

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2755066
Estate No. 25-2755066

**IN THE MATTER OF THE BANKRUPTCY OF
BOS Solutions Ltd.**

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the *Bankruptcy and Insolvency Act*)

Take notice that:

1. Ernst & Young Inc. was appointed as Trustee in Bankruptcy of BOS Solutions LTD (the “**Bankrupt**”) pursuant to a bankruptcy order issued pursuant to Section 43 of the *Bankruptcy and Insolvency Act* on July 26, 2021, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors at the First Meeting of Creditors.
2. The first meeting of creditors of the Bankrupt will be held via teleconference on August 13, 2021 at 10:00AM MDT. The Trustee will provide the teleconference details for the meeting to: (i) each Affected Creditor (or their Proxy) that files a Proof of Claim, and (ii) each Affected Creditor that otherwise notifies the Trustee of its intention to attend the Meeting, in each case provided that the Affected Creditor is entitled to attend.
3. The Trustee does not anticipate that there will be any assets in the bankrupt estate as a consequence of: (i) the concurrent court-appointed receivership of the Bankrupt, which commenced on May 4, 2020, and (b) a material unsatisfied deficiency owed to the Bankrupt's senior secured lenders. **Accordingly, the Trustee does not anticipate there will be any distributions made to unsecured or secured creditors from the Bankrupt's estate.**
4. To be entitled to attend or vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
5. Enclosed with this notice is a form of proof of claim, including instructions for completing it, a form of proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
6. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
7. For further information and copies of the bankruptcy orders and relevant documents to these proceedings, please visit the trustee's website at: www.ey.com/ca/BOSSolutions.

Dated at Calgary, Alberta, this 29th day of July, 2021.

Ernst & Young Inc.
Licensed Insolvency Trustee
Trustee of the Estate of BOS Solutions Ltd.

Per:



Christopher Keliher, JD, MBA, CIRP, LIT
Vice-President, Ernst & Young Inc.

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**IN THE MATTER OF THE BANKRUPTCY OF
BOS Solutions Ltd.**
NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the *Bankruptcy and Insolvency Act*)

Take notice that:

1. Ernst & Young Inc. was appointed as Trustee in Bankruptcy of BOS Solutions LTD (the “**Bankrupt**”). pursuant to a bankruptcy order issued pursuant to Section 43 of the *Bankruptcy and Insolvency Act* on 26 July 2021, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors at the First Meeting of Creditors.
2. The first meeting of creditors of the Bankrupt will be held via videoconference on 13 August 2021 at 10:00AM MDT. The Trustee will provide the videoconference details for the Meeting to (i) each Affected Creditor that files a Proxy, and (ii) each Affected Creditor that otherwise notifies the Trustee of its intention to attend the Meeting, in each case provided that the Affected Creditor is entitled to attend.
3. **At this time, the Trustee does not anticipate there will be any distributions made to unsecured or secured creditors.**
4. To be entitled to attend or vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
5. Enclosed with this notice is a form of proof of claim, including instructions for completing it, a form of proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
6. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
7. For further information and copies of the bankruptcy orders and relevant documents to these proceedings, please visit the trustee's website at: www.ey.com/ca/BOSSolutions.

Dated at Calgary, Alberta, this 29th day of July, 2021.

Ernst & Young Inc.
Licensed Insolvency Trustee
Trustee of the Estate of BOS Solutions LTD.

Per:

Per: Christopher Keliher, JD, MBA, CIRP, LIT
Vice-President

PROOF OF CLAIM

All notices or correspondence regarding this claim must be forwarded to the following address :

IN THE MATTER OF THE BANKRUPTCY OF: BOS SOLUTIONS LTD., of Calgary, Alberta, **debtor and the claim of**
_____, **creditor.**

I, _____ (name of creditor or representative of the creditor), of _____ (city and province)

DO HEREBY CERTIFY:

- That I am a creditor of the above-named debtor, (or that I am _____ (state position or title) of _____ (name of creditor).
- That I have knowledge of all the circumstances connected with the claim referred to below.
- That the debtor was, at the date of the bankruptcy, namely the **26th day of July 2021** and still is, indebted to the creditor for the amount(s) indicated below, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A" (**Note 1**), after deducting any counterclaims to which the debtor is entitled. (**The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.**)
- That the amount(s) and category/categories of the claim of the creditor are as follows:

