District of Newfoundland and Labrador Division No. 01-NL Court No. 24092 Estate No. 51-2792506

IN THE SUPREME COURT OF NEWFOUNDLAND AND LABRADOR GENERAL DIVISION IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF the *Bankruptcy* and *Insolvency Act*, Chapter B-3 of the Revised Statutes of Canada, 1985, as amended (the "**BIA**")

AND

IN THE MATTER OF the Notice of Intention to Make a Proposal of Roman Catholic Episcopal Corporation of St. John's

THIRD REPORT OF THE TRUSTEE

INTRODUCTION AND PURPOSE

- On December 21, 2021 (the "**NOI Filing Date**"), the Roman Catholic Episcopal Corporation of St. John's (the "**RCECSJ**" or the "**Corporation**") filed a notice of intention to make a proposal ("**NOI**") pursuant to the provisions of the *Bankruptcy and Insolvency Act* (the "**BIA**") with the Office of the Superintendent of Bankruptcy (the "**OSB**"). Ernst & Young Inc. ("**EY**" or the "**Trustee**") consented to act as the designated Trustee.
- 2) Pursuant to Section 69(1) of the BIA, the effect of the filing of the NOI was an automatic stay of proceedings (the "Stay") against the Corporation for an initial period of 30 days. The Stay period was subsequently extended through March 6, 2022 by order of this Honourable Court issued on January 20, 2022 (the "First Extension Order").
- 3) The purpose of this report (the "**Third Report**") is to provide the Court with updates on the activities of the Trustee and the RCECSJ in relation to the NOI administration and to

support the Corporation's motions (1) authorizing and approving the Trustee to market select real estate through a sale by tender process in accordance with the terms and conditions of a proposed tender information package and the marketing process and timelines comprising the proposed tender process (2) approving the sale of two rectory properties and (3) granting the RCECSJ a further extension to the Stay period through April 20, 2022 (the "Stay Extension Period"). The Third Report contains the following sections:

- a. Terms of Reference
- b. Real Estate Liquidation Process
- c. Rectory Sales
- d. Restructuring Initiatives
- e. Amended Cash Flow
- f. Stay Period Extension

TERMS OF REFERENCE

- In preparing this Third Report and making the comments herein, the Trustee has been provided with, and has relied upon unaudited financial information, books and records and financial information prepared by the Corporation, discussions with the management and employees of the Corporation and other information from various sources (collectively the "Information"). Except as otherwise described in this Third Report in respect of the Applicant's cash flow statement:
 - a. The Trustee has reviewed the Information for reasonableness, internal consistency and use in the context in which it was provided. However, the Trustee has not audited or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would wholly or partially comply with Generally Accepted Assurance Standards pursuant to the Chartered Professional Accountants Canada Handbook and, accordingly, the Trustee expresses no opinion or other form of assurance in respect of the Information; and

- b. Some of the Information referred to in this Third Report consists of forecasts and projections. An examination or review of the financial forecasts and projections, as outlined in the Chartered Professional Accounts Canada Handbook, has not been performed.
- 5) Future oriented financial information referred to in this Third Report was prepared based on management's estimates and assumptions. Readers are cautioned that since projections are based upon assumptions about future events and conditions that are not ascertainable, the actual results will vary from the projections, even if the assumptions materialize, and the variations could be significant.
- 6) All references to monetary amounts in this Third Report are in Canadian dollars unless otherwise noted. Capitalized terms not otherwise defined herein have the meanings defined within the earlier reports filed by the Trustee in these proceedings.
- 7) Copies of Court materials filed in these proceedings may be obtained from the Trustee's website established in connection with the administration (www.ey.com/ca/rcecsj).

REAL ESTATE LIQUIDATION PROCESS

- As noted within the Second Report, the Trustee has been working diligently to formalize and finalize a tender sale package and proposed sales process with respect to an inventory of RCECSJ real estate holdings situated within the St. John's region including what the Corporation describes as its reversionary rights in relation to 19 school properties (the "School Properties") which remain subject to the provisions of section 84 of the Schools Act, 1997 (the "Schools Act").
- 9) A draft tender information package was prepared and circulated for comments to the Corporation, Rep Counsel, Deloitte, legal counsel for the Newfoundland & Labrador English School District (the "School Board") and to legal counsel for the Newfoundland & Labrador Minister of Education (the "Minister") and all parties were invited to provide comments on the proposed form of tender.
- 10) On Sunday February 27, 2022, legal counsel to the Government of Newfoundland and Labrador, including the Department of Education and the Department of Justice and Public Safety (the "Government") notified the Corporation and the Proposal Trustee that Government was objecting to the School Properties being included within the tender

process on the basis that, *inter alia*, RCECSJ's title interest in the School Properties is subject to levels of legal and factual uncertainty such that the RCECSJ is not in any position to offer any interest in the School Properties for sale to the general public.

- Although the Corporation does not agree with the positions advanced by Government, it does acknowledge that its interests in the School Properties are subject to levels of factual uncertainty. The Corporation requested information from the School Board to clarify such issues but was advised that such information was not available. The Corporation had intended to offer its interest in the School Properties, with full disclosure of all issues and or information uncertainties and permit the market to respond to the opportunity as it deemed appropriate.
- The School Properties were a subset of the initially proposed tender sale package which also included an inventory of church, parish hall, rectory, vacant land and other real estate holdings situated within the St. John's region (the "Real Property"). The Trustee having consulted with the Corporation and Rep Counsel concluded that it was in the best interest of all parties that the sales process specific to the Real Property not be delayed as a result of the issues raised in relation to the School Properties. Accordingly, the Trustee was directed to prepare a modified version of the initial tender package (the "Tender Package") specific to the Real Property. A copy of which is attached as Appendix A.
- 13) The Tender Package outlines a process by which interested parties can present offers to purchase RCECSJ's right, title and interest in the Real Property. The Tender Package offers parcels and sub-parcels of the Real Property for sale as a means to maximize bidder interest in the Real Property holdings recognizing that different parties may have different interests in sub-divided holdings versus en bloc parcel interest. Sub-parcel sales will remain subject to final land survey and sub-division activities being completed.
- 14) The Corporation proposes to sell all personal property situated in the subject buildings with the structure except for vestments, chalices, objects of religious significance and the books and records of the Corporation in hard copy or electronic format (no IT infrastructure will be included as part of the tender sale unless otherwise specifically agreed to). In addition, certain Real Properties contain artwork and other historical/religious valuables (the "Excluded Chattels") which will also be excluded from

the tender process unless otherwise specifically agreed to. Excluded Chattels will be clearly identified as such to any prospective buyer conducting on site due diligence. A separate process to address Excluded Chattel sales will be developed in the future.

- An overview of the proposed marketing process and timelines associated with the Real Property sales process (the "**Tender Process**") are summarized below:
 - a. The vendor is the RCECSJ;
 - b. The Trustee will be responsible for the administration of the Tender Process including identifying potential buyers, advertising the opportunity, responding to due diligence inquiries, receiving and analyzing bid submissions, negotiating tender terms if required and presenting offers and the Trustee's tender recommendations to this Honourable Court for its consideration and approval;
 - c. The Tender Process will last approximately twelve (12) weeks providing ample time to solicit market interest in the process and permit qualified bidders adequate time to reasonably assess the opportunity prior to submitting bids. Tender submissions are due by June 2, 2022;
 - d. The Trustee will advertise the Tender Process for a 4-week period in the St. John's Telegram newspaper and place ads within the Insolvency Insider. The Insolvency Insider is a national online publication reporting upon insolvency administrations in Canada;
 - e. The Trustee has developed a listing of prospective buyers who previously contacted the Trustee or the Corporation indicating interest in certain Real Property parcels or are involved in real estate projects and the Trustee believes may have an interest in the properties available. The Trustee will notify these parties of the Tender Process, if approved;
 - f. The Trustee will coordinate property inspections upon request prior to the tender close date and will prepare a data room (the "Data Room") containing relevant documents associated with the Real Property to assist prospective bidders with their analysis of the sales opportunity. The Data

Room will include land surveys, lease agreements, contracts and other relevant materials available within the Corporation's records;

- g. Prospective qualified bidders wishing to access the Data Room will be required to execute a Confidentiality Agreement confirming that the information provided shall be kept confidential, shall not be divulged to any third party and shall not be used for any purpose other than in consideration of a potential transaction with the RCECSJ.
- The proposed Tender Process has been developed in consultation with Rep Counsel. The Trustee respectfully submits that the proposed Tender Process is a fair and effective method to solicit offers for the Real Property and recommends that the Tender Package substantially in the form presented at Appendix A be approved.

RECTORY SALES

17) The Corporation listed four (4) stand-alone rectory properties (the "**Rectory Properties**") referenced at paragraph 33 of the First Report with a local qualified realtor. The Rectory Properties were publicly listed for sale with the following asking prices:

a.	38 The Boulevard, St. John's NL	\$399,900
b.	1 Coady's Lane, Torbay NL	\$389,900
C.	20 Boland Street, St. John's NL	\$299,900
d.	3 Burling Crescent, St. John's NL	\$319,900

- 18) Multiple offers with respect to The Boulevard, Boland Street and the Burling properties have been received and considered by the Corporation. The RCECSJ, in consultation with the Trustee, has accepted offers for The Boulevard and Boland Street properties at or above the initial list prices, which remain subject to the approval of this Court and other standard residential sale conditions as noted within each agreement. Redacted copies of the accepted agreements are attached as **Appendices B and C**.
- 19) The Trustee has prepared and will submit to this Honourable Court on a confidential basis, a supplement to this Third Report (the "Supplemental Third Report"), which will attach unredacted copies of The Boulevard and Boland Street agreements of purchase and sale. The Corporation will be seeking a sealing order from this Honourable Court

with respect to the Supplemental Third Report, on the basis that the Supplemental Third Report contains sensitive commercial information with respect to the Corporation's assets, the dissemination of which could be prejudicial to the best interests of the estate prior to such property sales concluding.

- 20) Appraisal reports on the Rectory Properties have previously been filed with the Court at Appendices A D of the Supplemental First Report.
- The Trustee supports the proposed sales of The Boulevard and Boland Street properties and recommends this Honourable Court approve the sales agreements presented which are at or above the initial listing prices and supported by the appraisal reports previously filed.

RESTRUCTURING INITIATIVES

- 22) The Corporation, the Trustee and respective counsel have been working diligently to identify Corporation assets and develop practical and cost-effective realization strategies to liquidate these unique assets for the benefit of the estate's creditors.
- 23) Since the NOI Filing Date the Corporation has:
 - a. Completed the sale of the Mount St. Francis Monastery Property;
 - Listed four rectory properties for sale and brought two offers forward to this Honourable Court for approval;
 - c. Continued to work with Neil Tedstone Realty Advisors ("Tedstone") in relation to the completion of various real estate appraisal reports of approximately forty (40) St. John's area properties. The appraisal reports are expected to be produced on or about the second week of March 2022;
 - d. Provided the Court with an overview of the relevant details with respect to the SKP Funds and brought forward a motion for direction in relation to the Corporation's entitlement to such funds on notice to all interested parties;
 - e. Assisted the Trustee to prepare a detailed tender information package with respect to the Real Property in consultation with various stakeholder groups including Rep Counsel, the School Board and the Minister;

- f. Assembled a listing of interested parties in the Real Property, including parishioner groups and arms-length parties based upon unsolicited inquiries to date:
- g. Supported the motion advanced by the Budden and Gowling law firms with respect to their appointment as Rep Counsel within these proceedings. Instructed its counsel and requested the Trustee to work collaboratively with Rep Counsel with respect to this administration including the liquidation process and the development of an appropriate claims process;
- h. Pursuant to the terms of the Representative Counsel Order, arranged to have the Notice to Claimants advertised in the St. John's Telegram on February 25, 2022. A copy of the Notice to Claimants, the Opt Out Form and Letter to Claimants from Rep Counsel have also been posted to the Trustee's website;
- i. The Trustee and Corporation counsel have engaged in multiple discussions with Rep Counsel and Deloitte prior to and subsequent to their formal appointments by this Court to address questions and concerns in a transparent manner and to consult on various administration matters including but not limited to asset realization strategies and possible claims process methodologies;
- j. Commissioned an independent auctioneer and appraiser to prepare a listing of Excluded Chattels which will be excluded from the Tender Process;
- k. Responded promptly to all information requests from the Trustee required to satisfy its monitoring and reporting obligations under the BIA;
- I. Solicited financial support and coordinated discussions with key stakeholder groups including parish priests, parish finance counsel leaders, parishioners and members of the Catholic community at large to address questions and concerns with respect to the NOI proceedings, the proposed liquidation of properties, other religious artifacts and the future vision for the catholic ministry in the region;
- m. Maintained and continue to provide religious services to the catholic community throughout the Stay period. The parishioner community has continued to

support the Corporation having donated and fund raised approximately \$1.01 million since the NOI Filing Date. These funds have been used to support continuing Parish and Corporation operations including preservation costs associated with the Corporation's real estate inventory; and

- n. Requested and received an initial extension to the Stay period from January 20, 2022 to March 6, 2022 and requested a second extension of the Stay period to April 20, 2022.
- As noted above, the RCECSJ filed a notice of intention to make a proposal pursuant to the provisions of the BIA with the OSB on December 21, 2021. The BIA permits an insolvent person the right to seek extensions to the time by which the insolvent persons proposal must be filed. The initial Stay period of 30 days combined with the permitted extension periods, if approved by the Court, would require the RCECSJ to file a proposal to its creditors on or before June 20, 2022 (the "Final Stay Date") (ie the date which is no more than 5 months after the expiry of the initial 30 day Stay period).
- In the event the Corporation is unable or fails to file a proposal to its creditors prior to the Final Stay Date it will be deemed to have made an assignment into bankruptcy. The Court is unable to extend the proposal filing deadline pursuant to Section 50.4(10) of the BIA.
- Although the Corporation has advanced a number of critical initiatives since the NOI Filing Date, this remains a complex restructuring involving the liquidation of unique assets and the valuation of unique claims and both processes will require additional time to complete. Furthermore, the Corporation's ability to make a viable proposal to its creditors will, to some degree, be dependent upon the output of these processes.
- The Trustee has initiated discussions with Rep Counsel in relation to the appropriateness for continuing this administration under the BIA as other avenues may prove to be better alternatives given the realities of the Corporation's situation. Discussions between Rep Counsel, the Corporation and the Trustee will continue with respect to such changes, if warranted, and updates to this Honourable Court will be provided accordingly.

CASH FLOW UPDATE

- Attached as **Appendix D** is a variance analysis comparing the Corporation's actual cash flow for the period of December 21, 2021 through February 11, 2022 (the "**Period**") to the Corporation's initial projected cash flow (the "**Initial CF**") as filed with the OSB.
- 29) The Second Report contained a variance analysis for the period of December 21, 2021 through February 4, 2022. Consequently, the Trustee's comments on the variance analysis for this Third Report are limited to the following significant items:
 - a. a favourable sale of real property permanent variance of \$520,000 attributable to the sale of the Mount St. Francis Monastery; and
 - a favourable donations permanent variance of approximately \$320,000 attributable to an unanticipated donation from the estate of a former RCECSJ priest.

REVISED CASH FLOW PROJECTION

- The Corporation, with the assistance of the Trustee, has prepared a revised cash flow projection (the "Second CF") incorporating actual results for the Period and projected results for the 13 week period ending May 13, 2022 (the "Projection Period"). A copy of the Second CF with supporting notes is attached as Appendix E. The Trustee has reviewed the notes and assumptions supporting the Second CF (the "Second CF Notes") and believes these to be reasonable.
- The Corporation projects cash receipts of \$1,825,300 (inclusive of the two rectory sales identified above) and operating disbursements of \$1,361,800 over the Projection Period. The Corporation has not forecast additional recoveries from other property sales or recoveries from the SKP Funds which may have a material favourable impact on the Second CF should this Honourable Court determine that the SKP Funds are property of the RCECSJ, available for distribution to creditors and/or to fund the administration of the NOI process. The Second CF forecasts professional costs of \$1,067,500 over the Projection Period including fees payable to Deloitte and forecasts that the Corporation will have approximately \$1,002,000 of available cash at the end of the Projection Period exclusive of cash held by the Parishes. Accordingly, the Corporation forecasts that it will

have adequate cash available to fund operations through the requested Stay Extension Period.

- The Corporation has announced the closing of two Parishes to date and certain other Parishes are experiencing financial difficulties. Affected parishioners are invited to attend services at alternative churches and the Corporation, with the assistance of the parishioner community, are winterizing properties no longer in use to preserve and protect the asset and minimize holding costs. Reservations to Parish Assessments and Parish Insurance Recoveries have been adjusted within the Second CF to address such closures. In addition, the Corporation has incorporated a contingency provision of \$3,000 per week to address discontinued Parish holding costs, if required.
- Parishioners (at the Parish level) have donated or fund raised approximately \$1.01 million over the Period. These funds have been used by the Parishes to sustain operations including, amongst other things, real property preservation costs and Parish Assessments payable to the Archdiocese. The Trustee has recently become aware of a related unincorporated group which may or may not legally be part of the Corporation. Legal counsel for the Corporation is investigating the legal structure to ascertain if this group's assets are subject to these proceedings.

STAY PERIOD EXTENSION

- 34) The RCECSJ Stay period was initially extended from January 20, 2022 to March 6, 2022 by order of this Honourable Court dated January 20, 2022. The Corporation now seeks a second 45 day extension of the Stay until April 20, 2022. The Corporation has continued to cooperate with the Trustee and provide the Trustee with access to its books and records, as well as to any financial information that would enable the Trustee to monitor its affairs and finances, as required by the BIA.
- There has been open and transparent dialogue between the Corporation, the Trustee and counsel representing the majority of the identified victim claimants throughout the Stay period as the key stakeholders work to formalize a reasonable and cost-effective strategy to liquidate certain Corporation assets for the benefit of the estate.
- The Corporation requires additional time to finalize and implement its marketing plans for the Real Property, if approved by this Honourable Court, develop a claims process to

call for and value the claims against the Corporation including claims of sexual abuse victims, potentially develop further realization strategies for other RCECSJ properties which may also be liquidated for the benefit of the estate's creditors, pursue insurance policy recoveries where appropriate and formalize a proposal to its creditors. As noted herein, there remains much work to complete with respect to these initiatives, but all parties are, in the Trustee's opinion, working collaboratively together to advance the insolvency administration.

The Trustee is not aware, and has not been informed, of any acts that would lead the Trustee to believe that the Corporation has not acted or is not continuing to act in good faith and with due diligence. The Trustee respectfully submits that the Corporation will likely be able to make a viable proposal if the extension is granted and that no creditor will be materially prejudiced by the granting of the extension.

DATED at the City of Halifax, in the Province of Nova Scotia this 28th day of February 2022.

Ernst & Young Inc.

