

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SPECTRA PREMIUM INDUSTRIES
INC., *et al.*,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 20-10611 (BLS)

(Jointly Administered)

**AMENDED² NOTICE OF AGENDA FOR TELEPHONIC HEARING SCHEDULED
FOR OCTOBER 12, 2021, AT 10:00 A.M. (PREVAILING EASTERN TIME), BEFORE
THE HONORABLE BRENDAN L. SHANNON AT THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824
NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 1,
WILMINGTON, DELAWARE 19801³**

**** AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT****

MATTERS UNDER CNO/COC:

1. [Sealed] Motion for an Order (I) Enforcing (A) Canadian Court Order Approving Sale of Debtors Assets and (B) Canadian Court Order Approving Assumption and Assignment of Certain Contracts to Purchaser, (II) Approving Sale of Debtors Assets, Including Assumption and Assignment of Certain Contracts to Purchase, and (III) Granting Related Relief [D.I. 104, filed on September 21, 2021]

Response Deadline: October 5, 2021 at 4:00 p.m. (ET).

Responses Received:

- A. Informal comments received from Spectra Premium Mobility Solutions Canada Ltd., Spectra Premium Mobility Solutions USA, LLC and Deutsche Bank.

¹ The Debtors in these Chapter 15 cases, along with the last four digits of each Debtor's federal identification number, are: Spectra Premium Industries Inc. (4016); Spectra Premium Holdings (USA) Corp. (7133); Spectra Premium (USA) Corp. (9447); and Spectra Premium Properties (USA) Corp. (7618). The registered office of Spectra Premium Industries Inc., the Debtors' ultimate parent company, is located at 1 Place Ville-Marie, Montréal, Quebec, Canada H3B 4M4, Suite 4000. The Debtors are collectively managed from the Spectra Group's corporate headquarters in Boucherville, Quebec, Canada.

² **Amended items appear in bold.**

³ Any party who wishes to attend telephonically is required to make arrangements prior to the hearing through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

Related Documents:

- A. [Redacted] Motion for an Order (I) Enforcing (A) Canadian Court Order Approving Sale of Debtors Assets and (B) Canadian Court Order Approving Assumption and Assignment of Certain Contracts to Purchaser, (II) Approving Sale of Debtors Assets, Including Assumption and Assignment of Certain Contracts to Purchase, and (III) Granting Related Relief [D.I. 105, filed on September 21, 2021] <https://ecf.deb.uscourts.gov/doc1/042020036175>
- B. Declaration of Eric St-Amour in Support of Motion for an Order (I) Enforcing (A) Canadian Court Order Approving Sale of Debtors Assets and (B) Canadian Court Order Approving Assumption and Assignment of Certain Contracts to Purchaser, (II) Approving Sale of Debtors Assets, Including Assumption and Assignment of Certain Contracts to Purchase, and (III) Granting Related Relief [D.I. 106, filed on September 21, 2021] <https://ecf.deb.uscourts.gov/doc1/042020036207>
- C. Certification of Counsel Regarding Motion for an Order (I) Enforcing (A) Canadian Court Order Approving Sale of Debtors Assets and (B) Canadian Court Order Approving Assumption and Assignment of Certain Contracts to Purchaser, (II) Approving Sale of Debtors Assets, Including Assumption and Assignment of Certain Contracts to Purchase, and (III) Granting Related Relief [D.I. 110, filed on October 6, 2021] <https://ecf.deb.uscourts.gov/doc1/042020065484>

Status: A certification of counsel has been filed and submitted in accordance with the Court's procedures. **Accordingly, a hearing on this matter is no longer necessary.**

- 2. Motion to File Under Seal Asset Purchase Agreement to the Sale Motion [D.I. 107, filed on September 21, 2021] <https://ecf.deb.uscourts.gov/doc1/042020036264>

Response Deadline: October 5, 2021 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. [Sealed] Motion for an Order (I) Enforcing (A) Canadian Court Order Approving Sale of Debtors Assets and (B) Canadian Court Order Approving Assumption and Assignment of Certain Contracts to Purchaser, (II) Approving Sale of Debtors Assets, Including Assumption and Assignment of Certain Contracts to Purchase, and (III) Granting Related Relief [D.I. 104, filed on September 21, 2021]
- B. Certificate of No Objection Regarding Motion to File Under Seal Asset Purchase Agreement to the Sale Motion [D.I. 111, filed on October 5, 2021] <https://ecf.deb.uscourts.gov/doc1/042020065510>

Status: A certificate of no objection has been filed and submitted in accordance with the Court's procedures. **Accordingly, a hearing on this matter is no longer necessary.**

Dated: October 11, 2021
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Matthew B. McGuire

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-and-

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