

Court File No. CV-21-00657098-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

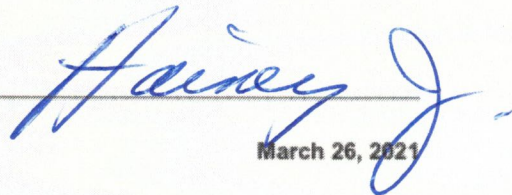
**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
TGF ACQUISITION PARENT LTD., SUN RICH FRESH FOODS INC. & TIFFANY GATE
FOODS INC.**

(Applicants)

**Endorsement
(Re: Sale Approval)**

I am satisfied that this Motion should be granted on the terms of the attached Approval and Vesting Orders regarding the Save-on-Foods transaction and Homestyle transaction.

The rights of each of RBC, Homestyle and the Sellers with respect to certain cash collateral that is held by RBC pursuant to a Cash Collateral Agreement dated July 18, 2019, as security for an outstanding letter of credit issued to the Canadian Dairy Commission are hereby reserved, including the ability of RBC to return to Court to address the issue of its *Personal Property Security Act* registrations against Tiffany Gate Foods Inc., pending further agreement of the parties, or Order of the Court.


March 26, 2021