Licensed Insolvency Trustee
Acting in its capacity as Trustee in the
Notice of Intention to Make a Proposal
of the Roman Catholic Episcopal Corporation of St. John's
and not in its personal capacity

Per:

George Kinsman CPA, CA, CIRP, LIT

Senior Vice President

Appendix A

ROMAN CATHOLIC EPISCOPAL CORPORATION OF ST. JOHN'S

TENDER INFORMATION PACKAGE

MARCH 4, 2022

Roman Catholic Episcopal Corporation of St. John's

On December 21, 2021 (the "**NOI Filing Date**"), the Roman Catholic Episcopal Corporation of St. John's (the "**RCECSJ**" or the "**Corporation**") filed a notice of intention to make a proposal ("**NOI**") pursuant to the provisions of the Bankruptcy and Insolvency Act (the "**BIA**") with the Office of the Superintendent of Bankruptcy. Ernst & Young Inc. ("**EY**" or the "**Trustee**") consented to act as the designated Trustee.

On [DATE], 2022, by order of the Supreme Court of Newfoundland and Labrador (the "Court"), the Trustee was directed to assist the RCECSJ to market for sale certain RCECSJ parcels of real property (the "Properties" and each, a "Property") through a court approved sale by tender process.

The Trustee, in consultation with the RCECSJ and its real estate and legal advisors, has prepared this Tender Information Package to facilitate the sales process and hereby solicits tenders for the purchase of the Properties described in the Notice of Sale included herein. Tenders are deliverable to Ernst & Young Inc., RBC Waterside Centre, 1871 Hollis Street, Suite 500, Halifax Nova Scotia, B3J 0C3, Canada, to the attention of Mr. Drew MacCormack, and must be received by no later than noon (Atlantic Standard Time) on June 2, 2022.

Included herein is a detailed description of the Properties offered for sale as well as the terms and conditions relating to the sale. A data room with additional information may be accessed by qualified bidders upon execution of a Confidentiality Agreement. Interested parties are advised to carefully review the terms and conditions prior to submitting a tender. Appointments to view the Properties can be made by contacting Drew MacCormack by email at drew.maccormack@parthenon.ey.com or by phone at 1-902-496-8652.

The information contained in this Tender Information Package and Data Room is provided for information purposes only and should not be relied upon by tenderers submitting tenders. The purpose of this Tender Information Package is to provide non-audited information to potential buyers for the Properties. The property listings and descriptions included in this Tender Information Package has been prepared solely for the purpose of assisting recipients to identify and submit tenders for the Properties. The Trustee and the RCECSJ makes no representation or warranty whatsoever with respect to their accuracy. Interested parties will be permitted to conduct their own due diligence prior to providing a tender offer and must rely solely on their own investigations and knowledge.

Yours very truly,

Ernst & Young Inc.

Licensed Insolvency Trustee acting in its capacity as Trustee in the Notice of Intention to Make a Proposal of the Roman Catholic Episcopal Corporation of St. John's and not in its personal capacity

Per:

George Kinsman CPA, CA, CIRP, LIT Senior Vice President

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Notice of Sale by Tender

This is a call for tenders for the sale of certain properties (the "**Properties**") of the Roman Catholic Episcopal Corporation of St. John's (the "**RCECSJ**" or the "**Corporation**").

On December 21, 2021 (the "**NOI Filing Date**"), the RCECSJ filed a notice of intention to make a proposal ("**NOI**") pursuant to the provisions of the Bankruptcy and Insolvency Act (the "**BIA**") with the Office of the Superintendent of Bankruptcy. Ernst & Young Inc. ("**EY**" or the "**Trustee**") consented to act as the designated Trustee. On DATE, 2022, by order of the Supreme Court of Newfoundland and Labrador (the "**Court**"), the Trustee was directed to assist the RCECSJ to market the Properties for sale through a court approved sale by tender process. Public materials filed in the RCECSJ insolvency proceedings may be obtained from the Trustee's website established in connection with this administration, which is located at: www.ey.com/ca/rcecsj.

Sealed tenders will be accepted by the Trustee until Noon (Atlantic Standard Time) on Thursday, June 2, 2022 for the purchase of the following Properties (see Appendix A for sub-parcel descriptions):

Parcel	Description
Parcel 1	Basilica Complex
Parcel 2	St. Patrick's Parish
Parcel 3	St. Teresa's Parish
Parcel 4	Corpus Christi Parish
Parcel 5	St. Pius X Parish
Parcel 6	Mary Queen of Peace Parish
Parcel 7	St. Paul's Parish
Parcel 8	Mary Queen of the World Parish
Parcel 9	St. Peter's Parish
Parcel 10	Holy Family Parish
Parcel 11	St. Thomas of Villanova Parish
Parcel 12	St. Edward's Parish
Parcel 13	Holy Rosary Parish
Parcel 14	St. Joseph's Parish
Parcel 15	St. Francis of Assisi Parish
Parcel 16	Holy Trinity Parish
Parcel 17	St. Agnes and St. Michael's Parish (St. Michael's)
Parcel 18	St. Agnes and St. Michael's Parish (St. Agnes)
Parcel 19	O'Dwyer Apartments and Vacant Land
Parcel 20	Ecole Rocher du Nord and Vacant Land
Parcel 21	Vacant Land (50 Beaumont Hamel Way, St. John's)
Parcel 22	Vacant Land (Branscombe's Pond, Mount Pearl)
Parcel 23	Vacant Land (Beachy Cove Road, Portugal-St. Philip's)
Parcel 24	Vacant Land (560-606 Bauline Line, Torbay)
Parcel 25	Vacant Land (not adjoining RCECSJ real property)

The Trustee reserves the right to reject any or all tenders or to accept any tender or part thereof considered to be in the best interest of the estate. The highest or any offer will not necessarily be accepted, and all accepted offers shall remain subject to Court approval.

Tenders must be accompanied by a certified cheque or bank draft payable to "**McInnes Cooper - in Trust**" for 15% of the amount of the offer price as a deposit. This deposit will be refunded, without interest, to the tenderer if the offer is not accepted and forfeited as liquidated damages if the offer is accepted and the sale is not completed by the offeror. The balance of the offer price will be payable by wire transfer or solicitor's trust cheque on closing. Tenders may be made for individual parcels or en bloc, but en bloc offers must stipulate a separate price for each parcel.

Tenders will only be accepted in sealed envelopes, clearly marked "Tender - RCECSJ" and shall be subject to the Conditions of Sale, which shall form part thereof and may be obtained from the Trustee.

Please contact Drew MacCormack by email at drew.maccormack@parthenon.ey.com or by phone at 902-496-8652 to view any of the Properties or with any questions with respect to the tender sale process.

Ernst & Young Inc.

Licensed Insolvency Trustee acting in its capacity as Trustee in the Notice of Intention to Make a Proposal of the Roman Catholic Episcopal Corporation of St. John's and not in its personal capacity



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Conditions of Sale

- 1. The vendor is the Roman Catholic Episcopal Corporation of St. John's (the "RCECSJ" or the "Corporation").
- 2. Ernst & Young Inc. is the designated Trustee of the RCECSJ in connection with its filing of a notice of intention to make a proposal ("**NOI**") pursuant to the provisions of the Bankruptcy and Insolvency Act (the "**BIA**") with the Office of the Superintendent of Bankruptcy.
- Pursuant to the terms of the sales process order dated DATE, the Supreme Court of Newfoundland and Labrador (the "Court") has directed the Trustee to market for sale certain properties of the RCECSJ, and the RCECSJ, is selling its right, title and interest, if any, in the following properties (the "Properties") pursuant to these Conditions of Sale:

Parcel	Description
Parcel 1	Basilica Complex
Parcel 2	St. Patrick's Parish
Parcel 3	St. Teresa's Parish
Parcel 4	Corpus Christi Parish
Parcel 5	St. Pius X Parish
Parcel 6	Mary Queen of Peace Parish
Parcel 7	St. Paul's Parish
Parcel 8	Mary Queen of the World Parish
Parcel 9	St. Peter's Parish
Parcel 10	Holy Family Parish
Parcel 11	St. Thomas of Villanova Parish
Parcel 12	St. Edward's Parish
Parcel 13	Holy Rosary Parish
Parcel 14	St. Joseph's Parish
Parcel 15	St. Francis of Assisi Parish
Parcel 16	Holy Trinity Parish
Parcel 17	St. Agnes and St. Michael's Parish (St. Michael's)
Parcel 18	St. Agnes and St. Michael's Parish (St. Agnes)
Parcel 19	O'Dwyer Apartments and Vacant Land
Parcel 20	Ecole Rocher du Nord and Vacant Land
Parcel 21	Vacant Land (50 Beaumont Hamel Way, St. John's)
Parcel 22	Vacant Land (Branscombe's Pond, Mount Pearl)
Parcel 23	Vacant Land (Beachy Cove Road, Portugal-St. Philip's)
Parcel 24	Vacant Land (560-606 Bauline Line, Torbay)
Parcel 25	Vacant Land (not adjoining RCECSJ real property)

4. A description of the Properties (parcels and sub-parcels) is attached as Appendix A and includes all personal property situated therein with the exception of vestments, chalices, objects of religious significance and the books and records of the Corporation in hard copy or electronic format (no IT infrastructure is included as part of this tender sale unless otherwise specifically agreed to). Certain Properties contain artwork and other historical/religious valuables (the "Excluded Chattels") which are also excluded from the tender sale unless otherwise specifically agreed to. The Excluded Chattels will be clearly identified as such, if maintained on site. Information provided to prospective tenderers relating to the Properties has been prepared solely for the convenience of prospective tenderers and are not warranted to be complete or accurate and do not form part of these Conditions of Sale. Furthermore, the sub-division descriptions of the sub-parcels specified within Appendix A remain subject to final sub-division and survey reports which may be required prior to closing. The sub-division land allocations referenced within Appendix A are directional in nature and final land allocations may not be exactly as identified. Every tenderer shall be deemed to have, and by submitting an offer represents that it has, at its own expense, relied entirely on its own inspection,

investigation and knowledge of the Properties and the title thereto.

- 5. The sale of the Corporation's interests in certain properties adjacent to schools identified within Appendix A are subject to the provisions of the Schools Act, 1997, SNL 1997 Chapter S-12.2 as Amended (the "Schools Act, 1997") and certain ancillary agreements, including, but not limited to, the May 2000 Agreement between Avalon East School Board and the RCECSJ (the "May 2000 Agreement") which may require the consent of the Minister of Education to any transfer thereof. Tenderers are directed to review the Schools Act, 1997 and applicable agreements prior to submitting a tender.
- 6. The Properties may be inspected by appointment only. A data room with additional information may be accessed by qualified bidders upon execution of the Confidentiality Agreement attached as **Appendix B**.
- 7. Tenders with respect to the Properties will be for a fixed amount and there will be no adjustments to the purchase price of any kind except for real property taxes that form a lien against the Properties.
- 8. Sealed tenders marked "Tender RCECSJ" shall be delivered to Ernst & Young Inc., RBC Waterside Centre, 1871 Hollis Street, Suite 500, Halifax Nova Scotia, B3J 0C3, Canada, to the attention of Mr. Drew MacCormack, and must be received by no later than noon (Atlantic Standard Time) on Thursday June 2, 2022. Tenders will be opened at 2 o'clock in the afternoon (Atlantic Standard Time) on June 2, 2022.
- 9. Every tender submitted should be in the form of tender enclosed herein but may: (a) contain proposals to amend the Conditions of Sale, or (b) amend the proposed land sub-division allocations.
- 10. Tenders containing amendments to the Conditions of Sale or tenders received that are not on the attached form may, at the sole and absolute discretion of the Trustee, be rejected.
- 11. Each tenderer shall, with its tender, deliver to the Trustee a certified cheque or bank draft payable to "McInnes Cooper in Trust" for fifteen percent (15%) of the aggregate tendered price, herein (the "Purchase Price"). If a tender is accepted, said monies shall be a cash deposit (the "Deposit") of the successful tenderer(s) (hereinafter called the "Purchaser") and the Purchaser shall pay the balance of the Purchase Price to McInnes Cooper by wire transfer or solicitor's trust cheque, on or before the Closing Date as defined in paragraph 18.
- 12. The Trustee shall be entitled to speak with tenderers to clarify or finalize the terms of any tenders delivered to the Trustee.
- 13. Deposits accompanying tenders that are not accepted will be returned by Registered Mail addressed to the tenderer at the address set out in its tender or made available for pick-up not later than ten (10) Business Days following the opening of tenders, unless otherwise arranged with the tenderer. A business day shall be defined as a day, other than Saturday or Sunday, on which banks are open for business in the city of St. John's, NL ("Business Day").
- 14. The Trustee will assess all tenders received to ensure compliance with these Conditions of Sale and no tender will be accepted without the consent of the Trustee and will remain subject to the approval of the Court. The Trustee shall be under no obligation to accept the highest or any tender received pursuant to this sales process.
- 15. If any tender is accepted by the Trustee, then such acceptance shall be communicated to the Purchaser by the Trustee within ten (10) Business Days of the opening of the tenders by notice in writing sent by the Trustee to the Purchaser at the address set forth in its tender, such notice to be given by prepaid registered mail, facsimile, email or personal delivery and to be deemed effectively given when deposited in the post office, when personally delivered or when sent by facsimile or email, as the case may be.
- 16. When a tender for the parcel is accepted, the terms of the advertised Notice of Sale by Tender, the

tender and the acceptance thereof, and these Conditions of Sale shall constitute an agreement of purchase and sale (hereinafter called the "Agreement of Purchase and Sale"), between the Purchaser and the RCECSJ with respect to a Property. There are no other terms or conditions of sale and there are no verbal or written collateral agreements. The closing may remain subject to the completion of a final land sub-division and survey requirements, if applicable, and all Agreements of Purchase and Sale will be subject to the approval of the Court.

- 17. The Purchaser acknowledges that the Trustee shall have the right to file any Agreement of Purchase and Sale with the Court, and that the Trustee, in its sole and absolute discretion, may seek to have the Agreement of Purchase and Sale and or other support materials sealed, on the basis that the information filed is commercially sensitive, until such time as the sale is concluded or as further ordered by the Court.
- 18. In the event the Court approves an Agreement of Purchase and Sale, the closing will be completed within ten (10) Business Days of Court approval being granted, or such later date as the Trustee, the RCECSJ and the Purchaser agree (the "Closing Date").
- 19. The closing of the Agreement of Purchase and Sale formed by the acceptance of a tender shall take place at the office of the Trustee at RBC Waterside Centre, 1871 Hollis Street, Suite 500, Halifax Nova Scotia, B3J 0C3, Canada, or such other place as the Trustee may designate at 1:00 pm (Atlantic Standard Time) on the Closing Date.
- 20. In the event the Court declines to approve an Agreement of Purchase and Sale, such Agreement shall be deemed to be terminated and the deposit and any additional funds paid to McInnes Cooper by the Purchaser regarding such sale shall be returned to the Purchaser without interest, costs, compensation or deduction and neither party shall be liable to the other for any costs or damages whatsoever.
- 21. Upon closing of the sale contemplated by the Agreement of Purchase and Sale, the Purchaser shall be entitled, upon receipt by McInnes Cooper of the Purchase Price, only to such Deed, Bill of Sale, Transfer or Assignments as may be considered necessary to convey RCECSJ's interest in the Property to the Purchaser. Any such Deed, Bill of Sale, Transfer or Assignment shall not contain any covenant, warranty or representation whatsoever.
- 22. The Purchaser shall pay all duties and taxes in connection with the sale including, but not limited to custom duties, provincial sales taxes, goods and services taxes and land transfer taxes over and above the Purchase Price on closing and shall, with respect to any liability therefor, indemnify and save harmless RCECSJ from all applicable Federal and Provincial taxes arising on the sale and payable by the Purchaser including, without restriction, taxes pursuant to applicable Provincial sales tax and the Excise Tax Act (Canada). Any taxes which RCECSJ is required by law to collect from the Purchaser on sale shall be paid by the Purchaser to McInnes Cooper on closing.
- 23. The Purchaser shall assume, at the Purchaser's cost, complete responsibility for compliance with all municipal, provincial or federal or other applicable laws and regulations insofar as the same apply to the Properties and the use thereof by the Purchaser.
- 24. RCECSJ shall not be required to produce any tax certificate, clearance certificate, plan of survey, real property report, abstract of title or documents or copies thereof or any evidence as to title, other than those in its actual possession and or necessary to sub-divide the land parcel as noted within Appendix A, if applicable.
- 25. The obligation of RCECSJ to sell, and of the Purchaser to purchase the Properties shall, at the option of RCECSJ in consultation with the Trustee, terminate in the event that prior to the Closing Date of the sale the Property is substantially destroyed by fire, flood, the elements, Government action, civil commotion or any other external cause beyond the control of the RCECSJ (each a "Force Majeure Event"). Such option to terminate by RCECSJ shall be exercised by giving notice in writing to the Purchaser that it intends to take the proceeds, if any, payable under any existing insurance policies and terminate the Agreement of Purchase and Sale. In such event, the Agreement of Purchase and

Sale shall automatically terminate and be deemed null and void and the Deposit shall be returned to the Purchaser without interest, cost, compensation or deduction and no party shall be liable to another for any costs or damages whatsoever. If RCECSJ does not exercise such option following the occurrence of a Force Majeure Event, the Purchaser, at its option may complete the Agreement of Purchase and Sale, such option to be exercised, in writing, within ten (10) days after notice to the Purchaser that the RCECSJ does not intend to exercise its option to terminate. In such event, the Purchaser shall be entitled only to an assignment of any proceeds payable under the existing insurance policies and transfer of any remaining Property in full settlement of RCECSJ's obligations to repair or replace the damaged Property and in full satisfaction of this Agreement of Purchase and Sale. If the Purchaser does not exercise its option, the Agreement of Purchase and Sale shall be automatically terminated and deemed null and void and the Deposit shall be refunded to the Purchaser without interest, costs, compensation or deduction and neither party shall be liable to the other for any costs or damages whatsoever.

