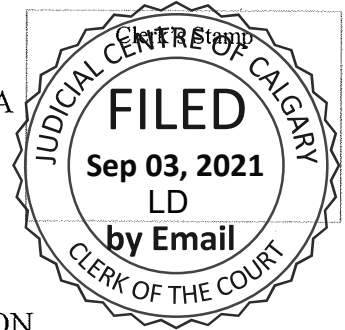


COURT FILE NUMBER 1801-09188
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
APPLICANTS THIRD EYE CAPITAL CORPORATION
RESPONDENTS RANCH ENERGY CORPORATION,
OPSMOBIL INC., 1734163 ALBERTA INC.,
1859821 ALBERTA INC., OPSMOBIL GROUP
INC., OPSMOBIL CONSTRUCTION INC.,
OPSMOBIL ENERGY SERVICES INC., AIR
DALLAIRE LTD., and K.L. CAPITAL CORP.
DOCUMENT **Affidavit of Receiver (Discharge)**



INV 950466

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Borden Ladner Gervais LLP
Josef G.A. Kruger, Q.C. / Robyn Gurofsky
1900, 520 3rd Ave SW
Calgary, AB T2P 0R3
Phone: (403) 232-9563 / (403) 232-9774
Fax: (403) 266-1395
Email: jkruger@blg.com / rgurofsky@blg.com

AFFIDAVIT OF PETER CHISHOLM

I, PETER CHISHOLM, of the City of Calgary, in the Province of Alberta, chartered accountant and licensed insolvency trustee, MAKE OATH AND SAY THAT:

1. I am a Senior Vice President in the Turnaround and Restructuring Strategy group of the firm Ernst and Young Inc., the court appointed receiver ("**Receiver**") of Ranch Energy Corporation, OpsMobil Inc., 1734163 Alberta Inc., 1859821 Alberta Inc., OpsMobil Group Inc., OpsMobil Construction Inc., OpsMobil Energy Services Inc., Air Dallaire Ltd. and K.L. Capital Corp. I am responsible for overseeing the administration of the within receivership estate. As such, I have knowledge of the matters and facts hereinafter sworn to unless stated to be based on information

and belief and where so stated, I do verily believe the same to be true.

2. I make this Affidavit pursuant to the order of the Honourable Justice B.E.C. Romaine dated October 17, 2019 and filed in these proceedings on the same date (the "**Discharge Order**"), and in particular, paragraph 10 thereof which requires the Receiver to file with the Clerk of the Court a sworn Affidavit of a licensed insolvency trustee prior to its discharge.
3. Capitalized terms not defined herein have the meaning attributed to them in the Discharge Order.
4. Pursuant to the terms of the Discharge Order, I can confirm the following:
 - a. the Ranch Transaction has closed;
 - b. the Final Statement of Adjustments contemplated in the Ranch PSA has been settled;
 - c. the Rainbow Lake Transaction has closed;
 - d. the collections and distributions required in relation to the Element Matter have been made;
 - e. the Fireweed payables and administrative issues have been resolved;
 - f. the Gowlings fee issue has been resolved; and
 - g. any final property tax issues have been resolved
5. I make this Affidavit pursuant to the Discharge Order and to obtain a discharge of the Receiver in the within proceedings, subject to the qualifications contained in paragraph 10 of the Discharge Order, and for no improper purpose.

SWORN BEFORE ME, at the City
of Calgary, in the Province of Alberta,
this 3rd day of September, 2021.


A Commissioner for Oaths in and for Alberta

BRADON WILLMS
A Commissioner for Oaths
in and for Alberta
Lawyer, Notary Public

)
)
)
)
)
)
)

PETER CHISHOLM