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File No.: 131079-102

Service List attached as Schedule "A" to the Application

To Whom it May Concern:

**RE: ATB Financial (Formerly Alberta Treasury Branches) v 1963843 Alberta Ltd., et al.
Court of Queen's Bench of Alberta Action No.: 1901-12274**

We are counsel to Ernst & Young Inc., Court-appointed receiver and manager ("**Receiver**") of 1963843 Alberta Ltd. ("**196**") and Penhold Crossing Plaza Ltd. ("**Penhold Crossing**", collectively with 196 the "**Debtors**") in the above captioned proceedings and write regarding an application in the above captioned matter scheduled to be heard by The Honourable Justice Feth via Web-Ex on December 6, 2021 at 3:00 p.m.

In respect of the upcoming hearing, please find enclosed for service upon you:

1. Application, unfilled;
2. Receiver's Fifth Report – Penhold Crossing Plaza Ltd., unfilled; and
3. Receiver's Fifth Report – 1963843 Alberta Ltd., unfilled.

Proof of filing of items 1, 2, and 3 above will be posted to the Receiver's website when obtained (<https://documentcentre.ey.com/#/detail-engmt?eid=348>).

The application will be heard via Web-Ex, instructions to participate are attached as Schedule "B" to the Application.

Should you have any questions, please contact the writer.

Yours truly,
Dentons Canada LLP

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John Regush

Enclosures