Category/Categories

Employee claim for unpaid wages and allowable expenses, under section 81.3(8) or 81.4(8) of the Act
Claim of a Pension plan, under section 81.5 or 81.6 of the Act
Claim of a farmer, fisherman or aquaculturist, under section 81.2 of the Act
Secured claim (**notes 2 and 3**) – Value of the assets held as security: \$ _____
Preferred claim, under section 136 of the Act
Claim of a lessor further to the disclaimer of a lease, pursuant to section 65.2(4) of the Act
Claim arising from the repudiation or resiliation of an agreement, pursuant to section 65.11(8) of the Act
Claim of a customer of a securities firm, as defined in section 253 of the Act
Ordinary unsecured claim

Amount (CDN \$)

Total amount of the claim

(Give full particulars of the claim, including the calculations upon which the claim is based, and the details to support a right to a priority claim, as the case may be).

- That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
- That the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event (July 26, 2021) within the meaning of Section 2 of the Act are listed on Schedule "B" hereto: (**Provide details of payments and credits.**)

DATED in the city of _____ this _____ day of _____, 2021.

Signature of witness

Signature of creditor (of representative of the creditor)

Telephone no: () _____

Telecopier no: () _____

E-mail address: _____

Notes and warnings:

- If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.
- With regards to a secured claim, provide full particulars if the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.
- A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
- Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

INSTRUCTIONS FOR COMPLETING PROOF OF CLAIM AND PROXY

Please check each of the following requirements in order to prepare the attached forms in a complete and accurate manner.

PROOF OF CLAIM

- Give the **complete address, including postal code**, where all notices or correspondence are to be forwarded.
- If the creditor is a corporation, the full and complete legal name of the company or firm must be stated.
- Please state your name (or representative of the creditor), city of residence and province.
- The signature of a witness is required.
- The claim must be **signed personally by the individual** completing this declaration.
- The claim and/or proxy must be delivered by regular mail, registered mail, personal delivery, e-mailed (in PDF format), courier or facsimile transmission at the following address before the day of the meeting of creditors:

Ernst & Young Inc.
Attn: Jessica Murray
2200, 215 2nd Street S.W.
Calgary, Alberta
T2P 1M4
E-mail: jessica.murray@parthenon.ey.com
Telephone: (403) 206-5394
Fax: (403) 206-5075

Paragraph (1)

- If you are completing the declaration for a corporation or another person, your **position or title**.

Paragraph (3)

- A **detailed statement of account** must be attached and must show the date, number and amount of all the invoices, charges, credits or payments.
- A statement of account is not complete if it begins with an amount brought forward.
- The amount of the statement of account **must agree** with the amount claimed on the proof of claim.

Paragraph (4)

- A creditor must indicate the category in which his claim falls by inserting the amount of the claim in the appropriate box, and providing in an appendix a full explanation of the basis of the claim.
- An ordinary creditor must specify if he claims or not a right to a priority under section 136 of the Act.
- A secured creditor must insert the value at which he assesses each of his securities and provide **a certified true copy** of the security documents as registered.
- In order to prepare its claim, the creditor should refer to the *Bankruptcy and Insolvency Act*, copy of which is accessible at <http://laws.justice.gc.ca/eng/StatutesByTitle>.

Paragraph (5)

- Strike out “are” or “are not” as applicable to you. You would be considered a related person if:
 - you are related to blood or marriage to the debtor;
 - if the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

Paragraph (6)

- All creditors must attach a detailed list of all payments or credits received or granted, as follows:
 - within the 3 months immediately before the date of the initial bankruptcy event or proposal, if the creditor and the debtor are not related and dealt at arm's length.
 - within the 12 months immediately before the date of the initial bankruptcy event the bankruptcy or the proposal, if the creditor and the debtor are related or did not deal at arm's length.

PROXY

A creditor may appoint a proxy by completing the proxy form. If the creditor is a corporation, the proxy form must be completed in the corporate name and the signature witnessed.

PROXY

IN THE MATTER OF THE BANKRUPTCY OF: BOS SOLUTIONS LTD.

I, (or We) _____ (name of creditor), of _____ (name of town or city), a creditor in the above matter, hereby appoint _____, of the _____ of _____ (name of town or city), to be my (or our) proxy in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxy in his or her place.

