

# SUPERIOR COURT

(Commercial Division)

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF MONTREAL

N° : 500-11-048908-152

DATE : June 10, 2021

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**PRESIDING: THE HONOURABLE DANIELLE TURCOTTE, J.S.C.**

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**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT* OF:**

**STRATECO RESOURCES INC.**

Debtor

-and-

**ERNST & YOUNG INC.**

Monitor

-and-

**THIRD EYE CAPITAL CORPORATION**

Applicant

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**CORRECTED APPROVAL AND VESTING ORDER**

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[1] **ON READING** the Applicant's Application for the Issuance of an Approval and Vesting Order with respect to the disposal of the Debtor's assets and the enforcement of super-priority rights (the "**Motion**"), the affidavit and the exhibits in support thereof, as well as the 13<sup>th</sup> Report of the Monitor dated April 29, 2021, (the "**Report**");

[2] **WHEREAS** on June 9, 2015, this Court issued an initial order with respect to Strateco Resources Inc. (the "**Debtor**") pursuant to the *Companies' Creditors Arrangement Act* (the "**CCAA**") appointing Ernst & Young Inc. as monitor (the "**Monitor**") providing an initial thirty-day period (the "**Stay Period**") and other relief (as amended and restated thereafter, the "**Initial Order**");

[3] **WHEREAS** the Stay Period was extended by way of different Orders of this Court and is set to expire on April 30th, 2021;

[4] **WHEREAS** on October 23, 2015, this Court issued its second amended and restated initial order which created in favour of **the** Applicant an Interim Lender Charge (together with the Administration Charge and the Directors' Charge, the "**CCAA Charges**") charging all of the Debtor's assets;

[5] **WHEREAS** the stated purpose of these proceedings was to fund litigation against the Government of Quebec, which proceedings were funded by the Applicant and which were dismissed by way of judgement dated June 21, 2017, as confirmed on January 13, 2020, with leave to appeal before the Supreme Court of Canada denied;

[6] **WHEREAS** the Applicant is no longer willing to fund these CCAA proceedings and the same no longer serve any valid purpose;

[7] **SEEING** the service of the Motion; and

[8] **SEEING** the submissions of the Applicant, the Debtor and the Monitor's attorneys.

**FOR THESE REASONS, THE COURT HEREBY:**

[9] **GRANTS** the Motion.

[10] **ORDERS** that all capitalized terms in this Order shall have the meanings given to them in the Initial Order unless otherwise indicated herein.

[11] **ORDERS AND DECLARES** that any prior time period for the presentation of this Motion is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof;

[12] **PERMITS** service of this Order at any time and place and by any means whatsoever.

## **DISPOSITION OF ASSETS AND ENFORCEMENT OF SUPER-PRIORITY RIGHTS APPROVAL**

[13] **ORDERS AND DECLARES** that the transfer and vesting of all of the Debtor's right, title and interest in the assets specifically listed on **Schedule "A"** attached hereto (the "**Debtor's Assets**"), in favour of 12942534 Canada Ltd. is hereby approved;

## **AUTHORIZATION**

[14] **ORDERS AND DECLARES** that this Order shall constitute the only authorization required by the Debtor to proceed with the Transaction and that no other approval or authorization, including any board or shareholder approval, shall be required in connection therewith.

## **EXECUTION OF DOCUMENTATION AND FURTHER STEPS**

[15] **AUTHORIZES AND DIRECTS** the Debtor or the Monitor to take such other steps and to sign such instruments of transfer and other documents as are necessary or useful to give full and complete effect to this order and the transfer of the Debtors Assets to 12942534 Canada Ltd.;

## **VESTING OF THE DEBTOR'S ASSETS**

[16] **ORDERS AND DECLARES** that upon the issuance of the Monitor's certificate substantially in the form appended as **Schedule "B"** hereto (the "**Monitor's Certificate**"), all right, title and interest in and to the Debtor's Assets shall vest absolutely and exclusively in and with 12942534 Canada Ltd., free and clear of and from any and all right, titles, benefits, priorities, claims (direct, indirect, absolute or contingent), liabilities, obligations, interests, prior claims, security interests (whether contractual, statutory or otherwise), liens, charges, hypothecs, mortgages, pledges, trusts, deemed trusts (whether contractual, statutory, or otherwise), assignments, judgments, executions, writs of seizure or execution, notices of sale, options, agreements, rights of distress, legal, equitable or contractual setoff, adverse claims, levies, taxes, disputes, charges, options to purchase, rights of first refusal or other pre-emptive rights in favour of third parties, restrictions on transfer of title, or other claims or encumbrances, whether or not they have attached or been perfected, registered, published or filed and whether secured, unsecured or otherwise (collectively, the "**Encumbrances**"), including without limiting the generality of the foregoing all charges, security interests or charges evidenced by registration, publication or filing pursuant to the Civil Code of Québec, or any other applicable legislation providing for a security interest in personal or movable property, and, for greater certainty, **ORDERS** that all of the Encumbrances affecting or relating to the Debtor's Assets, be expunged and discharged as against the Debtor's Assets, in each case effective as of the applicable time and date of the Monitor's Certificate;

[17] **ORDERS AND DECLARES** that upon presentation of the Monitor's Certificate and a certified copy of this Order, accompanied by the required application for assignment and payment of the prescribed fees, that leases 216996 00 002 and 284 10 000 with the

Ministère de l'Énergie et des Ressources Naturelles be assigned in favour of 12942534 Canada Ltd;

[18] **ORDERS AND DECLARES** that upon presentation of the Monitor's Certificate and a certified copy of this Order, accompanied by the required application for assignment, that the authorizations issued by the Ministère de l'Environnement et de la Lutte contre les changements climatiques under numbers 400702115 and 400721880 be assigned in favour of 12942534 Canada Ltd, the whole as provided for by section 31.0.2 of the *Environment Quality Act*, CQLR c. Q-2;

[19] **DECLARES** that upon issuance of the Monitor's Certificate, the disposition of assets shall be deemed to constitute and shall have the same effect as a sale under judicial authority as per the provisions of the *Code of Civil Procedure* and a forced sale as per the provisions of the *Civil Code of Quebec*.

[20] **ORDERS AND DIRECTS** the Monitor, upon receipt of (i) satisfactory evidence that the assignment of the super-priority rights of the Applicant in favour of 12942534 Canada Ltd. has been effected and completed, (ii) payment in full of outstanding post-filing claims payable to the Monitor, its counsel, the Debtor and its counsel, if any (ii) of the applicable Cure Costs payable by the Applicant, to (a) issue forthwith the Monitor's Certificate concurrently to the Applicant, the Debtor and 12942534 Canada Ltd.; and (b) file forthwith after issuance thereof a copy of the Monitor's Certificate with the Court.

#### **TRANSFERS AND CANCELLATION OF SECURITY REGISTRATIONS**

[21] **ORDERS** the Registrar appointed by the Minister of Natural Resources and Wildlife pursuant to the *Mining Act*, R.S.Q. c. M-13.1, upon presentation of the Monitor's Certificate and a certified copy of this Order accompanied by the required application for registration and upon payment of the prescribed fees, to publish this Order and to make an entry or entries showing 12942534 Canada Ltd. as the owner of the mining claims and mineral rights of the Debtor, listed in **Schedule "A"**.

