

COURT/
BANKRUPTCY
FILE NUMBER

COURT COURT OF QUEEN'S BENCH OF ALBERTA IN
BANKRUPTCY AND INSOLVENCY

JUDICIAL
CENTRE EDMONTON

PROCEEDING **IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*,
R.S.C. 1985, c. B-3, AS AMENDED**

**AND IN THE MATTER OF MOD PANEL MANUFACTURING LTD., of
the City of Edmonton, in the Province of Alberta**

DOCUMENT **BANKRUPTCY ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
MILLER THOMSON LLP
2700, Commerce Place
Edmonton, AB, Canada T5J 4G8
Attention: Terrence M. Warner
Telephone: 780.429.1751 Fax: 780.424.5866
E-mail: twarner@millerthomson.com
File No.: 258523.1

DATE ON WHICH ORDER WAS PRONOUNCED: May 7, 2021
LOCATION WHERE ORDER WAS PRONOUNCED: Law Courts, Edmonton, Alberta
NAME OF REGISTRAR WHO MADE THIS ORDER: D. Shelley
✓ Justice ✓ D.

UPON THE APPLICATION of TNT MPM Holdings Inc. ("TNT"); **AND UPON** hearing from counsel for TNT, no one else appearing; **AND UPON** reviewing the Affidavit of Margaret Paproski; **AND UPON** being satisfied that Mod Panel Manufacturing Ltd. has committed an act of bankruptcy within the meaning of subsection 42(1) of the *BIA* in the six (6) months preceding the filing of the within Application, and specifically that Mod Panel Manufacturing Ltd. has failed to meet his obligations generally as they fall due;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The time for service of the notice of application and accompanying materials for this order (the "**Order**") is hereby abridged and deemed good and sufficient and this application is properly returnable today.

2. Mod Panel Manufacturing Ltd. is hereby adjudged bankrupt by virtue of a bankruptcy order hereby made on this date.
3. Ernst & Young Inc. is hereby appointed as Trustee in Bankruptcy for Mod Panel Manufacturing Ltd.
4. The Court further orders that the trustee give security in cash or by bond or suretyship without delay, in accordance with subsection 16(1) of the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3.
5. The costs of and incidental to the within application and bankruptcy order shall be paid to the Applicant out of the assets of the bankrupt's estate after taxation of the accounts.



~~Registrar in Bankruptcy~~

Justice of the Court of Queen's Bench