Dated at _____, this _____ day of _____ 2021.
(name of town or city)

Signature of Witness

Signature of creditor (individual)

Name of Corporate Creditor

Signature of Witness

Per: _____
Name and Title of Signing Officer

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
BOS Solutions Ltd.

To the bankrupt:

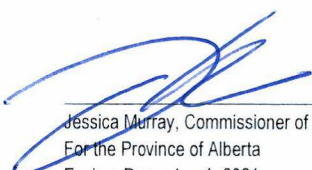
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 26th day of July 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

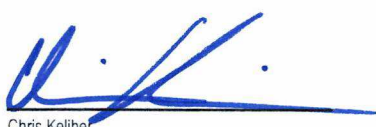
LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,066,998.47	1. Inventory	0.00
Balance of secured claims as per list "B"	28,129,464.80	2. Trade fixtures, etc.	0.00
Total unsecured creditors	29,196,463.27	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad	0.00
estimated to be reclaimable for	0.00	Estimated to produce	0.00
Total liabilities	29,196,463.27	4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	29,196,463.27

I, Chris Keliher, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 27th day of July 2021 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Calgary in the Province of Alberta, on this 27th day of July 2021.


Jessica Murray, Commissioner of Oaths
For the Province of Alberta
Expires December 1, 2021


Chris Keliher

Jessica Murray
My Commission Expires
December 1, 2021

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

BOS Solutions Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Acklands-Grainger Inc.	11537 - 95 Avenue Grande Prairie AB T8V 5P7	138.35	0.00	138.35
2	Alta Tec Windows & Auto Glass	5512 - 45 Street Leduc AB T9E 7B2	397.43	0.00	397.43
3	Aquatera Utilities	11101 104 Avenue Grand Prairie AB T8V 8H6	247.54	0.00	247.54
4	Best Shredding	1517 North Plaza Drive Granbury TX 76048 USA	153.41	0.00	153.41
5	Brenntag Canada	43 Jutland Rd Toronto ON M8Z 2G6	5,120.64	0.00	5,120.64
6	Canada Revenue Agency	PO Box 1133 Mantane QC G4W 4S8	931.06	0.00	931.06
7	Canada Revenue Agency	PO Box 1133 Mantane QC G4W 4S8	1.00	0.00	1.00
8	Canadian Linen and Uniform Service	3643 Golden Spur Loop Castle Rock CO 80108 USA	1,726.31	0.00	1,726.31
9	Ceridian Canada Ltd	2618 Hopewell PI NE Calgary AB T1Y 7J7	22.83	0.00	22.83
10	Cintas Canada Limited	1235 23 Ave SE Suite 851 Calgary AB T2G 5S5	4,684.70	0.00	4,684.70
11	Cloverdale Paint Inc.	9735-28th Ave Edmonton AB T6N 1N4	773.14	0.00	773.14
12	Cole International USA Inc.	14035 N FM 46 Bremond TX 76629 USA	151.66	0.00	151.66
13	Collins Float Systems	835 Grant St Burleson TX 76028 USA	4,678.20	0.00	4,678.20
14	Complete Energy Innovations INC	#2, 1504-8th Street Nisku AB T9E 7S6	8,898.75	0.00	8,898.75
15	Crocodile Products	32227 Township Rd 243A Calgary AB T3Z 2M8	52,008.08	0.00	52,008.08
16	Crouses Cleaners	10007 - 98 Avenue Grande Prairie AB T8V 6P8	321.89	0.00	321.89
17	CS Engineering Inc.	PO Box 1406 Camrose AB T4V 1X3	1,323.00	0.00	1,323.00
18	CSD Millwright & Fabrication Ltd	150-50054 Range Road 232 Leduc County AB T4X 0K8	224,468.43	0.00	224,468.43
19	Deloitte LLP	13 East Horseshoe Drive Greenbrier AR 72058 USA	43,050.00	0.00	43,050.00
20	Derrick Solutions International (Canada) Inc	3906 71 Ave #101 Leduc AB T9E 0R8	707.70	0.00	707.70
21	Devonaire Cleaners	4913 - 52 Avenue Leduc AB T9E 7H6	466.83	0.00	466.83
22	DI-CORP Drilling Fluid Supply	8750 - 53 Avenue Edmonton AB T6E 5G2	18,620.62	0.00	18,620.62
23	Element Fleet Management Inc	PO BOX 57152, Postal Station A Toronto ON M5W 5M5	86,244.97	0.00	86,244.97
24	Element Fleet Managment	PO BOX 57152, Postal Station A Toronto ON M5W 5M5	7,920.84	0.00	7,920.84