- 26. RCECSJ shall remain in possession of the Properties and title to the Properties shall not pass until the Court has approved the Agreement of Purchase Sale and the Purchase Price has been paid in full.
- 27. If the Purchaser of the parcel fails to complete the closing of the sale in compliance with these Conditions of Sale, the Deposit with respect to the parcel, shall be forfeited to RCECSJ on account of liquidated damages and such parcel may be resold by RCECSJ and the Purchaser shall pay:
 - a) an amount equal to the amount, if any, by which the Purchase Price under the Agreement of Purchase and Sale exceeds the net purchase price received by RCECSJ pursuant to such resale; and,
 - b) an amount equal to all costs and expenses incurred by RCECSJ in respect of, or occasioned by, the Purchaser's failure to comply with the Agreement of Purchase and Sale.
- By submitting a tender, a Purchaser acknowledges that it has inspected the Properties, considered the provisions of the Schools Act, 1997 and any associated agreements, if applicable, and acknowledges that the Properties are sold strictly on an "as is, where is" basis at the time of closing and that no representation, warranty or condition whatsoever is expressed or implied as to title. description, access, fitness for purpose, merchantability, quantity, condition, including environmental condition, cost, or quality thereof or compliance of the Properties with environmental laws and requirements, or in respect of any other matter or thing whatsoever. Without limitation, the parcel is specifically as it exists on closing and with no adjustments to be allowed the Purchaser for changes in condition, quality or quantity of such parcel from the date hereof to the Closing Date. Each Purchaser acknowledges that the Trustee is not required to inspect the Properties or any part thereof and each Purchaser shall be deemed to have relied entirely on its own inspection, knowledge and investigation, including but not limited to an independent investigation by the Purchaser of current and past uses of the Properties to satisfy the Purchaser as to the effects of any matter or thing whatsoever, including non-infringement, authorization, third party intellectual property rights, license(s), patents, or trademarks, environmental laws, regulations or requirements upon the Properties or the transfer or assignment by RCECSJ to the Purchaser of the Properties. It shall be the Purchaser's sole and complete responsibility to obtain, at its own expense, any consent or approval to such transfer or assignment and any further documents or assurances which are necessary or desirable in the circumstances other than any land subdivision survey results, if necessary.

PROSPECTIVE TENDERERS AND PURCHASERS ARE CAUTIONED THAT THE PROPERTIES BEING MARKETED FOR SALE HAVE HISTORICALLY BEEN USED FOR ECCLESIASTICAL PURPOSES AND HAVE, OR MAY HAVE, HISTORICAL, OPERATIONAL, OR LEGISLATIVE RESTRICTIONS ON THEIR USE, SUBDIVISION, OR DEVELOPMENT. THESE RESTRICTIONS INCLUDE, AMONG OTHERS, MUNICIPAL, PROVINCIAL OR FEDERAL HERITAGE ZONING, SCHOOLS ACT, 1997 PROVISIONS, AND ACTIVE OPERATING LEASES WITH THIRD PARTIES. IN ADDITION, CERTAIN PROPERTIES ARE CURRENTLY BEING UTILIZED AS CEMETARIES OR BURIAL GROUNDS. PROSPECTIVE TENDERERS ARE STRONGLY CAUTIONED TO

CONDUCT THEIR OWN DUE DILIGENCE PRIOR TO SUBMITTING A TENDER AS PART OF THIS SALES PROCESS.

- 29. Ernst & Young Inc. acts solely in its capacity as Trustee and shall have no personal or corporate liability hereunder or from any Agreement of Purchase and Sale contemplated hereby or as a result of any sale contemplated hereby.
- 30. In consideration of the Trustee making available to tenderers these Conditions of Sale, any other information, and the opportunity of inspection and/or in consideration of receiving and considering any tender to be submitted hereunder, each tenderer agrees that its tender is irrevocable and cannot be retracted, withdrawn, varied or countermanded prior to acceptance or rejection thereof.
- 31. In the event that some of the tenders submitted have similar terms and/or amounts, the Trustee, may in its sole and absolute discretion call upon those tenderers to submit further tenders.
- 32. The Trustee, may:
 - waive or vary any or all of the Terms and Conditions herein or in its Notice of Sale by Tender;
 and
 - b) adopt such other terms or conditions of sale (including conditions that may depart from those set forth herein) that in its reasonable business judgement will better promote the goals of this tender process.
- 33. The Terms and Conditions contained herein shall not merge on closing unless otherwise provided for in writing between the parties.
- 34. The validity and interpretation of these Conditions of Sale, and each provision and part thereof and of the Agreement of Purchase and Sale defined herein, shall be governed by the laws of the Province of Newfoundland and Labrador and the Courts of the Province of Newfoundland and Labrador shall have exclusive jurisdiction with respect to any dispute arising out of these Conditions of Sale or any Agreement of Purchase and Sale entered into pursuant hereto.
- 35. This Agreement shall enure to the benefit of and be binding upon the parties hereto, and their respective heirs, executors, administrators, successors or assigns as the case may be. The Purchaser may not assign its interest in the Agreement of Purchase and Sale without prior written consent of the Trustee.
- 36. Any notice provided for herein shall be given in writing:

To the Trustee: Ernst & Young Inc.

George Kinsman, CPA, CA, CIRP, LIT

RBC Waterside

1871 Hollis Street - Suite 500

Halifax, NS B3J 0C3

To any offeror or purchaser: At the address set forth in the offer.

- 37. All stipulations as to time are strictly of the essence.
- 38. Any tender of documents or money hereunder may be made upon the Trustee or the Purchaser, or their respective solicitors.
- 39. The Purchaser agrees to accept title to the real property subject to the legal effect of work orders, license and lease conditions, municipal, provincial, or federal requirements, including building or zoning by-laws and regulations, any kind of easements such as right of way for passage or use (including the Schools Act, 1997), drainage, storm, or sanitary sewers and for hydro, gas, telephone or any other utility affecting the Properties, like services to the Properties, and restrictions and/or

covenants which run with the land.

- 40. The Purchaser shall arrange its own insurance and there shall be no adjustment of insurance. RCECSJ assumes no responsibility or liability for and shall not be required to discharge or adjust for any taxes, assessments, rates, liens, or other liabilities which do not, by law, form a specific lien or charge upon or against the Properties in priority to the interest being conveyed.
- 41. The Trustee reserves the right, in its sole and unfettered discretion, to withdraw all or any part of the Properties being offered for sale at any time without notice to any party. If the Trustee exercises this right, the Agreement of Purchase and Sale affecting such parcel shall be automatically terminated and deemed null and void and the Deposit shall be refunded to the Purchaser without interest, costs, compensation or deduction and neither party shall be liable to the other for any costs or damages whatsoever.
- 42. Tenders may be made for individual parcels or en bloc, but en bloc tenders must stipulate a separate price for each parcel. Tenders submitted for more than one parcel will be considered as a separate tender for each parcel unless the tenderer specifically states that the acceptance of one parcel is conditional upon the acceptance of one or more other parcels.
- 43. If there is any conflict between these Terms and Conditions and any other document issued by or attributed to the Trustee, these Terms and Conditions shall prevail.

DATED at Halifax, Nova Scotia this 4th day of March 2022.

Ernst & Young Inc.

Licensed Insolvency Trustee acting in its capacity as Trustee in the Notice of Intention to Make a Proposal of the Roman Catholic Episcopal Corporation of St. John's and not in its personal capacity

Per:

George Kinsman CPA, CA, CIRP, LIT Senior Vice President

Form of Tender

Trus Atte Erns	Ernst & Young Inc. Trustee, The Roman Catholic Episcopal Corporation of St. John's. Attention: Mr. Drew MacCormack Ernst & Young Inc., RBC Waterside Centre, 1871 Hollis Street, Suite 500 Halifax, Nova Scotia, B3J 0C3, Canada		
1. <u> </u>	me of Tenderer)		
(IVal	ne or renderer)		
2. (Add	dress of Tenderer)		
3. <u>(</u> Tel	ephone Number) 4. (Fax Number)		
5. <u> </u>	ail Address)		
•	e hereby submit this tender for the purchase of the parcel indicated below.		
Parcel 1	Basilica Complex		
Parcel 1/		\$	
Parcel 1	St. Bonaventure's College	\$	
Parcel 10	C St. Bon's Forum	\$	
Parcel 2	St. Patrick's Parish		
Parcel 2	A St. Patrick's Church	\$	
Parcel 2l	· · · · · · · · · · · · · · · · · · ·	\$ \$	
Parcel 20	, , , , ,	\$	
Parcel 2l	D Vacant Land (located on Patrick Street, St. John's)	\$	
Parcel 3	St. Teresa's Parish		
Parcel 3	, ,	\$	
Parcel 3I	St. Teresa's Hall	\$	
Parcel 4	Corpus Christi Parish		
Parcel 4	· · · · · · · · · · · · · · · · · · ·	\$	
Parcel 4l	3 Vacant Land (231 Waterford Bridge Road, St. John's)	\$	
Parcel 5	St. Pius X Parish		
Parcel 5	<u> </u>	\$	
Parcel 5I	St. Pius X Rectory	\$	
Parcel 6	Mary Queen of Peace Parish		
Parcel 6	· · · · · · · · · · · · · · · · · · ·	\$	
Parcel 6l	Mary Queen of Peace Hall	\$	
Parcel 7	St. Paul's Parish		
Parcel 7	A St. Paul's Church	\$	

Parcel 8	Mary Queen of the World Parish	
Parcel 8A	Mary Queen of the World Church and Rectory	\$
Parcel 8B	Vacant Land (Topsail Road, Mount Pearl)	\$
Parcel 8C	Vacant Land (Topsail Road, Mount Pearl)	\$
Parcel 8D	Vacant Land (Pinebud Crescent, Mount Pearl)	\$
Paicei ob	Vacant Land (Pinebud Crescent, Mount Pean)	Φ
Parcel 9	St. Peter's Parish	
Parcel 9A	St. Peter's Church	\$
Parcel 9B	St. Peter's Rectory	\$
	•	_ *
Parcel 10	Holy Family Parish	
Parcel 10A	Holy Family Church	\$
Parcel 10B	Holy Family Rectory	\$
Parcel 11	St. Thomas of Villanova Parish	
Parcel 11A	St. Thomas of Villanova Church and Vacant Land (Ball Field)	\$
Parcel 11B	St. Thomas of Villanova Rectory	\$
Down J 48	Ot Edwards Barish	
Parcel 12	St. Edward's Parish	¢
Parcel 12A	St. Edward's Church	\$
Parcel 12B	St. Edward's Rectory	\$
Parcel 12C	Vacant Land (St. Edwards Road, Conception Bay South)	_\$
Parcel 13	Holy Rosary Parish	
Parcel 13A	Holy Rosary Church, Rectory and Hall	\$
Parcel 13B	Holy Rosary Cemetery	\$
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Parcel 14	St. Joseph's Parish	
Parcel 14A	St. Joseph's Church	\$
Parcel 14B	Vacant Land (Cribbies Road, Petty Harbour-Maddox Cove)	\$
Parcel 15	St. Francis of Assisi Parish	
Parcel 15A	St. Francis of Assisi Church	\$
Parcel 15B	Archbishop's Residence	\$
Parcel 15C	St. Francis of Assisi Rectory	\$
Parcel 15D	Vacant Land (51 Outer Cove Road, Logy Bay-Middle Cove-Outer Cove)	\$
Parcel 15E	Vacant Land (23 - 25 Outer Cove Rd, Logy Bay-Middle Cove-Outer Cove)	\$
Parcel 15F	Vacant Land (Nugent's Road, Logy Bay-Middle Cove-Outer Cove)	\$
Doroel 46	Hely Trinity Device	
Parcel 16 Parcel 16A	Holy Trinity Parish Holy Trinity Church	¢
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Parcel 16B Parcel 16C	Holy Trinity Parish Hall Vacant Land (5 Coady's Lane, Torbay)	\$
Parcel 16D	Prayer Garden - Cemetery	<u>Ψ</u> \$
i aicei ioD	Trayor Garden - Genrelery	Ψ
Parcel 17	St. Agnes and St. Michael's Parish (St. Michael's)	
Parcel 17A	St. Michael's Church	\$
Parcel 17B	Our Lady of Lourdes Grotto	\$
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Parcel 18	St. Agnes and St. Michael's Parish (St. Agnes)	
Parcel 18A	St. Agnes Church and Rectory	\$

Rel 19A O'Dwyer Apartments Rel 19B Vacant Land (51 Hazelwood Crescent, St. John's) Rel 20	Parcel 19	O'Dwyer Apartments and Vacant Land	
Ecole Rocher du Nord and Vacant Land Eel 20A Ecole Rocher du Nord Eel 20B Vacant Land (Ricketts Road, St. John's) Eel 20C Vacant Land (Ricketts Road, St. John's) Eel 20C Vacant Land (50 Beaumont Hamel Way, St. John's) Eel 21A Vacant Land (50 Beaumont Hamel Way, St. John's) Eel 21B Vacant Land - Cemetery (50 Beaumont Hamel Way, St. John's) Eel 21B Vacant Land - Cemetery (50 Beaumont Hamel Way, St. John's) Eel 22D Vacant Land (Branscombe's Pond, Mount Pearl) Eel 22A Vacant Land (Blackmarsh Road, Mount Pearl) Eel 22B Vacant Land (Blackmarsh Road, Mount Pearl) Eel 23A Vacant Land (Beachy Cove Road, Portugal-St. Philip's) Eel 23A Vacant Land (391-435 Beachy Cove Road) Eel 23B Vacant Land (370-410 Beachy Cove Road) Eel 23C Vacant Land (370-410 Beachy Cove Road) Eel 24A Vacant Land (560-606 Bauline Line, Torbay) Eel 24B Vacant Land (560-606 Bauline Line, Torbay) Eel 24B Vacant Land (70 Land (70 Land Eline, Torbay) Eel 25B Vacant Land (70 Land Eline, St. John's) Eel 25C Vacant Land (70 Land Eline, St. John's) Eel 25D Vacant Land (71 Holloway Street, St. John's) Eel 25D Vacant Land (71 Holloway Street, St. John's) Eel 25D Vacant Land (72 Holloway Street, St. John's) Eel 25D Vacant Land (72 Holloway Street, St. John's) Eel 25D Vacant Land (72 Holloway Street, St. John's) Eel 25D Vacant Land (72 Holloway Street, St. John's) Eel 25D Vacant Land (72 Holloway Street, St. John's) Eel 25D Vacant Land (72 Holloway Street, St. John's) Eel 25D Vacant Land (72 Holloway Street, St. John's) Eel 25D Vacant Land (72 Holloway Street, St. John's) Eel 25D Vacant Land (72 Holloway Street, St. John's) Eel 25D Vacant Land (72 Holloway Street, St. John's) Eel 25D Vacant Land (72 Holloway Street, St. John's) Eel 25D Vacant Land (74 Holloway Street, St. John's) Eel 25D Vacant Land (74 Holloway Street, St. John's) Eel 25D Vacant Land (74 Holloway Street, St. John's) Eel 25D Vacant Land (74 Holloway Street, St. John's) Eel 25D Vacant Land (74 Holloway Street, St. John's) Eel 25D Vacant Land (74 Holloway Stre	Parcel 19A		\$
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Total amount of our/my en bloc tender is: \$	3. I/We ad	ree, in the event that this tender is accepted, to be bound by the Condition	ns of Sale dated

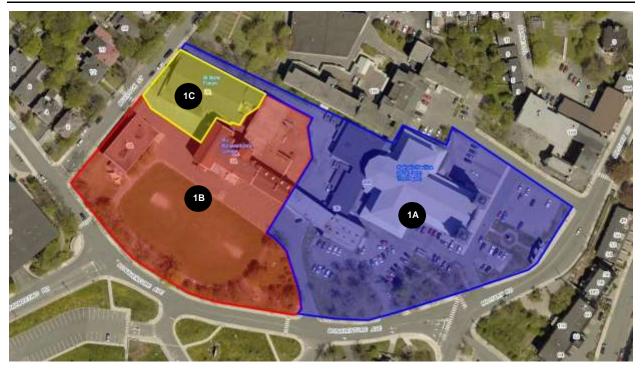
- [date] which shall form part of this tender. I/We agree that the Vendor is not obligated to accept the highest or any tender and may reject any or all tenders.
- 9. This tender and offer is irrevocable.
- 10. Enclosed is my/our bank draft payable to "McInnes Cooper in Trust" as a deposit in the amount of:

\$		(\$CAD),	
representing 15% of the to	tal amount of our/i	my tender submitted	herein.
DATED at	this	day of	2022.
Witness	Autl	horized Signing Offic	er
Name (please print)	 Nar	ne (please print)	

Appendix A – Detailed Parcel Listing

Parcel 1 - Basilica Complex

Overview



Parcel 1A – Basilica Cathedral (located at 200 Military Rd, St. John's) and adjoining structures, inclusive of:

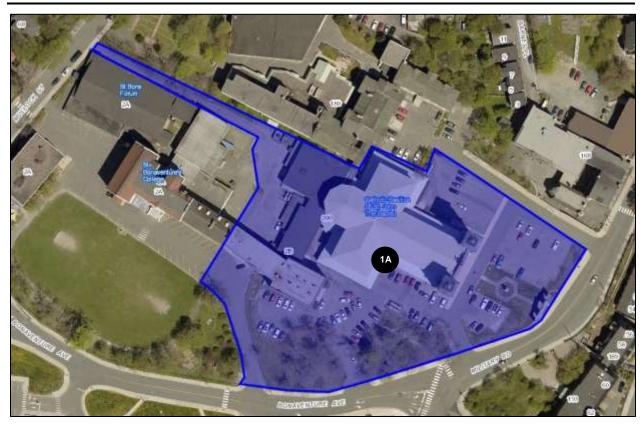
- Annex Cathedral to Pastoral Centre
- Pastoral Centre
- Bishop's Library

Parcel 1B – St. Bonaventure's College (located at 2A Bonaventure Ave, St. John's), inclusive of:

- Mullock Hall
- Skinner Building
- Cafeteria/Hallway & Connecting Utility Space
- Gymnasium
- Holland Hall & Fort Townshend St. Bonaventure's College Field

Parcel 1C – St. Bon's Forum (Ice Rink) (located at 14 Bonaventure Ave, St. John's)

Parcel 1A – Basilica Cathedral and adjoining structures



Site Summary	
Site Area:	3.6 acres
Street Frontage:	314 feet on Bonaventure Avenue, 292 feet on Military Road and 15 feet on Mullock Street
Local Access:	Well located at the northwestern fringe of the St. John's downtown core in the nationally recognized Ecclesiastical District.
Heritage Area:	- Heritage Area #1 - Ecclesiastical District (Federal (National) Historic Site of Canada)
Zoning:	INST - Institutional
Topography:	The Basilica is prominently located on an elevated site, overlooking the city of St. John's and its harbour
Parking:	Large paved on-site parking from the front of Cathedral to the Pastoral Centre

Building Summary	
Layout:	Adjoining buildings: - Cathedral - Annex - Cathedral to Pastoral Centre - Pastoral Centre (Bishop's Palace) - Bishop's Library

