saldanha, David	Associate Partner	11.6	700	$ 8,120.00
Marley, Jason	Senior Manager	19.0	600	$ 11,400.00
Delicaet, Kathleen	Manager	10.0	450	$ 4,500.00
Hilborn, Nick	Staff	27.1	300	$ 8,130.00
Ferguson, Rob	Manager - Paraprofessionals	0.3	300	$ 90.00
Hatfull, Donna	Manager - Paraprofessionals	0.1	300	$ 30.00
		78.2		$ 40,602.50

DISBURSEMENTS

Creative Services	$ 47.41
	$ 47.41

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005334
Please include this number with payment

Invoice Date:	June 29, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period June 20 to June 26, 2020.

			Net	Tax	Rate	Tax Amount	CAD Total
Fee			27,667.50	HST	13 %	3,596.78	31,264.28
			27,667.50			**3,596.78**	**31,264.28**
Invoice summary			**27,667.50**				
	Tax :	13% HST				3,596.78	
Total:			**27,667.50**			**3,596.78**	**31,264.28**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period June 20 to June 26, 2020

NAME	POSITION	HOURS	RATE		FEES
Hamilton, Sharon	Partner	5.5	825	$	4,537.50
Saldanha, David	Associate Partner	7.8	700	$	5,460.00
Marley, Jason	Senior Manager	12.5	600	$	7,500.00
Delicaet, Kathleen	Manager	6.0	450	$	2,700.00
Hilborn, Nick	Staff	24.9	300	$	7,470.00
		56.7		$	27,667.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005368
Please include this number with payment

Invoice Date:	July 03, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period June 27 to July 3, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		16,285.00	HST	13 %	2,117.05	18,402.05
		16,285.00			**2,117.05**	**18,402.05**
Invoice summary		**16,285.00**				
Tax :	13% HST				2,117.05	
Total:		**16,285.00**			**2,117.05**	**18,402.05**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period June 27 to July 3, 2020

NAME	POSITION	HOURS	RATE		FEES
Hamilton, Sharon	Partner	3.4	825	$	2,805.00
Saldanha, David	Associate Partner	7.6	700	$	5,320.00
Marley, Jason	Senior Manager	4.5	600	$	2,700.00
Hilborn, Nick	Staff	18.2	300	$	5,460.00
		33.7		$	16,285.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005398
Please include this number with payment

Invoice Date:	July 16, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period July 4 to July 10, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		24,250.00	HST	13 %	3,152.50	27,402.50
Expenses		12,811.50	HST	13 %	1,665.50	14,477.00
		37,061.50			**4,818.00**	**41,879.50**
Invoice summary		**37,061.50**				
Tax :	13% HST				4,818.00	
Total:		**37,061.50**			**4,818.00**	**41,879.50**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period July 4 to July 10, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	8.4	825	$ 6,930.00
Saldanha, David	Associate Partner	10.0	700	$ 7,000.00
Marley, Jason	Senior Manager	4.0	600	$ 2,400.00
Delicaet, Kathleen	Manager	2.0	450	$ 900.00
Hilborn, Nick	Staff	23.2	300	$ 6,960.00
Ferguson, Rob	Manager - Paraprofessionals	0.2	300	$ 60.00
		47.8		$ 24,250.00

DISBURSEMENTS

Advertising (Cossette Media)	12,811.50
	$ 12,811.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005442
Please include this number with payment

Invoice Date:	July 23, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period July 11 to July 17, 2020.

CAD

		Net	Tax	Rate	Tax Amount	Total
Fee		18,490.00	HST	13 %	2,403.70	20,893.70
		18,490.00			**2,403.70**	**20,893.70**
Invoice summary		**18,490.00**				
Tax :	13% HST				2,403.70	
Total:		**18,490.00**			**2,403.70**	**20,893.70**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period July 11 to July 17, 2020

NAME	POSITION	HOURS	RATE		FEES
Hamilton, Sharon	Partner	5.6	825	$	4,620.00
Saldanha, David	Associate Partner	8.5	700	$	5,950.00
Marley, Jason	Senior Manager	1.0	600	$	600.00
Hilborn, Nick	Staff	24.3	300	$	7,290.00
Ferguson, Rob	Manager - Paraprofessionals	0.1	300	$	30.00
		39.5		$	18,490.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005494
Please include this number with payment

Invoice Date:	July 29, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period July 18 to July 24, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		12,572.50	HST	13 %	1,634.43	14,206.93
		12,572.50			**1,634.43**	**14,206.93**
Invoice summary		**12,572.50**				
Tax :	13% HST				1,634.43	
Total:		**12,572.50**			**1,634.43**	**14,206.93**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period July 18 to July 24, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	2.1	825	$ 1,732.50
Saldanha, David	Associate Partner	10.0	700	$ 7,000.00
Hilborn, Nick	Staff	12.8	300	$ 3,840.00
		24.9		$ 12,572.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005523
Please include this number with payment