27-Jul-2021

Date


 Chris Keliher

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

BOS Solutions Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Emkay Canada Leasing Corp.	109 Atlantic Ave., Suite 300 Toronto ON M6K 1X4	1.00	0.00	1.00
26	Enmax	PO Box 2988 Stn M Calgary AB T2P 3C3	7,366.74	0.00	7,366.74
27	ENVISION CLEANING SERVICES	52 East Crescentville Road West Chester OH 45246 USA	1,155.00	0.00	1,155.00
28	eScreen Canada ULC	Suite 140, 6046 12 Street SE Calgary AB T2H 2X2	1,836.45	0.00	1,836.45
29	Executive Royal Inn Leduc	5521 Greenville Ave., Suite 104-651 Dallas TX 75206 USA	695.55	0.00	695.55
30	Federal Express Canada Ltd	5985 Explorer Drive Mississauga ON L4W 5K6	36.04	0.00	36.04
31	First Insurance Funding of Canada	20 Toronto St, Suite 700 Toronto ON M5C 2B8	1.00	0.00	1.00
32	Firstonsite Restoration L.P.	60 ADMIRAL BOULEVARD MISSISSAUGA ON L5T 2W1	246.75	0.00	246.75
33	FRONTWAVE SYSTEMS LTD	7710 125TH STREET SURREY BC V3W 7W4	1,106.12	0.00	1,106.12
34	G.K. Mechanical (1997) Ltd.	711038 RGE RD 64 Cntry of Grande Prairie No 1 AB T8W 5B8	3,030.30	0.00	3,030.30
35	GFL Environmental Inc.	PO Box 150 Concord ON L4K 1B2	691.62	0.00	691.62
36	Green Line Hose & Fittings	P.O. Box 580 Green River WY 82935 USA	21,723.51	0.00	21,723.51
37	Gregg Distributors	HC78 Box 244 Rock Cave WV 26234 USA	2,073.53	0.00	2,073.53
38	GT Chandler Contracting Ltd	PO Box 25202 Red Deer AB T4R 2M2	14,742.00	0.00	14,742.00
39	Heat Welding Ltd.	803 Blockhouse Rd. Trout Run PA 17771 USA	577.50	0.00	577.50
40	Hire Performance Inc.	3075 14th Avenue, Suite 213 Markham ON L3R 0G9	53.00	0.00	53.00
41	HITEK Urethane Global Ltd.	904 - 17 Avenue Nisku AB T9E 0G5	1,522.50	0.00	1,522.50
42	IA Financial Group	400-988 Broadway W, P.O. Box 5900 Vancouver BC V6B 5H6	420.00	0.00	420.00
43	Icon Energy Services Ltd	268 Clearview Drive. Red Deer County AB T4E 0A1	1,822.00	0.00	1,822.00
44	Iconix Waterworks	19900 84th Avenue Langley BC V2Y 3C2	9,335.32	0.00	9,335.32
45	Iron Mountain	PO Box 915004 Dallas TX 75391-5004 USA	2,686.46	0.00	2,686.46
46	Ironhand Welding Ltd.	50011-RR#240 Leduc AB T4X0M4	11,941.22	0.00	11,941.22
47	John Brooks Company Ltd.	PO Box 1182 Dickinson ND 58602 USA	11,124.54	0.00	11,124.54
48	Jonnys Light Oilfield Hauling Ltd.	PO Box 214, 2120 Sparrow Dr. Nisku AB T9E 8A2	971.25	0.00	971.25

27-Jul-2021

Date


 Chris Keliher

District of: Alberta
 Division No. 02 - Calgary
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 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

