

Proof of Claim Forms

Form D-1: Proof of Claim of EncoreFX Inc. (“EncoreFX”)

Please read carefully the enclosed Instruction Letter for completing this Proof of Claim form. Terms in capital letters which are not defined within this Proof of Claim form shall have the meaning ascribed thereto in the Claims Process Order dated April 8, 2021 as same may be amended from time to time (the “**Claims Process Order**”). **Please print legibly.**

1. PARTICULARS OF CREDITOR

- (a) Full Legal Name of Creditor (include trade name, if different):

(the “**Creditor**”). The full legal name should be the name of the Creditor of EncoreFX, notwithstanding whether an assignment of a Claim has occurred.

- (b) Full Mailing Address of the Creditor: (The mailing address should be the mailing address of the Creditor and not an assignee.)

- (c) Other Contact Information of the Creditor:

Telephone Number: _____

E-mail Address: _____

Facsimile Number: _____

Attention (Contact Person): _____

Has the Claim set out herein been sold, transferred or assigned by the Creditor to another party?

Yes: ☐

No: ☐

2. PARTICULARS OF ASSIGNEE(S) (IF APPLICABLE)

If the Claim set out herein has been sold, transferred or assigned, complete the required information set out below.

(a) Full Legal Name of the Assignee:

(b) Full Mailing Address of the Assignee:

(c) Other Contact Information of the Assignee:

Telephone Number: _____

E-mail Address: _____

Facsimile Number: _____

Attention (Contact Person): _____

3. PROOF OF CLAIM

THE UNDERSIGNED HEREBY CERTIFIES AS FOLLOWS:

That I:

☐ am a Creditor of EncoreFX; OR

☐ am

(state position or title)

of

(Name of the Creditor)

That I have knowledge of all the circumstances connected with the Claim described and set out below;

EncoreFX was and still is indebted to the Creditor as follows (*include all Claims that you assert against EncoreFX*):

\$_____CAD [Insert \$ value of Claim]

4. NATURE OF CLAIM

(CHECK AND COMPLETE APPROPRIATE CATEGORY)

[] A. UNSECURED CLAIM OF \$_____CAD

That in respect of this debt, I do not hold any assets of the debtor as security and

[] Regarding the amount of \$_____CAD, I do not claim a right to a priority.

[] Regarding the amount of \$_____CAD, I claim a right to a priority under section 136 of the *Bankruptcy and Insolvency Act* (Canada) (the “BIA”) or would claim such a priority if this Proof of Claim was being filed in accordance with the B IA, or otherwise claim a right to a priority over unsecured creditors.

(Set out on an attached sheet details to support any priority claim)

[] B. SECURED CLAIM OF \$_____CAD

That in respect of this debt, I hold assets of the debtor valued at \$_____CAD as security, the particulars of which are as follows:

Give the full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.

5. PARTICULARS OF THE CLAIM

Other than as already set out herein, the particulars of the undersigned’s total Claim against EncoreFX are attached on a separate sheet.

Provide all particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor which has guaranteed the Claim and amount of invoices, particulars of all credits, discounts and so forth claimed, description of the security, if any, granted by EncoreFX to the Creditor and estimated value of such security and particulars of any Claim.

6. FILING OF CLAIM

This Proof of Claim form must be received by the Monitor by no later than **4:00 p.m. (Pacific Daylight Time) on the Claims Bar Date of May 5, 2021**, by either registered mail, personal delivery, courier, e-mail (in PDF format) or facsimile transmission at the following address:

The Court-Appointed Monitor of EncoreFX Inc.,

Ernst & Young Inc.

700 West Georgia Street

Vancouver, BC V7Y 1C7

Email: jason.eckford@parthenon.ey.com

Facsimile: 604.899.3530

Attention: Jason Eckford

Failure to file your Proof of Claim and any required documentation as directed in relation to any Claim by 4:00 p.m. (Pacific Daylight Time) on May 5, 2021 will result in your Claim being forever barred and extinguished and you will be prohibited from making or enforcing a Claim against EncoreFX and shall not be entitled to further notice or distribution, if any, and shall not be entitled to participate as a Creditor in these proceedings.

7. EXCLUDED CLAIMS

The following are Excluded Claims and no Person needs to file any claim in respect thereof at this time: (i) any Claim or portion of a Claim arising from a cause of action for which the Petitioner is covered by insurance, but only to the extent of that coverage; and (ii) any other Claim arising solely as a result of events occurring after the CCAA Filing Date (other than Subsequent Claims).

DATED this ____ day of _____, 2021.

Witness:

Per: _____

Print name of Creditor:

*If Creditor is other than an individual,
print name and title of authorized signatory*

Name: _____

Title: _____