

IN THE MATTER OF THE COMPANIES CREDITORS ARRANGEMENT ACT OF

ENCOREFX INC.

MEETING OF CREDITORS

Tuesday, May 11, 2021
3:00 pm (PDT)

Held virtually via Microsoft Teams

PROPOSED AGENDA

1. Registration
2. Call Meeting to Order
3. Establish Quorum
4. Tabling of Relevant Documents
5. Discussion of:
 - a) Plan of Arrangement and Compromise (the “Plan”)
 - b) Requirements for Plan Approval
 - c) First Report of the Proposed Monitor / Plan Information Letter
 - d) Monitor’s Recommendation
6. Question Period
7. Creditors to Vote on the Plan
8. Report Vote Results
9. Any other matters to discuss
10. Adjournment