BOS Solutions Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Landstar Canada Inc	c/o T56150C, PO Box 56150 STN A Toronto ON M5W 4L1	4,200.00	0.00	4,200.00
50	Landstar Ranger, Inc.	PO Box 784293 Philadelphia PA 19178-4293 USA	5,537.00	0.00	5,537.00
51	Leduc Safety Service Ltd.	1903 4 Street Nisku AB T9E 7V2	530.25	0.00	530.25
52	Linehaul Logistics Inc	5006 Cobblestone Dr. Washington PA 15301 USA	3,225.00	0.00	3,225.00
53	Marsh Canada Limited - Calgary	222 3rd Avenue SW Suite 1100 Calgary AB T2P 0P4	1.00	0.00	1.00
54	Max Fuel Distributors Ltd.	11410 - 97Ave Grand Prairie AB T8V 5Z5	36,805.77	0.00	36,805.77
55	MCTT Oilfield Ltd.	Box 316 New Sarepta AB T0B 3M0	51,789.37	0.00	51,789.37
56	Morneau Shepell Ltd.	P.O. Box 6124, Postal Station F Toronto ON M4W 2Z2	466.92	0.00	466.92
57	Motion Industries, (Canada) Inc	1605 Alton Road Birmingham AL 35210 USA	705.01	0.00	705.01
58	Myarc Electric Ltd.	Unit 101 6051 47th Street Leduc AB T9E 7A5	2,221.80	0.00	2,221.80
59	National Bank of Canada	301 6 Ave SW Calgary AB T2P 4M9	0.00	28,129,464.80	28,129,464.80
60	Neil Withers	PO Box 626 Grande Prairie AB T8V 3A8	31,500.00	0.00	31,500.00
61	Neil Withers	PO Box 626 Grande Prairie AB T8V 3A8	1.00	0.00	1.00
62	Neil Withers & Rod Wick	Jensen Shawa Solomon Duguid Hawkes LLP, ATTN Kaila Eadie 800, 304-8 Avenue SW Calgary AB T2P 1C2	39,210.08	0.00	39,210.08
63	Nisku Nut & Bolt	#3, 2002 8th Street NISKU AB T9E 7Y8	2,582.78	0.00	2,582.78
64	North Face Mechanical Ltd.	12715 Telge Road Cypress TX 77429 USA	1,123.51	0.00	1,123.51
65	Northern Metallic Sales (GP) Ltd	PO Box 1798, DEPT#07-098 Memphis TN 38101-9715 USA	3,537.19	0.00	3,537.19
66	Norton Rose Fulbright Canada LLP	1640 Burnt Boat Drive Bismarck ND 58503 USA	35,556.95	0.00	35,556.95
67	NWT Safety Supplies	Bay 2, 1906 - 4 Street Nisku AB T9E 7T8	2,179.85	0.00	2,179.85
68	Overhead Door Company of Edmonton	PO Box 215 Raton NM 87740 USA	5,213.26	0.00	5,213.26
69	Pace Oilfield Hauling Inc	3404 79th Avenue Leduc AB T9E 0Z5	11,641.88	0.00	11,641.88
70	Pitney Bowes	5500 Explorer Dr Mississauga ON L4W 5C7	913.83	0.00	913.83
71	Planet Coffee - Leduc	4503 - 68 Avenue Edmonton AB T6B 2N2	333.70	0.00	333.70

