

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE

)

TUESDAY, THE 2nd

)

JUSTICE KOEHNEN

)

DAY OF MARCH, 2021

B E T W E E N:

**IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
R.S.O. 1990, C. B.16, AS AMENDED**

**AND IN THE MATTER OF THE CANADA *BUSINESS CORPORATIONS*
ACT, R.S.C., 1985, C. C-44, AS AMENDED**

AND IN THE MATTER OF A WINDING UP OF

**PACE SECURITIES CORP., PACE FINANCIAL LIMITED, PACE
INSURANCE BROKERS LIMITED AND PACE GENERAL PARTNER
LIMITED**

Applicants

ORDER

THIS MOTION, made by 7903197 CANADA INC. was heard this day at 330 University Avenue, 9th Floor, Toronto, Ontario M5G 1R7.

ON READING the Motion Record of 7903197 Canada Inc. and on hearing the submissions of the lawyers for the parties,

1. **THIS COURT ORDERS THAT** the motion of 7903197 Canada Inc. is properly returnable on today's date, March 2, 2021.

2. **THIS COURT ORDERS THAT** the Order of Justice Hainey dated August 6, 2020 in the herein proceeding (the "Representative Counsel Order") is amended to include the purchase of Pace Capital Partners Series A Limited Partnership Units by 7903197 Canada Inc. (the "PCP Units") within the definition of Preference Shares contained in Schedule "A" of the Representative Counsel Order and that such amendment is effective as if it had been contained within the original Representative Counsel Order, provided that the obligations of Representative Counsel to 7903197 Canada Inc. in respect of the PCP Units shall have effect only from the date of this order.

A handwritten signature in blue ink, appearing to be 'DAJ', is written over a horizontal line.

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, R.S.O. 1990, C. B. 16, AS AMENDED
PACE SECURITIES CORP., PACE FINANCIAL LIMITED, PACE INSURANCE BROKERS LIMITED AND PACE GENERAL PARTNER
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PROCEEDING COMMENCED AT
TORONTO

ORDER

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RCP-E 4C (May 1, 2016)