

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: COUNTRY FRESH HOLDING COMPANY INC., et al.¹ Debtors.	§ § § § § § §	Chapter 11 Case No.: 21-30574 (MI) (Jointly Administered)
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NOTICE OF RESET AUCTION DATE
[Related to Docket No. 51 and 164]

On February 26, 2021, the Court entered an *Order (A) Authorizing and Approving Bid Procedures; (B) Authorizing the Debtors' Entry Into the Stalking Horse Purchase Agreement; (C) Authorizing and Approving the Expense Reimbursement and Break-Up Fee; (D) Scheduling an Auction and Sale Hearing; (E) Authorizing and Approving Assumption and Assignment Procedures; and (F) Approving Notice Procedures* [Docket No. 164] ("**Bid Procedures Order**").

PLEASE TAKE NOTICE that pursuant to the Bid Procedures Order, the Auction originally set for March 22, 2021, at 10:00 a.m. has been reset to **March 23, 2021, at 10:00 a.m. prevailing Central time.** Instructions to participate via video in the Auction will be provided to Qualified Bidders prior to the Auction.

¹ The Debtors in these Chapter 11 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

DATED: March 12, 2021

Respectfully submitted by:

FOLEY & LARDNER, LLP

/s/ Sharon M. Beausoleil

John P. Melko (TX 13919600)

Email: jmelko@foley.com

Sharon M. Beausoleil (TX 24025245)

Email: sbeausoleil@foley.com

1000 Louisiana Street, Suite 2000

Houston, TX 77002

Telephone: 713.276.5500

and

Mark C. Moore (TX 24074751)

Email: mmoore@foley.com

2021 McKinney Avenue, Suite 1600

Dallas, Texas 75201

Telephone: 214.999.4150

**PROPOSED COUNSEL TO
DEBTORS AND DEBTORS-IN-POSSESSION**

CERTIFICATE OF SERVICE

I do hereby certify that on March 12, 2021 a true and correct copy of the foregoing pleading was served via CM/ECF to all parties authorized to receive electronic notice in this case.

/s/ Sharon M. Beausoleil

Sharon M. Beausoleil