Invoice Date:	August 07, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period July 25 to July 31, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		17,342.50	HST	13 %	2,254.53	19,597.03
		17,342.50			**2,254.53**	**19,597.03**
Invoice summary		**17,342.50**				
Tax :	13% HST				2,254.53	
Total:		**17,342.50**			**2,254.53**	**19,597.03**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period July 25 to July 31, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	4.9	825	$ 4,042.50
Saldanha, David	Associate Partner	19.0	700	$ 13,300.00
		23.9		$ 17,342.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005548
Please include this number with payment

Invoice Date:	August 13, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period August 1 to August 7, 2020.

		Net	Tax	Rate	Tax Amount	**CAD** Total
Fee		28,205.00	HST	13 %	3,666.65	31,871.65
Expenses		3,255.29	HST	13 %	423.19	3,678.48
		31,460.29			**4,089.84**	**35,550.13**
Invoice summary		**31,460.29**				
Tax :	13% HST				4,089.84	
Total:		**31,460.29**			**4,089.84**	**35,550.13**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period August 1 to August 7, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	9.4	825	$ 7,755.00
Saldanha, David	Associate Partner	21.5	700	$ 15,050.00
Hilborn, Nick	Staff	18.0	300	$ 5,400.00
		48.9		$ 28,205.00

DISBURSEMENTS

Professional services - Monitor's Counsel	$	3,255.29
	$	**3,255.29**

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005574
Please include this number with payment

Invoice Date:	August 21, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period August 8 to August 14, 2020.

		Net	Tax	Rate	Tax Amount	**CAD** Total
Fee		25,617.50	HST	13 %	3,330.28	28,947.78
		25,617.50			**3,330.28**	**28,947.78**
Invoice summary		**25,617.50**				
Tax :	13% HST				3,330.28	
Total:		**25,617.50**			**3,330.28**	**28,947.78**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period August 8 to August 14, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	11.1	825	$ 9,157.50
Saldanha, David	Associate Partner	12.5	700	$ 8,750.00
Hilborn, Nick	Staff	24.7	300	$ 7,410.00
Hatfull, Donna	Manager - Paraprofessionals	1.0	300	$ 300.00
		49.3		$ 25,617.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005600
Please include this number with payment

Invoice Date:	August 28, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period August 15 to August 21, 2020.

CAD

		Net	Tax	Rate	Tax Amount	Total
Fee		10,785.00	HST	13 %	1,402.05	12,187.05
		10,785.00			**1,402.05**	**12,187.05**
Invoice summary		**10,785.00**				
Tax :	13% HST				1,402.05	
Total:		**10,785.00**			**1,402.05**	**12,187.05**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period August 15 to August 21, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	2.6	825	$ 2,145.00
Saldanha, David	Associate Partner	6.0	700	$ 4,200.00
Hilborn, Nick	Staff	14.8	300	$ 4,440.00
		23.4		$ 10,785.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005619
Please include this number with payment

Invoice Date:	September 02, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period August 22 to August 28, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		7,980.00	HST	13 %	1,037.40	9,017.40
		7,980.00			**1,037.40**	**9,017.40**
Invoice summary		**7,980.00**				
Tax :	13% HST				1,037.40	
Total:		**7,980.00**			**1,037.40**	**9,017.40**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period August 22 to August 28, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	1.6	825	$ 1,320.00
Saldanha, David	Associate Partner	3.0	700	$ 2,100.00
Hilborn, Nick	Staff	15.2	300	$ 4,560.00
		19.8		$ 7,980.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005645
Please include this number with payment

Invoice Date:	September 11, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period September 29 to September 4, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		8,442.50	HST	13 %	1,097.53	9,540.03
		8,442.50			**1,097.53**	**9,540.03**
Invoice summary		**8,442.50**				
Tax :	13% HST				1,097.53	
Total:		**8,442.50**			**1,097.53**	**9,540.03**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period August 29 to September 4, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	2.1	825	$ 1,732.50
Saldanha, David	Associate Partner	4.4	700	$ 3,080.00
Hilborn, Nick	Staff	12.0	300	$ 3,600.00
Ferguson, Rob	Manager - Paraprofessionals	0.1	300	$ 30.00
		18.6		$ 8,442.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005683
Please include this number with payment

Invoice Date:	September 16, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period September 5 to September 11, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		6,980.00	HST	13 %	907.40	7,887.40
		6,980.00			**907.40**	**7,887.40**
Invoice summary		**6,980.00**				
Tax :	13% HST				907.40	
Total:		**6,980.00**			**907.40**	**7,887.40**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period September 5 to September 11, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	1.2	825	$ 990.00
Saldanha, David	Associate Partner	4.4	700	$ 3,080.00
Hilborn, Nick	Staff	9.7	300	$ 2,910.00
		15.3		$ 6,980.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005728
Please include this number with payment

Invoice Date:	September 25, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period September 12 to September 18, 2020.