Cathedral	
Civic Address:	200 Military Road, St. John's
Number of Stories:	One
Date of Construction:	1841-1855
Gross External Building Area:	29,335 square feet
Services:	Municipal services
Roof Type:	Metal roof
Exterior Walls:	Thick cut stone exterior walls
Windows:	Stained glass windows including a 1905 stained glass window commemorating appointment of the first archbishop of Newfoundland in 1904 and seven stained glass windows by William Warrington.
Ceiling:	Ornate painted plaster ceiling and cornice features to the nave and transept designed and crafted in 1903 by Newfoundland artist Dan Carroll and the Conway family of plasterers, and polychromed in 1955 by the Rambusch Decorating Company of New York
Heating:	Extensive mini-split heat pump system installed in the early 2000s
Heritage Status:	The Cathedral has three levels of heritage status: - Federal (National Historic Site of Canada) - Provincial (Landmark Registered Heritage Structure) - Municipal
	Entrance Archway also has Municipal Heritage Status
Other Attributes:	 Nine bells, including the St. John Bell in the east tower, cast in Ireland by James Murphy (c 1855); the three large bells of the west tower, cast in Dublin (c1855); and the five smaller bells of the west tower (c1906) 1955 shrine commemorating the historical ties between Newfoundland and Portugal, and a Casavant organ installed in 1955 to commemorate parishioners who died in World Wars I and II Marble statuary and carvings by well-known, mid-19th century, Irish, Neo-classical sculptors, including exterior and interior statuary by John Edward Carew (1785-1868), and interior statuary and basrelief by John Hogan (1800-1858) Cruciform design with a seven sided apse mostly attached to the rear annex The crypt under the altar contains the tombs of at least two
	bishops



















Annex (connecting the Cathedral with the Pastoral Centre)		
Civic Address:	200 Military Road, St. John's	
Number of Stories:	Two	
Date of Construction:	1950s	
Gross External Building Area:	16,120 square feet comprised of: - Cathedral annex: 9,430 square feet (main floor is 5,070 square feet and second floor (meeting rooms, Basilica Foundation office) is 4,360 square feet) - Pastoral centre annex: 6,690 square feet (main floor is 3,725 square feet and second floor is 2,965 square feet)	
Services:	Municipal services	
Structure & Framing:	Poured reinforced concrete frame	
Roof Type:	Flat roof has an older pitch and gravel finish	
Windows:	Combination of newer vinyl framed thermal windows and older aluminum framed windows	
Basement:	Unfinished basement under part of the Cathedral annex	
Other Attributes:	 Cathedral component connects with the Sisters of the Presentation Convent ambulatory Sump pump in basement 	









Destauel Cautus	
Pastoral Centre Civic Address:	2D Panavantura Avanua St. John's
	2B Bonaventure Avenue, St. John's
Number of Stories:	Three
Date of Construction:	Rebuilt in 1923-1924 following a fire that destroyed the original Bishop's Palace
Gross External Building Area:	9,765 square feet over three floors (3,255 square feet per floor) excluding basement
Services:	Municipal services
Roof Type:	Flat roof (torched on rolled bitumen finish) with cornice trim
Exterior Walls:	Combination of locally quarried cut bluestone and freestone/rubblestone from the previous Palace
Interior Walls:	Plaster on lathe and wood studs over thick stone frame
Windows:	Windows are older aluminum framed fixed pane units with lower awning openers
Ceiling Height:	Main floor has around a 13 feet finished ceiling height, second floor is slightly lower and third floor is lower again
Heating:	Oil-fired hot water radiation heating system
Basement:	Partly finished basement covering the entire building footprint is suitable for storage and mechanical/electrical. Basement area is excluded from gross external building area
Elevator:	Small capacity operational elevator
Heritage Status:	Provincial (Registered Heritage Structure)







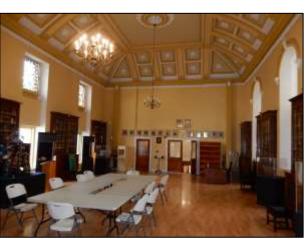


Bishop's Library	
Civic Address:	2B Bonaventure Avenue, St. John's
Number of Stories:	Two
Date of Construction:	1859
Gross External Building Area:	6,230 square feet (main floor is 3,020 square feet and second floor is 3,210 square feet)
Building Layout:	Second floor library/museum room is not accessible from the main floor components. Its primary access is from the Pastoral Centre. A secondary access/egress is into the Skinner Building
Services:	Municipal services
Structure & Framing:	Stone and masonry construction
Roof Type:	Flat roof
Exterior Walls:	Combination of cut local stone, freestone/rubble stone
Windows:	Central rounded arch window with keystone motif and coloured (not stained) glass in some windows
Ceiling:	High coffered ceiling and detailing
Heritage Status:	Provincial (Landmark Registered Heritage Structure)
Other Attributes:	- Original bookcases in reading room









Parcel 1B – St. Bonaventure's College



Site Summary	
Site Area:	3.6 acres
Street Frontage:	314 feet on Bonaventure Avenue, 292 feet on Military Road and 15 feet on Mullock Street
Local Access:	Well located at the northwestern fringe of the St. John's downtown core in the nationally recognized Ecclesiastical District.
Heritage Area:	- Heritage Area #1 - Ecclesiastical District (Federal (National) Historic Site of Canada)
Zoning:	INST - Institutional
Topography:	Entire site is mostly level.
Parking:	Large on-site paved parking
Other Attributes:	Subject to lease agreement as between RCECSJ (landlord) and Catholic Jesuit School Trust Inc. (tenant) for a 25 year term ending on 30 June 2024

Building Summary	
Layout:	Adjoining buildings: - Mullock Hall - Skinner Building - Cafeteria/Hallway & Connecting Utility Space - Gymnasium Additionally, the freestanding Holland Hall and St. Bonaventure College Field

Mullock Hall	
Civic Address:	2A Bonaventure Avenue, St. John's
Number of Stories:	Four (including a partial 4th floor attic conversion)
Date of Construction:	1908-09
Gross External Building Area:	24,600 square feet (main floor is 7,065 square feet, second 6,920 square feet, third floor is 6,920 square feet and fourth floor is 3,695 square feet)
Building Layout:	4 storey section comprises main floor administration space and upper floor classrooms 3 storey section comprises the "aula" on the main floor, featuring a stage and an acoustically enhanced ceiling, second floor classroom space and the third floor chapel
Services:	Municipal services
Structure & Framing:	Masonry framed
Roof Type:	Asphalt shingled roof
Exterior Walls:	Painted concrete façade
Windows:	Stained and/or coloured glass windows in chapel
Floors:	Hardwood floors
Heritage Status:	Provincial (Registered Heritage Structure)
Other Attributes:	Chapel has a choir loft at the back









Skinner Building	
Civic Address:	2A Bonaventure Avenue
Number of Stories:	5 storeys (including 5th floor attic conversion)
Date of Construction:	1857-1858
Gross External Building Area:	11,965 square feet (four floors comprise 2,620 square feet each, 5th floor is 1,485 square feet)
Services:	Municipal services
Roof Type:	Steeply pitched asphalt shingled roof finish
Exterior Walls:	Ashlar cut Irish granite to front elevation, masonry structural walls and parged finish to rear elevation
Heritage Status:	Provincial (Landmark Registered Heritage Structure)
Other Attributes:	Approximately 1,460 square feet of the main floor is currently occupied by the St. Bon's College library









Cafeteria/Hallway & Connecting Utility Space	
Civic Address:	2A Bonaventure Avenue, St. John's
Number of Stories:	One
Date of Construction:	Estimated to range from the 1950s to the 1970s
Gross External Building Area:	4,090 square feet comprised of: Cafetaria / Hallway: 2,335 square feet Connecting Utility Space: 1,755 square feet
Building Layout:	Connecting Utility Space: comprises washrooms and mechanical / electrical systems, stairs down to gym
Services:	Municipal services





Gymnasium	
Civic Address:	2A Bonaventure Avenue, St. John's
Number of Stories:	One
Date of Construction:	Estimated to range from the 1950s to the 1970s
Gross External Building Area:	4,630 square feet
Building Layout:	Higher roofed large structure with a raised stage at the side
Services:	Municipal Services
Roof Type:	Metal Q-decking and open web steel joists to the roof with torched on rolled bitumen finish
Exterior Walls:	Concrete block exterior walls





Holland Hall & Fort Townshend (St. Bonaventure's College Field)	
Civic Address:	2A Bonaventure Avenue, St. John's
Number of Stories:	Three
Date of Construction:	1950s
Gross External Building Area:	16,315 square feet (lower floor is 5,445 square feet, main floor is 5,390 square feet and second floor is 5,480 square feet)
Building Layout:	Purpose-built school structure with a combination of classroom and mechanical/electrical space to the lower level
Services:	Municipal services
Structure & Framing:	Concrete/masonry framed structure
Heating:	Oil-fired furnace











Parcel 1C - St. Bon's Forum



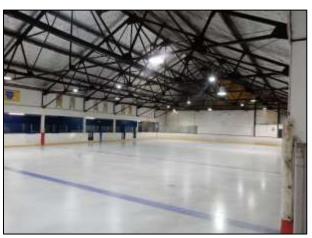
Site Summary	
Site Area:	0.51 acres
Street Frontage:	113 feet on Mullock Street
Local Access:	Well located at the northwestern fringe of the St. John's downtown core in the nationally recognized Ecclesiastical District
Heritage Area:	- Heritage Area #1 - Ecclesiastical District (Federal (National) Historic Site of Canada)
Zoning:	INST - Institutional
Topography:	Primarily level
Parking:	Limited paved parking on-site to south of St. Bon's Forum

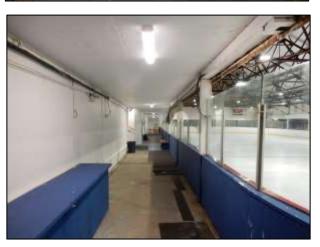
St. Bon's Forum	
Civic Address:	2A Bonaventure Avenue
Number of Stories:	One
Date of Construction:	1940s/1950s and extended in 1979-1980 (front section comprising office and dressing rooms)
Gross External Building Area:	13,360 square feet
Services:	Municipal services
Structure & Framing:	Wood framed
Roof Type:	Steel joisted and shingled roof to rink section, torched on rolled bitumen finish to front extension's flat roof
Exterior Walls:	Fibreboard siding strapped over the original clapboard siding
Floors:	Sand floor to rink
Other Attributes:	Skating rink











Parcel 2 – St. Patrick's Parish

Overview



Parcel 2A – St. Patrick's Church (located at 40 Patrick Street, St. John's)

Parcel 2B – St. Patrick's Rectory commonly referred to as the "Deanery" (located at 6 Patrick Street, St. John's)

Parcel 2C – Vacant Land (located at 18 Deanery Ave, St. John's)

Parcel 2D – Vacant Land (located at 73 Patrick Street, St. John's)

Parcel 2A - St. Patrick's Church

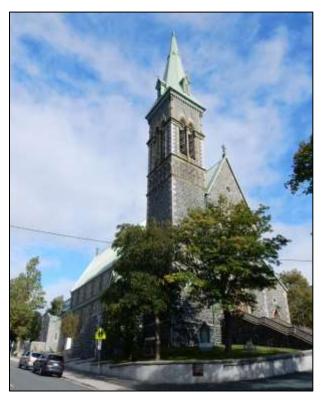


Site Summary	
Site Area:	0.63 acres
Street Frontage:	260 feet on Patrick Street
Local Access:	Located on Patrick Street between Water Street and Hamilton Avenue in a mostly residential neighbourhood just beyond the western fringe of the St. John's downtown commercial core.
Heritage Area:	Heritage Area #2
Zoning:	INST-DT – Institutional Downtown
Topography:	Site slopes downwards along Patrick Street from northwest to southeast
Parking:	Limited paved parking lot

Church	
Civic Address:	40 Patrick Street
Number of Stories:	Two
Date of Construction:	Between 1864 and 1912
Gross External Building Area:	16,750 square feet comprised of main floor church (12,300 square feet), main floor side annex (2,275 square feet) second floor excluding incinerator stack allowance (2,175 square feet)
Building Layout:	Interior of the building has a central aisle with arcaded side aisles supported by quatrefoil piers. A row of paired lancet windows overlook the clerestory on either side. There are triple-stepped lancet windows in the east and west gable ends, a visual nod to the triple-stepped windows of St. Canice's Cathedral.
Services:	Municipally serviced
Footings & Foundation:	Stone foundation
Structure & Framing:	King post trusses, tie beams and curved struts are carried by the arched roof braces
Roof Type:	Metal steeply gabled nave roof
Exterior Walls:	Exterior is sheathed in rough cut ashlar stone (installed circa.1911) with alternating stone quoining and the arched double front doors are surrounded by sandstone voussoirs
Doors:	Arched, wooden plank doors with sandstone voussoirs and mullioned pointed arch transom above doors
Windows:	Stained glass windows, bell tower lancet window, arched louvred windows, paired lancet windows above clerestory and triple-stepped lancets and rose windows on gable ends
Floors:	Terrazzo, carpet, vinyl tile
Ceiling:	Exposed wood vaulted ceiling with arcaded bays.
Basement:	Partially unfinished
Heritage Status:	The church has three levels of heritage status: - Federal (National Historic Site of Canada) - Provincial (Landmark Registered Heritage Structure) - Municipal
Other Attributes:	Bell tower topped with a 19 metre spire, featuring louvered Gothic dormers with cross finials at the peak of each dormer Arcade with quatrefoil moulding on supporting piers

















Parcel 2B – St. Patrick's Rectory (commonly referred to as the "Deanery")



Site Summary	
Site Area:	0.37 acres
Street Frontage:	104 feet on Patrick Street and 139 feet on Deanery Avenue
Local Access:	Located on Patrick Street between Water Street and Hamilton Avenue in a mostly residential neighbourhood just beyond the western fringe of the St. John's downtown commercial core
Heritage Area:	Heritage Area #2
Zoning:	INST-DT - Institutional Downtown
Topography:	Site slopes downwards along Patrick Street from northwest to southeast
Parking:	Minimal paved parking
Other Attributes:	Maturely landscaped around the building

Rectory and adjoining Parish Office		
Civic Address:	6 Patrick Street	
Number of Stories:	Rectory: Three storeys with a partial unfinished basement Office extension: Two storeys	
Date of Construction:	Rectory built in 1884-85 Office extension in the 1950s	
Gross External Buidling Area:	Rectory is 6,630 square feet comprised of main floor (2,730 square feet), second floor (2,730 square fee) and third floor (1,170 square feet) Office extension 3,770 square feet comprise of two floors of 1,885 square feet	
Building Layout:	Rectory has seven bedrooms, six bathrooms, kitchen, dining room, several living/sitting areas and storage rooms. Main floor office section has a waiting-reception area, five offices, a washroom and three storage rooms. Second floor office section has an open hall/meeting room, washrooms, kitchen and a small chapel	
Services:	Municipally serviced	
Footings & Foundation:	Rectory: Stone and mortar foundation Office: concrete slab on grade with concrete foundation wall and footings	
Roof Type:	Mansard roof structure, torched on rolled bitumen finish	
Exterior Walls:	Mostly painted clapboard, poured concrete wall (painted, otherwise unfinished) to office extension's main floor	
Windows:	Wood framed single pane windows	
Floors:	Hardwood, carpet, and vinyl	
Heating:	Oil fired hot water radiation heat throughout	
Basement:	Partial unfinished basement	
Electrical:	200 amp electrical service	
Heritage Status:	Rectory has two levels of heritage status: - Provincial (Registered Heritage Structure) - Municipal	















Parcel 2C - Vacant Land



Site Summary	
Civic Address:	18 Deanery Avenue
Site Area:	0.16 acres
Street Frontage:	85 feet on Deanery Avenue
Local Access:	Located on Deanery Avenue in a mostly residential neighbourhood just beyond the western fringe of the St. John's downtown commercial core
Heritage Area:	Heritage Area #2
Zoning:	INST-DT - Institutional Downtown
Topography:	Sodded and slopes up toward the back
Parking:	None
Other Attributes:	Municipal service available





Parcel 2D - Vacant Land



Site Summary	
Civic Address:	73 Patrick Street
Site Area:	0.67 acres
Street Frontage:	47 feet on Patrick Street
Local Access:	Located on Patrick Street between Water Street and Hamilton Avenue in a mostly residential neighbourhood just beyond the western fringe of the St. John's downtown commercial core
Zoning:	INST-DT - Institutional Downtown
Topography:	Mostly flat
Parking:	Site is currently used as parking for St. Patrick's Church
Other Attributes:	Municipal service available





Parcel 3 – St. Teresa's Parish

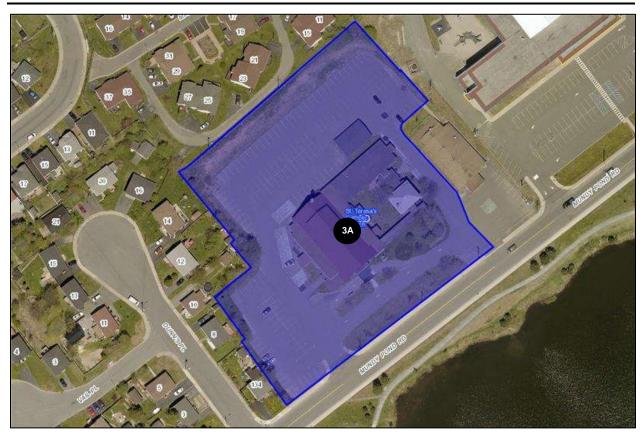
Overview



Parcel 3A – St. Teresa's Church and other adjoining structures (120 Mundy Pond Rd, St. John's)

Parcel 3B – St. Teresa's Hall (120 Mundy Pond Rd, St. John's)

Parcel 3A – St. Teresa's Church and other adjoining structures



Site Summary	
Site Area:	3.37 acres
Street Frontage:	340 feet on Mundy Pond Road
Local Access:	Well located on Mundy Pond Road in midtown western St. John's, overlooking Mundy Pond.
Zoning:	INST - Institutional
Topography:	Site grade rises gently from Mundy Pond Road frontage
Parking:	Substantial side and rear parking
Other Attributes:	Front of lot landscaping

Building Summary	
Layout:	Five adjoining structures, namely: - Church - Former Monastery - Reception / Office linking the Monastery and Rectory - Rectory - Enclosed walkway annex linking the Rectory to the Church Additionally, three-bay detached garage

Church	
Civic Address:	120 Mundy Pond Road
Number of Stories:	One
Date of Construction:	1960s with renovations, including the finished basement, in circa.1993
Gross External Building Area:	10,330 square feet excluding the finished portion of basement
Services:	Municipal services
Structure & Framing:	Wood and masonry framed
Roof Type:	Metal roof finish over wood board deck
Exterior Walls:	Primarily metal siding with some metal panels to front upper gable
Windows:	Aluminum framed windows
Ceiling:	Exposed wood boards
Ceiling Height:	Vaulted ceiling with solid lumber beams (no "glulam" beams)
Basement:	Partial finished basement, partial full height unfinished basement and remainder is crawl space
Other Attributes:	Intricate wood carvings where the posts and beams meet