[22] **ORDERS** the Registrar of the Register of Personal and Real Movable Rights to discharge any Encumbrances against the Debtor's (Ressources Strateco inc.) Assets, including the CCAA Charges, registered under the following registration numbers:

15-0418634-0001 (Conventional movable hypothec without delivery)

15-0418614-0001 (Conventional movable hypothec without delivery)

15-0418514-0001 (Conventional movable hypothec without delivery)

15-0418513-0001 (Conventional movable hypothec without delivery)

15-0362968-0001 (Conventional movable hypothec without delivery)

15-0362956-0001 (Conventional movable hypothec without delivery)

13-1122318-0001 (Conventional movable hypothec without delivery) and related assignment of rights under registration number 14-1022867-0001

13-1122220-0001 (Conventional movable hypothec without delivery) and related assignment of rights under registration number 14-1022867-0003

15-1045333-0001 (Conventional movable hypothec without delivery) and related prior notice of the exercise of a hypothecary right under registration number 20-1182495-0001.

[23] **ORDERS** the Registrar of the Register of Real Rights of State Resource Development at the Registry Office for the Registration Division of Lac-St-Jean Ouest upon presentation of the Monitor's Certificate and a certified copy of this Order accompanied by the required application for registration and upon payment of the prescribed fees, to publish this Order and (i) to make an entry or entries showing 12942534 Canada Ltd. as the owner of the mining claims and mineral rights listed in **Schedule "A"**.

#### **VALIDITY OF THE ASSIGNMENTS, TRANSFERS AND VESTING**

[24] **ORDERS** that notwithstanding:

- a) the pendency of the proceedings under the CCAA;
- b) any assignment in bankruptcy or any petition for a bankruptcy order now or hereafter issued pursuant to the BIA and any order issued pursuant to any such petition;
- c) any application for receivership order; or
- d) the provisions of any federal or provincial legislation;

the vesting of the Debtor's Assets contemplated in this Order is to be binding on any trustee in bankruptcy or receiver that may be appointed, and shall not be void or voidable nor deemed to be a preference, assignment, fraudulent conveyance, transfer at undervalue or other reviewable transaction under the *Bankruptcy and Insolvency Act* or any other applicable federal or provincial legislation, as against the Debtor, the Applicant, 12942534 Canada Ltd. or the Monitor, and shall not constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

#### **LIMITATION OF LIABILITY**

[25] **DECLARES** that, subject to other orders of this Court, nothing herein contained shall require the Monitor to take control, or to otherwise manage all or any part of the Debtor's Assets. The Monitor shall not, as a result of this Order, be deemed to be in possession of any of the Debtor's Assets within the meaning of environmental legislation, the whole pursuant to the terms of the CCAA.

**GENERAL**

[26] **DECLARES** that this Order shall have full force and effect in all provinces and territories in Canada.

[27] **DECLARES** that the Monitor shall be authorized to apply as it may consider necessary or desirable, with or without notice, to any other court or administrative body, whether in Canada, the United States of America or elsewhere, for orders which aid and complement this Order. All courts and administrative bodies of all such jurisdictions are hereby respectfully requested to make such orders and to provide such assistance to the Monitor as may be deemed necessary or appropriate for that purpose.

[28] **REQUESTS** the aid and recognition of any court or administrative body in any Province of Canada and any Canadian federal court or administrative body and any federal or state court or administrative body in the United States of America and any court or administrative body elsewhere, to act in aid of and to be complementary to this Court in carrying out the terms of this Order.

[29] **DECLARES** that the Applicant or 12942534 Canada Ltd. may apply for further relief if deemed necessary to give full effect to the assignments and transfers contemplated by this Order.

[30] **ORDERS** the provisional execution of this Order, notwithstanding any appeal and without the requirement to provide any security or provision for costs whatsoever.

**THE WHOLE WITHOUT COSTS, SAVE IN CASE OF CONTESTATION**



**DANIELLE TURCOTTE, J.S.C.**

Mtre. Sylvain Rigaud  
Woods LLP  
Attorneys for Third Eye Capital Corporation

Hearing date: April 30<sup>th</sup>, 2021

## SCHEDULE "A" TO APPROVAL AND VESTING ORDER

### LIST OF DEBTOR'S ASSETS

The Approval and Vesting Order extends to the universality of all the Debtor's moveable and immoveable property, corporeal and incorporeal, present and future, of any nature whatsoever and wheresoever situated, the whole including without limitation:

#### I. Immovables

All the immovable properties of the Debtor along with all property permanently physically attached or joined thereto so as to ensure the utility thereof and which become immovable by the effect of law, including, without limitation, the following immovable properties:

- all claims (as such term is used in the Mining Act (Québec)) currently owned by the Debtor and described in Appendix 1 below (the "**Mineral Claims**"); and
- the universality of any and all existing and future mineral titles in any form whatsoever, including claims (whether staked or map-designated), mining exploration licences, mining leases, exploration licences, leases to mine, mining concessions or any other mining right, title or interest issued under the Mining Act (Québec), that may from time to time result from the Mineral Claims (the "**Other Rights**"); and
- the universality of any renewals or restakings of or substitutions for such Mineral Claims or Other Rights;

(all such present and future immovables being collectively hereinafter referred to as the "**Immovables**").

#### II. Rentals, Revenues and Leases of Immovables

all rentals, annuities and revenues emanating from the Immovables as well as any other right of the Debtor in any lease, present and future, which may affect the Immovables;

#### III. Rental Insurance

proceeds from any insurance covering losses of the rentals, annuities and revenues described in paragraph II. hereinabove;

#### IV. Charged Claims, Book Debts and Other Movable Property

i. Charged Claims, Receivables and Book Debts

all of the Debtor 's claims, debts, demands and choses in action, whatever their cause or nature, whether or not they are certain, liquid or exigible; whether or not evidenced by any title (and whether or not such title is negotiable), bill of exchange or draft, whether litigious or not, whether or not they have been previously or are to be invoiced and whether or not they constitute book debts.

ii. Rights of Action

the Debtor 's rights under contract with third parties as well as the Debtor 's rights of action and claims against any Person, including, without limitation, the Claim and in the Award;

iii. Accessories

all the securities, security agreements, guarantees, suretyships, notes and accessories to the claims and rights mentioned above and other rights relating thereto (including, without limitation, the rights of the Debtor in its capacity as seller under an instalment sale or a conditional sale, where the claims are the result of such sale);

iv. Movable Property

all movable property owned by the Debtor;

v. Tax credits and reimbursements

any and all tax credits and reimbursements, including income tax, R&D and input tax credits;

V. Securities

all securities (including shares, debentures, units, bonds, obligations, rights, options, warrants, debt securities, investment certificates, units in mutual funds) held by the Debtor or on its behalf, as well as all those which are delivered by the Debtor to the Attorney or to a third party on its behalf from time to time;

VI. Equipment and Road Vehicles

all the equipment, office furniture, tools, machinery, rolling stock (including road vehicles), spare parts and additions;

