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Fasken Martineau DuMoulin LLP
Barristers and Solicitors
Patent and Trade-mark Agents

350 7th Avenue SW, Suite 3400
Calgary, Alberta T2P 3N9
Canada

T +1 403 261 5350
+1 877 336 5350
F +1 403 261 5351
fasken.com

January 12, 2021
File No.: 301368.00007

Mihai Tomos
Direct +1 403 261 7386
mtomos@fasken.com

TO: THE ATTACHED SERVICE LIST

**Re: Maynbridge Capital Ltd. v Genco Holdings Ltd. et al, Action No.: 1901-04336 and
HSBC Bank Canada v Genco Holdings Ltd., Action No.: 1901-03879**

We are counsel to Ernst & Young Inc., the Court appointed receiver in the above noted matters (the “**Receiver**”).

We are scheduled to appear on Friday, January 22, 2021 at 10:00 a.m. before the Honourable Madam Justice K.M. Eidsvik to make an application for an Order for Final Distribution, Approval of Receiver’s Fees and Disbursements, Approval of Receiver’s Activities, and Discharge of Receiver (a “**Discharge Order**”) in each of the above noted matters. To this end, please see attached for service upon you unfiled copies of:

1. Applications and proposed forms of Discharge Order;
2. Redline between proposed form of Order and the Template Discharge Order; and
3. Eighth Report of the Receiver dated January 12, 2021.

As you will note, we will be filing identical versions of the Application, form of Order, and Eighth Report of the Receiver in each of the above noted actions.

We trust you will find the foregoing to be in order. Should you have any questions or concerns, please do not hesitate to contact the undersigned directly.

Yours truly,

FASKEN MARTINEAU DuMOULIN LLP



Mihai Tomos
MT/
Enclosures

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SCHEDULE “A” - SERVICE LIST

Party	Mode of Service	Representing
Borden Ladner Gervais LLP Centennial Place, East Tower 1900, 520-3rd Avenue SW Calgary, AB T2P 0R3 Attention: Matti Lemmens/ Jessica Cameron/ Tiffany Bennett	Email: MLemmens@blg.com JCameron@blg.com TiBennett@blg.com	Counsel to Maynbridge Capital Inc.
Ernst and Young Inc. 2200, 215-2nd Street SW Calgary, AB T2P 1M4 Attention: Peter Chisholm/ Dylan Holwell	Email: peter.chisholm@ca.ey.com dylan.holwell@ca.ey.com	Receiver
Fasken Martineau DuMoulin LLP 3400, 350-7th Avenue SW Calgary, AB T2P 3N9 Attention: Travis Lysak	Email: tlysak@fasken.com	Counsel to Receiver
McCarthy Tétrault LLP 4000, 421-7th Avenue SW Calgary, AB T2P 4K9 Attention: Walker MacLeod/ Sean F. Collins/ Pantelis Kyriakakis	Email: wmacleod@mccarthy.ca scollins@mccarthy.ca pkyriakakis@mccarthy.ca	Counsel to Genco Holdings Ltd., GDC Holdings Ltd. and their respective Guarantors
Torys LLP 4600, 525 - 8th Avenue SW Calgary, AB T2P 1G1 Attention: Kyle Kashuba	Email: kkashuba@torys.com	Counsel to HSBC Bank Canada
HSBC Bank Canada 9th Floor, 407-8th Avenue SW Calgary, AB T2P 1E5 Attention: Cameron Bailey	Email: cameron.bailey@hsbc.ca	HSBC Bank Canada
The City of Calgary Chief Financial Office Mail Code #8060, Muni 8-M3-5 800 Macleod Trail SE Calgary, AB T2P 2M5 Attention: Nancy Bradshaw-Romanycia Tracy Hayter	Email: Nancy.Bradshaw- Romanycia@calgary.ca Tracy.hayter@calgary.ca	The City of Calgary

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Party	Mode of Service	Representing
Borden Ladner Gervais LLP Barristers & Solicitors Centennial Place, East Tower 1900, 520-3 rd Avenue SW Calgary, AB T2P 0R3 Attention: Paul S. Taylor/ David Madsen, Q.C.	Email: PaTaylor@blg.com DMadsen@blg.com	Counsel to Bancorp Growth Mortgage Fund II Ltd. and Bancorp Financial Services Inc.
Norton Rose Fulbright Canada LLP 3700, 400 – 3 Avenue SW Calgary, AB T2P 4H2 Attention: Steven G. Raby, Q.C.	Email: steve.raby@nortonrosefulbright.co m	Counsel to 1124294 Alberta Ltd.
McMillan LLP TD Canada Trust Tower 1700, 421-7 th Avenue SW Calgary, AB T2P 4K9 Attention: Adam Maerov	Email: adam.maerov@mcmillan.ca	Counsel to Bolero Enterprises Inc.
McMillan LLP TD Canada Trust Tower 1700, 421-7 th Avenue SW Calgary, AB T2P 4K9 Attention: Adam Maerov	Email: adam.maerov@mcmillan.ca	Counsel to 1523674 Alberta Ltd.
Blake Cassels & Graydon LLP 3500, 855-2 nd Street SW Calgary, AB T2P 4J8 Attention: Richard D. Bell	Email: richard.bell@blakes.com	Counsel to Omicron Construction Ltd.
Field Law 400 - 444 7th Ave SW Calgary Alberta, T2P 0X8 Attention : Doug Nishimura	Email: dnishimura@fieldlaw.com	Counsel to HMT Holdings Inc.
Blake, Cassels & Graydon LLP 3500, 855 - 2nd Street SW Calgary Alberta, T2P 4J8 Attention: James Reid	Email: james.reid@blakes.com	Counsel to ATB Financial