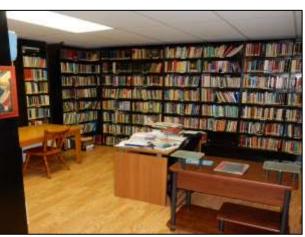


Monastery	
Civic Address:	120 Mundy Pond Road
Number of Stories:	Two
Date of Construction:	Early 1960s
Gross External Building Area:	8,520 square feet (4,260 square feet per floor).
Building Layout:	Comprises kitchen, living, dining, bedroom and washroom facilities for live-in priests. Part of the upper floor now comprises parish office space
Services:	Municipal services
Structure & Framing:	Masonry framed
Exterior Walls:	Vinyl siding
Windows:	Vinyl framed windows
Floors:	Hardwood, laminate, carpet and ceramic tile
Ceiling:	Drop ceiling tiles
Electrical:	400 amp electrical service with two meters located in the lower level utility room









Reception / Office (links Monastery and Rectory)	
Civic Address:	120 Mundy Pond Road
Number of Stories:	One
Date of Construction:	Early 1960s
Gross External Building Area:	600 square feet
Services:	Municipal services
Footings & Foundation:	Concrete slab on grade
Structure & Framing:	Wood framed
Floors:	Ceramic tile, carpet





Rectory	
Civic Address:	120 Mundy Pond Road
Number of Stories:	Two
Date of Construction:	Understood to have been built 1929-1932
Gross External Building Area:	2,260 square feet comprised of main floor (1,465 square feet) and second floor (1,155 square feet) excluding basement
Services:	Municipal servicing to the site
Footings & Foundation:	Wood framed structure
Exterior Walls:	Vinyl framed windows
Basement:	Finished basement occupied by a community food bank





Walkway (links Rectory and Church)	
Civic Address:	120 Mundy Pond Road
Number of Stories:	One
Date of Construction:	1929-1932
Gross External Building Area:	765 square feet
Services:	Municipal services
Footings & Foundation:	Built off the ground on posts
Structure & Framing:	Wood framed
Exterior Walls:	Wood siding
Interior Walls:	Exposed wood boards





Detached Garage	
Civic Address:	120 Mundy Pond Road
Number of Stories:	One
Date of Construction:	Early 1960s
Gross External Building Area:	1,425 square feet
Building Layout:	Three bay garage
Services:	Municipal services
Structure & Framing:	Masonry framed
Roof Type:	Shingles (re-shingled 10 years ago)
Exterior Walls:	Stone and vinyl siding
Floors:	Poured concrete
Electrical:	Power sourced from the church complex (60 amp sub-panel in the garage)





Parcel 3B - St. Teresa's Hall



Site Summary	
Site Area:	0.4 acres
Street Frontage:	86 feet on Mundy Pond Road
Local Access:	Well located on Mundy Pond Road in midtown western St. John's, overlooking Mundy Pond.
Zoning:	INST - Institutional
Topography:	Site grade rises slightly from Mundy Pond Road frontage
Parking:	Paved parking portion in the front of Parish Hall

Parish Hall	
Civic Address:	120 Mundy Pond Road
Number of Stories:	One
Date of Construction:	1950s for church use then modified in early 1960s for the parish hall use and renovated in 1993/1994 with addition of commercial kitchen in 2011/2012
Gross External Building Area:	6,270 square feet.
Building Layout:	Large open plan main hall, commercial kitchen, two bathrooms, bar area, and storage room
Services:	Municipal services
Footings & Foundation:	Concrete slab foundation
Structure & Framing:	Masonry and steel framed structure
Roof Type:	Roof shingles
Exterior Walls:	Brick
Windows:	Aluminum framed windows
Floors:	Terrazzo floors
Electrical:	400 amp electrical service (added in 2012)









Parcel 4 - Corpus Christi Parish

Overview



Parcel 4A – Corpus Christi Church, Parish Office and Community Centre (located at 260 Waterford Bridge Road, St. John's)

Parcel 4B – Vacant land (located at 231 Waterford Bridge Road, St. John's)

Parcel 4A – Corpus Christi Church, Parish Office and Community Centre



Site Summary	
Site Area:	2.7 acres
Street Frontage:	566 feet on Waterford Bridge Road
Local Access:	Located in western St. John's near Columbus Drive crosstown arterial and a short distance from downtown St. John's via Waterford Bridge Road and Water Street. Site adjoins the Tower Corporate Campus office complex and Littledale seniors assisted living facility
Zoning:	INST - Institutional
Topography:	Primarily level
Parking:	Paved parking to the side and rear
Other Attributes:	Mature landscaping

Building Summary	
Layout:	Three adjoining structures, namely: - Church - Parish Office - Community Centre Additionally, detached St. Vincent de Paul building

Church	
Civic Address	260 Waterford Bridge Road
Number of Storeys:	One
Date of Construction:	1920s with wings with steel framing supports added in the 1960s.
Gross External Building Area:	8,160 square feet
Services:	Municipal services
Structure & Framing:	Wood frame structure with steel framing supports added circa. 1960
Roof Type:	Copper/metal roof
Exterior Walls:	Primarily vinyl siding
Windows:	Combination of leaded stained glass and vinyl windows
Ceiling Height:	Centre is 22 feet with 7.5 feet at the perimeter
Heating:	Oil fired hot water radiation heating system
Basement:	Combination of unfinished basement and crawl space
Electrical:	Main electrical is 125-amp
Other Attributes:	- Organ/choir loft - Two towers at the front









Parish Office and Community Cer	atro
Civic Address	260 Waterford Bridge Road
Number of Storeys:	Community Centre: One Parish Office: Two
Date of Construction:	Community Centre: Late 2000s Parish Office: Originally built in the 1920s
Gross External Building Area:	9,065 square feet in total for Parish Hall and Parish Office excluding basement under Parish Hall
Building Layout:	Community Centre: Open hall space, functional meeting room and storage space Parish Office: Main floor comprises the parish reception and offices with a commercial kitchen that was installed when the community centre annex was extended. Second floor comprises meeting rooms and two washrooms
Services:	Municipal services
Footings & Foundation:	Concrete slab
Structure & Framing:	Wood and steel framed
Roof Type:	Shingles
Windows:	Vinyl windows
Ceiling:	High sloping ceiling.
Heating:	Parish Office: Oil-fired hot water radiation heating system Community Centre: Concrete slab in-floor heat
Basement:	Partial finished basement under rectory.
Electrical:	800 amp single phase electrical service
Elevator:	635 kg capacity elevator.









Parcel 4B - Vacant Land



Site Summary	
Civic Address	231 Waterford Bridge Road, St. John's
Site Area:	0.7 acres
Street Frontage:	305 feet on Waterford Bridge Road
Local Access:	Located in western St. John's near Columbus Drive crosstown arterial and a short distance from downtown St. John's via Waterford Bridge Road and Water Street. Site adjoins the Tower Corporate Campus office complex and Littledale seniors assisted living facility
Zoning:	R1 - Residential 1
Topography:	Site slopes gradually along Waterford Bridge Road from southwest to northeast
Parking:	Large paved parking lot



Parcel 5 - St. Pius X Parish

Overview



Parcel 5A – St. Pius X Church and St. Pius Junior High School (located at 12 Smithville Crescent, St. John's)

Parcel 5B – St. Pius X Rectory (located at 16 Smithville Crescent, St. John's)

<u>Prospective bidders are directed to review the Schools Act, 1997 and the May 2000</u>
<u>Agreement as certain portions of the land included in these Parcels may be subject to certain rights.</u>

Parcel 5A – St. Pius X Church and St. Pius X Junior High School



Site Summary	
Site Area:	1.6 acres
Street Frontage:	179 feet on Smithville Crescent
Local Access:	Located in the midtown Churchill Park area of St. John's near Confederation Building and Memorial University campus. Adjoins Rennies River Elementary School and Gonzaga High School
Zoning:	INST - Institutional
Topography:	Natural site grade rises slightly in a northwesterly direction
Parking:	Limited paved parking provision at entrance of Church

Church	
Civic Address:	12 Smithville Crescent
Number of Stories:	One
Date of Construction:	1975/1976
Gross External Building Area:	12,990 square feet (excludes the church vestibule entrance, which is located in a separate structural component)
Building Layout:	Irregular shaped (broadly circular) building configuration
Services:	Municipal services
Footings & Foundation:	Sloped concrete floor slab
Structure & Framing:	Concrete block with laminated wood beam framing and some wood framing
Roof Type:	Multi-level roof system with copper roof finish to dome and torched on rolled bitumen to remainder
Exterior Walls:	Face brick exterior
Windows:	Aluminum framed double glazed windows
Ceiling:	Stained pine and laminated beams to ceiling in church, ceiling tile on T-bar in office areas
Other Attributes:	Dome and skylight









St. Pius X Junior High School	
Civic Address:	150 Elizabeth Avenue
Number of Stories:	One
Date of Construction:	Initial build (mid-late 1950s): Two storey structure comprising main floor Parish Hall First extension (early 1960s): One storey school structure behind and connected to the initial two storey structure Second extension (1973-74): Mostly one storey school structure with a small two storey component at the front
Gross External Building Area:	34,340 square feet
Building Layout:	Initially built two storey section comprises the higher ceiling main floor parish hall and former school space on the second floor. The two single storey additions comprise former school space
Services:	Municipal services
Structure & Framing:	Masonry, concrete and steel framed
Roof Type:	Torched on rolled bitumen membrane roof finish and flat roof systems
Windows:	Aluminum framed doubled glazed windows with lower awning openers
Floors:	Concrete structural floors
Heating:	Oil-fired hot water radiation heating system
Electrical:	800 amp electrical service
Other Attributes:	Leased to the Association for New Canadians (excluding the Parish Hall)









Parcel 5B – St. Pius X Rectory

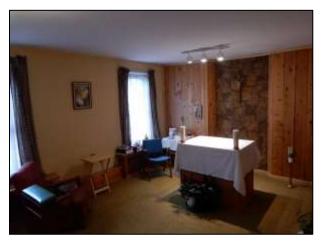


Site Summary	
Site Area:	0.82 acres
Street Frontage:	264 feet on Smithville Crescent
Local Access:	Located in the midtown Churchill Park area of St. John's near Confederation Building and Memorial University campus. Adjoins Gonzaga High School
Zoning:	INST - Institutional
Topography:	Natural site grade rises slightly in a northwesterly direction
Parking:	Adequate paved parking

Rectory	
Civic Address:	16 Smithville Crescent
Number of Stories:	Two
Date of Construction:	Built in 1964.
Gross External Building Area:	6,455 square feet (excluding the basement)
Building Layout:	Main floor comprises the parish office off the entrance. The building retains its originally designed layout and features, including a kitchen, living / dining area, bedrooms and washrooms
Services:	Municipal services
Structure & Framing:	Wood and/or masonry framed
Roof Type:	Flat roof system
Exterior Walls:	Metal siding and panels over rigid insulation and original face brick exterior finish.
Windows:	Aluminum framed vertical and horizontal sliders.
Heating:	Oil fired hot water radiation heating system.
Basement:	Partially finished









Parcel 6 - Mary Queen of Peace Parish

Overview



Parcel 6A – Mary Queen of Peace Church (located at 135 Torbay Road, St. John's) and Rectory (located at 133 Torbay Road, St. John's)

Parcel 6B - Mary Queen of Peace Hall (located at 101 MacDonald Drive, St. John's)

Parcel 6A – Mary Queen of Peace Church and Rectory



Site Summary	
Site Area:	2.51 acres
Street Frontage:	126 feet on Torbay Road
Local Access:	Well located in the east end of St. John's near the MacDonald Drive-Torbay Road arterial intersection. Adjoins a neighbourhood retail strip mall/plaza at the intersection. Mix of retail, high and low density residential, long term care living facilities and institutional uses in the immediate area
Zoning:	INST - Institutional
Topography:	Primarily level
Parking:	Adequate paved parking provision for the Church and Rectory

Church	
Civic Address:	133 Torbay Road
Number of Stories:	One
Date of Construction:	1988
Gross External Building Area:	17,500 square feet (excluding finished basement)
Services:	Municipal services
Structure & Framing:	Wood, masonry and steel framed structure
Roof Type:	Torched on rolled bitumen membrane roof finish, lower height roof to front foyer section, higher height roof to rear church
Exterior Walls:	Mostly face brick and metal siding with stone to front foyer and rear elevations
Interior Walls:	Stained pine walls, stone to rear of altar and drywall to offices/meeting rooms off the foyer
Windows:	Aluminum framed windows, some stained-glass windows
Ceiling:	Stained pine ceiling in church
Ceiling Height:	Church ceiling height varies with maximum height of 22 feet with skylight above the altar. Lower ceiling height at the perimeter and in the front foyer
Basement:	Partial full height finished basement (around 900 square feet of finished basement space)
Electrical:	800 amp electrical service
Other Attributes:	Sump pump in basement









Rectory/Office	
Civic Address:	135 Torbay Road
Number of Stories:	Rectory: Two storey with at-grade basement (effectively three storeys at the front) and fully below grade at the back Office annexes: One storey
Date of Construction:	1964 with two subsequent extensions
Gross External Building Area:	3,920 square feet (excluding basement)
Building Layout:	Rectory main floor accessed via steps up from ground level has a living/dining room, kitchen, bedroom with a 4 piece ensuite bathroom. Second floor has two "suites" featuring a bedroom, sitting room/office and ensuite bathrooms
Services:	Municipal services
Structure & Framing:	All wood framed construction
Roof Type:	Shingles to original rectory roof, moss-covered pitch and gravel roof to meeting room (left side) annex, torched on rolled bitumen finish to parish office (right side) annex
Windows:	Vinyl casement and fixed pane windows throughout
Heating:	Oil-fired hot water radiation heating system to the Rectory Electric baseboard heat in the office annexes
Basement:	Rectory basement is at-grade in front and fully below grade at the back
Electrical:	125 amp electrical service in the Rectory basement









Parcel 6B – Mary Queen of Peace Hall



Site Summary	
Site Area:	7.14 acres
Street Frontage:	583 feet on MacDonald Drive
Local Access:	Well located in the east end of St. John's near the MacDonald Drive- Torbay Road arterial intersection. Adjoins a neighbourhood retail strip mall/plaza at the intersection. Mix of retail, high and low density residential, long term care living facilities and institutional uses in the immediate area
Zoning:	INST - Institutional (primarily) O - Open Space (limited strip of land on the eastern border of site)
Topography:	Primarily level
Parking:	Substantial paved parking provision for the Parish Hall

Parish Hall	
Civic Address:	101 MacDonald Drive
Number of Stories:	One
Date of Construction:	1976 -1977
Gross External Building Area:	11,050 square feet
Building Layout:	Washrooms off the front foyer
Services:	Municipal services
Structure & Framing:	Masonry (concrete block) and steel framed construction
Interior Walls:	Plastered and painted drywall to walls.
Floors:	Vinyl tile floor to front section, quarry tile floor to back section.
Ceiling:	Ceiling tile on T-bar frame.
Ceiling Height:	9 $\frac{1}{2}$ - 10 feet finished ceiling height to the front section, 13 feet finished ceiling height to open back section.
Electrical:	800 amp main electrical service.
Other Attributes:	Five year lease term with Kenmount Bingo Corporation commenced on July 1, 2020 with current annual rent of \$123,624 (Year 2 of renewal). Rent increases by 2% per year in Years 3 - 5 of the term













Parcel 7 - St. Paul's Parish

Overview



Parcel 7A – St. Paul's Church (located at 340 Newfoundland Drive, St. John's)

Prospective bidders are directed to review the Schools Act, 1997 and the May 2000 Agreement as certain portions of the land included in this Parcel may be subject to certain rights.

Parcel 7A - St. Paul's Church



Site Summary	
Site Area:	0.85 acres
Street Frontage:	205 feet on Newfoundland Drive
Local Access:	Well located in the suburban east end of St. John's in a mostly low density residential neighbourhood
Zoning:	INST - Institutional
Topography:	Level
Parking:	None
Other Attributes:	Adjoins St. Paul's Junior High School

Church	
Civic Address:	340 Newfoundland Drive, St. John's
Number of Stories:	One
Date of Construction:	Mid 1980s
Gross External Building Area:	6,480 square feet
Services:	Municipal services
Footings & Foundation:	Irregular shaped slab on grade structure
Structure & Framing:	Wood and steel framed construction
Roof Type:	Torched on rolled bitumen membrane
Exterior Walls:	Exterior cladding is face brick to the front and metal panels to the back
Windows:	Windows are metal sealed upper units with lower awning openers
Heating:	Electric space heaters throughout
Electrical:	600 amp electrical panel
Other Attributes:	Adjoins St. Paul's Junior High School



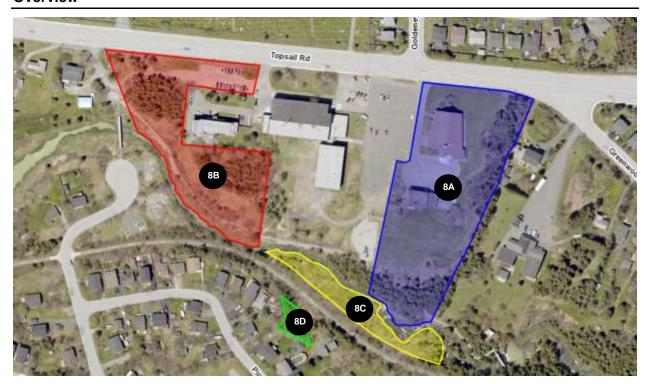






Parcel 8 - Mary Queen of the World Parish

Overview



Parcel 8A – Mary Queen of the World Church (located at 775 Topsail Road, Mount Pearl) and Mary Queen of the World Rectory (located at 777 Topsail Road, Mount Pearl)

Parcel 8B – Vacant land (located on Topsail Road, Mount Pearl)

Parcel 8C – Vacant land (located on Topsail Road, Mount Pearl)

Parcel 8D – Vacant land (located on Pinebud Crescent, Mount Pearl)

<u>Prospective bidders are directed to review the Schools Act, 1997 and the May 2000</u>
<u>Agreement as certain portions of the land included in these Parcels may be subject to certain rights.</u>

Parcel 8A – Mary Queen of the World Church and Rectory



Site Summary	
Site Area:	3.57 acres
Street Frontage:	303 feet on Topsail Road
Local Access:	Well located in a mixed use area on the Topsail Road arterial in the City of Mount Pearl
Zoning:	PB - Community and Public Service
Topography:	Site slopes up slightly from Topsail Road
Parking:	Adequate on-site paved parking behind the Church

