Court File No. CV-20-00641220-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF GREEN GROWTH BRANDS INC., GGB CANADA INC., GREEN GROWTH BRANDS REALTY LTD. AND XANTHIC BIOPHARMA LIMITED

(each an "Applicant" and collectively, the "Applicants")

SIXTH REPORT OF THE MONITOR

MAY 12, 2021

INTRODUCTION

1. On May 20, 2020, the Applicants brought an application (the "**CCAA Application**") before this Court returnable on May 20, 2020, seeking an initial order pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended ("**CCAA**") to, among other things, obtain a stay of proceedings to allow them an opportunity to market their business for sale.

2. On May 20, 2020, the Court granted an initial order in these proceedings (the "**Initial Order**") that, among other things, appointed Ernst & Young Inc. as monitor of the Applicants in these CCAA proceedings (in such capacity, the "**Monitor**"), approved a stay of proceedings for the initial 10-day period (the "**Initial Stay Period**"), granted certain Court ordered charges, and approved the interim financing facilities (the "**DIP Agreement**") which was secured over the Applicants' property (the "**DIP Lender's Charge**") to be provided by All Js Greenspace LLC ("**All Js**" or the "**DIP Lender**"). Pursuant to an Order dated June 2, 2020 (the "**Amended and Restated Initial Order**"), the Court granted an increase to the DIP Lender's Charge and on the same day, the Court approved an order (the "**SISP Order**") approving a sale and investment solicitation

process (the “**SISP**”), and the Acquisition Agreement made as of May 19, 2020 (the “**Stalking Horse APA**”) entered into between Green Growth Brands Inc. (“**GGB**”), Capital Transfer Agency ULC in its capacity as Debenture Trustee under certain debentures issued by GGB (in such capacity, the “**Debenture Trustee**”) and All Js (collectively with the Debenture Trustee, the “**Stalking Horse Bidder**”).

3. Pursuant to an Order dated August 13, 2020 (the “**Approval and Vesting Order**”), the Court approved a sale transaction contemplated by the Stalking Horse APA as amended on August 10, 2020 (the “**Amended and Restated Stalking Horse APA**”) and vesting in an entity designated by the Stalking Horse Bidder to act as purchaser of the assets (the “**Purchaser**”) all of GGB’s right, title and interest in and to all of the Purchased Assets (as defined in the Third Report).

4. On December 17, 2020, GGB and the Purchaser entered into the Second Amended and Restated Stalking Horse APA. Pursuant to an Order dated December 18, 2020 (the “**Stay Period Extension and Second DIP Amendment Order**”) the Court granted a further extension to the Initial Stay Period up to and including March 26, 2021 (the “**Stay Period**”), approved an amendment to the DIP Agreement (the “**Second DIP Amendment**”) and approved an increase to the DIP Lender’s Charge to a maximum of US$10 million to finance the Applicants’ working capital requirements, other general corporate purposes and capital expenditures.

5. Pursuant to an Order dated March 23, 2021 (the “**Stay Period Extension and Third DIP Amendment Order**”) the Court granted a further extension to the Stay Period up to and including May 28, 2021, and approved an amendment to the DIP Agreement (the “**Third DIP Amendment**”).

6. In order to provide information for stakeholders, the Monitor maintains a website with materials relevant to the CCAA proceeding. The website address is www.ey.com/ca/GGBI (the “**Monitor’s Website**”).

PURPOSE

7. The purpose of this sixth report of the Monitor (the “**Sixth Report**”) is to provide information to the Court on the following:

   a. an update on the activities of the Monitor and the Applicants’ operations since the fifth report of the Monitor dated March 20, 2021 (the “**Fifth Report**”);

   b. the actual receipts and disbursements for the period from March 7, 2021 through May 1, 2021 (the “**Reporting Period**”) compared to the cash flow forecast in the Fifth Report;

   c. the Applicants’ motion for an Order (the “**CCAA Termination Order**”):

      i. approving the fees and disbursements of the Monitor and its counsel as described in this Report, including the estimated fees and disbursements of the

Monitor and its counsel through to the completion of the CCAA proceedings (the "**Subsequent Fees and Disbursements**");

ii. approving the Fifth Report of the Monitor dated March 20, 2021, this Report, the activities of the Monitor set out in the Fifth Report and this Report;

iii. approving the amalgamation of Green Grown Brands Realty Ltd. ("**GGB Realty**") with GGB;

iv. approving the assignment into bankruptcy of the amalgamated GGB Realty and GGB;

v. extending the Stay Period to the date of the service of the Monitor's CCAA Termination Certificate;

vi. terminating the Administration Charge, the Directors' Charge, the DIP Lenders' Charge (each as defined in the Amended and Restated Initial Order) and the Bid Protection Charge (as defined by the Second DIP Amendment), discharging the Monitor and terminating the CCAA proceedings upon the service of the Monitor's CCAA Termination Certificate (as defined below); and

d. an update on the status of the remaining CCAA Applicants.

TERMS OF REFERENCE AND DISCLAIMER

8. In preparing this Sixth Report and making the comments herein, the Monitor has been provided with, and has relied upon, unaudited financial information, books and records prepared by the Applicants, discussions with management of the Applicants ("**Management**"), and information from other third-party sources (collectively, the "**Information**"). Except as described in this Report in respect of the Applicants' cash flow forecast:

a. the Monitor has reviewed the Information for reasonableness, internal consistency and use in the context in which it was provided. However, the Monitor has not audited or otherwise attempted to verify the accuracy or completeness of such information in a manner that would wholly or partially comply with Generally Accepted Auditing Standards ("**GAAS**") pursuant to the Chartered Professional Accountants Canada Handbook and, accordingly, the Monitor expresses no opinion or other form of assurance contemplated under GAAS in respect of the Information; and

b. some of the information referred to in this Sixth Report consists of forecasts and projections. An examination or review of the financial forecast and projections, as outlined in the Chartered Professional Accountants Canada Handbook, has not been performed.

9. Future oriented financial information referred to in this Sixth Report was prepared based on Management's estimates and assumptions. Readers are cautioned that since projections are based upon assumptions about future events and conditions that are not ascertainable, the actual results will vary from the projections, even if the assumptions materialize, and the variations could be significant.

10. Unless otherwise indicated, the Monitor's understanding of factual matters expressed in this Report concerning the Applicants and their business is based on the Information, and not independent factual determinations made by the Monitor.

11. Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian dollars.

12. Terms not defined herein are as defined in the previous reports or the SISP.

BACKGROUND

13. GGB, one of the Applicants, is the parent corporation of a cannabis enterprise that is licensed to cultivate, process and sell cannabis in various jurisdictions within the United States (the "**GGB Group**"). A copy of the Applicants' then-current corporate organization chart was included in the Applicants' motion record and attached as Exhibit B to the Whitaker Comeback Affidavit dated May 26, 2020. GGB is continued under the *Business Corporations Act* (Ontario) and is a public company whose common shares are listed for trading on the Canadian Securities Exchange and on the OTCQB venture market and maintains a registered head office address of 199 Bay Street, Suite 5300 Toronto, Ontario M5L 1B9.

14. In an effort to reduce overall spending and remain as cost effective as possible, the Applicants determined that GGB would not prepare and file its interim financial statements or management's discussion and analysis report for the period ending March 31, 2020. As a result, on July 30, 2020 the Investment Industry Regulatory Organization of Canada (IIROC) issued a cease trade order in respect of GGB's shares.

15. GGB Canada Inc. ("**GGB Canada**") is a direct, wholly owned subsidiary of GGB and is incorporated under the *Business Corporations Act* (Ontario). At the time of filing, GGB Canada had no assets other than its ownership interest in GGB's U.S. subsidiaries.

16. GGB Realty is a direct, wholly owned subsidiary of GGB and is incorporated under the *Business Corporations Act* (Ontario). GGB Realty was previously incorporated when the GGB Group intended to expand its cannabis operations into Canada. This expansion was not pursued. GGB Realty has no assets or employees.