		Net	Tax	Rate	Tax Amount	**CAD** Total
Fee		7,615.00	HST	13 %	989.95	8,604.95
Expenses		6,779.44	HST	13 %	881.33	7,660.77
		14,394.44			**1,871.28**	**16,265.72**
Invoice summary		**14,394.44**				
Tax :	13% HST				1,871.28	
Total:		**14,394.44**			**1,871.28**	**16,265.72**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period September 12 to September 18, 2020

NAME	POSITION	HOURS	RATE		FEES
Hamilton, Sharon	Partner	1.4	825	$	1,155.00
Saldanha, David	Associate Partner	4.0	700	$	2,800.00
Hilborn, Nick	Staff	12.2	300	$	3,660.00
		17.6		$	7,615.00

DISBURSEMENTS

Professional services - Monitor's Counsel	$	6,779.44
	$	**6,779.44**

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005752
Please include this number with payment

Invoice Date:	October 02, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period September 19 to September 25, 2020.

		Net	Tax	Rate	Tax Amount	**CAD** Total
Fee		5,182.50	HST	13 %	673.73	5,856.23
		5,182.50			**673.73**	**5,856.23**
Invoice summary		**5,182.50**				
Tax :	13% HST				673.73	
Total:		**5,182.50**			**673.73**	**5,856.23**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period September 19 to September 25, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	0.9	825	$ 742.50
Saldanha, David	Associate Partner	3.0	700	$ 2,100.00
Hilborn, Nick	Staff	7.8	300	$ 2,340.00
		11.7		$ 5,182.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005795
Please include this number with payment

Invoice Date:	October 09, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period September 26 to October 2, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		6,085.00	HST	13 %	791.05	6,876.05
		6,085.00			**791.05**	**6,876.05**
Invoice summary		**6,085.00**				
Tax :	13% HST				791.05	
Total:		**6,085.00**			**791.05**	**6,876.05**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period September 26 to October 2, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	1.8	825	$ 1,485.00
Saldanha, David	Associate Partner	2.8	700	$ 1,960.00
Hilborn, Nick	Staff	8.8	300	$ 2,640.00
		13.4		$ 6,085.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005841
Please include this number with payment

Invoice Date:	October 16, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period October 3 to October 9, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		4,147.50	HST	13 %	539.18	4,686.68
		4,147.50			**539.18**	**4,686.68**
Invoice summary		**4,147.50**				
Tax :	13% HST				539.18	
Total:		**4,147.50**			**539.18**	**4,686.68**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period October 3 to October 9, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	0.7	825	$ 577.50
Saldanha, David	Associate Partner	4.8	700	$ 3,360.00
Hilborn, Nick	Staff	0.7	300	$ 210.00
		6.2		$ 4,147.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005871
Please include this number with payment

Invoice Date:	October 23, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period October 10 to October 16, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		8,302.50	HST	13 %	1,079.33	9,381.83
		8,302.50			**1,079.33**	**9,381.83**
Invoice summary		**8,302.50**				
Tax :	13% HST				1,079.33	
Total:		**8,302.50**			**1,079.33**	**9,381.83**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period October 10 to October 16, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	1.3	825	$ 1,072.50
Saldanha, David	Associate Partner	4.8	700	$ 3,360.00
Hilborn, Nick	Manager	8.6	450	$ 3,870.00
		14.7		$ 8,302.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005900
Please include this number with payment

Invoice Date:	October 29, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period October 17 to October 23, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		7,267.50	HST	13 %	944.78	8,212.28
		7,267.50			**944.78**	**8,212.28**
Invoice summary		**7,267.50**				
Tax :	13% HST				944.78	
Total:		**7,267.50**			**944.78**	**8,212.28**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period October 17 to October 23, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	0.7	825	$ 577.50
Saldanha, David	Associate Partner	3.0	700	$ 2,100.00
Hilborn, Nick	Manager	10.2	450	$ 4,590.00
		13.9		$ 7,267.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005932
Please include this number with payment