VII. Trade Marks and Other Intellectual Property Rights



all of the Debtor 's rights in any trademark, copyright, industrial design, patent, invention, trade secret, know-how, plant breeders' right, topography of integrated circuits and in any other intellectual property right (registered or not) including, if any, improvements and modifications thereto as well as rights in any action pertaining to the protection, in Canada or abroad, of any such intellectual property rights;

VIII. Fruits and Revenues

all fruits and revenues emanating from the above Charged Property, including, without limitation, equipment, negotiable instruments, bills, commercial paper, securities, monies, compensation for expropriation given or paid following a sale, repurchase, distribution or any other operation concerning any property hereby charged in favour of the Attorney or which has been charged under any other deed;

IX. Records and Others

all records, data, vouchers, invoices and other documents related to the Charged Property including, without limitation, computer programs, disks, tapes and other means of electronic communications, as well as the rights of the Debtor to recover such property from third parties, receipts, client lists, directories and other similar property

X. Infrastructure

- Core racks;
- Approximately 300 000m of core samples;
- Four (4) steel containers with welded doors, surrounded by a 3-4m fence for mineralized cores;
- Septic tanks and a leaching bed constructed in soil;
- An airstrip, approximately 50m wide and 1.5km deep, located at (51.903600, -72.124204);
- A large gravel pad;

XI. Leases

- Lease 216996 00 002 with the Ministère de l'Énergie et des Ressources Naturelles ("**MERN**") for a Camp site, approximately 389m wide and 619m deep, located at (51.962176, -72.090885), which renews yearly on April 1<sup>st</sup>, currently valid until March 31<sup>st</sup>, 2022;
- Lease 284 10 000 with the MERN for an air strip, approximately 50m wide and 1.5km deep, located at (51.903600, -72.124204), which renews yearly on August 1<sup>st</sup>, currently valid until July 31<sup>st</sup>, 2021;
- Lease 002785 with 1215 Mini-Entrepôts for three (3) storage units, located at 1215 rue Volta, Boucherville (Quebec), J4B 7M7, bearing unit numbers E242, F243 and F245, which renews monthly on the 9<sup>th</sup> day of each month (the "**Storage Units**"), including all property contained within the Storage Units, which includes, but is not limited to, furniture, financial records,

business reports, engineering reports, maps, plans, surveys, environmental reports, certificates of compliance and inspection records.

## XII. Permits

- Authorization under section 32 of the Environment Quality Act (Quebec) issued on April 22, 2010 by the Ministry of Environment and the Fight against Climate Change (No. 7610-10-01-60062-02-200263122 or 400702115) for the camp
- Certificate of authorization under section 22 of the Environment Quality Act (Quebec) issued on June 21, 2010 by the Ministry of Environment and the Fight against Climate Change (No. 7610-10-01-70096-13-200271098 or 400721880) for the air strip

## XIII. Mining Rights

413 mining claims registered with the MERN as follows:

#	Registration Division	Land File No.	Reference to the Mining Title
1	Lac-Saint-Jean-Ouest	90-A-1 895	CDC 26662
2	Lac-Saint-Jean-Ouest	90-A-1 896	CDC 26663
3	Lac-Saint-Jean-Ouest	90-A-1 897	CDC 26664
4	Lac-Saint-Jean-Ouest	90-A-1 898	CDC 26665
5	Lac-Saint-Jean-Ouest	90-A-1 899	CDC 26666
6	Lac-Saint-Jean-Ouest	90-A-1 900	CDC 26667
7	Lac-Saint-Jean-Ouest	90-A-1 901	CDC 26668
8	Lac-Saint-Jean-Ouest	90-A-1 902	CDC 26669
9	Lac-Saint-Jean-Ouest	90-A-1 903	CDC 26670
10	Lac-Saint-Jean-Ouest	90-A-1 904	CDC 26671
11	Lac-Saint-Jean-Ouest	90-A-1 905	CDC 26672
12	Lac-Saint-Jean-Ouest	90-A-1 906	CDC 26673
13	Lac-Saint-Jean-Ouest	90-A-1 907	CDC 26674
14	Lac-Saint-Jean-Ouest	90-A-1 908	CDC 26675
15	Lac-Saint-Jean-Ouest	90-A-1 909	CDC 26676
16	Lac-Saint-Jean-Ouest	90-A-1 910	CDC 26677
17	Lac-Saint-Jean-Ouest	90-A-1 911	CDC 26678
18	Lac-Saint-Jean-Ouest	90-A-1 912	CDC 26679
19	Lac-Saint-Jean-Ouest	90-A-1 913	CDC 26680
20	Lac-Saint-Jean-Ouest	90-A-1 914	CDC 26681
21	Lac-Saint-Jean-Ouest	90-A-1 915	CDC 26682
22	Lac-Saint-Jean-Ouest	90-A-1 916	CDC 26683
23	Lac-Saint-Jean-Ouest	90-A-1 917	CDC 26684

#	Registration Division	Land File No.	Reference to the Mining Title
24	Lac-Saint-Jean-Ouest	90-A-1 918	CDC 26685
25	Lac-Saint-Jean-Ouest	90-A-1 919	CDC 26686
26	Lac-Saint-Jean-Ouest	90-A-1 920	CDC 26687
27	Lac-Saint-Jean-Ouest	90-A-1 921	CDC 26688
28	Lac-Saint-Jean-Ouest	90-A-1 922	CDC 26689
29	Lac-Saint-Jean-Ouest	90-A-1 923	CDC 26690
30	Lac-Saint-Jean-Ouest	90-A-1 924	CDC 26691
31	Lac-Saint-Jean-Ouest	90-A-1 925	CDC 26692
32	Lac-Saint-Jean-Ouest	90-A-1 926	CDC 26693
33	Lac-Saint-Jean-Ouest	90-A-1 927	CDC 26694
34	Lac-Saint-Jean-Ouest	90-A-1 928	CDC 26695
35	Lac-Saint-Jean-Ouest	90-A-1 929	CDC 26696
36	Lac-Saint-Jean-Ouest	90-A-1 930	CDC 26697
37	Lac-Saint-Jean-Ouest	90-A-1 931	CDC 26698
38	Lac-Saint-Jean-Ouest	90-A-1 932	CDC 26699
39	Lac-Saint-Jean-Ouest	90-A-1 933	CDC 26700
40	Lac-Saint-Jean-Ouest	90-A-1 934	CDC 26701
41	Lac-Saint-Jean-Ouest	90-A-1 935	CDC 26780
42	Lac-Saint-Jean-Ouest	90-A-1 936	CDC 26781
43	Lac-Saint-Jean-Ouest	90-A-1 937	CDC 26782
44	Lac-Saint-Jean-Ouest	90-A-1 938	CDC 26783
45	Lac-Saint-Jean-Ouest	90-A-1 939	CDC 26784
46	Lac-Saint-Jean-Ouest	90-A-1 940	CDC 26785
47	Lac-Saint-Jean-Ouest	90-A-1 941	CDC 26786
48	Lac-Saint-Jean-Ouest	90-A-1 942	CDC 26787
49	Lac-Saint-Jean-Ouest	90-A-1 943	CDC 26788
50	Lac-Saint-Jean-Ouest	90-A-1 944	CDC 26789
51	Lac-Saint-Jean-Ouest	90-A-1 945	CDC 26790
52	Lac-Saint-Jean-Ouest	90-A-1 946	CDC 26791
53	Lac-Saint-Jean-Ouest	90-A-1 947	CDC 26792
54	Lac-Saint-Jean-Ouest	90-A-1 948	CDC 26793
55	Lac-Saint-Jean-Ouest	90-A-1 949	CDC 26794
56	Lac-Saint-Jean-Ouest	90-A-1 950	CDC 26795
57	Lac-Saint-Jean-Ouest	90-A-1 951	CDC 26796
58	Lac-Saint-Jean-Ouest	90-A-1 952	CDC 26797
59	Lac-Saint-Jean-Ouest	90-A-1 953	CDC 26798
60	Lac-Saint-Jean-Ouest	90-A-1 954	CDC 26799
61	Lac-Saint-Jean-Ouest	90-A-1 955	CDC 26800
62	Lac-Saint-Jean-Ouest	90-A-1 956	CDC 26801

