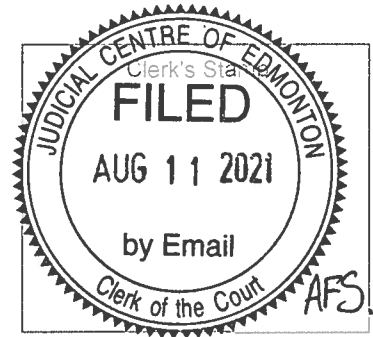


COURT FILE NO. 1703 12327

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON



IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF 667402
ALBERTA LTD., 18512398 ALBERTA LTD., 816956 ALBERTA LTD.,
1371047 ALBERTA LTD., 1919209 ALBERTA LTD. AND CANADA NORTH
GROUP LP HOLDINGS LTD.

DOCUMENT **ORDER FOR FINAL DISTRIBUTION, APPROVAL OF MONITOR'S FEES
AND DISBURSEMENTS, APPROVAL OF MONITOR'S ACTIVITIES AND
DISCHARGE OF MONITOR**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	Darren R. Bieganek, QC/Ryan F.T. Quinlan Barrister & Solicitor Phone: 780.441.4386/780.441.4336 Fax: 780.428.9683 Email: dbieganek@dcclp.com/rquinlan@dcclp.com	File #204-196164 DUNCAN CRAIG LLP LAWYERS MEDIATORS 2800 Scotia Place 10060 Jasper Avenue Edmonton, Alberta Canada T5J 3V9
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DATE OF ORDER: August 11, 2021

LOCATION OF HEARING: Edmonton, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice S.D. Hillier

UPON THE APPLICATION of Ernst & Young Inc. in its capacity as the Court-appointed Monitor (the "Monitor") of 667402 Alberta Ltd., 18512398 Alberta Ltd., 816956 Alberta Ltd., 1371047 Alberta Ltd., 1919209 Alberta Ltd. and Canada North Group LP Holdings Ltd. (collectively the "Applicants") for an Order for the final distribution of proceeds, approval of the Monitor's fees and disbursements from and after January 29, 2021, approval of the Monitor's activities and discharge of the Monitor; AND UPON having read the Monitor's 32nd Report (the "32nd Report"); AND UPON hearing counsel for the Monitor, and counsel for various creditors; AND UPON being satisfied that it is appropriate to do so, IT IS HEREBY ORDERED THAT:

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.
2. The Monitor's accounts for fees and disbursements from and after January 29, 2021, as set out in the 32nd Report, are hereby approved without the necessity of a formal passing of its accounts.
3. The accounts of the Monitor's legal counsel, Duncan Craig LLP, for its fees and disbursements from and after January 29, 2021, as set out in the 32nd Report, are hereby approved without the necessity of a formal passing of its accounts.
4. The Monitor's activities as set out in the 32nd Report, and in all of its other Reports and Supplements filed herein, and the Statement of Receipts and Disbursements as attached to the 32nd Report, are hereby ratified and approved.
5. The Monitor is authorized and directed to make final distributions to creditors in accordance with the August 2021 Final Distribution (as set out in the 32nd Report) or as otherwise described in the 32nd Report.
6. On the evidence before the Court, the Monitor has satisfied its obligations under and pursuant to the terms of the Orders granted in the within proceedings up to and including the date hereof, and the Monitor shall not be liable for any act or omission on its part including, without limitation, any act or omission pertaining to the discharge of its duties in the within proceedings, save and except for any liability arising out of any in fraud, gross negligence or willful misconduct on the part of the Monitor or with leave of the Court. Subject to the foregoing any claims against the Monitor in connection with the performance of its duties are hereby stayed, extinguished and forever barred.
7. No action or other proceedings shall be commenced against the Monitor in any way arising from or related to its capacity or conduct as the Monitor, except with prior leave of this Court on Notice to the Monitor, and upon such terms as this Court may direct.

8. Upon the Monitor filing with the Clerk of the Court a Monitor's certificate substantially in the form set out in Schedule "A" hereto (the "Monitor's Certificate"), then the Monitor shall be discharged as Monitor of the Applicants, provided however, that notwithstanding its discharge herein (a) the Monitor shall remain Monitor for the performance of such incidental duties as may be required to complete the administration of the *Companies' Creditors Arrangement Act* proceeding herein including, without restriction collection of its claim for costs against the Crown in right of Canada arising out of the Supreme Court of Canada's decision in *Canada v. Canada North Group Inc*, 2021 SCC 30, and (b) the Monitor shall continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of the Monitor in its capacity as Monitor.
9. All prior Affidavits, Monitor's Reports and Confidential Supplements to Monitor's Reports which have been the subject of temporary sealing provisions or Orders granted in this proceeding (collectively the "Sealed Materials") are hereby directed to be unsealed and filed, and the Clerk of the Court is hereby directed to open all envelopes containing the Sealed Materials and file such Sealed Materials.


Justice of the Court of Queen's Bench of Alberta

Schedule "A"

Form of Monitor's Certificate

COURT FILE NO. 1703 12327

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON

Clerk's Stamp

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF 667402
ALBERTA LTD., 18512398 ALBERTA LTD., 816956 ALBERTA LTD.,
1371047 ALBERTA LTD., 1919209 ALBERTA LTD. AND CANADA NORTH
GROUP LP HOLDINGS LTD.

DOCUMENT **MONITOR'S CERTIFICATE**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

Darren R. Bieganek, QC/Ryan F.T. Quinlan
Barrister & Solicitor
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File #204-196164
DUNCAN CRAIG LLP
LAWYERS MEDIATORS
2800 Scotia Place
10060 Jasper Avenue
Edmonton, Alberta Canada T5J 3V9

RECITALS

- A. Pursuant to an Order of the Honourable Justice K.G. Nielsen of the Court of Queen's Bench of Alberta, Judicial District of Edmonton (the "Court") dated July 5, 2017, and subsequent Orders granted by the Court thereafter, Ernst & Young Inc. was appointed as the Monitor of 667402 ALBERTA LTD., 18512398 ALBERTA LTD., 816956 ALBERTA LTD., 1371047 ALBERTA LTD. 1919209 ALBERTA LTD. and CANADA NORTH GROUP LP HOLDINGS LTD. (collectively, the "Applicants"). The Proceedings commenced in this Action by the Applicants under the *Companies' Creditors Arrangement Act* will be referred to herein as the "CCAA Proceedings".
- B. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Discharge Order (as defined below).
- C. Pursuant to an Order of the Court dated August 11, 2021, (the "Discharge Order"), the Monitor may be discharged and the CCAA Proceedings may be terminated upon filing of this Monitor's Certificate with the Court.

- D. The CCAA Proceedings have been completed in accordance with the Orders of the Court and under the supervision of the Monitor.

THE MONITOR CERTIFIES the following:

1. The fees and disbursements of the Monitor and of the Monitor's legal counsel, Duncan Craig LLP, have been paid in full;
2. The Monitor has completed all final distributions under and pursuant to the Discharge Order;
3. The Monitor has closed the estate bank accounts and filed any ancillary documents with regulatory bodies as required under the CCAA, by the Court, CRA and/or the Superintendent of Bankruptcy;
4. the Monitor has completed all matters incidental to the termination of the CCAA Proceedings or any other matters necessary to complete the CCAA Proceedings, as detailed in the 32nd Report; and
5. the CCAA Proceedings are hereby terminated.

This Certificate was delivered by the Monitor at _____ on _____.

**Ernst & Young Inc., in its capacity as
Monitor of the Applicants, and not in
its personal capacity.**

Per: _____

Name: Matt McCulloch

Title: