

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SPECTRA PREMIUM INDUSTRIES
INC., *et al.*,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 20-10611 (BLS)

(Jointly Administered)

NOTICE OF AGENDA FOR TELEPHONIC HEARING SCHEDULED FOR MARCH 31, 2021, AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE BRENDAN L. SHANNON AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 1, WILMINGTON, DELAWARE 19801²

**** AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT****

RESOLVED MATTER:

1. Foreign Representative's Motion to Enforce Order Granting Canadian Motion to Enter Into Factoring Agreements and Sell Receivables [D.I. 96, filed on February 23, 2021]

Response Deadline: March 9, 2021 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Foreign Representative's Motion to Enforce Order Granting Canadian Motion to Enter Into Factoring Agreements and Sell Receivables [D.I. 99, filed on March 10, 2021]

¹ The Debtors in these Chapter 15 cases, along with the last four digits of each Debtor's federal identification number, are: Spectra Premium Industries Inc. (4016); Spectra Premium Holdings (USA) Corp. (7133); Spectra Premium (USA) Corp. (9447); and Spectra Premium Properties (USA) Corp. (7618). The registered office of Spectra Premium Industries Inc., the Debtors' ultimate parent company, is located at 1 Place Ville-Marie, Montréal, Quebec, Canada H3B 4M4, Suite 4000. The Debtors are collectively managed from the Spectra Group's corporate headquarters in Boucherville, Quebec, Canada.

² Any party who wishes to attend telephonically is required to make arrangements prior to the hearing through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

B. Order Approving Foreign Representative's Motion to Enforce Order Granting Canadian Motion to Enter Into Factoring Agreements and Sell Receivables [D.I. 100, entered on March 10, 2021]

Dated: March 25, 2021
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Matthew B. McGuire

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-and-

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