17. At the time of filing, Xanthic Biopharma Limited ("**Xanthic**") was a direct, wholly owned subsidiary of GGB and was incorporated under the *Business Corporations Act* (Ontario). Xanthic previously held certain cannabis related patents which have since lapsed. Xanthic has no assets or employees.

18. The GGB Group was created through a series of strategic partnerships and transactions between subsidiaries of GGB and various U.S. companies which held licenses for the production, cultivation, processing and retail of cannabis products through dispensaries in the states of Nevada, Massachusetts and Florida.

19. Prior to the commencement of the CCAA proceedings, the GGB Group operated two distinct lines of business: (a) cannabis cultivation, processing and production of products containing more than 0.3% tetrahydrocannabinol ("**THC**"), and the distribution of the THC products as a multi-state operator through wholesale and retail channels in medical and adult-use dispensaries in Florida, Massachusetts and Nevada (the "**MSO Business**"), and (b) cannabidiol ("**CBD**")-infused consumer product production, wholesale and retail operations online and through mall-based kiosk shops (the "**CBD Business**") (collectively, the "**Licensed Activities**"). None of the Applicants directly conduct any Licensed Activities.

20. The MSO Business operated through five indirect, wholly owned subsidiaries of GGB (the "**MSO Subsidiaries**"). The CBD Business was operated through six indirect, wholly owned subsidiaries of GGB (the "**CBD Subsidiaries**") until March 19, 2020, when the CBD Business was indefinitely suspended due to, among other things, the onset of the COVID-19 pandemic. On April 3, 2020, the Ohio Court appointed a receiver over Green Growth Brands LLC and the other CBD Subsidiaries to distribute the assets of the CBD Subsidiaries and wind down their operations. On July 16, 2020 the receiver closed a transaction with the BRN Group to sell certain assets related to the CBD Business. The Applicants do not expect to receive any proceeds from this transaction.

21. On June 2, 2020, the Court issued the SISP Order approving the SISP and the Stalking Horse APA to seek more favourable offers, if any, for certain of the Applicants' assets.

22. On August 13, 2020 the Court issued an Order (the "**DIP Amendment and Stay Extension Order**") granting an extension of the Initial Stay Period, approving an amendment to the DIP Agreement (the "**First DIP Amendment**") and increasing the DIP Lender's Charge to a maximum of US$7.8 million.

23. As noted, on August 13, 2020, the Court also issued the Approval and Vesting Order which, among other things, terminated the SISP and authorized the execution by GGB of the Amended and Restated Stalking Horse APA and thereby approved the Transaction contemplated by the Amended and Restated Stalking Horse APA (the "**Transaction**").

24. On December 17, 2020, GGB and the Purchaser entered into the Second Amended and Restated Stalking Horse APA.

UPDATE ON THE APPLICANTS' OPERATIONS AND THE TRANSACTION

25. As described in the Fifth Report, the majority of the regulatory approvals required to transfer the cannabis licences had been received by the respective state and city regulatory bodies. On March 22, 2021, the City of Las Vegas granted the approval of the last remaining cannabis license to be transferred and therefore pursuant to the Second

Amended and Restated Stalking Horse APA, on March 31, 2021, the MSO Subsidiaries completed the process of transferring the cannabis licenses to the Purchaser.

26. Pursuant to the terms of the Second Amended and Restated Stalking Horse APA, on March 31, 2021, the Monitor delivered the certificate (the "**Monitor's Certificate**") with respect to the Transaction. As a result, the closing requirements of the Transaction have been fulfilled and the Applicants are seeking the termination of the CCAA proceedings.

27. Pursuant to the Amended and Restated Stalking Horse APA upon completion of the Transaction, 100% of the shares of each of GGB Canada Inc. and Xanthic Biopharma were transferred to the Purchaser. A copy of the Applicants' current corporate organization chart is included in the Applicants' motion record and attached as Exhibit "D" to the Kiffner Affidavit dated May 11, 2021.

ACTUAL RECEIPTS AND DISBURSEMENTS

28. The Applicants have made draw requests and received funding pursuant to the DIP Agreement entered between the Applicant and the DIP Lender and approved by the Court in the Amended and Restated Initial Order, as amended through the Third DIP Amendment.

29. Attached as Appendix "**A**" to this Sixth Report is a summary of the Applicants' actual receipts and disbursements during the Reporting Period. Appendix "**B**" to this Sixth Report contains a variance analysis with respect to some of the larger variances from the forecast included in the Fifth Report.

30. The Applicants had net disbursements of approximately US$0.31 million during the Reporting Period. The Applicants had cash of approximately US$0.21 million at the beginning of the Reporting Period and closing cash of approximately US$0.15 million. The Applicants made Operational and Capital Expenditure related DIP draws during the Reporting Period of US$0.25 million and US$0.3 million respectively, of which approximately US$0.3 million was transferred to GGB's US subsidiaries to fund CAPEX and operating costs.

31. GGB's US subsidiaries had total receipts during the Reporting Period of approximately US$7.63 million and total disbursements of approximately US$8.82 million resulting in net cash outflows of approximately US$1.19 million. GGB's US subsidiaries had cash at the beginning of the Reporting Period of US$1.87 million and closing cash of approximately US$0.98 million.

32. Overall, better than forecast sales and the Applicants' decision to delay capital disbursements resulted in the Applicants drawing less than anticipated pursuant to the DIP Agreement, as amended through the Third DIP Amendment.

MONITOR'S ACTIVITIES

33. Since the Fifth Report, among other things, the Monitor has undertaken numerous activities including:

a. responding to calls, e-mails and letters received from creditors and other stakeholders with respect to these CCAA proceedings;

b. reviewing the disbursements of the Applicants;

c. participating in discussions with Management on the weekly cash flow forecast prepared by the Applicants;

d. participating in discussions with the DIP Lender regarding updated cash flow forecasts and weekly variance analysis;

e. reviewing the Applicants' progress towards completion of the Transaction and delivering the Monitor's Certificate with respect to the Transaction; and

f. participating in discussions with Management regarding the termination of these CCAA proceedings.

FEES AND DISBURSEMENTS OF THE MONITOR AND ITS COUNSEL SINCE THE FOURTH REPORT

34. The Monitor seeks approval for its fees and disbursements inclusive of taxes for the period November 28, 2020 to April 30, 2021, in the amount of $282,249. This amount includes fees, disbursements and taxes of the Monitor's counsel Osler, Hoskin and Harcourt, LLP ("**Osler**"), for the period of December 1, 2020 to April 9, 2021 in the total amount of $15,915 bringing net fees, disbursements and taxes of the Monitor exclusive of Osler billings to $266,334. The total fees and disbursements of the Monitor are detailed in the affidavit of Sharon Hamilton sworn May 11, 2021 attached hereto as Appendix "**C**". The Monitor's fees include billings for 419 professional hours.

35. The Monitor's professional rates, as well as its disbursements, are comparable to the rates charged by other professional firms in the Toronto market for the provision of similar services regarding commercial restructuring matters.

36. A summary of the total fees and disbursements of Osler is attached at Appendix "**D**". The Osler's fees include billings for 20.7 professional hours. The Monitor has reviewed the Osler invoices and is satisfied that Osler's rates and disbursements are consistent with those in the market for these types of matters. Osler has had its rates and disbursements, including the rates of various professionals who provided services in these proceedings, approved by this Court in respect of similar services provided in a number of insolvency and restructuring files.

37. The Monitor and its counsel anticipate certain administration activities will be required related to the CCAA proceedings which may cause additional fees and disbursements to be incurred after April 30, 2021 which have not been reflected in paragraph 34 above. These Subsequent Fees and Disbursements are estimated to be approximately $25,000 for the Monitor and $20,000 for the Monitor's counsel. These Subsequent Fees and Disbursements will be invoiced prior to the proposed CCAA Termination and the Applicants are requesting approval of these amounts.

