



Schedule "C"

Monitor's Certificate

No. S-208894

Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,

R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
URTHECAST CORP., URTHECAST INTERNATIONAL CORP., URTHECAST USA
INC., 1185729 B.C. LTD, AND THOSE OTHER PETITIONERS SET OUT ON THE
ATTACHED SCHEDULE "A"

PETITIONERS

MONITOR'S CERTIFICATE

- A. By order made September 4, 2020, this Court appointed Ernst & Young Inc. as monitor (the "**Monitor**") of each of the Petitioners pursuant to the *Companies' Creditors Arrangement Act*, RSC 1985, c. C-46 (as amended, the "**CCAA**").
- B. Pursuant to an order of the Court dated March 3, 2021 (the "**Termination Order**"), the Court approved the termination of the within proceedings and the discharge of certain charges by way of filed Monitor's certificate.
- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Termination Order.

THE MONITOR HEREBY CERTIFIES the following:

- 1. The Priority Hale Interim Lender's Charge, the Interim Lender's Charge, the Break-up Fee and Expense Reimbursement Charge, the Administration Charge, the Director's Charge, and the Intercompany Charge (each as defined in Third Amended and Restated Initial Order dated October 16, 2020) are hereby terminated, released and discharged, and shall be of no further force or effect.
- 2. The within CCAA proceedings are terminated.

This Certificate was delivered by the Monitor at ^{4 PM} on March 5, 2021.

ERNST & YOUNG INC., in its capacity as
the Monitor of the Petitioners, and not in its
personal capacity:

Per:



Name

Philippe Mendelson, Vice-President