

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2612704
Estate No. 24-2612704

FORM 11

Notice of Final Dividend and Application for Discharge of Trustee
(Paragraph 152(5)(c), Rule 61)

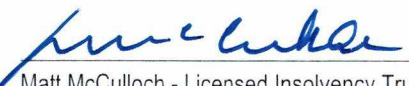
In the Matter of the Bankruptcy of
Earthwise Construction Ltd.
of the City of Edmonton, in the Province of Alberta

Take notice that:

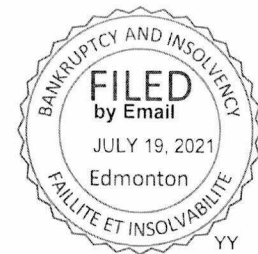
1. A final dividend sheet has been prepared. There is enclosed with this form a copy of the dividend sheet and a copy of our final statement of receipts and disbursements as taxed.
2. The final dividend will be paid after the expiration of 15 days following the date of the mailing of this notice.
3. Notice of objection of the final statement and dividend sheet must be filed with the registrar, at 1A Sir Winston Churchill Square, Edmonton, Alberta, T5J 0R2 before the 23rd day of August 2021, and a copy of the notice served on the undersigned. The notice must state the reasons for the objection.
4. We will make a desk application to the court on the 23rd day of August 2021 for an order of discharge with respect to the above-mentioned estate and for a release of the security provided by us pursuant to subsection 16(1) of the Act.
5. Notice of objection to the discharge, setting out the reasons for opposition, must be filed with the registrar, at 1A Sir Winston Churchill Square, Edmonton, Alberta, T5J 0R2 at least five days before the date of the hearing, and a copy of the notice must be served on us within those five days.

Dated at the City of Edmonton in the Province of Alberta, this 20th day of July 2021.

Ernst & Young Inc. - Licensed Insolvency Trustee
Per:


Fur Matt McCulloch - Licensed Insolvency Trustee
1400 EPCOR Tower, 10423 - 101 Street
Edmonton AB T5H 0E7
Phone: (780) 412-2393 Fax: (780) 428-8977

District of Alberta
Division No. 01 - Edmonton
Court No. 24-2612704
Estate No. 24-2612704



In the Matter of the Bankruptcy of
Earthwise Construction Ltd.
of the City of Edmonton, in the Province of Alberta
Form 12
Final Statement of Receipts and Disbursements

Final

RECEIPTS

1. Asset Realization		
Other assets	141,874.81	
Accounts receivable	19,589.35	
Retainer	25,000.00	186,464.16
2. Miscellaneous		
Interest allocation	663.19	663.19
TOTAL RECEIPTS		187,127.35

DISBURSEMENTS

3. Fees Paid		
To registrar	150.00	
To official receiver	150.00	300.00
4. Stocktaking and possession		
Advertising Costs	585.98	585.98
5. Postage on general correspondence	536.74	536.74
6. Trustee's remuneration		
Trustee's fees	28,580.00	
GST charged on Trustee remuneration	1,429.00	30,009.00
7. Miscellaneous		
Search Fees	21.00	
Ascend License Fee	170.00	
HST on Ascend License Fee	22.10	213.10
TOTAL DISBURSEMENTS		31,644.82

Note: How much of the total disbursements was paid for services provided by persons related to the trustee?

0.00

Amount available for distribution 155,482.53

8. Levy payable under section 147 of the Act 7,774.12

9. Secured creditors

Proved claims of	1,210,835.59		
Dividend	155,482.53	less levy	7,774.12
			147,708.41

10. Unsecured creditors

Proved claims of	14,468.38
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Notes:

(1) As per the statement of affairs, Other Assets totalled \$135,312.35. The asset related to Brookfield/Edgemont Outfall Settlement (held in Trust with Combe & Kent) and the Trustee realized \$141,874.81 in regard to the settlement.

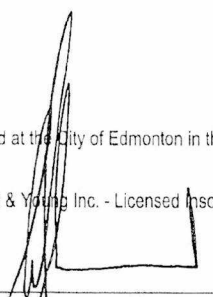
(2) As per the statement of affairs, accounts receivable totalled \$276,953.17. The Trustee has made every effort to collect and only collected \$19,589.35. The balance remaining uncollected will not be pursued by the Trustee as the Trustee has released the estate's interest in the remaining receivables to the proven secured creditors.

District of Alberta
Division No. 01 - Edmonton
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In the Matter of the Bankruptcy of
Earthwise Construction Ltd.
of the City of Edmonton, in the Province of Alberta
Form 12 --- Concluded
Final Statement of Receipts and Disbursements

Final

Dated at the City of Edmonton in the Province of Alberta, this 3rd day of March 2021.

Ernst & Young Inc. - Licensed Insolvency Trustee
Per: 

Matt McCulloch - Licensed Insolvency Trustee
1400 EPCOR Tower, 10423 - 101 Street
Edmonton AB T5H 0E7
Phone: (780) 412-2393 Fax: (780) 428-8977

Taxed at the sum of \$ 31,644.82, this 8th day of July 2021.


Registrar

— B. W. Summers

District of Alberta
Division No. 01 - Edmonton
Court No. 24-2612704
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DIVIDEND SHEET
In the Matter of the Bankruptcy of
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Date declared: February 18, 2021

	Claim \$	Total		Interim Payment \$	Current			
		Dividend \$	Levy \$		Payment \$	Dividend \$	Levy \$	Payment \$
Unsecured								
BURNCO LANDSCAPE CENTRES INC.	157.01	0.00	0.00	0.00	0.00	0.00	0.00	
CASCADE GEOTECHNICAL INC.	452.53	0.00	0.00	0.00	0.00	0.00	0.00	
ENTREC CORPORATION ap	1,194.38	0.00	0.00	0.00	0.00	0.00	0.00	
FOUNTAIN TIRE(EDMONTON, TRUCK CENTRE	293.27	0.00	0.00	0.00	0.00	0.00	0.00	
MCRAE'S ENVIRONMENTAL SERVICES LTD.	4,672.50	0.00	0.00	0.00	0.00	0.00	0.00	
NEW WAY FILTER	299.25	0.00	0.00	0.00	0.00	0.00	0.00	
PERSNICKETY LAWNS	4,961.10	0.00	0.00	0.00	0.00	0.00	0.00	
TITAN SUPPLY INC	2,438.34	0.00	0.00	0.00	0.00	0.00	0.00	
Total:	14,468.38	0.00	0.00	0.00	0.00	0.00	0.00	
Secured								
Earthwise Contracting Ltd.	1,176,699.92	121,346.86	6,067.34	115,279.52	0.00	121,346.86	6,067.34	115,279.52
The Guarantee Company of North America Bond	34,135.67	34,135.67	1,706.78	32,428.89	0.00	34,135.67	1,706.78	32,428.89
Total:	1,210,835.59	155,482.53	7,774.12	147,708.41	0.00	155,482.53	7,774.12	147,708.41
Grand Totals:	1,225,303.97	155,482.53	7,774.12	147,708.41	0.00	155,482.53	7,774.12	147,708.41