PROPOSED TERMINATION OF THE CCAA PROCEEDING

38. Subject to Court approval and completing the administration of these CCAA proceedings, the Monitor intends to serve upon the Service List a certificate (the "**Monitor's Termination Certificate**") certifying that the Monitor and Monitor's counsel have been paid in full and all matters incidental to termination of the CCAA proceedings have been completed.

39. The proposed CCAA Termination Order further provides that, upon serving the Monitor's Termination Certificate on the Service List, these CCAA proceedings shall be terminated without any other act or formality (the "**CCAA Termination Time**").

40. Upon service of the Monitor's Termination Certificate, the Monitor will be discharged from its duties as Monitor but will continue to have the benefit of any of the rights, approvals, releases, and protections in favour of the Monitor at law or pursuant to the CCAA, the Amended and Restated Initial Order, and all other Orders made in these CCAA proceedings.

41. The proposed CCAA Termination Order also provides a release of claims against the Monitor and/or its counsel relating to, arising out of, or in respect of the CCAA proceedings, except for any claim arising out of gross negligence or wilful misconduct.

42. The Monitor is not aware of any outstanding amounts owing with respect to the Administration Charge, Directors' Charge, the DIP Lenders' Charge or the Bid Protection Charge and therefore the CCAA Termination Order seeks to discharge each of these charges upon the filing of the Monitor's Termination Certificate.

43. The Monitor believes that the Applicants' request for the proposed CCAA Termination Order is reasonable in the circumstances and the Monitor therefore supports the Applicant's requested relief.

STATUS OF THE REMAINING CCAA APPLICANTS

44. As the Transaction has closed, the only Applicants that remain subject to these CCAA proceedings are GGB (the Applicants' public company) and GGB Realty. The Applicants have advised that they intend to seek authorization to amalgamate GGB and GGB Realty to continue as one corporation ("**Amalgamated GGB**"). The Monitor understands that GGB Realty has no assets or liabilities and therefore the amalgamation will have no impact on creditors of GGB. The Monitor understands that the amalgamation will permit an efficient wind up of GGB Realty. The Applicants have advised that they will also seek Court approval to assign the Amalgamated GGB into bankruptcy. The proposed CCAA Termination Order authorizes EY to act as trustee in the bankruptcy of Amalgamated GGB.

CONCLUSION AND RECOMMENDATIONS

45. For the reasons stated herein, the Monitor supports the Applicants' requested relief, which is the CCAA Termination Order that, among other things:

a. terminates the CCAA proceedings and the Stay Period on the terms set out in the proposed CCAA Termination Order;

b. terminates the Administration Charge, the Directors' Charge, the DIP Lenders' Charge and the Bid Protection Charge;

c. approves the fees and disbursements of the Monitor and the Monitor's counsel;

d. approves the activities of the Monitor, discharges the Monitor, and releases the Monitor from any potential claims against it;

e. approves the amalgamation of GGB and GGB Realty into Amalgamated GGB; and

f. authorizes the Applicants to assign into bankruptcy Amalgamated GGB and authorizes EY to act as trustee in the bankruptcy proceedings.

All of which is respectfully submitted this 12th day of May 2021.

ERNST & YOUNG INC., in its capacity as Monitor of the Applicants, and not in its corporate or personal capacity.
per:

Sharon Hamilton

Sharon Hamilton, CPA, CA, CIRP, LIT
Senior Vice President

Appendix A

Actual Receipts and Disbursements

Green Growth Brands Inc.

Green Growth Brands Inc.									
(USD)	Week 43	Week 44	Week 45	Week 46	Week 47	Week 48	Week 49	Week 50	**Total**
Week Ending	**13-Mar-21**	**20-Mar-21**	**27-Mar-21**	**3-Apr-21**	**10-Apr-21**	**17-Apr-21**	**24-Apr-21**	**1-May-21**	
Opening Available Cash	207,545	194,091	177,392	60,914	271,076	271,125	257,003	175,657	**207,545**
Disbursements									
Payroll Expenses & Group Benefits	4,139	-	4,139	-	-	-	-	-	**8,278**
Source Deductions	2,758	-	2,758	-	-	-	-	-	**5,516**
Selling, General & Administrative	386	-	860	40	34	11	599	17,755	**19,685**
FX Conversion Costs	-	-	-	2,200	-	-	-	-	**2,200**
Restructuring Costs	6,835	16,350	105,116	9,743	-	14,020	78,573	4,801	**235,438**
DIP Interest Payments & Commitment Fee	-	-	-	37,471	-	-	-	-	**37,471**
Unrealized FX (Gain) / Loss	(664)	349	3,605	(2,145)	(83)	91	2,174	(101)	**3,226**
Total Disbursements	13,454	16,699	116,478	47,309	(49)	14,122	81,346	22,455	**311,814**
Net Cash flow from Operations	(13,454)	(16,699)	(116,478)	(47,309)	49	(14,122)	(81,346)	(22,455)	**(311,814)**
DIP Draw for Operations	-	-	-	220,000	-	-	-	-	**220,000**
Interest Operational DIP	-	-	-	32,293	-	-	-	-	**32,293**
DIP Draw for CAPEX	292,749	-	-	-	-	-	-	-	**292,749**
Interest CAPEX DIP	-	-	-	5,178	-	-	-	-	**5,178**
Intercompany Transfer	(292,749)	-	-	-	-	-	-	-	**(292,749)**
Closing Cash / (Indebtedness)	**194,091**	**177,392**	**60,914**	**271,076**	**271,125**	**257,003**	**175,657**	**153,202**	**153,202**
Opening DIP Facility	8,599,409	8,892,158	8,892,158	8,892,158	9,149,629	9,149,629	9,149,629	9,149,629	**8,599,409**
Draw - Ops & Restructuring	-	-	-	252,293	-	-	-	-	**252,293**
Draw - CAPEX	292,749	-	-	5,178	-	-	-	-	**297,927**
Closing DIP Facility	8,892,158	8,892,158	8,892,158	9,149,629	9,149,629	9,149,629	9,149,629	9,149,629	**9,149,629**

U.S. Home Office									
(USD)	Week 43	Week 44	Week 45	Week 46	Week 47	Week 48	Week 49	Week 50	**Total**
Week Ending	**13-Mar-21**	**20-Mar-21**	**27-Mar-21**	**3-Apr-21**	**10-Apr-21**	**17-Apr-21**	**24-Apr-21**	**1-May-21**	
Opening Available Cash	43,041	28,227	55,561	38,588	57,048	41,149	40,347	45,931	**43,041**
Receipts									
Sales Receipts & Other Receipts	-	27,784	6,732	-	-	-	2,375	6,588	**43,479**
Total Receipts	-	27,784	6,732	-	-	-	2,375	6,588	**43,479**
Disbursements									
Payroll Expenses & Group Benefits	47,170	680	64,101	1,413	752	47,988	-	66,156	**228,260**
Selling, General & Administrative	2,172	-	41,973	3,084	25,147	3,633	24,372	16,738	**117,119**
Rent, Utilities, Insurance, Property Taxes	28,221	-	25,260	-	-	28,221	154,232	-	**235,934**
Duties & Taxes	760,000	-	-	-	-	766	-	-	**760,766**
Total Disbursements	837,563	680	131,334	4,497	25,899	80,608	178,604	82,894	**1,342,079**
Net Cash flow from Operations	(837,563)	27,104	(124,602)	(4,497)	(25,899)	(80,608)	(176,229)	(76,306)	**(1,298,600)**
Intercompany Transfer	822,749	230	107,629	22,957	10,000	79,806	181,813	58,497	**1,283,681**
Closing Cash	**28,227**	**55,561**	**38,588**	**57,048**	**41,149**	**40,347**	**45,931**	**28,122**	**28,122**

Green Growth Brands Inc.