Invoice Date:	November 05, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period October 24 to October 30, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		10,400.00	HST	13 %	1,352.00	11,752.00
		10,400.00			**1,352.00**	**11,752.00**
Invoice summary		**10,400.00**				
Tax :	13% HST				1,352.00	
Total:		**10,400.00**			**1,352.00**	**11,752.00**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period October 24 to October 30, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	2.2	825	$ 1,815.00
Saldanha, David	Associate Partner	5.9	700	$ 4,130.00
Hilborn, Nick	Manager	9.9	450	$ 4,455.00
		18.0		$ 10,400.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005960
Please include this number with payment

Invoice Date:	November 13, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period October 31 to November 6, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		10,370.00	HST	13 %	1,348.10	11,718.10
		10,370.00			**1,348.10**	**11,718.10**
Invoice summary		**10,370.00**				
Tax :	13% HST				1,348.10	
Total:		**10,370.00**			**1,348.10**	**11,718.10**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period October 31 to November 6, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	2.2	825	$ 1,815.00
Saldanha, David	Associate Partner	4.1	700	$ 2,870.00
Hilborn, Nick	Manager	10.5	450	$ 4,725.00
Hatfull, Donna	Manager - Paraprofessionals	3.2	300	$ 960.00
		20.0		$ 10,370.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500005985
Please include this number with payment

Invoice Date:	November 19, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period November 7 to November 13, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		10,287.50	HST	13 %	1,337.38	11,624.88
		10,287.50			**1,337.38**	**11,624.88**
Invoice summary		**10,287.50**				
Tax :	13% HST				1,337.38	
Total:		**10,287.50**			**1,337.38**	**11,624.88**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period November 7 to November 13, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	2.5	825	$ 2,062.50
Saldanha, David	Associate Partner	5.9	700	$ 4,130.00
Hilborn, Nick	Manager	9.1	450	$ 4,095.00
		17.5		$ 10,287.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006001
Please include this number with payment

Invoice Date:	November 27, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period November 14 to November 20, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		7,935.00	HST	13 %	1,031.55	8,966.55
		7,935.00			**1,031.55**	**8,966.55**
Invoice summary		**7,935.00**				
Tax :	13% HST				1,031.55	
Total:		**7,935.00**			**1,031.55**	**8,966.55**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period November 14 to November 20, 2020

NAME	POSITION	HOURS	RATE	FEES
Saldanha, David	Associate Partner	4.5	700	$ 3,150.00
Hilborn, Nick	Manager	10.3	450	$ 4,635.00
Ferguson, Rob	Manager - Paraprofessionals	0.5	300	$ 150.00
		15.3		$ 7,935.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006032
Please include this number with payment

Invoice Date:	December 04, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period November 21 to November 27, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		14,277.50	HST	13 %	1,856.08	16,133.58
Expenses		1,943.50	HST	13 %	252.66	2,196.16
		16,221.00			**2,108.74**	**18,329.74**
Invoice summary		**16,221.00**				
Tax :	13% HST				2,108.74	
Total:		**16,221.00**			**2,108.74**	**18,329.74**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period November 21 to November 27, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	1.7	825	$ 1,402.50
Saldanha, David	Associate Partner	11.0	700	$ 7,700.00
Hilborn, Nick	Manager	11.5	450	$ 5,175.00
		24.2		$ 14,277.50

DISBURSEMENTS

Professional services - Monitor's Counsel	$ 1,943.50
	$ 1,943.50

Court File No.: CV-20-00641220-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF GREEN GROWTH BRANDS INC., GGB CANADA INC., GREEN GROWN BRANDS REALTY LTD. AND XANTHIC BIOPHARMA LIMITED

Ontario
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
Proceeding commenced at Toronto

AFFIDAVIT OF SHARON HAMILTON
Sworn December 15, 2020

OSLER, HOSKIN & HARCOURT LLP
Box 50, 1 First Canadian Place
Toronto, Ontario, Canada M5X 1B8

Marc Wasserman (LSO No. 44066M)
Tel: 416.862.4908
Email: mwasserman@osler.com
Fax: 416.862.6666

Mary Paterson (LSO No. 51572P)
Tel: 416.862.4924
Email: mpaterson@osler.com
Fax: 416.862.6666

Lawyers for Ernst & Young Inc., in its capacity as the Proposed Monitor

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Appendix E

Summary of Fees of the Monitor’s Counsel

Professional Fee Invoices - Osler, Hoskin & Harcourt LLP
May 5, 2020 to November 23, 2020

