

CANADA

PROVINCE OF QUÉBEC
DISTRICT OF MONTREAL

Nº: 500-11-058116-209

SUPERIOR COURT

(Commercial Division)
(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act,
R.S.C. 1995, c. 36, as amended)

***IN THE MATTER OF THE COMPROMISE OR
ARRANGEMENT OF:***

SPECTRA PREMIUM INDUSTRIES INC.

-and-

**SPECTRA PREMIUM HOLDINGS (USA)
CORP.**

-and-

SPECTRA PREMIUM (USA) CORP.

-and-

**SPECTRA PREMIUM PROPERTIES (USA)
CORP.**

-and-

SPECTRA PREMIUM TAIWAN CO. LTD.

-and-

**SPECTRA PREMIUM (SHANGHAI)
AUTOMOTIVE TECHNICAL SERVICES CO.
LTD.**

-and-

**SPECTRA PREMIUM (CHONGQING)
AUTOMOTIVE SERVICES CO. LTD.**

Petitioners

and

ERNST & YOUNG INC.

Monitor

AMENDED LIST OF EXHIBITS

*[Application for i) the issuance of an Approval and Vesting Order; ii) issuance of an Assigned
Contracts Order; and iii) a fifth extension of the stay of proceedings]*

- Exhibit R-1:** Modified Draft Approval and Vesting Order;
- Exhibit R-2:** **UNDER SEAL**, Asset Purchase Agreement;
- Exhibit R-3:** Draft Assigned Contracts Order;
- Exhibit R-4:** Up-to-date summary of the rights registered at the RPMRR in Quebec as well as the UCC registrations in the state of Indiana and Delaware;
- Exhibit R-5:** Confirmation letter from Dream Industrial REIT;
- Exhibit R-6:** **UNDER SEAL**, Schedule A – Executed Supplier Financing Agreement.

MONTREAL, September 27, 2021



LAVERY, DE BILLY, L.L.P.
Lawyers for Petitioners