Church	
Civic Address:	775 Topsail Road, Mount Pearl
Number of Stories:	One
Date of Construction:	1984 and extended at the front in 2005
Building size:	16,230 square feet (main floor is 8,640 square feet and basement is 7,590 square feet)
Building Layout:	Basement includes small and large meeting rooms, kitchen, two large washrooms, food bank space
Services:	Municipal services
Footings & Foundation:	Concrete floor slab on grade to the back extension only with full finished basement with concrete floor to the remainder
Structure & Framing:	Wood and masonry framed with structural steel beams
Roof Type:	Shingles on wood roof deck
Exterior Walls:	Face brick exterior
Windows:	Aluminum framed sealed windows to the front.
Ceiling Height:	16 - 17 feet at centre peak of Church, 9 feet at wings and 9 feet finished ceiling height in basement
Heating:	Electric wall mounted space heaters and some electric baseboard heaters
Basement:	Fully functional finished basement serving as a parish hall / community centre
Electrical:	600 amp main electrical service
Elevator:	250 kg capacity elevator
Other Attributes:	Air exchange system installed in 2005









Rectory	
Civic Address:	777 Topsail Road, Mount Pearl
Number of Stories:	Two
Date of Construction:	1960
Gross External Building Area:	4,980 square feet (main floor is 2,994 square feet and second floor is 1,986 square feet)
Services:	Municipal services
Footings & Foundation:	Slab-on-grade garage
Structure & Framing:	Wood framed
Basement:	Partial full height unfinished basement









Parcel 8B - Vacant Land



Site Summary	
Civic Address:	Topsail Road, Mount Pearl
Site Area:	2.42 acres
Street Frontage:	416 feet on Topsail Road
Local Access:	Well located in a mixed use area on the Topsail Road arterial in the City of Mount Pearl
Zoning:	PB - Community and Public Service CON - Conservation (small strip of land on the southern border of Parcel 9B) CM - Commercial Mixed (small strip of land on the western border of Parcel 9B)
Topography:	Wooded site slopes down from Topsail Road
Parking:	Sizable parking lot located in front of Sister's Convent building





Parcel 8C - Vacant Land



Site Summary	
Civic Address:	Located behind Parcel 9A and 9E on Topsail Road, Mount Pearl
Site Area:	0.63 acres
Street Frontage:	None
Local Access:	Well located in a mixed use area on the Topsail Road arterial in the City of Mount Pearl
Zoning:	CON - Conservation
Topography:	Wooded, level site
Parking:	None





Parcel 8D - Vacant Land



Site Summary	
Civic Address:	Located behind 12 Pinebud Crescent, Mount Pearl
Site Area:	0.12 acres
Street Frontage:	None
Local Access:	Well located in a mixed use area on the Topsail Road arterial in the City of Mount Pearl
Zoning:	RMD - Residential Medium Density
Topography:	Site slopes down from Pinebud Crescent
Parking:	None





Parcel 9 – St. Peter's Parish

Overview



Parcel 9A – St. Peter's Church (located at 110 Ashford Drive, Mount Pearl)

Parcel 9B – St. Peter's Rectory (located at 112 Ashford Drive, Mount Pearl)

Prospective bidders are directed to review the Schools Act, 1997 and the May 2000 Agreement as certain portions of the land included in these Parcels may be subject to certain rights. Additionally, the May 2000 Agreement identifies competing ownership interests in the above lands as between the RCECSJ and the Avalon East School Board and/or successor school board entities.

Parcel 9A - St. Peter's Church



Site Summary	
Site Area:	1.02 acres
Street Frontage:	116 feet on Ashford Drive
Local Access:	Located on a mostly low density residential street next to two operational schools and near the Salvation Army citadel. Near all retail and general commercial amenities in the City of Mount Pearl
Zoning:	PB - Community and Public Service
Topography:	Site is level at the front, grade rises behind the Church
Parking:	Limited on-site paved parking
Other Attributes:	Prospective bidders are directed to review the May 2000 Agreement which identifies competing ownership interests in the above land as between the RCECSJ and the Avalon East School Board and/or successor school board entities

Church	
Civic Address:	110 Ashford Drive, Mount Pearl
Number of Stories:	One
Date of Construction:	2001 - 2002
Gross External Building Area:	20,580 square feet (main floor is 10,290 square feet and basement is 10,290 square feet)
Building Layout:	Basement is fully finished, includes the parish office, classrooms, daycare, kitchen, washrooms and foodbank
Services:	Municipal services
Footings & Foundation:	Concrete floor slab to the full finished basement
Structure & Framing:	Wood and masonry framed with structural steel beams. Wood joist and/or steel beam system to main floor
Roof Type:	Torched on rolled bitumen roof finish
Exterior Walls:	Face brick exterior
Windows:	Aluminum framed sealed windows with lower awning openers. Some single pane stained/coloured glass with protective Lexan to the outside
Ceiling Height:	19 feet at centre peak of church, 8 feet at perimeter and 9 feet in basement
Heating:	Electric wall mounted space heaters with some electric baseboard heaters
Basement:	Designed and built with a fully functional finished basement serving as a parish hall / community centre
Electrical:	800 amp main electrical service
Elevator:	454 kg capacity elevator
Other Attributes:	Air exchange systems installed for both floors









Parcel 9B – St. Peter's Rectory



Site Summary	
Site Area:	0.33 acres
Street Frontage:	91 feet on Ashford Drive
Local Access:	Located on a mostly low density residential street next to two operational schools and near the Salvation Army citadel. Near all retail and general commercial amenities in the City of Mount Pearl
Zoning:	RMD - Residential Medium Density
Topography:	Site is level at the front and grade rises behind the Rectory
Parking:	Paved parking (driveway)
Other Attributes:	Prospective bidders are directed to review the May 2000 Agreement which identifies competing ownership interests in the above land as between the RCECSJ and the Avalon East School Board and/or successor school board entities

Rectory	
Civic Address:	112 Ashford Drive, Mount Pearl
Number of Stories:	Two
Date of Construction:	Mid 1980s
Building size:	2,455 square feet excluding basement and garage (main floor is 1,255 square feet and second floor is 1,200 square feet)
Building Layout:	Main floor: entrance, living room, dining room, kitchen, 1.5 bathrooms, office Second floor: 4 bedrooms (two are connected), 2 bathrooms
Services:	Municipal services
Footings & Foundation:	Poured concrete
Structure & Framing:	Wood framed
Roof Type:	Asphalt shingles
Exterior Walls:	Vinyl siding
Interior Walls:	Drywall
Windows:	Vinyl sash double glazed windows
Floors:	Carpet, vinyl, laminate, hardwood
Ceiling:	Drywall
Heating:	Electric baseboard
Basement:	Full height mostly finished basement (1,167 square feet)
Electrical:	200 amp service
Other Attributes:	Attached garage (auto door opener)HR VentilatorBasement has three sump pumps









Parcel 10 - Holy Family Parish

Overview



Parcel 10A – Holy Family Church (located at 69 St Thomas Line, Paradise)

Parcel 10B – Holy Family Rectory (located at 69A St Thomas Line, Paradise)

Prospective bidders are directed to review the Schools Act, 1997 and the May 2000 Agreement as certain portions of the land included in these Parcels may be subject to certain rights. Additionally, the May 2000 Agreement identifies competing ownership interests in the above lands as between the RCECSJ and the Avalon East School Board and/or successor school board entities.

Parcel 10A – Holy Family Church



Site Summary	
Site Area:	1.42 acres
Street Frontage:	324 feet on Ridgewood Drive and 147 feet on St. Thomas Line
Local Access:	Located in a mostly residential neighbourhood of the town of Paradise, to the west of Mount Pearl and St. John's
Zoning:	PU - Public Use
Topography:	Site is broadly level, grade rises very slightly from St. Thomas Line
Parking:	Limited on-site paved parking with some treed surplus land behind the church suitable to existing parking area
Other Attributes:	Prospective bidders are directed to review the May 2000 Agreement which identifies competing ownership interests in the above lands as between the RCECSJ and the Avalon East School Board and/or successor school board entities

Church	
Civic Address:	65 St. Thomas Line, Paradise
Number of Stories:	One
Date of Construction:	1984
Gross External Building Area:	5,720 square feet.
Services:	Municipal water service, on-site septic system
Footings & Foundation:	Slab on grade
Structure & Framing:	Wood framed
Roof Type:	Shingles on pitched roof deck
Windows:	Aluminum fixed pane windows. Vinyl horizontal sliders elsewhere, some originally installed coloured glass
Ceiling:	Stained pine ceiling and laminated wood roof beams.
Ceiling Height:	22 feet to peak and 13 feet at perimeter of the main central structure with two lower height wings
Heating:	Wall mounted electric space heaters throughout
Electrical:	600 amp main electrical service
Other Attributes:	Two 2 piece washrooms









Parcel 10B – Holy Family Rectory



Site Summary	
Site Area:	0.86 acres
Street Frontage:	292 feet on Rosewell Place and 61 feet on St. Thomas Line
Local Access:	Located in a mostly residential neighbourhood of the town of Paradise, to the west of Mount Pearl and St. John's
Zoning:	PU - Public Use
Topography:	Site is broadly level, grade rises very slightly from St. Thomas Line.
Parking:	Adequate on-site paved parking
Other Attributes:	Prospective bidders are directed to review the May 2000 Agreement which identifies competing ownership interests in the above lands as between the RCECSJ and the Avalon East School Board and/or successor school board entities

Rectory	
Civic Address:	65 St. Thomas Line, Paradise
Number of Stories:	Two
Date of Construction:	1986
Gross External Building Area:	2,632 square feet (excluding basement)
Building Layout:	Main floor: Entrance, living room, dining room, kitchen, 1.5 bathrooms Second floor: 3 bedrooms, 2 bathrooms
Services:	Municipal service
Footings & Foundation:	Poured concrete
Structure & Framing:	Wood framed
Roof Type:	Asphalt shingles on pitched roof deck
Exterior Walls:	Vinyl siding
Interior Walls:	Drywall
Windows:	Vinyl sash double glazed windows
Floors:	Vinyl, laminate, ceramic tiles, hardwood
Ceiling:	Drywall
Heating:	Electric baseboard
Basement:	Mostly unfinished full height basement (1,432 square feet)
Electrical:	200 amp service
Other Attributes:	- HR Ventilator - Shed on the property









Parcel 11 - St. Thomas of Villanova Parish

Overview



Parcel 11A – St. Thomas of Villanova Church (located at 2696 Topsail Road, Conception Bay South) and vacant land (ball field)

Parcel 11B – St. Thomas of Villanova Rectory (located at 2690 Topsail Road, Conception Bay South)

<u>Prospective bidders are directed to review the Schools Act, 1997 and the May 2000</u> <u>Agreement as certain portions of the land included in these Parcels may be subject to certain rights.</u>

Parcel 11A – St. Thomas of Villanova Church & Vacant Land (Ball Field)



Site Summary	
Site Area:	7.69 acres
Street Frontage:	85 feet on Topsail Road
Local Access:	Located on Topsail Road in the Manuels district of the town of Conception Bay South
Zoning:	P - Public; OSC - Open Space Conservation (small strip of land on the southern border of Parcel 12A)
Topography:	The rearmost land beyond that allocated to the church/parish hall takes in the Manuels River Walking Trail and steeply sloping open space land down to the river
Parking:	Ample paved parking on-site
Other Attributes:	Site includes baseball field, including fencing and dugouts

Church	
Civic Address:	2696 Topsail Road, Conception Bay South
Number of Stories:	One
Date of Construction:	Original parish hall (back section) built in 1951-52. Parish hall extension and church built in 1986
Gross External Building Area:	15,430 square feet
Footings & Foundation:	Partly slab on grade (front church and parish hall extension), partial unfinished basement, partial crawl space
Structure & Framing:	Steel, wood and masonry framed.
Roof Type:	New shingles in 2017 on low pitched roof deck to parish hall
Exterior Walls:	Face brick exterior
Windows:	New windows in church in 2016-2017 (stained glass fitted inside new double glazed windows)
Floors:	Original hardwood floor to the older parish hall section
Ceiling Height:	Parish hall finished ceiling height is 11-12 feet, church is around 15- 16 feet to the front altar with finished T-bar ceiling, 10 feet at the back
Heating:	Church: electric space heaters Parish hall: oil-fired ducted hot air system, with two new furnaces and oil tanks installed (located inside the building) within the last 10 years
Basement:	Partial unfinished basement
Electrical:	Church: electrical main service is 400 amp Parish hall: 200 amp service

















Parcel 11B – St. Thomas of Villanova Rectory



Site Summary	
Site Area:	0.4 acres
Street Frontage:	137 feet on Topsail Road
Local Access:	Located on Topsail Road in the Manuels district of the town of Conception Bay South
Zoning:	R-3 - Residential Mixed
Topography:	Rolling landscape
Parking:	Adequate paved on-site parking

Rectory	
Civic Address:	2690 Topsail Road, Conception Bay South
Number of Stories:	Split level (four levels)
Date of Construction:	1985
Building size:	1,435 square feet (excluding basement)
Building Layout:	Main floor: Entrance, living room, dining room, kitchen Second floor: 3 bedrooms, 2 bathrooms Basement: Family room, 1.5 bathrooms, laundry room
Services:	Municipal service
Footings & Foundation:	Poured concrete
Structure & Framing:	Wood framed
Roof Type:	Asphalt shingles
Exterior Walls:	Vinyl sidings
Interior Walls:	Drywall
Windows:	Vinyl sash double glazed windows
Floors:	Vinyl, carpet, laminate
Ceiling:	Drywall.
Heating:	Electric baseboard
Basement:	Full finished basement (1,477 square feet)
Electrical:	200 amp service









Parcel 12 - St. Edward's Parish

Overview



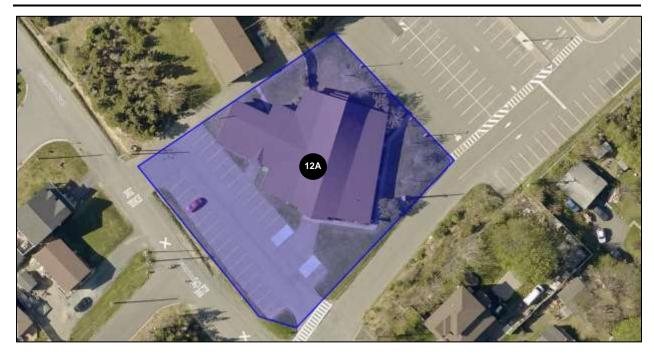
Parcel 12A – St. Edward's Church (located at 50 Long Shore Rd, Conception Bay South)

Parcel 12B - St. Edward's Rectory (located at 56 Long Shore Road, Conception Bay South)

Parcel 12C - Vacant Land (located on St. Edwards Road, Conception Bay South)

<u>Prospective bidders are directed to review the Schools Act, 1997 and the May 2000</u> <u>Agreement as certain portions of the land included in these Parcels may be subject to certain rights.</u>

Parcel 12A - St. Edward's Church



Site Summary Site Area:	0.79 acres
Street Frontage:	180 feet
Local Access:	Located on Long Shore Road in the Kelligrews district of the town of Conception Bay South near the T'Railway linear provincial park (the old trans-island rail line) and the waters of Conception Bay. Long Shore Road runs a short distance from the Conception Bay Highway, terminating at the T'Railway. Neighbourhood has a low density residential emphasis
Zoning:	Public
Topography:	Level
Parking:	Paved on-site parking located in front of Church

Church	
Civic Address:	50 Long Shore Road, Conception Bay South
Number of Stories:	One
Date of Construction:	1990-1991 with community annex built more recently
Gross External Building Area:	11,970 square feet (Church is 9,985 square feet and community centre annex and kitchen is 1,985 square feet)
Building Layout:	Church with adjoining community centre annex located to the west
Services:	Municipal services
Footings & Foundation:	Wood framed slab on grade, steel beam supports to the roof
Roof Type:	Torched on rolled bitumen roof finish over rigid insulation
Exterior Walls:	Vinyl siding and brick
Windows:	Vinyl framed double glazed windows (upper units with lower awning openers), coloured glass inserts
Ceiling Height:	19-20 feet above the altar, decreasing to 15 feet at Church entrance, 8 feet at two Church wings
Heating:	Electric wall mounted space heaters and baseboard heaters
Electrical:	600 amp main electrical service
Other Attributes:	Central vacuum and air exchange systems









Parcel 12B – St. Edward's Rectory



Site Summary Site Area:	0.62 acres
Street Frontage:	114 feet on Long Shore Road
Local Access:	Located on Long Shore Road in the Kelligrews district of the town of Conception Bay South near the T'Railway linear provincial park (the old trans-island rail line) and the waters of Conception Bay. Long Shore Road runs a short distance from the Conception Bay Highway, terminating at the T'Railway. Neighbourhood has a low density residential emphasis.
Zoning:	Public
Topography:	Level site rising slightly from Long Shore Road
Parking:	Paved driveway

Rectory	
Civic Address:	56 Long Shore Road, Conception Bay South
Number of Stories:	One (excluding finished basement)
Date of Construction:	1980s
Gross External Building Area:	3,446 square feet (main floor 1,786 square feet and finished basement is 1,660 square feet)
Building Layout:	Main floor consists of one bedroom, full bathroom, partial bathroom, two office spaces and two multi-purpose rooms with fully finished basement
Services:	Municipal services
Footings & Foundation:	Poured concrete
Structure & Framing:	Wood framed
Roof Type:	Asphalt roof shingles
Exterior Walls:	Vinyl siding
Interior Walls:	Drywall
Windows:	Double glazed vinyl casement windows
Floors:	Vinyl, laminate, ceramic tiles and carpet
Heating:	Baseboard
Basement:	Fully finished

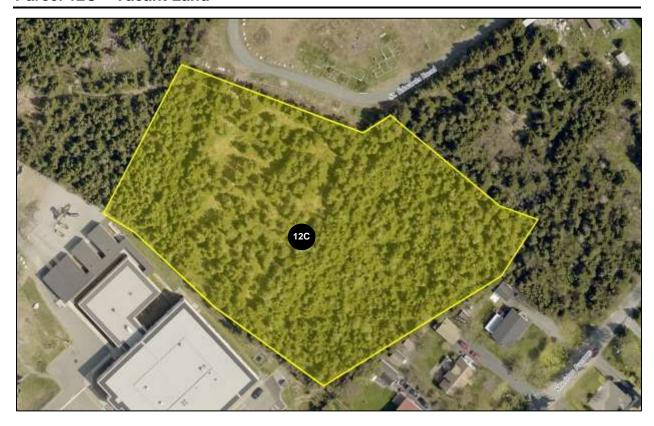








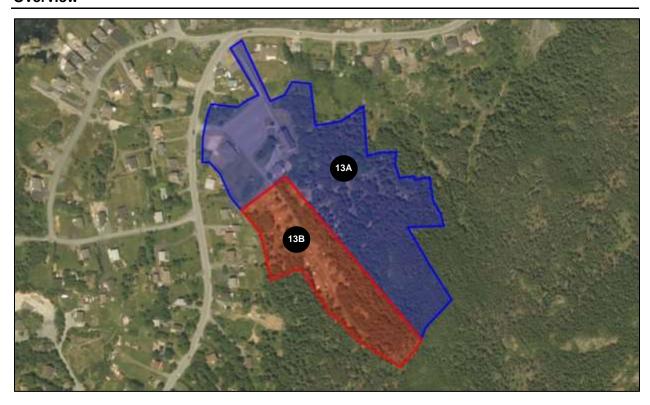
Parcel 12C - Vacant Land



Site Summary	
Civic Address:	St. Edwards Road, Conception Bay South
Site Area:	3.18 acres
Street Frontage:	248 feet on St. Edwards Road
Local Access:	Located on Long Shore Road in the Kelligrews district of the town of Conception Bay South near the T'Railway linear provincial park (the old trans-island rail line) and the waters of Conception Bay. Long Shore Road runs a short distance from the Conception Bay Highway, terminating at the T'Railway. Neighbourhood has a low density residential emphasis.
Zoning:	Public
Topography:	Primarily level
Parking:	None

