

IN THE ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED (the "CCAA")**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
TGF ACQUISITION PARENT LTD., SUN RICH FRESH FOODS INC. & TIFFANY GATE
FOODS INC. (collectively, the "Applicants")**

PLEASE TAKE NOTICE that on February 17, 2021, the Applicants commenced court-supervised restructuring proceedings under the CCAA. Ernst & Young Inc. has been appointed as monitor of the Applicants in these CCAA proceedings (in such capacity, the "**Monitor**") pursuant to the Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") granted on February 17, 2021 (the "**Initial Order**").

The Applicants' US affiliates have already commenced parallel restructuring proceedings under Chapter 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas.

Copies of the Initial Order and other related documents in connection with these CCAA proceedings have been posted on the Monitor's website at: www.ey.com/ca/FreshFoodCanada. Information relating to the Chapter 11 proceedings can be found on the Chapter 11 claims agent's website at <https://dm.epiq11.com/countryfresh>.

The Initial Order grants, among other things, a stay of proceedings for an initial 10-day period (the "**Stay Period**"), which may be extended by the Court from time-to-time.

During the Stay Period, all persons are prohibited from commencing or continuing any legal proceedings against or in respect of the Applicants, and all rights and remedies of all persons against or in respect of the Applicants, their assets, businesses or current officers and directors are stayed and suspended except with the written consent of the Monitor or with leave of the Court.

Except as permitted in the Initial Order, the Initial Order directs the Applicants to make no principal, interest or other payments on account of amounts owing by the Applicants to their creditors as of the filing date.

No claims procedure has yet been submitted to or approved by the Court and creditors are therefore not required to file proofs of claim at this time.

The Monitor's contact details are as follows:

Ernst & Young Inc., in its capacity as Court-appointed Monitor of the Applicants

100 Adelaide Street West, P.O. Box 1

Toronto, ON, M5H 0B3

Canada

Hotline: 1-888-338-1767 / 1-416-943-3023

Email: FreshFoodCanada.monitor@ca.ey.com