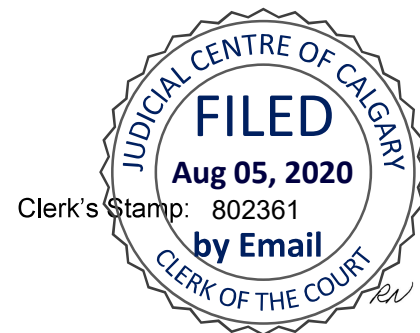




COURT FILE NUMBER	1901-12274
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
PLAINTIFF	ATB FINANCIAL (FORMERLY ALBERTA TREASURY BRANCHES)
DEFENDANTS	1963843 ALBERTA LTD., PENHOLD CROSSING PLAZA LTD., ASHWANI AWASTHI, SWARNJIT SINGH KOONER, SUKHBIR NAIN, OM ACAYOT ABHOY, AND ANURAG SUMAN
DOCUMENT	ORDER FOR APPROVAL OF RECEIVER'S FEES AND DISBURSEMENTS, APPROVAL OF RECEIVER'S ACTIVITIES, AND INCREASE IN RECEIVER'S BORROWING CHARGE
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	Dentons Canada LLP Bankers Court 15 th Floor, 850 - 2 nd Street S.W. Calgary, Alberta T2P 0R8 Attention: Derek Pontin / John Regush Ph. (403) 268-6301/7086 Fx. (403) 268-3100 File No.: 131079-102
DATE ON WHICH ORDER WAS PRONOUNCED:	July 23, 2020
LOCATION WHERE ORDER WAS PRONOUNCED:	Calgary, Alberta
NAME OF JUDGE WHO MADE THIS ORDER:	The Honourable Madam Justice Campbell

UPON THE APPLICATION of Ernst & Young Inc. in its capacity as the Court-appointed receiver (the "**Receiver**") of the undertaking, property, and assets of 1963843 Alberta Ltd. ("**196**") and Penhold Crossing Plaza Ltd. ("**Penhold Crossing**", collectively with 196 the "**Debtors**") for an Order approving the Receiver's activities and amending the Order granted by the Honourable Justice C.M. Jones on November 6, 2019 in the within Action to increase the amount of the Receiver's Borrowing Charge, as defined therein; **AND UPON** hearing read the First Report of the Receiver regarding 196 and the First Report of the Receiver regarding Penhold Crossing (collectively, the "**Receiver's Reports**"); **AND UPON**

hearing representations from counsel for the Receiver regarding service; **AND UPON** hearing counsel for the Receiver and counsel for any other interested parties who may be present; **AND UPON** being satisfied that it is appropriate to do so;

IT IS ORDERED AND DECLARED THAT:

Service

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

Approval of Activities

2. The Receiver's activities as set out in the Receiver's Reports and the Statements of Receipts and Disbursements as attached to the Receiver's Reports, are hereby approved.

Increase to Receiver's Borrowing Charge

3. Paragraph 20 of the Order granted by the Honourable Justice C.M. Jones on November 6, 2019 in the within Action is amended by deleting the number "\$100,000.00" and inserting in its place the number "\$175,000.00".
4. Service of this Order may be effected on all interested parties by posting a copy of this Order to the Receiver's website for these proceedings, and service in such manner is deemed to be effected the next business day following such posting.



Justice of the Court of Queen's Bench of Alberta