Parcel 13 – Holy Rosary Parish

Overview



Parcel 13A – Holy Rosary Church (located at 3RC Church Drive, Portugal Cove-St. Philip's), Holy Rosary Rectory (located at RC Church Drive, Portugal Cove-St. Philip's), Holy Rosary Hall (located at RC Church Drive, Portugal Cove-St. Philip's) and Vacant Land

Parcel 13B – Holy Rosary Cemetery (located at RC Church Drive, Portugal Cove-St. Philip's)

Parcel 13A – Holy Rosary Church, Rectory and Hall



Site Summary	
Site Area:	11.56 acres
Street Frontage:	194 feet on Beachy Cove Road
Local Access:	Located in the rural-residential town of Portugal Cove-St. Philip's which is a short driving distance from St. John's. The site has two access points off Beachy Cove Road along the private R.C. Church Drive
Zoning:	TC - Traditional Community (northwest portion comprising Church, Rectory and Parish Hall) RUR - Rural (vacant lands to the southeast behind Church, Rectory and Parish Hall)
Topography:	Site's natural grade rises from Beachy Cove Road and affords good ocean views
Parking:	Large paved parking lot in front of Church, Rectory and Parish Hall
Other Attributes:	Mature landscaping between the Church and RectorySmall cemetery located alongside the Church

Building Summary	
Layout:	- Church - Rectory
	- Parish Hall

Church	
Civic Address:	3RC Church Drive, Portugal Cove-St. Philip's
Number of Stories:	One
Date of Construction:	1915 and extended in the early 1980s at the back and front porch add-on
Gross External Building Area:	3,985 square feet
Footings & Foundation:	Foundation is concrete with wood joist floor over crawl space
Structure & Framing:	Wood framed
Roof Type:	Shingles on wood roof deck
Exterior Walls:	Vinyl siding over building wrap
Interior Walls:	Routed matched and stained lumber walls and ceiling
Windows:	Some leaded stained glass windows, some plain single pane windows
Ceiling Height:	20-22 feet at the centre and 14 feet at the sides
Heating:	Oil fired hot water radiation heat with some electric baseboard heat
Electrical:	200 amp electrical panel
Other Attributes:	- Choir loft
	- Two 2 piece washrooms (one in sacristy, one for public use)













Rectory	
Civic Address:	RC Church Drive, Portugal Cove-St. Philip's
Number of Stories:	Two
Date of Construction:	Late 1950s and renovated in 1990s
Gross External Building Area:	2,555 square feet (excluding basement, including 400 square foot garage)
Building Layout:	Two storey structure with a one storey side annex and an attached one storey garage on the other side. Main floor features the parish office, hall-stairs, living room, dining room and kitchen. Second floor features one bedroom with an ensuite bathroom, an extra bedroom, a 4 piece bathroom with two linked rooms.
Structure & Framing:	Wood framed
Roof Type:	Shingles on pitched wood roof deck
Exterior Walls:	Vinyl siding
Interior Walls:	Drywall
Windows:	Single paned windows with aluminum storm windows, some vinyl framed double glazed vertical sliders
Heating:	Oil fired hot water radiation heat
Basement:	Unfinished partial basement and partial crawl space with basement stair access to garage
Electrical:	100 amp electrical panel
Other Attributes:	- Air exchange/HRV system - Rear deck









Parish Hall	
Civic Address:	RC Church Drive, Portugal Cove-St. Philip's
Number of Stories:	One
Date of Construction:	1950s
Gross External Building Area:	2,990 square feet
Structure & Framing:	Wood framed
Roof Type:	Shingled
Exterior Walls:	Vinyl siding
Windows:	Glass
Basement:	Crawl space
Other Attributes:	Heat has been off for 3 - 4 years





Parcel 13B – Holy Rosary Cemetery



Site Summary	
Civic Address:	RC Church Drive, Portugal Cove-St. Philip's
Site Area:	4.9 acres
Street Frontage:	None
Local Access:	Located in the rural-residential town of Portugal Cove-St. Philip's which is a short driving distance from St. John's. The site must be accessed through Parcel 14A
Zoning:	RUR - Rural
Topography:	Site's natural grade rises from Beachy Cove Road and affords good ocean views
Parking:	None
Other Attributes:	Cemetery with significant number grave sites





Parcel 14 - St. Joseph's Parish

Overview



Parcel 14A – St. Joseph's Church (located at 28 Skinners Hill, Petty Harbour-Maddox Cove)

Parcel 14B – Parking lot (located on Cribbies Road, Petty Harbour-Maddox Cove)

Parcel 14A - St. Joseph's Church



Site Summary	
Site Area:	0.41 acres
Street Frontage:	104 feet on Cribbies Road and 145 feet on Skinners Hill Road
Local Access:	Centrally located just off the main road through the town of Petty Harbour-Maddox Cove
Zoning:	HA - Heritage Area
Topography:	Gradual slope up Cribbies Road toward Skinners Hill Road
Parking:	Paved on-site parking lot located in front of Church

Church	
Civic Address:	28 Skinners Hill, Petty Harbour-Maddox Cove
Number of Stories:	One
Date of Construction:	1964
Gross External Building Area:	4,560 square feet
Services:	Municipal services
Footings & Foundation:	Concrete foundation
Structure & Framing:	Wood framed and brick clad
Roof Type:	Shingled with steeply pitched wood roof deck
Exterior Walls:	Brick
Basement:	Partial finished basement with rear basement furnace room adjoining rear crawl space









Parcel 14B - Vacant Land



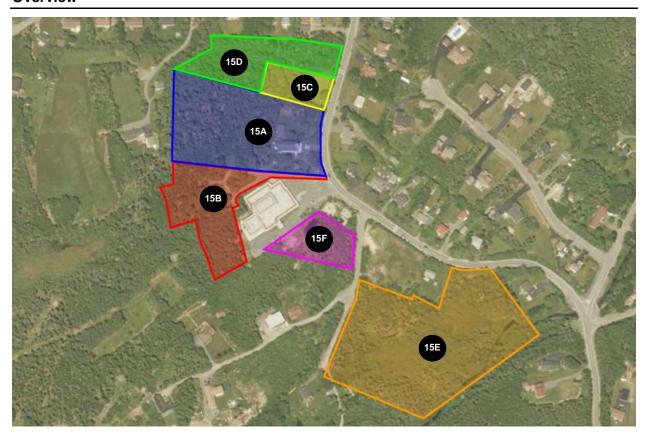
Site Summary	
Civic Address:	Cribbies Road, Petty Harbour-Maddox Cove
Site Area:	0.19 acres
Street Frontage:	63 feet on Cribbies Road
Local Access:	Centrally located just off the main road through the town of Petty Harbour-Maddox Cove
Zoning:	HA - Heritage Area
Topography:	Primarily level
Parking:	Unpaved parking lot





Parcel 15 - St. Francis of Assisi Parish

Overview



Parcel 15A – St. Francis of Assisi Church (located at 31-41 Outer Cove Road, Logy Bay-Middle Cove-Outer Cove)

Parcel 15B – Archbishop's Residence (located at 29A Outer Cove Road, Logy Bay-Middle Cove-Outer Cove). Prospective bidders are directed to review the Schools Act, 1997 and the May 2000 Agreement as certain portions of the land included in this Parcel may be subject to certain rights.

Parcel 15C – St. Francis of Assisi Rectory (located at 49 Outer Cove Road, Logy Bay-Middle Cove-Outer Cove)

Parcel 15D – Vacant land (located at 51 Outer Cove Road, Logy Bay-Middle Cove-Outer Cove)

Parcel 15E – Vacant land (located at 23 - 25 Outer Cove Rd, Logy Bay-Middle Cove-Outer Cove)

Parcel 15F – Vacant Land (located at Nugent's Road, Logy Bay-Middle Cove-Outer Cove)

Parcel 15A – St. Francis of Assisi Church



Site Summary	
Site Area:	4.16 acres
Street Frontage:	263 feet on Outer Cove Road
Local Access:	Rural-residential location in the Town of Logy Bay-Middle Cove- Outer Cove, slightly northeast of St. John's
Zoning:	PU - Public Use RUR - Rural
Topography:	Mostly level with streams and a wetland area are behind the Church
Parking:	Paved parking located in front of Church
Other Attributes:	Limited number of grave sites located in front of the Church

Church	
Civic Address:	31-41 Outer Cove Road, Logy Bay-Middle Cove-Outer Cove
Number of Stories:	One
Date of Construction:	1918 with Annex being added around 2000
Gross External Building Area:	5,200 square feet
Footings & Foundation:	Concrete foundation with posts in Church crawl space
Structure & Framing:	Wood framed
Roof Type:	Shingled on wood roof deck. Church shingles re-done between 2007-2009. Annex roof shingles are original
Exterior Walls:	Vinyl siding
Ceiling Height:	Vaulted ceiling at the centre is 22-25 feet, wings are 15-16 feet
Heating:	Electric space heaters in Church and baseboard electric in Annex
Basement:	Crawl space
Electrical:	600 amp electrical service in Church
Other Attributes:	Water is understood to be supplied from the St. Francis Assisi School's well.Choir loft

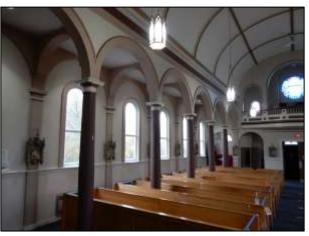












Parcel 15B – Archbishop's Residence



Site Summary	
Site Area:	2.33 acres
Street Frontage:	13 feet on Outer Cove Road
Local Access:	Rural-residential location in the Town of Logy Bay-Middle Cove- Outer Cove, slightly northeast of St. John's. Set back behind the St. Francis of Assisi Elementary School with right of way access required from Outer Cove Road across the edge of the school parking lot
Zoning:	PU - Public Use RLD - Residential Low Density RUR - Rural
Topography:	Mostly level
Parking:	Attached two car garage

Archbishop's Residence	
Civic Address:	29A Outer Cove Road, Logy Bay-Middle Cove-Outer Cove
Number of Stories:	Two
Date of Construction:	1950s
Gross External Building Area:	4,626 square feet (excluding 2,364 square feet basement)
Building Layout:	Main floor: living room, dining room, kitchen, family room, one full bathroom Second floor: three bedrooms and three full bathrooms
Services:	Some municipal services, private well on-site
Footings & Foundation:	Poured concrete
Structure & Framing:	Wood framed
Roof Type:	Shingled
Exterior Walls:	Vinyl siding
Interior Walls:	Drywall and plaster
Windows:	Vinyl sash double glazed
Floors:	Ceramic tiles, hardwood, carpet, laminate
Heating:	Hot water radiation heating system
Basement:	75% finished basement
Electrical:	600 amp main electrical system
Other Attributes:	Attached two car garage













Parcel 15C - St. Francis of Assisi Rectory



Site Summary	
Site Area:	0.75 acres
Street Frontage:	125 feet on Outer Cove Road
Local Access:	Rural-residential location in the Town of Logy Bay-Middle Cove- Outer Cove, slightly northeast of St. John's
Zoning:	RMD: Residential Medium Density RUR: Rural
Topography:	Rolling landscape
Parking:	Paved parking

Rectory	
Civic Address:	49 Outer Cove Road, Logy Bay-Middle Cove-Outer Cove
Number of Stories:	One
Date of Construction:	1990
Gross External Building Area:	3,321 square feet (including 1,504 square foot finished basement)
Building Layout:	Main floor: Living room, dining room, kitchen, family room, two full bathrooms, one partial bathroom, three bedrooms Basement: Family room, laundry room and full bathroom
Services:	Some municipal services, private well on-site
Footings & Foundation:	Poured concrete
Structure & Framing:	Wood framed
Roof Type:	Asphalt shingles
Exterior Walls:	Vinyl siding
Interior Walls:	Drywall
Windows:	Double glazed vinyl windows
Floors:	Ceramic tiles, hardwood, laminate
Heating:	Electric baseboard
Basement:	Fully finished
Electrical:	200 amp main electrical system









Parcel 15D - Vacant Land



Site Summary	
Civic Address:	51 Outer Cove Road, Logy Bay-Middle Cove-Outer Cove
Site Area:	2.04 acres
Street Frontage:	135 feet on Outer Cove Road
Local Access:	Rural-residential location in the Town of Logy Bay-Middle Cove- Outer Cove, slightly northeast of St. John's
Zoning:	RMD - Residential Medium Density RUR - Rural
Topography:	Mostly level with wetland and stream in portion of land
Parking:	None





Parcel 15E - Vacant Land



Site Summary	
Civic Address:	23-25 Outer Cove Road, Logy Bay-Middle Cove-Outer Cove
Site Area:	6.74 acres
Street Frontage:	347 feet on Nugent's Road and 140 feet on Outer Cove Road
Local Access:	Rural-residential location in the Town of Logy Bay-Middle Cove- Outer Cove, slightly northeast of St. John's
Zoning:	RLD: Residential Low Density RUR: Rural
Topography:	Mostly level with wetland and stream in portion of land
Parking:	None





Parcel 15F - Vacant Land



Site Summary	
Civic Address:	Nugent's Road, Logy Bay-Middle Cove-Outer Cove
Site Area:	0.97 acres
Street Frontage:	150 feet on Nugent Road
Local Access:	Rural-residential location in the Town of Logy Bay-Middle Cove- Outer Cove, slightly northeast of St. John's
Zoning:	RMD: Residential Medium Density RLD: Residential Low Density
Topography:	Mostly level with wetland and small pond in portion of land
Parking:	None





Parcel 16 - Holy Trinity Parish

Overview



Parcel 16A – Holy Trinity Church (located at 2 Convent Lane, Torbay)

Parcel 16B – Parish Hall (located at 13-23 Convent Lane, Torbay)

Parcel 16C – Vacant Land (located at 5 Coady's Lane, Torbay)

Parcel 16D – Prayer Garden – Cemetery (located on Convent Lane, Torbay)

Parcel 16A – Holy Trinity Church



Site Summary	
Site Area:	1.63 acres
Street Frontage:	300.3 feet on Convent Lane and 399.8 feet on Coady's Lane
Local Access:	Located in a mixed use neighbourhood on Convent Lane at the Coady's Lane intersection, just off the Torbay Road arterial running through the Town of Torbay
Zoning:	TC - Town Centre
Topography:	Site is at grade with Convent Lane with grade dropping behind the Church toward the northern boundary
Parking:	Paved parking lot located to the northeast of the Church

Church	
Civic Address:	2 Convent Lane, Torbay
Number of Stories:	One
Date of Construction:	1995 with addition of office annex over garage in more recent years
Gross External Building Area:	10,590 square feet
Building Layout:	Theatre-style church with slope from back towards the alter in front. Sacristy, washrooms and utility room off foyer
Services:	Municipal service
Footings & Foundation:	Concrete slab
Structure & Framing:	Wood and masonary framed with structural steel beams
Roof Type:	Shingles on wood roof deck
Exterior Walls:	Brick and vinyl siding
Windows:	Lower windows are metal framed, fixed upper panes with lower awning openers. Upper windows are coloured glass windows
Ceiling Height:	18-20 feet to centre peak and 9-12 feet to the two wings
Heating:	Electric baseboard heat with two heat recovery ventilation systems
Electrical:	400 amp electrical service













Parcel 16B – Holy Trinity Parish Hall



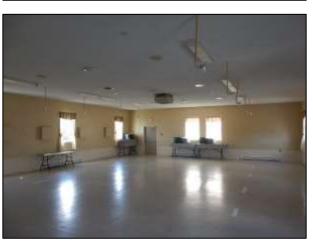
Site Summary	
Site Area:	1.17 acres
Street Frontage:	300 feet on Convent Lane and 400 feet on Coady's Lane
Local Access:	Located in a mixed use neighbourhood on Convent Lane at the Coady's Lane intersection, just off the Torbay Road arterial running through the Town of Torbay. Single vehicle access point off Coady's Lane, very close to the Convent Lane intersection.
Zoning:	TC - Town Centre
Topography:	The site is at grade with Convent Lane and slightly above the Coady's Lane street grade. The natural grade descends consistently from Convent Lane toward Coady's Lane
Parking:	Large unpaved parking lot located in front of Parish Hall

Parish Hall	
Civic Address:	13-23 Convent Lane, Torbay
Number of Stories:	One (excluding partially finished basement)
Date of Construction:	1982-83 with occasional upgrades including a new roof finish in 2012 and new windows around 1999
Gross External Building Area:	2,945 square feet (excluding partially finished basement of 2,800 square feet)
Building Layout:	The main floor comprises a large open area and a kitchen. The basement has a finished meeting room, a room used by a local foodbank, and unfinished storage rooms. Stairs down to the basement are off the main floor-only entrance porch
Services:	Municipal service
Roof Type:	Ashpalt shingled
Exterior Walls:	Vinyl siding
Heating:	Electric baseboard heat
Basement:	Partially finished
Electrical:	400 amp electrical
Other Attributes:	Pressure treated lumber wheelchair ramp at exterior entrance









Parcel 16C - Vacant land



Site Summary	
Civic Address:	5 Coady's Lane, Torbay
Site Area:	0.46 acres
Street Frontage:	215 feet on Coady's Lane
Local Access:	Located in a mixed use neighbourhood on Coady's Lane just off the Torbay Road arterial running through the Town of Torbay
Zoning:	RMD - Residential Medium Density
Topography:	Level
Parking:	Unpaved on-site parking

Parcel 16D – Prayer Garden - Cemetery



Site Summary	
Civic Address:	Convent Lane, Torbay
Site Area:	0.47 acres
Street Frontage:	157 feet on Convent Lane and 133 feet on Torbay Road
Local Access:	Located in a mixed use neighbourhood on Coady's Lane just off the Torbay Road arterial running through the Town of Torbay
Zoning:	RMD - Residential Medium Density
Topography:	Level
Parking:	Unpaved on-site parking
Other Attributes:	Cemetery with a number of grave sites

Parcel 17 – St. Agnes and St. Michael's Parish (St. Michael's)

Overview



Parcel 17A – St. Michael's Church (located at 479 Windgap Road, Flatrock) and Vacant Land (located on Windgap Road, Flatrock)

Parcel 17B – Our Lady of Lourdes Grotto (located at 479 Windgap Road, Flatrock)

Parcel 17A - St. Michael's Church



Site Summary	
Site Area:	1.78 acres (1.61 acres church and vacant land and 0.17 acres vacant land located east of the Church on the other side of Windgap Road)
Street Frontage:	514 feet on Windgap Road for Church and vacant land located west of Windgap Road 155 feet on Windgap Road for vacant land located east of Windgap Road
Local Access:	Located on Wind Gap Road, the main road through the Town of Flatrock, north of Torbay. Wind Gap Road connects at both ends with Torbay Road
Zoning:	PB - Public Building RMD - Residential Medium Density (vacant land located east of the Church on the other side of Windgap Road)
Topography:	Steep grade in front of Church up from Windgap Road and steeply sloping frontage northeast of the Flatrock Community Centre down towards Windgap Road
Parking:	Paved parking in front and to the north of Church. Paved parking on lookout across Windgap Road.