Invoice Number	Invoice Date	Service Period	Fee	Expenses	Taxes	Total
12403487	27-May-20	May 5 - May 26, 2020	$ 51,007.50	$ 234.90	$ 6,661.51	$ 57,903.91
12410310	10-Jun-20	May 26 - June 5, 2020	$ 70,870.50	$ 348.86	$ 9,258.52	$ 80,477.88
12427432	07-Aug-20	June 17 - August 5, 2020	$ 2,704.00	$ 176.78	$ 374.50	$ 3,255.28
12435776	22-Sep-20	August 6 - August 15, 2020	$ 5,999.50	$ -	$ 779.94	$ 6,779.44
12457658	30-Nov-20	August 16 - November 23, 2020	$ 1,943.50	$ -	$ 252.66	$ 2,196.16
			$ 132,525.00	$ 760.54	$ 17,327.12	$ 150,612.66

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OSLER

Ernst & Young
222 Bay Street
P.O. Box 251
Toronto, ON M5K 1J7
CANADA

Attention: Sharon Hamilton
Senior Vice President

Invoice No.:	**12403487**
Date:	**May 27, 2020**
Client No.:	203971
GST/HST No.:	121983217 RT0001
Contact:	**Marc Wasserman**
Direct Dial:	(416) 862-4908
E-mail:	MWasserman@Osler.com

For professional services rendered for Project Amsterdam (F#1210721).

OUR FEE HEREIN	51,007.50
REIMBURSABLE EXPENSES	234.90
HST @ 13%	6,661.52
TOTAL (CAD):	**57,903.92**

PAYMENT DUE UPON RECEIPT

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Calgary, Alberta T2P 4K8
Transit No: 80629-0004
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SWIFT Code: TDOMCATTTOR

Email payment details to payments@osler.com, referencing invoice number(s) being paid.

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FINANCE & ACCOUNTING
(RECEIPTS)
1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Please return remittance advice(s) with cheque.

Invoice No.:	**12403487**
Client No.:	203971
Amount:	57,903.92 CAD

FEE SUMMARY

NAME	HRS	RATE	FEES
PARTNER			
James R. Brown	2.50	820	2,050.00
Mary J. Paterson	30.90	845	26,110.50
Marc Wasserman	6.40	1,100	7,040.00
ASSOCIATE			
Justin Kanji	15.70	490	7,693.00
Sean Stidwill	11.70	590	6,903.00
PARAPROFESSIONAL			
Elizabeth E. Buchanan	1.40	265	371.00
CORPORATE SEARCHES FIXED FEES			
Corporate Searches by Elizabeth E. Buchanan			840.00
TOTAL FEES (CAD):	**68.60**		**51,007.50**

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
May-05-20	Marc Wasserman	Discussion with S. Hamilton.	0.50
May-07-20	Marc Wasserman	Discussion regarding next steps with S. Hamilton.	0.70
May-15-20	James R. Brown	Attending on discussion with M. Wasserman; reviewing SISP, diligence request list and acquisition agreement.	2.50
May-15-20	Mary J. Paterson	Discussion with client; reviewing materials; attending to correspondence.	0.60
May-16-20	Mary J. Paterson	Reviewing draft orders, SISP, asset purchase agreement, DIP term sheet and considering issues.	5.00
May-17-20	Mary J. Paterson	Reviewing and considering revised DIP term sheet.	0.40
May-18-20	Mary J. Paterson	Reviewing draft factum; corresponding with client regarding filing; corresponding with debtor's counsel regarding filing.	4.10
May-18-20	Marc Wasserman	Attending catch-up call with Ernst & Young.	0.50
May-19-20	Mary J. Paterson	Reviewing draft materials and commenting on same; finalizing and providing Proposed Monitor's Report to the court; preparing for hearing.	2.90

May-19-20	Marc Wasserman	Reviewing materials and preparing for hearing.	1.50
May-20-20	Justin Kanji	Telephone calls with M. Paterson and S. Stidwill regarding security review; instructing B. Buchanan on searches; reviewing searches and initial application record.	2.00
May-20-20	Mary J. Paterson	Preparing for and attending hearing.	5.60
May-20-20	Sean Stidwill	Attending on call with J. Kanji regarding security review; reviewing initial application; attending on correspondence.	0.80
May-20-20	Marc Wasserman	Attending hearing for initial order; attending on call regarding next steps.	2.20
May-21-20	Elizabeth E. Buchanan	Receiving instructions from J. Kanji; conducting corporate profile and Personal Property Security Act searches with summaries respecting Green Growth Brands Inc. and a former name and reporting thereon.	1.40
May-21-20	Justin Kanji	Telephone call with S. Stidwill to discuss security review; preparing summary chart for five loan instruments and four security documents.	3.50
May-21-20	Mary J. Paterson	Speaking with D. Saldanha regarding draft report; reviewing agreement and SISP; considering security.	2.30
May-21-20	Sean Stidwill	Receiving and reviewing summary chart prepared by J. Kanji; reviewing debt documents; corresponding regarding security review matters.	0.70
May-22-20	Justin Kanji	Reviewing legal opinion precedents and preparing initial draft.	1.20
May-22-20	Mary J. Paterson	Reviewing draft report; reviewing draft non-disclosure agreement and commenting on same; reviewing 1933 Florida letter of intent.	2.00
May-23-20	Justin Kanji	Preparing initial draft of legal opinion.	2.50
May-23-20	Sean Stidwill	Reviewing debt documents in connection with security review; reviewing summary prepared by J. Kanji; corresponding regarding review throughout the day.	2.50
May-24-20	Justin Kanji	Telephone call with S. Stidwill to discuss security opinion. drafting follow-up note.	1.50
May-24-20	Mary J. Paterson	Reviewing draft comeback affidavit.	0.40
May-24-20	Sean Stidwill	Additional review of security documents, related searches and initial affidavit; reviewing and commenting on draft opinion; discussing same with J. Kanji.	4.60