#	Registration Division	Land File No.	Reference to the Mining Title
63	Lac-Saint-Jean-Ouest	90-A-1 957	CDC 26802
64	Lac-Saint-Jean-Ouest	90-A-1 958	CDC 26803
65	Lac-Saint-Jean-Ouest	90-A-1 959	CDC 26804
66	Lac-Saint-Jean-Ouest	90-A-1 960	CDC 26805
67	Lac-Saint-Jean-Ouest	90-A-1 962	CDC 43210
68	Lac-Saint-Jean-Ouest	90-A-1 963	CDC 43211
69	Lac-Saint-Jean-Ouest	90-A-1 964	CDC 43212
70	Lac-Saint-Jean-Ouest	90-A-1 965	CDC 43213
71	Lac-Saint-Jean-Ouest	90-A-1 966	CDC 43214
72	Lac-Saint-Jean-Ouest	90-A-1 967	CDC 43215
73	Lac-Saint-Jean-Ouest	90-A-1 968	CDC 43216
74	Lac-Saint-Jean-Ouest	90-A-1 969	CDC 43217
75	Lac-Saint-Jean-Ouest	90-A-1 970	CDC 43218
76	Lac-Saint-Jean-Ouest	90-A-1 971	CDC 43219
77	Lac-Saint-Jean-Ouest	90-A-1 972	CDC 43220
78	Lac-Saint-Jean-Ouest	90-A-1 973	CDC 43221
79	Lac-Saint-Jean-Ouest	90-A-1 974	CDC 43272
80	Lac-Saint-Jean-Ouest	90-A-1 975	CDC 43273
81	Lac-Saint-Jean-Ouest	90-A-1 976	CDC 43274
82	Lac-Saint-Jean-Ouest	90-A-1 977	CDC 43275
83	Lac-Saint-Jean-Ouest	90-A-1 978	CDC 43276
84	Lac-Saint-Jean-Ouest	90-A-1 979	CDC 43277
85	Lac-Saint-Jean-Ouest	90-A-1 980	CDC 43278
86	Lac-Saint-Jean-Ouest	90-A-1 981	CDC 43279
87	Lac-Saint-Jean-Ouest	90-A-2 197	CDC 97847
88	Lac-Saint-Jean-Ouest	90-A-2 198	CDC 97848
89	Lac-Saint-Jean-Ouest	90-A-2 199	CDC 97849
90	Lac-Saint-Jean-Ouest	90-A-2 200	CDC 97850
91	Lac-Saint-Jean-Ouest	90-A-2 201	CDC 97851
92	Lac-Saint-Jean-Ouest	90-A-2 202	CDC 97852
93	Lac-Saint-Jean-Ouest	90-A-2 203	CDC 97853
94	Lac-Saint-Jean-Ouest	90-A-2 204	CDC 97854
95	Lac-Saint-Jean-Ouest	90-A-2 205	CDC 97855
96	Lac-Saint-Jean-Ouest	90-A-2 206	CDC 97856
97	Lac-Saint-Jean-Ouest	90-A-2 207	CDC 97857
98	Lac-Saint-Jean-Ouest	90-A-2 010	CDC 110872
99	Lac-Saint-Jean-Ouest	90-A-2 011	CDC 110873
100	Lac-Saint-Jean-Ouest	90-A-2 012	CDC 110874
101	Lac-Saint-Jean-Ouest	90-A-1 985	CDC 1045766

#	Registration Division	Land File No.	Reference to the Mining Title
102	Lac-Saint-Jean-Ouest	90-A-1 986	CDC 1045767
103	Lac-Saint-Jean-Ouest	90-A-1 987	CDC 1045768
104	Lac-Saint-Jean-Ouest	90-A-1 988	CDC 1045769
105	Lac-Saint-Jean-Ouest	90-A-1 989	CDC 1045770
106	Lac-Saint-Jean-Ouest	90-A-1 990	CDC 1045771
107	Lac-Saint-Jean-Ouest	90-A-1 991	CDC 1045772
108	Lac-Saint-Jean-Ouest	90-A-1 992	CDC 1045773
109	Lac-Saint-Jean-Ouest	90-A-1 993	CDC 1045774
110	Lac-Saint-Jean-Ouest	90-A-1 994	CDC 1045775
111	Lac-Saint-Jean-Ouest	90-A-1 995	CDC 1045776
112	Lac-Saint-Jean-Ouest	90-A-1 996	CDC 1045777
113	Lac-Saint-Jean-Ouest	90-A-1 997	CDC 1045778
114	Lac-Saint-Jean-Ouest	90-A-1 998	CDC 1045779
115	Lac-Saint-Jean-Ouest	90-A-1 999	CDC 1045780
116	Lac-Saint-Jean-Ouest	90-A-2 000	CDC 1045781
117	Lac-Saint-Jean-Ouest	90-A-2 001	CDC 1045782
118	Lac-Saint-Jean-Ouest	90-A-2 002	CDC 1045783
119	Lac-Saint-Jean-Ouest	90-A-2 003	CDC 1045784
120	Lac-Saint-Jean-Ouest	90-A-2 004	CDC 1045785
121	Lac-Saint-Jean-Ouest	90-A-2 005	CDC 1045786
122	Lac-Saint-Jean-Ouest	90-A-2 006	CDC 1051464
123	Lac-Saint-Jean-Ouest	90-A-2 007	CDC 1051741
124	Lac-Saint-Jean-Ouest	90-A-2 008	CDC 1051743
125	Lac-Saint-Jean-Ouest	90-A-2 009	CDC 1088040
126	Lac-Saint-Jean-Ouest	90-A-2 013	CDC 2000087
127	Lac-Saint-Jean-Ouest	90-A-2 380	CDC 2006421
128	Lac-Saint-Jean-Ouest	90-A-2 381	CDC 2006422
129	Lac-Saint-Jean-Ouest	90-A-2 382	CDC 2006423
130	Lac-Saint-Jean-Ouest	90-A-2 383	CDC 2006424
131	Lac-Saint-Jean-Ouest	90-A-2 384	CDC 2006425
132	Lac-Saint-Jean-Ouest	90-A-2 385	CDC 2006426
133	Lac-Saint-Jean-Ouest	90-A-2 386	CDC 2006427
134	Lac-Saint-Jean-Ouest	90-A-2 387	CDC 2006428
135	Lac-Saint-Jean-Ouest	90-A-2 388	CDC 2006429
136	Lac-Saint-Jean-Ouest	90-A-2 389	CDC 2006430
137	Lac-Saint-Jean-Ouest	90-A-2 390	CDC 2006431
138	Lac-Saint-Jean-Ouest	90-A-2 391	CDC 2006432
139	Lac-Saint-Jean-Ouest	90-A-2 392	CDC 2006433
140	Lac-Saint-Jean-Ouest	90-A-2 393	CDC 2006434