27-Jul-2021

Date


 Chris Keliher

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

BOS Solutions Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
72	Podollan Inn & Rez	10131 Franklin Avenue Fort McMurray AB T9H 2K8	134.91	0.00	134.91
73	Poor Boys Wash	7713 Sparrow Drive Leduc AB T9E 0H3	408.36	0.00	408.36
74	Prairie Disposal Ltd.	PO Box 326 Grande Prairie AB T8V 3A5	216.83	0.00	216.83
75	Praxair Distribution	1585 Sawdust Road, Suite 300 The Woodlands TX 77380 USA	60.39	0.00	60.39
76	Princess Auto	115 McBride Lane Batesville AR 72501 USA	7,473.95	0.00	7,473.95
77	R.O.P Oilfield Supply & Rentals Ltd.	P.O Box 3381 Leduc AB T9E 6M2	2,962.89	0.00	2,962.89
78	REDL Distributors Ltd.	3675-13 Street Nisku AB T9E 1C5	2,590.66	0.00	2,590.66
79	Renegade Energy Group Ltd.	101, 7106 42 Street Leduc AB T9E 0R8	34,405.38	0.00	34,405.38
80	Renegade Piping & Rig-Up Ltd	#101, 7106 42 St Leduc AB T9E 0R8	10,903.48	0.00	10,903.48
81	Revolution Fire Protection Ltd	2718 Yellowhead Trail N.E Edmonton AB T6S 1C2	3,756.80	0.00	3,756.80
82	Riven Energy Services LTD	312 Simmonds Way Leduc AB T9E 0X3	7,250.25	0.00	7,250.25
83	Samken Logging	Box #857 Evansburg AB T0E 0T0	43,312.50	0.00	43,312.50
84	Sanitec	16671-113 Ave Edmonton AB T5M 2X2	976.45	0.00	976.45
85	Shaws Enterprises Ltd	2801 5th St Nisku AB T9E 0C2	6,118.89	0.00	6,118.89
86	Smith System Driver Improvement Institute Inc	220 Ashley St. Alvord TX 76225 USA	2,785.97	0.00	2,785.97
87	Spur Oilfield Services Ltd.	2906-5 Street Nisku AB T9E 0H1	21,897.17	0.00	21,897.17
88	Sun Life Insurance	PO Box 7247, Sort 381 Philadelphia PA 19170-381 USA	6,855.59	0.00	6,855.59
89	Telsco Security Systems	12750 127 Street NW Edmonton AB T5L 1A5	577.50	0.00	577.50
90	TeraGo Networks Inc	P.O. Box 8956, Postal Station A Toronto ON M5W 2C5	4,041.39	0.00	4,041.39
91	The Welding Shop GP Ltd	PO Box 914 Grande Prairie AB T8V 3Y1	173.25	0.00	173.25
92	Titan Oilfield Hauling	2123 Memorial Highway Mandan ND 58554 USA	1,617.00	0.00	1,617.00
93	TOTAL QUALITY LOGISTICS LLC	P.O. Box 974686 Dallas TX 75397-4686 USA	5,000.00	0.00	5,000.00
94	Uline Canada Corporation	Attn: Accounts Receivable 2200 S. Lakeside Drive Waukegan IL 60085 USA	1,348.81	0.00	1,348.81
95	V.D.M. Trucking Service Ltd.	PO Box 3078 Sherwood Park AB T8H 2T1	79,671.38	0.00	79,671.38

27-Jul-2021

Date


Chris Keliher

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

BOS Solutions Ltd

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
96	WCB Alberta	PO Box 2415 Edmonton AB T5J 2S5	5,519.50	0.00	5,519.50
97	Worksafe BC	PO Box 5350 Stn Terminal Vancouver BC V6B 5L5	4,693.47	0.00	4,693.47
98	Wrangler Rentals Ltd	3911 Allard Ave Leduc AB T9E 0R8	1,417.50	0.00	1,417.50
99	WSIB Ontario	200 Front Street West Toronto ON M5V 3J1	7,196.77	0.00	7,196.77
100	XYDOM Technologies Ltd.	1010, 744 - 4th Ave SW Calgary AB T2P 3T4	4,878.50	0.00	4,878.50
101	Zedcor Energy Services	7009 45 St. Leduc AB T9E 7H1	1,260.00	0.00	1,260.00
Total:			1,066,998.47	28,129,464.80	29,196,463.27

27-Jul-2021

Date



Chris Keliher

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "B"
Secured Creditors

BOS Solutions Ltd

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	National Bank of Canada	301 6 Ave SW Calgary AB T2P 4M9	28,129,464.80	Other - 1.00	27-Jul-2021	0.00		28,129,464.80
Total:			28,129,464.80			0.00	0.00	28,129,464.80

27-Jul-2021

Date


Chris Keliher

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

BOS Solutions Ltd

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

27-Jul-2021

Date



Chris Keliher

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

BOS Solutions Ltd

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

27-Jul-2021

Date



Chris Keliher

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt

BOS Solutions Ltd

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

27-Jul-2021

Date



Chris Keliher

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

BOS Solutions Ltd

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

27-Jul-2021

Date



Chris Keliher

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

BOS Solutions Ltd

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

27-Jul-2021

Date


Chris Keliher

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

BOS Solutions Ltd

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		1.00	1.00	0.00
			Total:	0.00

27-Jul-2021

Date


Chris Keliher



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

District of ALBERTA

Division No. 02 - Calgary

Court No. 25-2755066

Estate No. 25-2755066

Industrie Canada

Bureau du surintendant
des faillites Canada

In the Matter of the Bankruptcy of:
BOS Solutions Ltd

Debtor

ERNST & YOUNG INC.

Licensed Insolvency Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of Bankruptcy: July 26, 2021, 08:49

Meeting of Creditors:

Chair:

Designated Person: Chris Keliher

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: July 28, 2021

E-File / Dépôt électronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, ALBERTA, T2G 4X3, 877/376-9902