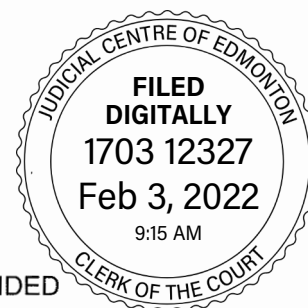


COURT FILE NO. 1703 12327

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON



IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF 667402
ALBERTA LTD., 18512398 ALBERTA LTD., 816956 ALBERTA LTD.,
1371047 ALBERTA LTD., 1919209 ALBERTA LTD. AND CANADA
NORTH GROUP LP HOLDINGS LTD.

DOCUMENT **MONITOR'S CERTIFICATE**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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Barrister & Solicitor
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File #204-196164
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RECITALS

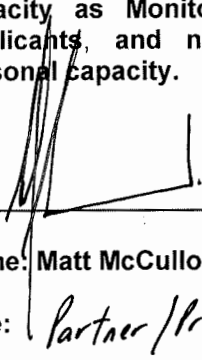
- A. Pursuant to an Order of the Honourable Justice K.G. Nielsen of the Court of Queen's Bench of Alberta, Judicial District of Edmonton (the "Court") dated July 5, 2017, and subsequent Orders granted by the Court thereafter, Ernst & Young Inc. was appointed as the Monitor of 667402 ALBERTA LTD., 18512398 ALBERTA LTD., 816956 ALBERTA LTD., 1371047 ALBERTA LTD. 1919209 ALBERTA LTD. and CANADA NORTH GROUP LP HOLDINGS LTD. (collectively, the "Applicants"). The Proceedings commenced in this Action by the Applicants under the *Companies' Creditors Arrangement Act* will be referred to herein as the "CCAA Proceedings".
- B. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Discharge Order (as defined below).
- C. Pursuant to an Order of the Court dated August 11, 2021, (the "Discharge Order"), the Monitor may be discharged and the CCAA Proceedings may be terminated upon filing of this Monitor's Certificate with the Court.
- D. The CCAA Proceedings have been completed in accordance with the Orders of the Court and under the supervision of the Monitor.

THE MONITOR CERTIFIES the following:

1. The fees and disbursements of the Monitor and of the Monitor's legal counsel, Duncan Craig LLP, have been paid in full;
2. The Monitor has completed all final distributions under and pursuant to the Discharge Order;
3. The Monitor has closed the estate bank accounts and filed any ancillary documents with regulatory bodies as required under the CCAA, by the Court, CRA and/or the Superintendent of Bankruptcy;
4. the Monitor has completed all matters incidental to the termination of the CCAA Proceedings or any other matters necessary to complete the CCAA Proceedings, as detailed in the 32nd Report; and
5. the CCAA Proceedings are hereby terminated.

This Certificate was delivered by the Monitor at Edmonton, AB on February 1, 2022.

Ernst & Young Inc., in its capacity as Monitor of the Applicants, and not in its personal capacity.

Per: 

Name: Matt McCulloch

Title: Partner / Principal