#	Registration Division	Land File No.	Reference to the Mining Title
141	Lac-Saint-Jean-Ouest	90-A-2 394	CDC 2006435
142	Lac-Saint-Jean-Ouest	90-A-2 395	CDC 2006436
143	Lac-Saint-Jean-Ouest	90-A-2 396	CDC 2006437
144	Lac-Saint-Jean-Ouest	90-A-2 397	CDC 2006438
145	Lac-Saint-Jean-Ouest	90-A-2 398	CDC 2006439
146	Lac-Saint-Jean-Ouest	90-A-2 399	CDC 2006440
147	Lac-Saint-Jean-Ouest	90-A-2 400	CDC 2006441
148	Lac-Saint-Jean-Ouest	90-A-2 401	CDC 2006442
149	Lac-Saint-Jean-Ouest	90-A-2 402	CDC 2006443
150	Lac-Saint-Jean-Ouest	90-A-2 403	CDC 2006444
151	Lac-Saint-Jean-Ouest	90-A-2 404	CDC 2006445
152	Lac-Saint-Jean-Ouest	90-A-2 405	CDC 2006446
153	Lac-Saint-Jean-Ouest	90-A-2 406	CDC 2006447
154	Lac-Saint-Jean-Ouest	90-A-2 407	CDC 2006448
155	Lac-Saint-Jean-Ouest	90-A-2 408	CDC 2006449
156	Lac-Saint-Jean-Ouest	90-A-2 409	CDC 2006450
157	Lac-Saint-Jean-Ouest	90-A-2 410	CDC 2006451
158	Lac-Saint-Jean-Ouest	90-A-2 411	CDC 2018605
159	Lac-Saint-Jean-Ouest	90-A-2 412	CDC 2018606
160	Lac-Saint-Jean-Ouest	90-A-2 413	CDC 2018609
161	Lac-Saint-Jean-Ouest	90-A-2 414	CDC 2018610
162	Lac-Saint-Jean-Ouest	90-A-2 415	CDC 2018611
163	Lac-Saint-Jean-Ouest	90-A-2 416	CDC 2018612
164	Lac-Saint-Jean-Ouest	90-A-2 417	CDC 2018613
165	Lac-Saint-Jean-Ouest	90-A-2 418	CDC 2018614
166	Lac-Saint-Jean-Ouest	90-A-2 419	CDC 2018615
167	Lac-Saint-Jean-Ouest	90-A-2 420	CDC 2018616
168	Lac-Saint-Jean-Ouest	90-A-2 421	CDC 2018743
169	Lac-Saint-Jean-Ouest	90-A-2 422	CDC 2018744
170	Lac-Saint-Jean-Ouest	90-A-2 423	CDC 2018745
171	Lac-Saint-Jean-Ouest	90-A-2 424	CDC 2018746
172	Lac-Saint-Jean-Ouest	90-A-2 425	CDC 2018747
173	Lac-Saint-Jean-Ouest	90-A-2 426	CDC 2018748
174	Lac-Saint-Jean-Ouest	90-A-2 427	CDC 2018749
175	Lac-Saint-Jean-Ouest	90-A-2 428	CDC 2018750
176	Lac-Saint-Jean-Ouest	90-A-2 429	CDC 2018751
177	Lac-Saint-Jean-Ouest	90-A-2 430	CDC 2018754
178	Lac-Saint-Jean-Ouest	90-A-2 431	CDC 2018755
179	Lac-Saint-Jean-Ouest	90-A-2 432	CDC 2020402

#	Registration Division	Land File No.	Reference to the Mining Title
180	Lac-Saint-Jean-Ouest	90-A-2 433	CDC 2020403
181	Lac-Saint-Jean-Ouest	90-A-2 434	CDC 2020404
182	Lac-Saint-Jean-Ouest	90-A-2 435	CDC 2020405
183	Lac-Saint-Jean-Ouest	90-A-2 014	CDC 2021462
184	Lac-Saint-Jean-Ouest	90-A-2 015	CDC 2021463
185	Lac-Saint-Jean-Ouest	90-A-2 016	CDC 2021464
186	Lac-Saint-Jean-Ouest	90-A-2 017	CDC 2021465
187	Lac-Saint-Jean-Ouest	90-A-2 018	CDC 2021466
188	Lac-Saint-Jean-Ouest	90-A-2 019	CDC 2021467
189	Lac-Saint-Jean-Ouest	90-A-2 020	CDC 2021468
190	Lac-Saint-Jean-Ouest	90-A-2 021	CDC 2021469
191	Lac-Saint-Jean-Ouest	90-A-2 022	CDC 2021470
192	Lac-Saint-Jean-Ouest	90-A-2 023	CDC 2021471
193	Lac-Saint-Jean-Ouest	90-A-2 024	CDC 2021472
194	Lac-Saint-Jean-Ouest	90-A-2 025	CDC 2021473
195	Lac-Saint-Jean-Ouest	90-A-2 026	CDC 2021474
196	Lac-Saint-Jean-Ouest	90-A-2 027	CDC 2021475
197	Lac-Saint-Jean-Ouest	90-A-2 028	CDC 2021476
198	Lac-Saint-Jean-Ouest	90-A-2 029	CDC 2021477
199	Lac-Saint-Jean-Ouest	90-A-2 030	CDC 2021478
200	Lac-Saint-Jean-Ouest	90-A-2 031	CDC 2021479
201	Lac-Saint-Jean-Ouest	90-A-2 032	CDC 2021480
202	Lac-Saint-Jean-Ouest	90-A-2 033	CDC 2021481
203	Lac-Saint-Jean-Ouest	90-A-2 034	CDC 2021482
204	Lac-Saint-Jean-Ouest	90-A-2 035	CDC 2021483
205	Lac-Saint-Jean-Ouest	90-A-2 036	CDC 2021484
206	Lac-Saint-Jean-Ouest	90-A-2 037	CDC 2021485
207	Lac-Saint-Jean-Ouest	90-A-2 038	CDC 2021486
208	Lac-Saint-Jean-Ouest	90-A-2 039	CDC 2021487
209	Lac-Saint-Jean-Ouest	90-A-2 040	CDC 2021488
210	Lac-Saint-Jean-Ouest	90-A-2 041	CDC 2021489
211	Lac-Saint-Jean-Ouest	90-A-2 042	CDC 2021490
212	Lac-Saint-Jean-Ouest	90-A-2 043	CDC 2021491
213	Lac-Saint-Jean-Ouest	90-A-2 044	CDC 2021492
214	Lac-Saint-Jean-Ouest	90-A-2 045	CDC 2021493
215	Lac-Saint-Jean-Ouest	90-A-2 046	CDC 2021494
216	Lac-Saint-Jean-Ouest	90-A-2 047	CDC 2021495
217	Lac-Saint-Jean-Ouest	90-A-2 048	CDC 2021496
218	Lac-Saint-Jean-Ouest	90-A-2 049	CDC 2021497

