



Trustee's Certificate

District of British Columbia
Division No. 3 – Vancouver
Court No. VLC-S-B-200204
Estate No. 11-2634864

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY OF ENCOREFX INC.

TRUSTEE'S CERTIFICATE

All capitalized terms used herein and not otherwise defined have the meaning ascribed to them in the Share Purchase Agreement dated July 1, 2020 (the "**Sale Agreement**") between Ernst & Young Inc., in its capacity as licensed trustee in bankruptcy (the "**Trustee**") of those shares in EncoreFX Ltd. held by the estate of EncoreFX Inc. (the "**Debtor**"), as vendor, and INTL FCStone Inc., which was subsequently renamed as StoneX Group Inc. (the "**Purchaser**"), as purchaser, a copy of which is attached as **Appendix C** to the Trustee's Fourth Report dated December 11, 2020.

PURSUANT TO AN ORDER of this Honourable Court (the "**Court**") made December 17, 2020 (the "**Vesting Order**"), the Sale Agreement and related transaction were approved.

PURSUANT TO THE VESTING ORDER and pursuant to the Sale Agreement, the Trustee hereby certifies as follows:

1. the Trustee confirms that the Purchaser has delivered the Purchase Price to the Trustee;
2. the Trustee confirms that the Purchaser has paid the Transition Expenses and the Legal Fees to the Trustee;
3. the Trustee confirms that all conditions precedent to the Sale Agreement and the transfer of those Purchased Assets to the Purchaser have been satisfied or waived; and
4. all of the right, title and interest of the Debtor in and to the Shares vest in the Purchaser.

DATED at the City of Vancouver, in the Province of British Columbia, this 22 day of December, 2020.

ERNST & YOUNG INC., in its capacity as
licensed trustee in bankruptcy of EncoreFX Inc.,
and not in its personal capacity

By:

Mike Bell
Senior Vice President