

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
CANNTRUST HOLDINGS INC., CANNTRUST INC., CTI HOLDINGS (OSOYOOS) INC.
AND ELMCLIFFE INVESTMENTS INC.**

PROOF OF REPRESENTED SECURITIES VOTING CLAIMS

Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the plan of compromise, arrangement and reorganization (as may be amended, restated or supplemented from time to time, the “**CCAA Plan**”) of CannTrust Holdings Inc., CannTrust Inc. and Elmclyffe Investments Inc. (the “**CannTrust Plan Companies**”) pursuant to the *Companies' Creditors Arrangement Act* (the “**CCAA**”) and the *Business Corporations Act* (Ontario) or if not defined in the CCAA Plan then as defined in the Order of the Ontario Superior Court of Justice (the “**Court**”) dated April 16, 2021 in respect of the meetings of Affected Creditors (the “**Meeting Order**”).

The Meeting Order authorized and directed the CCAA Representatives to file a Proof of Represented Securities Voting Claims with respect to all Securities Claims held by all Securities Claimants other than Opt Out Securities Claimants.

The CCAA Representatives hereby file this Proof of Represented Securities Voting Claims for the purposes of voting on the CCAA Plan on behalf of _____ Securities Claimants which hold Securities Claims with an aggregate value of \$ _____.

The particulars of these Securities Claims and all relevant supporting documentation in respect of the number of Represented Securities Claimants and the value of the Securities Claims held by the Represented Securities Voting Claimants are attached hereto.

The Securities Claims should be denominated in the original currency of the Securities Claim. Where no currency is indicated, the Securities Claim will be presumed to be in Canadian Dollars. Any Securities Claims denominated in a foreign currency will be converted to Canadian Dollars based on the Bank of Canada's daily average exchange rate for that currency against the Canadian Dollar on March 31, 2020.

This Proof of Represented Securities Voting Claims must be received by the Monitor by no later than 5:00 p.m. on May 17, 2021. Failure to file this Proof of Represented Securities Voting Claims by such time will result in you not being entitled to attend the Securities Claimant Meeting or vote on the CCAA Plan.

This Proof of Represented Securities Voting Claims may be sent to the Monitor by e-mail or, only where it is not possible to send by e-mail, by mail to the following e-mail address/mailling address:

Ernst & Young Inc.
Court-appointed Monitor of the CannTrust Group
100 Adelaide Street West
Toronto ON M5H 0B3
Attention: Alex Morrison and Karen Fung
Email: canntrust.monitor@ca.ey.com

If you have any questions you can contact the Monitor using the information above, or call the Monitor at 1-855-224-0800 or 416-943-2091.

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Dated at _____ this _____ day of _____, 2021.

CCAA CANADIAN REPRESENTATIVES

Witness:

Patrick Hrusa
(as a CCAA Canadian Representative)

Witness:

Dharambir Singh
(as a CCAA Canadian Representative)

CCAA U.S. REPRESENTATIVES

Granite Point Master Fund, LP
(as a CCAA U.S. Representative)

**Granite Point Capital Scorpion Focussed
Ideas Fund**
(as a CCAA U.S. Representative)

By: _____
(Authorized Signature)

By: _____
(Authorized Signature)