<b>#</b>	<b>Registration Division</b>	<b>Land File No.</b>	<b>Reference to the Mining Title</b>
219	Lac-Saint-Jean-Ouest	90-A-2 050	CDC 2021498
220	Lac-Saint-Jean-Ouest	90-A-2 051	CDC 2021499
221	Lac-Saint-Jean-Ouest	90-A-2 052	CDC 2021500
222	Lac-Saint-Jean-Ouest	90-A-2 053	CDC 2021501
223	Lac-Saint-Jean-Ouest	90-A-2 054	CDC 2021502
224	Lac-Saint-Jean-Ouest	90-A-2 055	CDC 2021503
225	Lac-Saint-Jean-Ouest	90-A-2 056	CDC 2021504
226	Lac-Saint-Jean-Ouest	90-A-2 057	CDC 2021505
227	Lac-Saint-Jean-Ouest	90-A-2 058	CDC 2021506
228	Lac-Saint-Jean-Ouest	90-A-2 059	CDC 2021507
229	Lac-Saint-Jean-Ouest	90-A-2 060	CDC 2021508
230	Lac-Saint-Jean-Ouest	90-A-2 061	CDC 2021509
231	Lac-Saint-Jean-Ouest	90-A-2 062	CDC 2021510
232	Lac-Saint-Jean-Ouest	90-A-2 063	CDC 2021511
233	Lac-Saint-Jean-Ouest	90-A-2 064	CDC 2021512
234	Lac-Saint-Jean-Ouest	90-A-2 065	CDC 2021513
235	Lac-Saint-Jean-Ouest	90-A-2 066	CDC 2021514
236	Lac-Saint-Jean-Ouest	90-A-2 067	CDC 2021515
237	Lac-Saint-Jean-Ouest	90-A-2 068	CDC 2021516
238	Lac-Saint-Jean-Ouest	90-A-2 069	CDC 2021517
239	Lac-Saint-Jean-Ouest	90-A-2 070	CDC 2021518
240	Lac-Saint-Jean-Ouest	90-A-2 071	CDC 2021519
241	Lac-Saint-Jean-Ouest	90-A-2 072	CDC 2021520
242	Lac-Saint-Jean-Ouest	90-A-2 073	CDC 2021521
243	Lac-Saint-Jean-Ouest	90-A-2 074	CDC 2021522
244	Lac-Saint-Jean-Ouest	90-A-2 075	CDC 2021523
245	Lac-Saint-Jean-Ouest	90-A-2 076	CDC 2021524
246	Lac-Saint-Jean-Ouest	90-A-2 077	CDC 2021525
247	Lac-Saint-Jean-Ouest	90-A-2 078	CDC 2021526
248	Lac-Saint-Jean-Ouest	90-A-2 079	CDC 2021527
249	Lac-Saint-Jean-Ouest	90-A-2 080	CDC 2021528
250	Lac-Saint-Jean-Ouest	90-A-2 081	CDC 2021529
251	Lac-Saint-Jean-Ouest	90-A-2 082	CDC 2021530
252	Lac-Saint-Jean-Ouest	90-A-2 083	CDC 2021531
253	Lac-Saint-Jean-Ouest	90-A-2 084	CDC 2021532
254	Lac-Saint-Jean-Ouest	90-A-2 085	CDC 2021533
255	Lac-Saint-Jean-Ouest	90-A-2 086	CDC 2021534
256	Lac-Saint-Jean-Ouest	90-A-2 087	CDC 2021535
257	Lac-Saint-Jean-Ouest	90-A-2 179	CDC 2021720



#	Registration Division	Land File No.	Reference to the Mining Title
258	Lac-Saint-Jean-Ouest	90-A-2 180	CDC 2021721
259	Lac-Saint-Jean-Ouest	90-A-2 181	CDC 2021722
260	Lac-Saint-Jean-Ouest	90-A-2 182	CDC 2021723
261	Lac-Saint-Jean-Ouest	90-A-2 183	CDC 2021724
262	Lac-Saint-Jean-Ouest	90-A-2 184	CDC 2021725
263	Lac-Saint-Jean-Ouest	90-A-2 185	CDC 2021726
264	Lac-Saint-Jean-Ouest	90-A-2 186	CDC 2021727
265	Lac-Saint-Jean-Ouest	90-A-2 187	CDC 2021728
266	Lac-Saint-Jean-Ouest	90-A-2 188	CDC 2021729
267	Lac-Saint-Jean-Ouest	90-A-2 189	CDC 2021730
268	Lac-Saint-Jean-Ouest	90-A-2 190	CDC 2021731
269	Lac-Saint-Jean-Ouest	90-A-2 191	CDC 2021732
270	Lac-Saint-Jean-Ouest	90-A-2 192	CDC 2021733
271	Lac-Saint-Jean-Ouest	90-A-2 193	CDC 2021734
272	Lac-Saint-Jean-Ouest	90-A-2 194	CDC 2021735
273	Lac-Saint-Jean-Ouest	90-A-2 195	CDC 2021736
274	Lac-Saint-Jean-Ouest	90-A-2 196	CDC 2021737
275	Lac-Saint-Jean-Ouest	90-A-2 440	CDC 2022369
276	Lac-Saint-Jean-Ouest	90-A-2 441	CDC 2022370
277	Lac-Saint-Jean-Ouest	90-A-2 442	CDC 2022371
278	Lac-Saint-Jean-Ouest	90-A-2 443	CDC 2022372
279	Lac-Saint-Jean-Ouest	90-A-2 444	CDC 2022373
280	Lac-Saint-Jean-Ouest	90-A-2 445	CDC 2022374
281	Lac-Saint-Jean-Ouest	90-A-2 446	CDC 2022375
282	Lac-Saint-Jean-Ouest	90-A-2 447	CDC 2022376
283	Lac-Saint-Jean-Ouest	90-A-2 448	CDC 2022377
284	Lac-Saint-Jean-Ouest	90-A-2 449	CDC 2022378
285	Lac-Saint-Jean-Ouest	90-A-2 450	CDC 2022569
286	Lac-Saint-Jean-Ouest	90-A-2 451	CDC 2022570
287	Lac-Saint-Jean-Ouest	90-A-2 452	CDC 2022571
288	Lac-Saint-Jean-Ouest	90-A-2 453	CDC 2022572
289	Lac-Saint-Jean-Ouest	90-A-2 454	CDC 2022573
290	Lac-Saint-Jean-Ouest	90-A-2 455	CDC 2022574
291	Lac-Saint-Jean-Ouest	90-A-2 456	CDC 2022575
292	Lac-Saint-Jean-Ouest	90-A-2 457	CDC 2022576
293	Lac-Saint-Jean-Ouest	90-A-2 458	CDC 2022581
294	Lac-Saint-Jean-Ouest	90-A-2 459	CDC 2022728
295	Lac-Saint-Jean-Ouest	90-A-2 460	CDC 2022729
296	Lac-Saint-Jean-Ouest	90-A-2 461	CDC 2022730