Nevada

(USD) Week Ending	Week 43 13-Mar-21	Week 44 20-Mar-21	Week 45 27-Mar-21	Week 46 3-Apr-21	Week 47 10-Apr-21	Week 48 17-Apr-21	Week 49 24-Apr-21	Week 50 1-May-21	Total
Opening Available Cash	1,821,317	1,412,781	1,542,365	1,931,116	1,412,880	1,847,981	1,435,939	1,846,326	**1,821,317**
Net Dispensary Sales	715,405	806,813	804,485	771,202	759,366	781,326	859,807	743,686	**6,242,090**
Tax Withholding	128,773	145,226	144,807	138,816	136,686	140,639	154,765	133,863	**1,123,575**
Wholesale Receipts	-	19,090	-	-	-	94,393	52,693	43,416	**209,592**
ATM Fee / Other	-	5,357	-	-	-	6,888	-	-	**12,245**
Total Receipts	**844,178**	**976,486**	**949,292**	**910,018**	**896,052**	**1,023,246**	**1,067,265**	**920,965**	**7,587,502**
Disbursements									
Merchandise Vendor Payments	277,318	271,125	283,139	283,429	272,644	295,064	278,738	473,016	**2,434,473**
Production Costs (excl. Payroll)	76,411	59,833	40,781	46,274	47,041	45,806	42,531	67,146	**425,823**
Payroll Expenses & Group Benefits	113,674	355,419	-	333,516	-	336,949	-	375,884	**1,515,442**
Selling, General & Administrative	80,583	101,335	46,603	69,333	114,389	157,418	66,950	81,070	**717,681**
Rent & Property Taxes	-	-	-	69,715	-	-	-	70,308	**140,023**
Duties & Taxes	-	-	-	567,987	-	494,850	-	655,816	**1,718,653**
Capital Expenditure	174,728	41,190	37,018	-	16,877	7,201	68,659	-	**345,673**
Total Disbursements	722,714	828,902	407,541	1,370,254	450,951	1,337,288	456,878	1,723,240	**7,297,768**
Net Cash flow from Operations	121,464	147,584	541,751	(460,236)	445,101	(314,042)	610,387	(802,275)	**289,734**
Intercompany Transfer	(530,000)	(18,000)	(153,000)	(58,000)	(10,000)	(98,000)	(200,000)	(105,000)	**(1,172,000)**
Closing Cash	**1,412,781**	**1,542,365**	**1,931,116**	**1,412,880**	**1,847,981**	**1,435,939**	**1,846,326**	**939,051**	**939,051**

Massachusetts

(USD) Week Ending	Week 43 13-Mar-21	Week 44 20-Mar-21	Week 45 27-Mar-21	Week 46 3-Apr-21	Week 47 10-Apr-21	Week 48 17-Apr-21	Week 49 24-Apr-21	Week 50 1-May-21	Total
Opening Available Cash	7,871	7,790	7,790	7,790	7,790	7,790	7,790	7,790	**7,871**
Disbursements									
Payroll Expenses & Group Benefits	-	15,295	-	15,280	-	15,280	-	15,280	**61,135**
Selling, General & Administrative	81	975	45,371	221	-	2,914	18,187	11,727	**79,476**
Rent, Utilities, Insurance, Property Taxes	-	-	-	19,542	-	-	-	19,496	**39,038**
Capital Expenditure	-	1,500	-	-	-	-	-	-	**1,500**
Total Disbursements	81	17,770	45,371	35,043	-	18,194	18,187	46,503	**181,149**
Net Cash flow from Operations	(81)	(17,770)	(45,371)	(35,043)	-	(18,194)	(18,187)	(46,503)	**(181,149)**
Intercompany Transfer	-	17,770	45,371	35,043	-	18,194	18,187	46,503	**181,068**
Closing Cash	**7,790**	**7,790**	**7,790**	**7,790**	**7,790**	**7,790**	**7,790**	**7,790**	**7,790**

Appendix B

Cash Flow Variance Analysis

Green Growth Brands Inc.
Cash Flow Variance Analysis
USD

Green Growth Brands Inc.	Forecast	Actuals	Variance	Comment on Variance (if applicable)
Period Beginning	**07-Mar-21**	**07-Mar-21**		
Period Ending	**1-May-21**	**1-May-21**		
Opening Cash	$ 207,545	$ 207,545	-	
Disbursements				
Payroll Expenses & Group Benefits	16,556	8,278	8,278	The Canadian employee was transitioned to a consultant role with the U.S. Home Office following the approval of the license transfers in Nevada, therefore having a positive impact on payroll related expenses.
Source Deductions	11,033	5,516	5,517	The Canadian employee was transitioned to a consultant role with the U.S. Home Office following the approval of the license transfers in Nevada, therefore having a positive impact on payroll related expenses.
Selling, General & Administrative	4,226	19,685	(15,459)	The negative permanent variance is a result of professional fees for foreign tax reporting.
FX Conversion Costs	2,700	2,200	500	
Restructuring Costs	405,018	235,438	169,580	The positive variance is due to lower than forecast professional hours as well as a re-timing of certain professional invoices.
DIP Interest Payments & Commitment Fee	84,702	37,471	47,231	DIP advances were less than originally forecast, resulting in lower interest.
Unrealized FX (Gain) / Loss	(315)	3,226	(3,541)	This is a negative permanent variance based on fluctuations between the Canadian and American dollars.
Total Disbursements	523,921	311,814	212,107	
Net Cash flow	(523,921)	(311,814)	212,107	
DIP Advances (Repayments)	5,263,451	550,220	4,713,231	Capital expenditures in Nevada and Massachusetts were re-timed outside the forecast period.
Intercompany Transfers In (Out)	(4,908,749)	(292,749)	4,616,000	See explanation of DIP advances above.
Closing Cash	**$ 38,326**	**$ 153,202**	**$ 114,876**	

U.S. Home Office (Green Holdings)	Forecast	Actuals	Variance	Comment on Variance (if applicable)
Period Beginning	**07-Mar-21**	**07-Mar-21**		
Period Ending	**1-May-21**	**1-May-21**		
Opening Cash	$ 43,041	$ 43,041	-	
Receipts				
Sales Receipts & Other Receipts	43,184	43,479	295	
Total Receipts	43,184	43,479	295	
Disbursements				
Payroll Expenses & Group Benefits	254,151	228,260	25,891	The positive variance relates to a re-allocation of consulting fees to SG&A below.
Selling, General & Administrative	41,872	117,119	(75,247)	The negative variance is substantially a result of the following: 1. re-allocation of consulting fees originally included in payroll above (approximately $25,000); 2. a retainer required for tax valuation services (approximately $33,000); and 3. non-restructuring legal fees (approximately $18,000).
Rent, Utilities, Insurance, Property Taxes	125,723	235,934	(110,211)	This negative variance is a result of a down payment for Directors & Officers insurance in order to reduce the monthly future premiums.
Duties & Taxes	760,750	760,766	(16)	
Total Disbursements	1,182,496	1,342,079	(159,583)	
Net Cash flow	(1,139,312)	(1,298,600)	(159,288)	
Intercompany Transfers In / (Out)	1,152,979	1,283,681	130,702	Intercompany transfers received were higher than forecast as a result of greater expenditures during the period.
Closing Cash	**$ 56,708**	**$ 28,122**	**-$ 28,585**	