May-25-20	Corporate Searches by Elizabeth E. Buchanan	Receiving instructions from J. Kanji; conducting corporate profile searches respecting GGB Canada Inc. and two additional names; conducting Bank Act searches against four names; obtaining Ontario Certificates of Status for same and reporting thereon.	
May-25-20	Justin Kanji	Inputting comments received from S. Stidwill into security opinion; reviewing provisions of May and backstop debentures, reviewing 12 sets of articles/amendments, share certificates, corporate profiles etc.; email correspondence with B. Buchanan and S. Stidwill regarding the same.	5.00
May-25-20	Mary J. Paterson	Reviewing and updating court materials; attending calls related to same.	1.90
May-25-20	Sean Stidwill	Attending on additional review and comment of security opinion; discussing same with M. Wasserman; providing update to M. Paterson; attending on discussions with J. Kanji regarding same; attending on review of additional documents in connection with same.	1.80
May-25-20	Marc Wasserman	Attending on update calls.	1.00
May-26-20	Mary J. Paterson	Reviewing materials to be filed and commenting on same; serving Monitor's Report; reviewing letter from counsel to M. Horvitz Trust.	5.70
May-26-20	Sean Stidwill	Attending on additional review and comment of security opinion; discussing same with M. Wasserman; providing update to M. Paterson; attending on discussions with J. Kanji regarding same; attending on review of additional documents in connection with same.	1.30
TOTAL HOURS:			**68.60**

EXPENSE SUMMARY

DESCRIPTION	**AMOUNT**
EXPENSES - TAXABLE	
OnCorp Fees for Searches/Certificates/Filings	234.90
TOTAL (CAD):	**234.90**

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Ernst & Young
222 Bay Street
P.O. Box 251
Toronto, ON M5K 1J7
CANADA

Attention: Sharon Hamilton
Senior Vice President

Invoice No.:	**12410310**
Date:	**June 10, 2020**
Client No.:	203971
GST/HST No.:	121983217 RT0001
Contact:	**Marc Wasserman**
Direct Dial:	(416) 862-4908
E-mail:	MWasserman@Osler.com

For professional services rendered for Project Amsterdam (F#1210721).

OUR FEE HEREIN	70,870.50
REIMBURSABLE EXPENSES	348.86
HST @ 13%	9,258.52
TOTAL (CAD):	**80,477.88**

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1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Please return remittance advice(s) with cheque.

Invoice No.:	**12410310**
Client No.:	203971
Amount:	80,477.88 CAD

FEE SUMMARY

NAME	HRS	RATE	FEES
PARTNER			
Shelley W. Obal	3.50	1,105	3,867.50
Mary J. Paterson	54.30	845	45,883.50
Marc Wasserman	13.20	1,100	14,520.00
ASSOCIATE			
Justin Kanji	2.60	490	1,274.00
Mary Angela Rowe	1.20	635	762.00
Sean Stidwill	7.60	590	4,484.00
PARAPROFESSIONAL			
Elizabeth E. Buchanan	0.30	265	79.50
TOTAL FEES (CAD):	**82.70**		**70,870.50**