#	Registration Division	Land File No.	Reference to the Mining Title
297	Lac-Saint-Jean-Ouest	90-A-2 462	CDC 2022731
298	Lac-Saint-Jean-Ouest	90-A-2 463	CDC 2022732
299	Lac-Saint-Jean-Ouest	90-A-2 464	CDC 2022733
300	Lac-Saint-Jean-Ouest	90-A-2 465	CDC 2022734
301	Lac-Saint-Jean-Ouest	90-A-2 466	CDC 2023168
302	Lac-Saint-Jean-Ouest	90-A-2 467	CDC 2023169
303	Lac-Saint-Jean-Ouest	90-A-2 468	CDC 2023170
304	Lac-Saint-Jean-Ouest	90-A-2 469	CDC 2023171
305	Lac-Saint-Jean-Ouest	90-A-2 470	CDC 2023172
306	Lac-Saint-Jean-Ouest	90-A-2 471	CDC 2023173
307	Lac-Saint-Jean-Ouest	90-A-2 472	CDC 2023174
308	Lac-Saint-Jean-Ouest	90-A-2 473	CDC 2023175
309	Lac-Saint-Jean-Ouest	90-A-2 474	CDC 2023176
310	Lac-Saint-Jean-Ouest	90-A-2 475	CDC 2023177
311	Lac-Saint-Jean-Ouest	90-A-2 476	CDC 2023178
312	Lac-Saint-Jean-Ouest	90-A-2 477	CDC 2023179
313	Lac-Saint-Jean-Ouest	90-A-2 478	CDC 2024266
314	Lac-Saint-Jean-Ouest	90-A-2 479	CDC 2024267
315	Lac-Saint-Jean-Ouest	90-A-2 480	CDC 2024268
316	Lac-Saint-Jean-Ouest	90-A-2 489	CDC 2025884
317	Lac-Saint-Jean-Ouest	90-A-2 490	CDC 2025885
318	Lac-Saint-Jean-Ouest	90-A-2 491	CDC 2026002
319	Lac-Saint-Jean-Ouest	90-A-2 492	CDC 2026003
320	Lac-Saint-Jean-Ouest	90-A-2 493	CDC 2026004
321	Lac-Saint-Jean-Ouest	90-A-2 494	CDC 2026005
322	Lac-Saint-Jean-Ouest	90-A-2 495	CDC 2026006
323	Lac-Saint-Jean-Ouest	90-A-2 496	CDC 2026007
324	Lac-Saint-Jean-Ouest	90-A-2 497	CDC 2026008
325	Lac-Saint-Jean-Ouest	90-A-2 498	CDC 2026009
326	Lac-Saint-Jean-Ouest	90-A-2 499	CDC 2026010
327	Lac-Saint-Jean-Ouest	90-A-2 500	CDC 2026011
328	Lac-Saint-Jean-Ouest	90-A-2 501	CDC 2026012
329	Lac-Saint-Jean-Ouest	90-A-2 502	CDC 2026013
330	Lac-Saint-Jean-Ouest	90-A-2 503	CDC 2026014
331	Lac-Saint-Jean-Ouest	90-A-2 504	CDC 2026015
332	Lac-Saint-Jean-Ouest	90-A-2 505	CDC 2026016
333	Lac-Saint-Jean-Ouest	90-A-2 506	CDC 2026017
334	Lac-Saint-Jean-Ouest	90-A-2 507	CDC 2026018
335	Lac-Saint-Jean-Ouest	90-A-2 508	CDC 2026019

#	Registration Division	Land File No.	Reference to the Mining Title
336	Lac-Saint-Jean-Ouest	90-A-2 509	CDC 2026020
337	Lac-Saint-Jean-Ouest	90-A-2 510	CDC 2026021
338	Lac-Saint-Jean-Ouest	90-A-2 511	CDC 2026022
339	Lac-Saint-Jean-Ouest	90-A-2 513	CDC 2026024
340	Lac-Saint-Jean-Ouest	90-A-2 514	CDC 2026025
341	Lac-Saint-Jean-Ouest	90-A-2 554	CDC 2028020
342	Lac-Saint-Jean-Ouest	90-A-2 555	CDC 2028021
343	Lac-Saint-Jean-Ouest	90-A-2 563	CDC 2028029
344	Lac-Saint-Jean-Ouest	90-A-2 564	CDC 2028030
345	Lac-Saint-Jean-Ouest	90-A-2 572	CDC 2028038
346	Lac-Saint-Jean-Ouest	90-A-2 573	CDC 2028039
347	Lac-Saint-Jean-Ouest	90-A-2 576	CDC 2035122
348	Lac-Saint-Jean-Ouest	90-A-2 578	CDC 2035124
349	Lac-Saint-Jean-Ouest	90-A-2 579	CDC 2035125
350	Lac-Saint-Jean-Ouest	90-A-2 581	CDC 2035127
351	Lac-Saint-Jean-Ouest	90-A-2 583	CDC 2035129
352	Lac-Saint-Jean-Ouest	90-A-2 584	CDC 2035130
353	Lac-Saint-Jean-Ouest	90-A-2 585	CDC 2035131
354	Lac-Saint-Jean-Ouest	90-A-2 586	CDC 2035132
355	Lac-Saint-Jean-Ouest	90-A-2 587	CDC 2035133
356	Lac-Saint-Jean-Ouest	90-A-2 588	CDC 2035134
357	Lac-Saint-Jean-Ouest	90-A-2 589	CDC 2035135
358	Lac-Saint-Jean-Ouest	90-A-2 590	CDC 2035136
359	Lac-Saint-Jean-Ouest	90-A-2 591	CDC 2035137
360	Lac-Saint-Jean-Ouest	90-A-2 592	CDC 2035138
361	Lac-Saint-Jean-Ouest	90-A-2 593	CDC 2043228
362	Lac-Saint-Jean-Ouest	90-A-2 594	CDC 2043229
363	Lac-Saint-Jean-Ouest	90-A-2 595	CDC 2043230
364	Lac-Saint-Jean-Ouest	90-A-2 596	CDC 2043231
365	Lac-Saint-Jean-Ouest	90-A-2 597	CDC 2043445
366	Lac-Saint-Jean-Ouest	90-A-2 598	CDC 2055653
367	Lac-Saint-Jean-Ouest	90-A-2 599	CDC 2055654
368	Lac-Saint-Jean-Ouest	90-A-2 600	CDC 2055655
369	Lac-Saint-Jean-Ouest	90-A-2 601	CDC 2055656
370	Lac-Saint-Jean-Ouest	90-A-2 602	CDC 2055657
371	Lac-Saint-Jean-Ouest	90-A-2 603	CDC 2055658
372	Lac-Saint-Jean-Ouest	90-A-2 604	CDC 2055659
373	Lac-Saint-Jean-Ouest	90-A-2 605	CDC 2055660
374	Lac-Saint-Jean-Ouest	90-A-2 606	CDC 2055661