Nevada	Forecast	Actuals	Variance	Comment on Variance (if applicable)
Period Beginning	**07-Mar-21**	**07-Mar-21**		
Period Ending	**01-May-21**	**01-May-21**		
Opening Cash	$ 1,821,317	$ 1,821,317	$ -	
Receipts				
Net Sales	5,722,218	6,242,090	519,872	The permanent positive variance is a result of higher than forecast retail sales.
Tax Withholding	1,029,999	1,123,575	93,576	This is a permanent positive variance as a result of increased retail sales influencing higher sales tax collected. However, this positive variance will be fully offset by increased duties and taxes remitted during the forecast period.
Wholesale Receipts	139,090	209,592	70,502	This is a permanent positive variance resulting from greater wholesale sales to other dispensaries.
Other	8,357	12,245	3,889	ATM fees collected exceeded the forecast.
Total Receipts	6,899,663	7,587,502	687,839	
Disbursements				
Merchandise Vendor Payments	2,231,582	2,434,473	(202,891)	Merchandise Vendor Payments were higher than forecast based on the following: 1. Inventory required in order to open a new dispensary; and 2. Inventory requirements as a result of higher than forecast sales.
Production Costs (excl. Payroll)	428,844	425,823	3,021	
Payroll Expenses & Group Benefits	1,483,594	1,515,442	(31,848)	
Selling, General & Administrative	695,918	717,681	(21,763)	
Rent & Property Taxes	174,000	140,023	33,977	Rent for a new City of Las Vegas dispensary has been delayed until the dispensary is operational.
Duties & Taxes	1,652,000	1,718,653	(66,653)	
Capital Expenditure	1,836,918	345,673	1,491,245	Capital expenditures in Nevada were retimed outside the forecast period.
Total Disbursements	8,502,855	7,297,768	1,205,087	
Net Cash flow	(1,603,192)	289,734	1,892,926	
Intercompany Transfers In / (Out)	2,998,000	(1,172,000)	(4,170,000)	Intercompany transfers received were below forecast as a result of the re-timing of capital expenditures outside the forecast period.
Closing Cash	**$ 3,216,125**	**$ 939,051**	**-$ 2,277,074**	

Massachusetts	Forecast	Actuals	Variance	Comment on Variance (if applicable)
Period Beginning	**07-Mar-21**	**07-Mar-21**		
Period Ending	**01-May-21**	**01-May-21**		
Opening Cash	$ 7,871	$ 7,871	-	
Disbursements				
Payroll Expenses & Group Benefits	63,295	61,135	2,160	
Selling, General & Administrative	97,783	79,476	18,307	Non-restructuring legal fees were delayed and re-timed based on non-receipt of invoices.
Rent & Utilities	40,000	39,038	962	
Capital Expenditure	551,500	1,500	550,000	Capital expenditures in Massachusetts were re-timed outside the cash flow forecast period.
Total Disbursements	752,578	181,149	571,429	
Net Cash flow	(752,578)	(181,149)	571,429	
Intercompany Transfers In / (Out)	757,770	181,068	(576,702)	Intercompany transfers received were below forecast as the Applicant chose to delay capital expenditures in Massachusetts to the period following the termination of the CCAA proceedings.
Closing Cash	**$ 13,063**	**$ 7,790**	**-$ 5,273**	

Appendix C
Affidavit of Sharon Hamilton

Court File No. CV-20-00641220-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE

COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,

R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF

GREEN GROWTH BRANDS INC., GGB CANADA INC., GREEN GROWN BRANDS REALTY LTD. AND XANTHIC BIOPHARMA LIMITED

AFFIDAVIT OF SHARON HAMILTON
Sworn May 11, 2021

I, **Sharon Hamilton**, of the City of Toronto, in the Province of Ontario, **MAKE OATH AND SAY AS FOLLOWS**:

1. I am a Senior Vice President with Ernst & Young Inc. ("**EYI**"), the Court Appointed Monitor (the "**Monitor**") for Green Growth Brands Inc., GGB Canada Inc., Green Growth Brands Realty Ltd. And Xanthic Biopharma Limited (the "**Applicants**") and, as such, I have knowledge of the matters to which I hereinafter despose. Unless I indicate to the contrary, the facts herein are within my personal knowledge and are true. Where I have indicated that I have obtained facts from other sources, I believe those facts to be true.

2. Attached hereto as **Exhibit "A"** is a schedule summarizing, for each invoice issued by the Monitor for the period from November 28, 2020 to April 30, 2021, the fees, disbursements, HST and total fees charged for each invoice.

3. Attached hereto as **Exhibit "B"** are true copies of the invoices prepared by the Monitor for fees and disbursements incurred by the Monitor in the course of these proceedings in respect of the Applicants for the period from November 28, 2020 to April 30, 2021.

4. To the best of my knowledge, the rates charged by EYI throughout the course of these proceedings are comparable to the rates charged by other accounting firms in the Toronto market for the provision of similar services.

5. I make this affidavit in support of a motion by the Applicants for, *inter alia,* approval of the fees and disbursements of the Monitor.

SWORN remotely by Sharon Hamilton of the City of Toronto, in the Province of Ontario, before me at the City of Toronto, Province of Ontario on this 11th day May 2021, in accordance with O. Reg. 431/20, Administering Oath or Declaration Remotely	))))	Sharon Hamilton **Sharon Hamilton**

MPat

A commissioner in and for the Province of Ontario

THIS IS EXHIBIT "A" REFERRED TO IN THE AFFIDAVIT OF SHARON HAMILTON SWORN BEFORE ME THIS 11TH OF MAY 2021

MPat

Green Growth Brands Inc.
Professional Fees Invoices - Ernst & Young Inc.
November 28, 2020 to April 30, 2021

Invoice Number	Invoice Date	Service Period	Fee	Expenses [1]	Taxes	Total
CA12C500006062	11-Dec-20	Nov 28 - Dec 4, 2020	$ 37,960.00	$ -	$ 4,934.80	$ 42,894.80
CA12C500006096	18-Dec-20	Dec 5 - Dec 11, 2020	$ 14,520.00	$ -	$ 1,887.60	$ 16,407.60
CA12C500006120	23-Dec-20	Dec 12 - Dec 18, 2020	$ 26,502.50	$ -	$ 3,445.33	$ 29,947.83
CA12C500006160	18-Jan-21	Dec 19, 2020 - Jan 1, 2021	$ 13,305.00	$ -	$ 1,729.65	$ 15,034.65
CA12C500006195	15-Jan-21	Jan 2 - Jan 8, 2021	$ 6,635.00	$ -	$ 862.55	$ 7,497.55
CA12C500006217	21-Jan-21	Jan 9 - Jan 15, 2021	$ 8,067.50	$ -	$ 1,048.78	$ 9,116.28
CA12C500006242	29-Jan-21	Jan 16 - Jan 22, 2021	$ 5,570.00	$ -	$ 724.10	$ 6,294.10
CA12C500006268	04-Feb-21	Jan 23 - Jan 29, 2021	$ 6,325.55	$ 13,480.00	$ 2,574.72	$ 22,380.27
CA12C500006304	12-Feb-21	Jan 30 - Feb 5, 2021	$ 5,020.00	$ -	$ 652.60	$ 5,672.60
CA12C500006351	24-Feb-21	Feb 6 - Feb 19, 2021	$ 16,155.00	$ -	$ 2,100.15	$ 18,255.15
CA12C500006383	04-Mar-21	Feb 20 - Feb 26, 2021	$ 8,270.00	$ -	$ 1,075.10	$ 9,345.10
CA12C500006414	12-Mar-21	Feb 27 - Mar 5, 2021	$ 7,702.50	$ -	$ 1,001.33	$ 8,703.83
CA12C500006440	18-Mar-21	Mar 6 - Mar 12, 2021	$ 18,422.50	$ -	$ 2,394.93	$ 20,817.43
CA12C500006475	25-Mar-21	Mar 13 - Mar 19, 2021	$ 19,952.50	$ 2,434.95	$ 2,910.37	$ 25,297.82
CA12C500006502	01-Apr-21	Mar 20 - Mar 26, 2021	$ 10,977.50	$ -	$ 1,427.08	$ 12,404.58
CA12C500006574	16-Apr-21	Mar 27 - Apr 9, 2021	$ 15,797.50	$ -	$ 2,053.68	$ 17,851.18
CA12C500006603	23-Apr-21	Apr 10 - Apr 16, 2021	$ 4,060.00	$ -	$ 527.80	$ 4,587.80
CA12C500006617	30-Apr-21	Apr 17 - Apr 23, 2021	$ 5,410.00	$ -	$ 703.30	$ 6,113.30
CA12C500006646	07-May-21	Apr 24 - Apr 30, 2021	$ 3,210.00	$ -	$ 417.30	$ 3,627.30
			$ 233,863.05	$ 15,914.95	$ 32,471.14	$ 282,249.14

Note 1: Expenses include $15,915 of fees to the Monitor's independent counsel.