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
May-26-20	Elizabeth E. Buchanan	Receiving instructions from J. Kanji; obtaining corporate microfiche copies respecting Green Growth Brands Inc. and reporting thereon.	0.30
May-27-20	Mary J. Paterson	Reviewing letter from counsel to M. Horvitz trust; reviewing draft response; considering same; working on security opinion; completing service of report and affidavit of service.	3.50
May-27-20	Marc Wasserman	Attending call regarding Brzezinski letter; reviewing materials and providing comments thereon.	1.80
May-28-20	Mary J. Paterson	Reviewing exchanges of correspondence related to adjournment request and related allegations; preparing for comeback hearing; reviewing and considering Horvitz cross-motion.	6.60
May-28-20	Sean Stidwill	Attending on security review matters and related correspondence.	0.50
May-29-20	Justin Kanji	Preparation for and call with S. Obal and S. Stidwill to discuss opinion; updating opinion to reflect backstop debentures.	1.10
May-29-20	Shelley W. Obal	Reviewing form of security review opinion and discussion with S. Stidwill and J. Kanji regarding same.	1.00
May-29-20	Mary J. Paterson	Preparing for and attending hearing; debriefing after hearing; commenting on draft order; reviewing and responding to emails related to outstanding items; working on Monitor's report.	10.10

May-29-20	Mary Angela Rowe	Receiving instructions from M. Paterson; researching procedure for obtaining discovery evidence of witnesses located outside Canada.	1.20
May-29-20	Sean Stidwill	Attending call with S. Obal and J. Kanji regarding security opinion; reviewing additional documents received from Stikeman; commenting on draft opinion; attending on correspondence.	2.20
May-30-20	Shelley W. Obal	Considering PPSA issues; reviewing security review opinion and discussion with S. Stidwill regarding same.	2.50
May-30-20	Mary J. Paterson	Working on second Monitor's report.	10.80
May-30-20	Sean Stidwill	Attending call with S. Obal to discuss revised draft opinion; reviewing transaction documents and searches in connection with same; incorporating further revisions to same; circulating same internally; corresponding with client regarding same.	4.40
May-30-20	Marc Wasserman	Reviewing draft report and discussion regarding same.	1.50
May-31-20	Justin Kanji	Preparing execution copy of security opinion; inputting revisions to PPSA registration numbers, dates etc.; correspondence with S. Stidwill regarding the same.	1.50
May-31-20	Mary J. Paterson	Working on second Monitor's report; attending cross-examination of R. Whitaker; reviewing additional materials served.	10.40
May-31-20	Sean Stidwill	Attending on correspondence; reviewing and commenting on final form of security opinion; discussing same with J. Kanji and M. Paterson.	0.50
May-31-20	Marc Wasserman	Attending cross-examination; discussions regarding report; reviewing same.	3.30
Jun-01-20	Mary J. Paterson	Preparing for and attending continuation of comeback hearing; reviewing capitalization of AquireCo term sheet.	8.20
Jun-01-20	Marc Wasserman	Preparation for hearing and attending same; conference calls to discuss same.	6.60
Jun-02-20	Mary J. Paterson	Working on materials to be posted to Monitor's website to ensure sealing order complied with and speaking to D. Saldanha regarding same; circulating endorsement of McEwen J to service list and corresponding related to entry of orders made; attending to other issues.	2.80
Jun-03-20	Mary J. Paterson	Speaking with M. Wasserman regarding next steps; attending to getting orders signed.	0.90

Jun-04-20	Mary J. Paterson	Circulating issued and entered orders to the service list; reviewing and considering email from L. Brzezinski; speaking with D. Saldanha regarding next steps.	0.90
Jun-05-20	Mary J. Paterson	Attending to issues.	0.10
TOTAL HOURS:			**82.70**

EXPENSE SUMMARY

DESCRIPTION	AMOUNT
EXPENSES - TAXABLE	
Postage/Registered Mail Costs	11.14
OnCorp Fees for Searches/Certificates/Filings	337.72
TOTAL (CAD):	**348.86**

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222 Bay Street
P.O. Box 251
Toronto, ON M5K 1J7
CANADA

Attention: Sharon Hamilton
Senior Vice President

Invoice No.:	**12427432**
Date:	**August 7, 2020**
Client No.:	203971
GST/HST No.:	121983217 RT0001
Contact:	**Marc Wasserman**
Direct Dial:	(416) 862-4908
E-mail:	MWasserman@Osler.com

For professional services rendered for Project Amsterdam (F#1210721).

OUR FEE HEREIN	2,704.00
REIMBURSABLE EXPENSES	176.78
HST @ 13%	374.51
TOTAL (CAD):	**3,255.29**

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SWIFT Code: TDOMCATTTOR

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1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Please return remittance advice(s) with cheque.

