

Convenience Creditor Form of EncoreFX Inc. (“EncoreFX”)

This Convenience Creditor Form is being provided to you in accordance with the terms of the EncoreFX Plan of Arrangement dated April 6, 2021 (the “**Plan**”). You may also receive a Claim Amount Notice Form.

If you qualify as a Convenience Creditor of EncoreFX, then you may receive either or both of the following documents:

1. **Claim Amount Notice.** This form determines the classification and amount of your Claim based on the information available to the Monitor. If you agree with the information in the Claim Amount Notice and you do not wish to elect to be a Convenience Creditor, then you do not need to file a Proof of Claim or a Convenience Creditor Form and you are entitled to vote on the Plan. If you disagree with the Monitor’s determination of your Claim in the Claim Amount Notice, then you are required to deliver a Proof of Claim to the Monitor before the Claims Bar Date.
2. **Convenience Creditor Form.** This form enables you to elect to be a Convenience Creditor. If you wish to elect to become a Convenience Creditor, then you must complete this form and deliver it to the Monitor before 4:00 p.m. (Pacific Daylight Time) on May 5, 2021 (the “**Claims Bar Date**”). If you elect to be a Convenience Creditor, then you are automatically deemed to have voted in favour the Plan.

If you do not receive a Claim Amount Notice or a Convenience Creditor Form and you wish to prove a Claim in these CCAA Proceedings, then you are required to deliver a Proof of Claim to the Monitor before the Claims Bar Date, otherwise you will be forever barred, estopped and enjoined from asserting or enforcing any such Claim (or filing a Proof of Claim with respect to such Claim) against EncoreFX and such Claim shall be forever extinguished.

FULL LEGAL NAME OF CREDITOR: _____

AMOUNT OF CLAIM: _____

By signing this Creditor Convenience Form below I confirm that:

1. I am an Unsecured Creditor with a Proven Claim (as defined in the Plan) totaling less than CAD \$31,250;
2. I hereby elect to either (please circle one):
 - a. receive a one-time distribution of 100% of the value of my Proven Claim, up to a maximum of CAD \$5,000; or
 - b. where my claim is between \$5000 and \$31,250, to reduce my claim to \$5,000 (for distribution purposes only) and receive a one-time distribution of CAD \$5,000 in full satisfaction of my Proven Claim;

3. If I have selected either 2 a. or 2 b. above, I am deemed to have voted in favour of the Plan.

DATED this _____ day of _____, 2021.

Witness:

Per: _____

Print name of Creditor:

*If Creditor is other than an individual,
print name and title of authorized signatory*
Name: _____

Title: __