THIS IS EXHIBIT “B” REFERRED TO IN THE AFFIDAVIT OF SHARON HAMILTON SWORN BEFORE ME THIS 11TH OF MAY 2021

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006062
Please include this number with payment

Invoice Date:	December 11, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period November 28 to December 04, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		37,960.00	HST	13 %	4,934.80	42,894.80
		37,960.00			**4,934.80**	**42,894.80**
Invoice summary		**37,960.00**				
Tax :	13% HST				4,934.80	
Total:		**37,960.00**			**4,934.80**	**42,894.80**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period November 28 to December 04, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	6.8	825	$ 5,610.00
Saldanha, David	Associate Partner	29.5	700	$ 20,650.00
Hilborn, Nick	Manager	25.6	450	$ 11,520.00
Ferguson, Rob	Manager - Paraprofessionals	0.6	300	$ 180.00
		62.5		$ 37,960.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Randy Whitaker
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006096
Please include this number with payment

Invoice Date:	December 18, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period December 5 to December 11, 2020.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		14,520.00	HST	13 %	1,887.60	16,407.60
		14,520.00			**1,887.60**	**16,407.60**
Invoice summary		**14,520.00**				
Tax :	13% HST				1,887.60	
Total:		**14,520.00**			**1,887.60**	**16,407.60**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period December 5 to December 11, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	1.6	825	$ 1,320.00
Saldanha, David	Associate Partner	8.4	700	$ 5,880.00
Hilborn, Nick	Manager	14.4	450	$ 6,480.00
Ferguson, Rob	Manager - Paraprofessionals	0.2	300	$ 60.00
Hatfull, Donna	Manager - Paraprofessionals	2.6	300	$ 780.00
		27.2		$ 14,520.00

Ernst & Young Inc.
Toronto, ON

Invoice

Simon Nankervis
Green Growth Brands Inc.
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006120
Please include this number with payment

Invoice Date:	December 23, 2020
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period December 12 to December 18, 2020.

		Net	Tax	Rate	Tax Amount	**CAD** Total
Fee		26,502.50	HST	13 %	3,445.33	29,947.83
		26,502.50			**3,445.33**	**29,947.83**
Invoice summary		**26,502.50**				
Tax :	13% HST				3,445.33	
Total:		**26,502.50**			**3,445.33**	**29,947.83**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period December 12 to December 18, 2020

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	8.7	825	$ 7,177.50
Saldanha, David	Associate Partner	16.1	700	$ 11,270.00
Hilborn, Nick	Manager	17.7	450	$ 7,965.00
Ferguson, Rob	Manager - Paraprofessionals	0.1	300	$ 30.00
Hatfull, Donna	Manager - Paraprofessionals	0.2	300	$ 60.00
		42.8		$ 26,502.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006160
Please include this number with payment

Invoice Date:	January 08, 2021
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period December 19, 2020 to January 1, 2021.

		Net	Tax	Rate	Tax Amount	**CAD** Total
Fee		13,305.00	HST	13 %	1,729.65	15,034.65
		13,305.00			**1,729.65**	**15,034.65**
Invoice summary		**13,305.00**				
Tax :	13% HST				1,729.65	
Total:		**13,305.00**			**1,729.65**	**15,034.65**

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period December 19, 2020 to January 1, 2021

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	0.4	825	$ 330.00
Saldanha, David	Associate Partner	5.7	700	$ 3,990.00
Hilborn, Nick	Manager	19.9	450	$ 8,955.00
Ferguson, Rob	Manager - Paraprofessionals	0.1	300	$ 30.00
		26.1		$ 13,305.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006195
Please include this number with payment

Invoice Date:	January 15, 2021
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period January 2 to January 8, 2021.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		6,635.00	HST	13 %	862.55	7,497.55
		6,635.00			**862.55**	**7,497.55**
Invoice summary		**6,635.00**				
Tax:	13% HST				862.55	
Total:		**6,635.00**			**862.55**	**7,497.55**

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period January 2 to January 8, 2021

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	0.4	825	$ 330.00
Saldanha, David	Associate Partner	2.0	700	$ 1,400.00
Hilborn, Nick	Manager	10.9	450	$ 4,905.00
		13.3		$ 6,635.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006217
Please include this number with payment

Invoice Date:	January 21, 2021
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period January 9 to January 15, 2021.

		Net	Tax	Rate	Tax Amount	**CAD** Total
Fee		8,067.50	HST	13 %	1,048.78	9,116.28
		8,067.50			**1,048.78**	**9,116.28**
Invoice summary		**8,067.50**				
Tax:	13% HST				1,048.78	
Total:		**8,067.50**			**1,048.78**	**9,116.28**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period January 9 to January 15, 2021

NAME	POSITION	HOURS	RATE		FEES
Hamilton, Sharon	Partner	0.7	825	$	577.50
Saldanha, David	Associate Partner	3.8	700	$	2,660.00
Hilborn, Nick	Manager	10.6	450	$	4,770.00
Ferguson, Rob	Manager - Paraprofessionals	0.2	300	$	60.00
		15.3		$	8,067.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006242
Please include this number with payment

Invoice Date: January 29, 2021
Due Date: Upon receipt
Client No.: 0012273992
Engagement No.: E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period January 16 to January 22, 2021.

		Net	Tax	Rate	Tax Amount	**CAD** Total
Fee		5,570.00	HST	13 %	724.10	6,294.10
		5,570.00			**724.10**	**6,294.10**
Invoice summary		**5,570.00**				
Tax:	13% HST				724.10	
Total:		**5,570.00**			**724.10**	**6,294.10**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period January 16 to January 22, 2021

NAME	POSITION	HOURS	RATE	FEES
Saldanha, David	Associate Partner	3.2	700	$ 2,240.00
Hilborn, Nick	Manager	7.4	450	$ 3,330.00
		10.6		$ 5,570.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006268
Please include this number with payment

Invoice Date:	February 04, 2021
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period January 23 to January 29, 2021.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		6,325.55	HST	13 %	822.32	7,147.87
Expenses		13,480.00	HST	13 %	1,752.40	15,232.40
		19,805.55			**2,574.72**	**22,380.27**
Invoice summary		**19,805.55**				
Tax:	13% HST				2,574.72	
Total:		**19,805.55**			**2,574.72**	**22,380.27**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
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Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period January 23 to January 29, 2021

NAME	POSITION	HOURS	RATE	FEES
Saldanha, David	Associate Partner	4.9	700	$ 3,430.00
Hilborn, Nick	Manager	9.0	450	$ 4,050.00
		13.9		$ 7,480.00
Discount (HST overcharge)				$ (1,154.45)
Total				$ 6,325.55

DISBURSEMENTS

Professional services - Monitor's Counsel	$	13,480.00
	$	**13,480.00**

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006304
Please include this number with payment

Invoice Date:	February 12, 2021
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period January 30 to February 5, 2021.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		5,020.00	HST	13 %	652.60	5,672.60
		5,020.00			**652.60**	**5,672.60**
Invoice summary		**5,020.00**				
Tax:	13% HST				652.60	
Total:		**5,020.00**			**652.60**	**5,672.60**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period January 30 to February 5, 2021

NAME	POSITION	HOURS	RATE	FEES
Saldanha, David	Associate Partner	2.5	700	$ 1,750.00
Hilborn, Nick	Manager	7.2	450	$ 3,240.00
Ferguson, Rob	Manager - Paraprofessionals	0.1	300	$ 30.00
		9.8		$ 5,020.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006351
Please include this number with payment