Invoice No.:	**12427432**
Client No.:	203971
Amount:	3,255.29 CAD

FEE SUMMARY

NAME	HRS	RATE	FEES
PARTNER			
Mary J. Paterson	3.20	845	2,704.00
TOTAL FEES (CAD):	**3.20**		**2,704.00**

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Jun-17-20	Mary J. Paterson	Reviewing endorsement for confidentiality issues; circulating same to the service list.	0.40
Jun-18-20	Mary J. Paterson	Corresponding with various parties regarding costs.	0.10
Jun-23-20	Mary J. Paterson	Corresponding with client and stakeholder.	0.10
Jul-14-20	Mary J. Paterson	Reviewing orders related to stay and SISP; considering emails related to next steps; speaking with D. Saldanha.	1.10
Jul-21-20	Mary J. Paterson	Speaking with M. Wasserman regarding next steps.	0.20
Jul-22-20	Mary J. Paterson	Corresponding with counsel for Chiron.	0.20
Jul-29-20	Mary J. Paterson	Corresponding with client regarding next steps.	0.10
Aug-05-20	Mary J. Paterson	Reviewing draft motion materials for stalking horse approval motion.	1.00
TOTAL HOURS:			**3.20**

EXPENSE SUMMARY

DESCRIPTION	AMOUNT
EXPENSES - TAXABLE	
Telecommunications - External	23.28
Agent's Fees & Expenses	153.50
TOTAL (CAD):	**176.78**

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Ernst & Young
222 Bay Street
P.O. Box 251
Toronto, ON M5K 1J7
CANADA

Attention: Sharon Hamilton
Senior Vice President

Invoice No.:	**12435776**
Date:	**September 22, 2020**
Client No.:	203971
GST/HST No.:	121983217 RT0001
Contact:	**Marc Wasserman**
Direct Dial:	(416) 862-4908
E-mail:	MWasserman@Osler.com

For professional services rendered for Project Amsterdam (F#1210721).

OUR FEE HEREIN	5,999.50
HST @ 13%	779.94
TOTAL (CAD):	**6,779.44**

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Canada

Please return remittance advice(s) with cheque.

Invoice No.:	**12435776**
Client No.:	203971
Amount:	6,779.44 CAD

FEE SUMMARY

NAME	HRS	RATE	FEES
PARTNER			
Mary J. Paterson	7.10	845	5,999.50
TOTAL FEES (CAD):	**7.10**		**5,999.50**

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Aug-06-20	Mary J. Paterson	Preparing for and attending call related to approval and vesting motion.	0.60
Aug-07-20	Mary J. Paterson	Reviewing proposed revisions to various documents and providing comments to M. Wasserman regarding same.	0.40
Aug-09-20	Mary J. Paterson	Reviewing draft documents including draft Monitor's report and commenting on same.	1.30
Aug-10-20	Mary J. Paterson	Reviewing materials and preparing for motion.	1.00
Aug-11-20	Mary J. Paterson	Updating service list; serving Monitor's third report.	0.70
Aug-12-20	Mary J. Paterson	Considering service issues; completing affidavit of service.	0.20
Aug-13-20	Mary J. Paterson	Preparing for and attending approval and vesting order hearing.	2.70
Aug-14-20	Mary J. Paterson	Reviewing exchange between S. Graff and A. Taylor and speaking to A. Taylor regarding same.	0.10
Aug-15-20	Mary J. Paterson	Reviewing emails related to MXY Holdings position.	0.10
TOTAL HOURS:			**7.10**

EXPENSE SUMMARY

DESCRIPTION	AMOUNT
TOTAL (CAD):	**0.00**

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Ernst & Young
222 Bay Street
P.O. Box 251
Toronto, ON M5K 1J7
CANADA

Attention: Sharon Hamilton
Senior Vice President

Invoice No.:	**12457658**
Date:	**November 30, 2020**
Client No.:	203971
GST/HST No.:	121983217 RT0001
Contact:	**Marc Wasserman**
Direct Dial:	(416) 862-4908
E-mail:	MWasserman@Osler.com

For professional services rendered for Project Amsterdam (F#1210721).

OUR FEE HEREIN	1,943.50
HST @ 13%	252.66
TOTAL (CAD):	**2,196.16**

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Canada

Please return remittance advice(s) with cheque.

Invoice No.:	**12457658**
Client No.:	203971
Amount:	2,196.16 CAD

FEE SUMMARY

NAME	HRS	RATE	FEES
PARTNER			
Mary J. Paterson	2.30	845	1,943.50
TOTAL FEES (CAD):	**2.30**		**1,943.50**

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Nov-02-20	Mary J. Paterson	Preparing for and attending call with S. Hamilton, D. Saldanha, and M. Wasserman.	0.60
Nov-23-20	Mary J. Paterson	Working on materials for activity and fee approval motion.	1.70
TOTAL HOURS:			**2.30**

EXPENSE SUMMARY

DESCRIPTION	AMOUNT
TOTAL (CAD):	**0.00**