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Party	Mode of Service	Representing
MLT Aikins LLP 2100 Livingston Place 222-3 rd Avenue SW Calgary, AB T2P 0B4 Attention: Jeff Lee, Q.C./ Catrina Webster	Email: jmlee@mltaikins.com cwebster@mltaikins.com	Counsel to Crown Capital Fund IV, LP and Crown Capital Fund IV Management Inc.
MLT Aikins LLP 2100 Livingston Place 222-3 rd Avenue SW Calgary, AB T2P 0B4 Attention: Chris Hahn	Email: chahn@mltaikins.com	Counsel to Crown Capital LP Partner Funding Inc. and Crown Capital Partner Funding, LP
The City of Calgary Law and Legislative Services Dept. 12 th Floor, Municipal Building 800 Macleod Trail SE (12-G3-5) Calgary, AB T2P 2M5 Attention: Josie Saab/ Henry Chan	Email: Josie.Saab@calgary.ca Henry.Chan@calgary.ca	The City of Calgary
Beaumont Church LLP 300-2912 Memorial Drive SE Calgary, AB T2A 6R1 Attention: Stanley A. Church Q.C.	Email: stan.church@beaumontchurch.co m	Counsel to John E. Lamb and Kimberly I. Lamb
Pali Bedi	Email: pali.bedi@avisonyoung.com	Pali Bedi
The City of Calgary Mail Code #8053 Floor 12, Municipal Building - D2 800 Macleod Tr. S.E. P.O. Box 2100, Station M Calgary, AB T2P 2M5 Attention: Shannon Belvedere,	Email: Shannon.Belvedere@calgary.ca	The City of Calgary
Jagdeep K Sahota Professional Law Corp 200,3505-32 Street NE Calgary, Alberta T1Y5Y9 Attention: Jagdeep K Sahota	Email: sahotalaw@shaw.ca	Cleanpro Janitorial Services Ltd. and Cleanpro Landscaping Ltd.



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Party	Mode of Service	Representing
Hardie & Kelly Licensed Insolvency Trustees 110 - 5800 2nd Street SW Calgary Alberta, T2H 0H2 Attention: Marc Kelly	Email: mkelly@insolvency.net	
Jae H. Shim Professional Corporation (Operating As Shim Law) #201, 1100 – 8th Avenue SW Calgary, Alberta T2P 3T8 Attention: Jae Shim	Email: jshim@shimlaw.ca	Jae H. Shim Professional Corporation
Shim Law Barristers & Solicitors #201, 1100 – 8th Avenue SW Calgary, Alberta T2P 3T8 Attention: Simone Conrad	Email: simoneconrad@shimlaw.ca	Counsel to Jae H. Shim Professional Corporation
CMN Calgary Inc. Attention: Graham Daniel	Email: Graham.Daniel@colliers.com	CMN Calgary Inc.
Kahane Law Office 7309 Flint Road S.E. Calgary, Alberta T2H 1G3 Attention: Julia Herscovitch	Email: jherscovitch@kahanelaw.com	Daniel Barnett and Janice Young
Court & Stults Barristers and Solicitors #112, 80 Chippewa Road Sherwood Park, Alberta T8A 4W6 Attention: David Stults	Email: d.stults@courtandstults.com	2003041 AB Ltd.
Ford Nelson Lawyers Suite 110, 707 10 Avenue S.W. Calgary, Alberta T2R 0B3 Attention: Nelson Osamudiamen	Email: nelson@fordnelson.ca	1278862 BC Ltd.
Properzi Tims 9831-107 Street Westlock, Alberta T7P 1R9 Attention: Gregory J. Properzi	Email: Greg@properzitims.com	2145861 AB Ltd.



FASKEN

Party	Mode of Service	Representing
Warren Kachur Osadetz LLP #425, 1122 - 4th Street SW Calgary, Alberta T2R 1M1 Attention: Jonathan D. Warren	Email: jwarren@wkolaw.ca	Telsec Property Corporation

Service Recipients: MLEmmens@blg.com; JCameron@blg.com; TiBennett@blg.com; peter.chisholm@ca.ey.com; dylan.holwell@ca.ey.com; wmacleod@mccarthy.ca; scollins@mccarthy.ca; pkyriakakis@mccarthy.ca; tlysak@fasken.com; kkashuba@torys.com; cameron.bailey@hsbc.ca; Nancy.Bradshaw-Romanycia@calgary.ca; Tracy.hayter@calgary.ca; PaTaylor@blg.com; DMadsen@blg.com; steve.raby@nortonrosefulbright.com; adam.maerov@mcmillan.ca; adam.maerov@mcmillan.ca; richard.bell@blakes.com; dnishimura@fieldlaw.com; james.reid@blakes.com; jmlee@mltaikins.com; cwebster@mltaikins.com; chahn@mltaikins.com; Josie.Saab@calgary.ca; Henry.Chan@calgary.ca; stan.church@beaumontchurch.com; pali.bedi@avisonyoung.com; Shannon.Belvedere@calgary.ca; sahotlaw@shaw.ca; mkelly@insolvency.net; jshim@shimlaw.ca; simoneconrad@shimlaw.ca; Graham.Daniel@colliers.com; jherscovitch@kahanelaw.com; d.stults@courtandstults.com; nelson@fordnelson.ca; Greg@properzitics.com; jwarren@wkolaw.ca;