Invoice Date:	February 24, 2021
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period February 6 to February 19, 2021.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		16,155.00	HST	13 %	2,100.15	18,255.15
		16,155.00			**2,100.15**	**18,255.15**
Invoice summary		**16,155.00**				
Tax:	13% HST				2,100.15	
Total:		**16,155.00**			**2,100.15**	**18,255.15**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period February 6 to February 19, 2021

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	1.6	825	$ 1,320.00
Saldanha, David	Associate Partner	12.0	700	$ 8,400.00
Hilborn, Nick	Manager	11.7	450	$ 5,265.00
Ferguson, Rob	Manager - Paraprofessionals	0.1	300	$ 30.00
Hatfull, Donna	Manager - Paraprofessionals	3.8	300	$ 1,140.00
		29.2		$ 16,155.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006383
Please include this number with payment

Invoice Date:	March 04, 2021
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period February 20 to February 26, 2021.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		8,270.00	HST	13 %	1,075.10	9,345.10
		8,270.00			**1,075.10**	**9,345.10**
Invoice summary		**8,270.00**				
Tax:	13% HST				1,075.10	
Total:		**8,270.00**			**1,075.10**	**9,345.10**

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Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period February 20 to February 26, 2021

NAME	POSITION	HOURS	RATE		FEES
Hamilton, Sharon	Partner	0.8	825	$	660.00
Saldanha, David	Associate Partner	5.0	700	$	3,500.00
Hilborn, Nick	Manager	9.0	450	$	4,050.00
Ferguson, Rob	Manager - Paraprofessionals	0.2	300	$	60.00
		15.0		$	8,270.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006414
Please include this number with payment

Invoice Date:	March 12, 2021
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period from February 27 to March 5, 2021.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		7,702.50	HST	13 %	1,001.33	8,703.83
		7,702.50			**1,001.33**	**8,703.83**
Invoice summary		**7,702.50**				
Tax:	13% HST				1,001.33	
Total:		**7,702.50**			**1,001.33**	**8,703.83**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period February 27 to March 5, 2021

NAME	POSITION	HOURS	RATE		FEES
Hamilton, Sharon	Partner	1.3	825	$	1,072.50
Saldanha, David	Associate Partner	4.2	700	$	2,940.00
Hilborn, Nick	Manager	8.2	450	$	3,690.00
		13.7		$	7,702.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006440
Please include this number with payment

Invoice Date:	March 18, 2021
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period March 6 to March 12, 2021.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		18,422.50	HST	13 %	2,394.93	20,817.43
		18,422.50			**2,394.93**	**20,817.43**
Invoice summary		**18,422.50**				
Tax:	13% HST				2,394.93	
Total:		**18,422.50**			**2,394.93**	**20,817.43**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period March 6 to March 12, 2021

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	1.5	825	$ 1,237.50
Saldanha, David	Associate Partner	16.0	700	$ 11,200.00
Hilborn, Nick	Manager	13.3	450	$ 5,985.00
		30.8		$ 18,422.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006475
Please include this number with payment

Invoice Date:	March 25, 2021
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period March 13 to March 19, 2021.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		19,952.50	HST	13 %	2,593.83	22,546.33
Expenses		2,434.95	HST	13 %	316.54	2,751.49
		22,387.45			**2,910.37**	**25,297.82**
Invoice summary		**22,387.45**				
Tax:	13% HST				2,910.37	
Total:		**22,387.45**			**2,910.37**	**25,297.82**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period March 13 to March 19, 2021

NAME	POSITION	HOURS	RATE		FEES
Hamilton, Sharon	Partner	1.1	825	$	907.50
Saldanha, David	Associate Partner	18.1	700	$	12,670.00
Hilborn, Nick	Manager	13.9	450	$	6,255.00
Hatfull, Donna	Manager - Paraprofessionals	0.4	300	$	120.00
		33.5		$	19,952.50

DISBURSEMENTS

Professional services - Monitor's Counsel	$	2,434.95
	$	**2,434.95**

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006502
Please include this number with payment

Invoice Date:	April 01, 2021
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period March 20 to March 16, 2021.

		Net	Tax	Rate	Tax Amount	**CAD** Total
Fee		10,977.50	HST	13 %	1,427.08	12,404.58
		10,977.50			**1,427.08**	**12,404.58**
Invoice summary		**10,977.50**				
Tax:	13% HST				1,427.08	
Total:		**10,977.50**			**1,427.08**	**12,404.58**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
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Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period March 20 to March 26, 2021

NAME	POSITION	HOURS	RATE		FEES
Hamilton, Sharon	Partner	1.3	825	$	1,072.50
Saldanha, David	Associate Partner	8.0	700	$	5,600.00
Hilborn, Nick	Manager	8.1	450	$	3,645.00
Hatfull, Donna	Manager - Paraprofessionals	2.2	300	$	660.00
		19.6		$	10,977.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006574
Please include this number with payment

Invoice Date:	April 16, 2021
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period March 27 to April 9, 2021.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		15,797.50	HST	13 %	2,053.68	17,851.18
		15,797.50			**2,053.68**	**17,851.18**
Invoice summary		**15,797.50**				
Tax:	13% HST				2,053.68	
Total:		**15,797.50**			**2,053.68**	**17,851.18**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
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Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period March 27 to April 9, 2021

NAME	POSITION	HOURS	RATE	FEES
Hamilton, Sharon	Partner	0.9	825	$ 742.50
Saldanha, David	Associate Partner	8.2	700	$ 5,740.00
Hilborn, Nick	Manager	16.7	450	$ 7,515.00
Ferguson, Rob	Manager - Paraprofessionals	1.2	300	$ 360.00
Hatfull, Donna	Manager - Paraprofessionals	4.8	300	$ 1,440.00
		31.8		$ 15,797.50

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006603
Please include this number with payment

Invoice Date:	April 23, 2021
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period April 10 to April 16, 2021.

		Net	Tax	Rate	Tax Amount	**CAD** Total
Fee		4,060.00	HST	13 %	527.80	4,587.80
		4,060.00			**527.80**	**4,587.80**
Invoice summary		**4,060.00**				
Tax:	13% HST				527.80	
Total:		**4,060.00**			**527.80**	**4,587.80**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

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Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period April 10 to April 16, 2021

NAME	POSITION	HOURS	RATE	FEES
Saldanha, David	Associate Partner	2.5	700	$ 1,750.00
Hilborn, Nick	Manager	4.8	450	$ 2,160.00
Ferguson, Rob	Manager - Paraprofessionals	0.5	300	$ 150.00
		7.8		$ 4,060.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006617
Please include this number with payment

Invoice Date:	April 30, 2021
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period April 17 to April 23, 2021.

		Net	Tax	Rate	Tax Amount	CAD Total
Fee		5,410.00	HST	13 %	703.30	6,113.30
		5,410.00			**703.30**	**6,113.30**
Invoice summary		**5,410.00**				
Tax:	13% HST				703.30	
Total:		**5,410.00**			**703.30**	**6,113.30**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period April 17 to April 23, 2021

NAME	POSITION	HOURS	RATE	FEES
Saldanha, David	Associate Partner	4.0	700	$ 2,800.00
Hilborn, Nick	Manager	5.8	450	$ 2,610.00
		9.8		$ 5,410.00

Ernst & Young Inc.
Toronto, ON

Invoice

Green Growth Brands Inc
Simon Nankervis
199 Bay Street
Suite 5300
Toronto, ON M5L 1B9
Canada

Invoice No.: CA12C500006646
Please include this number with payment

Invoice Date:	May 07, 2021
Due Date:	Upon receipt
Client No.:	0012273992
Engagement No.:	E-65645472

Remit To:
P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5
A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Fees for professional services rendered with respect to potential CCAA matters for the period April 24 to April 30, 2021.