#	Registration Division	Land File No.	Reference to the Mining Title
375	Lac-Saint-Jean-Ouest	90-A-2 607	CDC 2055662
376	Lac-Saint-Jean-Ouest	90-A-2 608	CDC 2055663
377	Lac-Saint-Jean-Ouest	90-A-2 609	CDC 2055664
378	Lac-Saint-Jean-Ouest	90-A-2 610	CDC 2055665
379	Lac-Saint-Jean-Ouest	90-A-2 611	CDC 2055666
380	Lac-Saint-Jean-Ouest	90-A-2 612	CDC 2055667
381	Lac-Saint-Jean-Ouest	90-A-2 613	CDC 2055668
382	Lac-Saint-Jean-Ouest	90-A-2 614	CDC 2055669
383	Lac-Saint-Jean-Ouest	90-A-2 615	CDC 2055670
384	Lac-Saint-Jean-Ouest	90-A-2 616	CDC 2055671
385	Lac-Saint-Jean-Ouest	90-A-2 617	CDC 2055672
386	Lac-Saint-Jean-Ouest	90-A-2 618	CDC 2055673
387	Lac-Saint-Jean-Ouest	90-A-2 619	CDC 2055674
388	Lac-Saint-Jean-Ouest	90-A-2 620	CDC 2055675
389	Lac-Saint-Jean-Ouest	90-A-2 621	CDC 2055676
390	Lac-Saint-Jean-Ouest	90-A-2 622	CDC 2055677
391	Lac-Saint-Jean-Ouest	90-A-2 623	CDC 2055678
392	Lac-Saint-Jean-Ouest	90-A-2 624	CDC 2055679
393	Lac-Saint-Jean-Ouest	90-A-2 625	CDC 2055680
394	Lac-Saint-Jean-Ouest	90-A-2 626	CDC 2055681
395	Lac-Saint-Jean-Ouest	90-A-2 627	CDC 2055682
396	Lac-Saint-Jean-Ouest	90-A-2 628	CDC 2055683
397	Lac-Saint-Jean-Ouest	90-A-2 629	CDC 2055684
398	Lac-Saint-Jean-Ouest	90-A-2 630	CDC 2055685
399	Lac-Saint-Jean-Ouest	90-A-2 631	CDC 2055686
400	Lac-Saint-Jean-Ouest	90-A-2 632	CDC 2055687
401	Lac-Saint-Jean-Ouest	90-A-2 633	CDC 2055688
402	Lac-Saint-Jean-Ouest	90-A-2 649	CDC 2055704
403	Lac-Saint-Jean-Ouest	90-A-1 961	CDC 26806
404	Lac-Saint-Jean-Ouest	90-A-2 377	CDC 2006418
405	Lac-Saint-Jean-Ouest	90-A-2 378	CDC 2006419
406	Lac-Saint-Jean-Ouest	90-A-2 379	CDC 2006420
407	Lac-Saint-Jean-Ouest	90-A-2 436	CDC 2022301
408	Lac-Saint-Jean-Ouest	90-A-2 438	CDC 2022303
409	Lac-Saint-Jean-Ouest	90-A-2 439	CDC 2022304
410	Lac-Saint-Jean-Ouest	90-A-2 575	CDC 2035121
411	Lac-Saint-Jean-Ouest	90-A-2 577	CDC 2035123
412	Lac-Saint-Jean-Ouest	90-A-2 580	CDC 2035126
413	Lac-Saint-Jean-Ouest	90-A-2 582	CDC 2035128

SCHEDULE "B" TO APPROVAL AND VESTING ORDER

FORM OF MONITOR'S CERTIFICATE

**SUPERIOR COURT**

(Commercial Division)

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF MONTREAL

N° : 500-11-048908-152

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**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT* OF:**

**STRATECO RESOURCES INC.**

Debtor

-and-

**ERNST & YOUNG INC.**

Monitor

-and-

**THIRD EYE CAPITAL CORPORATION**

Applicant

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**MONITOR'S CERTIFICATE**

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**RECITALS**

- A.** Pursuant to an Order of the Superior Court of Quebec, Commercial Division (the "**Court**") issued an initial order with respect to Strateco Resources Inc. (the "**Debtor**") pursuant to the *Companies' Creditors Arrangement Act* (the "**CCAA**") appointing Ernst & Young Inc. as monitor (the "**Monitor**") providing an initial thirty-day period (the "**Stay Period**") and other relief (as amended and restated thereafter,

the “**Initial Order**”);

- B. **WHEREAS** the Stay Period was extended by way of different Orders of this Court and is set to expire on April 30th, 2021;
- C. **WHEREAS** on October 23, 2015, this Court issued its second amended and restated initial order which created in favour of Applicant an Interim Lender Charge (together with the Administration Charge and the Directors’ Charge, the “**CCAA Charges**”) charging all of the Debtor’s assets;
- D. **WHEREAS** on April 30, 2021, the Court issued an approval and vesting order with respect to all of the Debtor’s assets, including all of its rights and interest therein (the “**Debtor’s Assets**”) providing for the issuance of this Monitor’s Certificate to confirm and give full effect to the assignments, transfers and vesting provided therein (the “**Approval and Vesting Order**”);
- E. Each capitalized term used and not defined herein has the meaning given to such term in the Approval and Vesting Order;
- F. The Approval and Vesting Order also directed the Monitor to file with the Court, a copy of this Monitor's Certificate forthwith after issuance thereof.

**THEREFORE, THE MONITOR CERTIFIES THE FOLLOWING:**

- 1. The Monitor has received satisfactory evidence or confirmation that:
  - (a) the Assignment and Assumption Agreement between Third Eye Capital Credit Opportunities Fund – Insight Fund, Ninepoint-TEC Private Credit Fund and Third Eye Capital Alternative Credit Trust (collectively, the “**Assignors**”) and 12942534 Canada Ltd. (the “**Assignee**”) by which the Assignee has purchased and assumed all of each Assignors’ interest in and to the Assignors’ rights and obligations under the DIP Facility Agreement has been executed; and
  - (b) all outstanding post-filing claims and obligations owed to and/or payable to the Monitor, its counsel, the Debtor and its counsel and operating costs of a net amount of \$61,773.00, and of the applicable cure costs payable by the Applicant, if any, have been paid or funds have been received by the Monitor to make such payments;
- 2. The Approval and Vesting Order was issued on April 30, 2021 and is executory notwithstanding appeal;
- 3. The Termination and Discharge Order was issued by this Court on April 30, 2021 and is executory notwithstanding appeal;

**THIS MONITOR'S CERTIFICATE** was issued by the Monitor on <TIME > on <DATE>

***Ernst & Young Inc., in its capacity as  
Monitor to Strateco Resources Inc., and  
not in its personal or corporate capacity***

By: \_\_\_\_\_

Name: Michel Marleau