		Net	Tax	Rate	Tax Amount	**CAD** Total
Fee		3,210.00	HST	13 %	417.30	3,627.30
		3,210.00			**417.30**	**3,627.30**
Invoice summary		**3,210.00**				
Tax:	13% HST				417.30	
Total:		**3,210.00**			**417.30**	**3,627.30**

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:
Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

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GREEN GROWTH BRANDS INC.
SUMMARY OF HOURLY FEES AND DISBURSEMENTS
For the period April 24 to April 30, 2021

NAME	POSITION	HOURS	RATE	FEES
Saldanha, David	Associate Partner	1.5	700	$ 1,050.00
Hilborn, Nick	Manager	4.8	450	$ 2,160.00
		6.3		$ 3,210.00

Appendix D

Summary of Fees of the Counsel to the Monitor

Professional Fee Invoices - Osler, Hoskin & Harcourt LLP
December 1, 2020 to February 28, 2021

Invoice Number	Invoice Date	Service Period	Fee	Expenses	Taxes	Total
12473715	31-Jan-21	Dec 1 - Dec 31, 2020	$ 13,480.00	$ -	$ 1,752.40	$ 15,232.40
12491116	22-Mar-21	Jan 1 - Feb 28, 2021	$ 2,403.00	$ 31.95	$ 316.54	$ 2,751.49
			$ 15,883.00	$ 31.95	$ 2,068.94	$ 17,983.89

OSLER, HOSKIN & HARCOURT LLP
1 First Canadian Place
PO BOX 50
Toronto ON M5X 1B8
CANADA
416.362.2111 main
416.862.6666 facsimile

OSLER

Ernst & Young
222 Bay Street
P.O. Box 251
Toronto, ON M5K 1J7
CANADA

Attention: Sharon Hamilton
Senior Vice President

Invoice No.:	**12473715**
Date:	**January 31, 2021**
Client No.:	203971
GST/HST No.:	121983217 RT0001
Contact:	**Marc Wasserman**
Direct Dial:	(416) 862-4908
E-mail:	MWasserman@Osler.com

For professional services rendered for Project Amsterdam (F#1210721).

OUR FEE HEREIN	13,480.00
HST @ 13%	1,752.40
TOTAL (CAD):	**15,232.40**

PAYMENT DUE UPON RECEIPT

We are committed to protecting the environment. Please provide your email address to payments@osler.com to receive invoices and reminder statements electronically.

REMITTANCE ADVICE

Canadian Dollar EFT and Wire Payments:

TD Canada Trust
751 3rd Street S.W.
Calgary, Alberta T2P 4K8
Transit No: 80629-0004
Account No: 5219313
SWIFT Code: TDOMCATTTOR

Email payment details to payments@osler.com, referencing invoice number(s) being paid.

Cheque Payments:

Osler, Hoskin & Harcourt LLP
FINANCE & ACCOUNTING
(RECEIPTS)
1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Please return remittance advice(s) with cheque.

Invoice No.:	**12473715**
Client No.:	203971
Amount:	15,232.40 CAD

FEE SUMMARY

NAME	HRS	RATE	FEES
PARTNER			
Mary J. Paterson	9.40	845	7,943.00
ASSOCIATE			
Justin Kanji	11.30	490	5,537.00
TOTAL FEES (CAD):	**20.70**		**13,480.00**

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Dec-01-20	Mary J. Paterson	Reviewing draft affidavit prepared by debtor; corresponding with client regarding same.	0.20
Dec-02-20	Mary J. Paterson	Speaking with D. Saldanha regarding discharge materials.	0.40
Dec-03-20	Justin Kanji	Call with M. Paterson to discuss matter; reviewing question and researching answer.	1.10
Dec-03-20	Mary J. Paterson	Reviewing Company affidavit; corresponding with client regarding same and next steps.	0.70
Dec-04-20	Justin Kanji	Reviewing matter materials; creating infographic of existing debt and proposed debt; liasing with M. Paterson and E&Y regarding scope of legal question [redacted]	3.20
Dec-04-20	Mary J. Paterson	Providing instructions to J. Kanji; reviewing draft Monitor's report.	0.90
Dec-05-20	Justin Kanji	Research on [redacted].	4.00
Dec-07-20	Justin Kanji	Research on [redacted] drafting research memo to E&Y; correspondence with M. Paterson regarding same.	3.00
Dec-07-20	Mary J. Paterson	Reviewing and responding to draft email from J. Kanji to client.	0.30
Dec-15-20	Mary J. Paterson	Commissioning E&Y fee affidavit; discussing potential next steps with S. Hamilton; reporting to M. Wasserman.	0.60
Dec-16-20	Mary J. Paterson	Reviewing draft revised documents and considering same; corresponding with client regarding same.	1.00
Dec-17-20	Mary J. Paterson	Reviewing amended asset purchase agreement.	2.20

Dec-18-20	Mary J. Paterson	Preparing for and attending stay extension hearing.	2.50
Dec-19-20	Mary J. Paterson	Redacting endorsement of Conway J. for posting to the Monitor's website.	0.20
Dec-21-20	Mary J. Paterson	Arranging for order and endorsement to be posted on Monitor's website.	0.10
Dec-31-20	Mary J. Paterson	Preparing to have approval order issued and entered in accordance with its terms.	0.30
TOTAL HOURS:			**20.70**

EXPENSE SUMMARY

DESCRIPTION	**AMOUNT**
TOTAL (CAD):	**0.00**

OSLER, HOSKIN & HARCOURT LLP
1 First Canadian Place
PO BOX 50
Toronto ON M5X 1B8
CANADA
416.362.2111 main
416.862.6666 facsimile

OSLER

Ernst & Young		Invoice No.:	**12491116**
222 Bay Street		Date:	**March 22, 2021**
P.O. Box 251		Client No.:	203971
Toronto, ON M5K 1J7			
CANADA		GST/HST No.:	121983217 RT0001
		Contact:	**Marc Wasserman**
Attention:	Sharon Hamilton	Direct Dial:	(416) 862-4908
	Senior Vice President	E-mail:	MWasserman@Osler.com

For professional services rendered for Project Amsterdam (F#1210721).

OUR FEE HEREIN	2,403.00
REIMBURSABLE EXPENSES	31.95
HST @ 13%	316.54
TOTAL (CAD):	**2,751.49**

PAYMENT DUE UPON RECEIPT

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REMITTANCE ADVICE

Canadian Dollar EFT and Wire Payments:

TD Canada Trust
751 3rd Street S.W.
Calgary, Alberta T2P 4K8
Transit No: 80629-0004
Account No: 5219313
SWIFT Code: TDOMCATTTOR

Email payment details to payments@osler.com, referencing invoice number(s) being paid.

Cheque Payments:

Osler, Hoskin & Harcourt LLP
FINANCE & ACCOUNTING
(RECEIPTS)
1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Please return remittance advice(s) with cheque.

Invoice No.:	**12491116**
Client No.:	203971
Amount:	2,751.49 CAD

FEE SUMMARY

NAME	HRS	RATE	FEES
PARTNER			
Mary J. Paterson	2.70	890	2,403.00
TOTAL FEES (CAD):	**2.70**		**2,403.00**

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Jan-03-21	Mary J. Paterson	Reviewing and responding to correspondence related to getting approval order issued and entered.	0.10
Jan-04-21	Mary J. Paterson	Working on getting approval order issued and entered.	0.10
Jan-05-21	Mary J. Paterson	Serving approval order; considering service list question.	0.40
Jan-08-21	Mary J. Paterson	Finalizing service list and sending to Monitor to be posted.	0.10
Feb-26-21	Mary J. Paterson	Reviewing materials and preparing briefing note for M. Wasserman.	0.70
Feb-27-21	Mary J. Paterson	Reviewing materials and preparing briefing note for M. Wasserman.	1.30
TOTAL HOURS:			**2.70**

EXPENSE SUMMARY

DESCRIPTION	AMOUNT
EXPENSES - TAXABLE	
Printing Costs	31.95
TOTAL (CAD):	**31.95**