Church	
Civic Address:	479 Windgap Road, Flatrock
Number of Stories:	One
Date of Construction:	1970
Gross External Building Area:	4,100 square feet
Structure & Framing:	Wood framed
Roof Type:	Asphalt shingled on wood roof deck
Exterior Walls:	Vertical wood siding
Windows:	Combination of coloured glass windows, wood framed double glazed units and vinyl framed horizontal sliders. Two vinyl framed vertical sliders to the rear elevation
Ceiling Height:	20-22 feet at the centre peak, 9-10 feet at the perimeter
Heating:	All electric heat
Basement:	7 foot celing height access with height decreasing based on site's natural grade
Electrical:	400 amp 3 phase electrical service
Other Attributes:	Single 2 piece washroom











Parcel 17B – Our Lady of Lourdes Grotto



Site Summary	
Civic Address:	Windgap Road, Flatrock
Site Area:	0.86 acres
Street Frontage:	None
Local Access:	Located on Windgap Road behind St. Michael's Church and to the south of the Flatrock Community Centre
Zoning:	PB - Public Building
Topography:	Steep grade increasing from Windgap Road
Parking:	None





Parcel 18 – St. Agnes and St. Michael's Parish (St. Agnes)

Overview



Parcel 19A – St. Agnes Church and Rectory (located at 615-633 Main Road, Pouch Cove)

Parcel 18A – St. Agnes Church and Rectory



Site Summary	
Site Area:	1.61 acres
Street Frontage:	439 feet on Main Road and 143 feet on Evans Roads
Local Access:	Ocean view property located in a rural-residential neighbourhood on Main Road in the town of Pouch Cove, the most northern muncipality on the northeast Avalon Peninsula
Zoning:	PB - Public Building
Topography:	Site grade rises from the street frontages and steeper towards the northern portion of site
Parking:	Paved parking on-site in front of Church

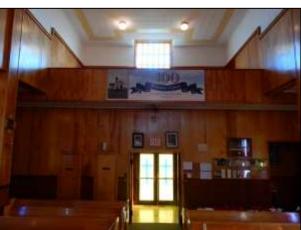
Building Summary	
Layout:	- Church
	- Rectory

Church	
Civic Address:	615-633 Main Road, Pouch Cove
Number of Stories:	One
Date of Construction:	1916
Gross External Building Area:	4,140 square feet
Footings & Foundation:	Concrete and stacked stone
Structure & Framing:	Wood framed
Roof Type:	Asphalt shingled
Exterior Walls:	Vinyl siding
Windows:	Some wood single pane windows (sealed sliders that do not open) with plexiglass on the outside and some coloured glass windows
Heating:	Oil fired ducted hot air heating system
Basement:	Low basement ceiling height with 50% concrete floor and 50% earth floor
Electrical:	100 amp electrical service
Other Attributes:	- Choir loft - Single 2 piece washroom









Rectory	
Civic Address:	615-633 Main Road, Pouch Cove
Number of Stories:	Two
Date of Construction:	1960
Building size:	1,675 square feet
Footings & Foundation:	Concrete foundation
Roof Type:	Asphalt shingled
Exterior Walls:	Vinyl siding





Parcel 19 – O'Dwyer Apartments and Vacant Land

Overview



Parcel 19A – O'Dwyer Apartments (located at 46 Hazelwood Crescent, St. John's, NL)

Parcel 19B – Vacant Land (located at 51 Hazelwood Crescent, St. John's, NL)

Parcel 19A – O'Dwyer Apartments



Site Summary	
Site Area:	1.81 acres
Street Frontage:	400 feet on Hazelwood Crescent, 173 on Topsail Road, 101 feet on Parkhill Street (rear of building)
Local Access:	Well located near the Topsail Road arterial intersection in western St. John's, site extends to Topsail Road. Adjoins low density residential subdivision. Opposite access to Hazelwood Elementary School, near Village Mall shopping centre
Zoning:	R1 - Residential Medium Density
Topography:	Site is mostly flat, slight sloping towards foundation
Parking:	Existing access to paved parking lot off Hazelwood Crescent
Other Attributes:	 Apartment complex with 7 two-bedroom units (all units are vacant) Surplus land component at the corner of Topsail Road and Hazelwood Crescent Concrete walkways to building entrance

Apartment Building	
Civic Address:	46 Hazelwood Crescent, St. John's
Number of Stories:	One
Date of Construction:	1988, extended late 1990s
Gross External Building Area:	9,850 square feet
Building Layout:	Seven self-contained apartments, all two bedroom units. Six units are 905 square feet of external area and the extension unit is 960 square feet of external area. Common living and dining areas, and common area kitchen fitted with residential/domestic grade appliances
Services:	Municipal service
Footings & Foundation:	Concrete walls
Structure & Framing:	Wood framed structure over partial unfinished basement and crawl space
Roof Type:	Moderate sloped with asphalt shingles
Exterior Walls:	Clapboard siding
Interior Walls:	Wood framed with drywall and plaster
Windows:	Vinyl framed thermal units
Floors:	Mostly hardwood and carpet
Ceiling:	Wood framed with drywall and plaster
Heating:	Baseboard electric resistant heat throughout, HVAC mini-split heat pump in larger extension unit only. Wood burning stove in living room
Basement:	Partial unfinished basement and crawl space
Electrical:	400 amp main electrical service, 60 amp breaker panels in six units, 100 amp breaker panel in larger extension unit
Other Attributes:	Centralized air exchange/humidity control system to original units







Parcel 19B - Vacant Land



Site Summary	
Civic Address:	51 Hazelwood Crescent, St. John's
Site Area:	1.05 acres
Street Frontage:	279 feet on Hazelwood Crescent
Local Access:	Well located near the Topsail Road arterial intersection in western St. John's. Adjoins low density residential subdivision, near Village Mall shopping centre
Zoning:	INST - Institutional
Topography:	Site is mostly flat, grade rises slightly from Hazelwood Crescent
Parking:	None





Parcel 20 - Ecole Rocher du Nord and Vacant Land

Overview



Parcel 20A – Ecole Rocher du Nord (located at 7 Ricketts Road, St. John's)

Parcel 20B – Vacant Land (located on Ricketts Road, St. John's). <u>Prospective bidders are</u> <u>directed to review the Schools Act, 1997 and the May 2000 Agreement as certain portions of the land included in this Parcel may be subject to certain rights.</u>

Parcel 20C – Vacant Land (located on Ricketts Road, St. John's)

Parcel 20A – Ecole Rocher du Nord



Site Summary	
Site Area:	2.19 acres
Street Frontage:	363.4 feet frontage on Ricketts Road
Local Access:	Well located in the mixed use midtown western St. John's near St. Clare's hospital.
Heritage Area:	Not applicable
Zoning:	INST - Institutional
Topography:	Lot is level with Ricketts Road
Parking:	Large parking lot to the southwest of the school accessed off Ricketts Road

School	
Civic Address:	7 Ricketts Road, St. John's
Number of Stories:	One
Date of Construction:	1970
Gross External Building Area:	40,250 square feet
Building Layout:	Multiple classrooms, gymnasium with mezzanine viewing level, library with mezzanine level and administration/staff area
Services:	Municipal service
Footings & Foundation:	Concrete slab on grade
Structure & Framing:	Masonry and steel framed
Roof Type:	Torched on rolled bitumen roof
Exterior Walls:	Brick
Floors:	Vinyl
Heating:	Oil fired hot water radiation system
Electrical:	600 amp electrical service
Other Attributes:	70% of the building is air conditioned

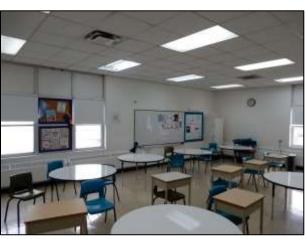














Parcel 20B - Vacant Land



Site Summary	
Civic Address:	Rickett's Road, St. John's
Site Area:	7.11 acres
Street Frontage:	46 feet on St. Clare Avenue
Local Access:	Well located in the mixed use midtown western St. John's near St. Clare's hospital
Zoning:	INST - Institutional
Topography:	Primarily level
Parking:	None
Other Attributes:	Deeded right of way access to St. Clare Avenue between 117 St. Clare Avenue and 121 St. Clare Avenue





Parcel 20C - Vacant Land



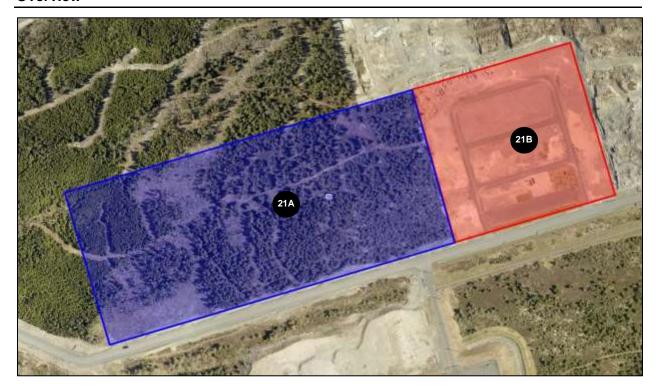
Site Summary	
Site Area:	0.46 acres
Street Frontage:	200 feet frontage on Ricketts Road
Local Access:	Well located in the mixed use midtown western St. John's near St. Clare's hospital.
Heritage Area:	Not applicable
Zoning:	INST - Institutional
Topography:	Site grade is flat and level with the street
Parking:	Entire lot is currently used as parking lot
Other Attributes:	Subject to lease agreement as between RCECSJ (landlord) and The Eastern Regional Integrated Health Authority (tenant)





Parcel 21 – Vacant Land (50 Beaumont Hamel Way, St. John's)

Overview



Parcel 21A – Vacant Land (located at 50 Beaumont Hamel Way, St. John's)

Parcel 21B – Vacant Land - Cemetery (located at 50 Beaumont Hamel Way, St. John's)

Parcel 21A - Vacant Land



Site Summary	
Civic Address:	50 Beaumont Hamel Way, St. John's
Site Area:	21.9 acres
Street Frontage:	1,480 feet on Beaumont Hamel Way
Local Access:	Well located on a mixed use primary collector road in the emerging Galway neighbourhood of southwestern St. John's. Very close to Costco and other retail, good arterial road-TCH connectivity. Adjoins 10 acre Roman Catholic Gate of Heaven Cemetery
Zoning:	CEM - Cemetery
Topography:	Primarily level
Parking:	None
Other Attributes:	Subject to a Right of First Refusal with 10718 NFLD. INC.



Parcel 21B – Vacant Land - Cemetery



Site Summary	
Civic Address:	50 Beaumont Hamel Way, St. John's
Site Area:	10.1 acres
Street Frontage:	720 feet on Beaumont Hamel Way
Local Access:	Well located on a mixed use primary collector road in the emerging Galway neighbourhood of southwestern St. John's. Very close to Costco and other retail, good arterial road-TCH connectivity
Zoning:	CEM - Cemetery
Topography:	Primarily level
Parking:	Limited paved on-site parking
Other Attributes:	Cemetery





Parcel 22 – Vacant Land (Branscombe's Pond, Mount Pearl)

Overview



Parcel 22A – Vacant Land (located at Blackmarsh Road, Mount Pearl)

Parcel 22B – Vacant Land – Cemetery (located at 820-844 Topsail Road, Mount Pearl)

Parcel 22A - Vacant Land



Site Summary	
Civic Address:	Blackmarsh Road, Mount Pearl
Site Area:	5.5 acres
Street Frontage:	1,071 feet on Blackmarsh Road
Local Access:	Well located in a mixed use area near the Topsail Road arterial in the City of Mount Pearl. Backs onto the Branscombe Pond
Zoning:	CON - Conservation
Topography:	Site is raw and unimproved, with some wetland coverage
Parking:	None





Parcel 22B - Vacant Land

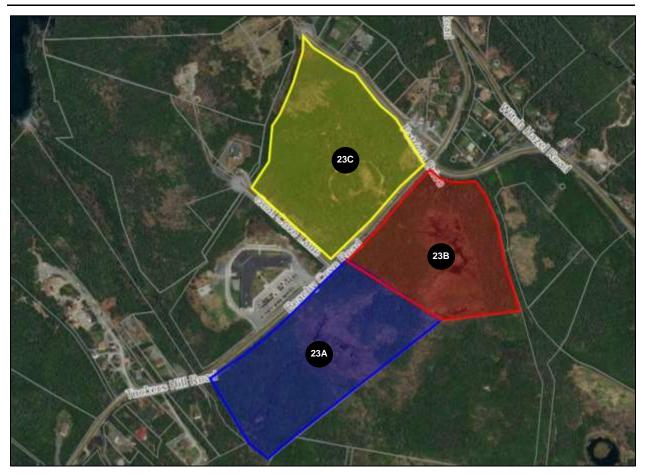


Site Summary	
Civic Address:	820-844 Topsail Road, Mount Pearl
Site Area:	22.2 acres
Street Frontage:	921 feet frontage onto Topsail Road; 855 feet frontage onto Blackmarsh Road
Local Access:	Well located in a mixed use area on the Topsail Road arterial in the City of Mount Pearl
Heritage Area:	Not applicable
Zoning:	CEM - Cemetery; CH - Commercial Highway (small section in the southwest corner of the parcel)
Topography:	Primarily level site
Parking:	Minimal parking on-site
Other Attributes:	Cemetery



Parcel 23 – Vacant Land (Beachy Cove Road, Portugal-St. Philip's)

Overview



Parcel 23A - Vacant Lands (located at 391-435 Beachy Cove Road, Portugal-St. Philip's)

Parcel 23B – Vacant Lands (located at 361-389 Beachy Cove Road, Portugal-St. Philip's)

Parcel 23C - Vacant Lands (located at 370-410 Beachy Cove Road, Portugal-St. Philip's)

Parcel 23A – Vacant Land (391-435 Beachy Cove Road)



Site Summary	
Civic Address:	391-435 Beachy Cove Road, Portugal-St. Philip's
Site Area:	18.4 acres
Street Frontage:	1,130 feet on Beachy Cove Road
Local Access:	Located in a mostly rural-residential area of Portugal Cove-St. Philip's, close to Beachy Cove Elementary school
Zoning:	RMD - Residential Medium Density RDSA - Residential Development Scheme Area AG - Agriculture
Topography:	Site is raw and unimproved with some wetland coverage
Parking:	None



Parcel 23B – Vacant Land (361-389 Beachy Cove Road)



Site Summary	
Civic Address:	361-389 Beachy Cove Road, Portugal-St. Philip's
Site Area:	13.8 acres
Street Frontage:	740 feet on Beachy Cove Road and 305 feet on Witch Hazel Road
Local Access:	Located in a mostly rural-residential area of Portugal Cove-St. Philip's, close to Beachy Cove Elementary school
Zoning:	RMD - Residential Medium Density, AG - Agriculture
Topography:	Site is raw and unimproved, with some wetland coverage
Parking:	None



Parcel 23C – Vacant Land (370-410 Beachy Cove Road)



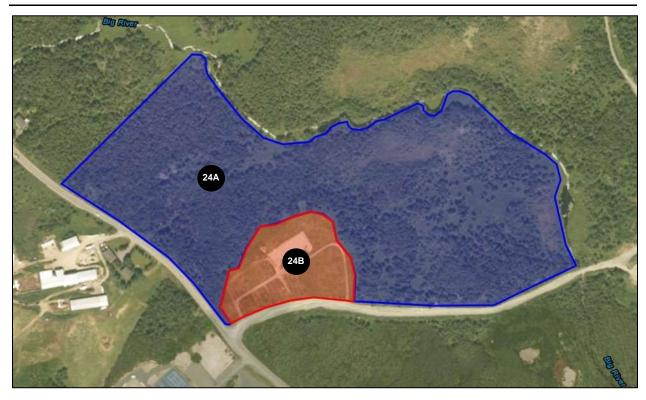
Site Summary	
Civic Address:	370-410 Beachy Cove Road, Portugal-St. Philip's
Site Area:	17.2 acres
Street Frontage:	800 feet on Beachy Cove Road, 671 feet frontage on Goat Cove Lane, 1,098 feet on Patricia Drive
Local Access:	On Beachy Cove Road between the Patricia Drive and Old Goat Cove Lane cul-de-sacs in a mostly rural-residential area of Portugal Cove-St. Philip's, Beachy Cove Elementary School is on the other side of Old Goat Cove Lane
Zoning:	PUB - Public Use RMD - Residential Medium Density RR - Residential Rural
Topography:	Mostly raw treed land, grade rises gently from Beachy Cove Road toward the rear
Parking:	None





Parcel 24 – Vacant Land (560-606 Bauline Line, Torbay)

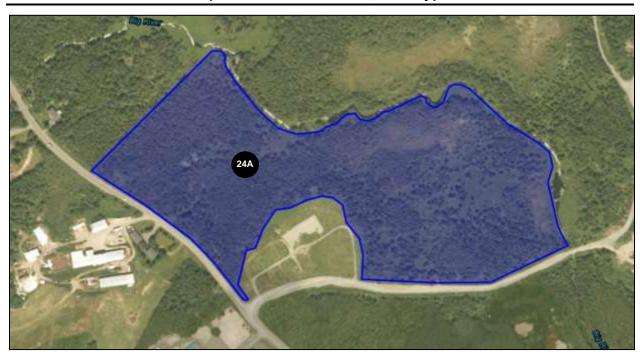
Overview



Parcel 24A – Vacant Land (located at 560-606 Bauline Line, Torbay)

Parcel 24B – Vacant Land - Cemetery (located at 560-606 Bauline Line, Torbay)

Parcel 24A – Vacant Land (560-606 Bauline Line, Torbay)



Site Summary	
Civic Address:	560-606 Bauline Line, Torbay
Site Area:	27.5 acres
Street Frontage:	795 feet on Bauline Line (paved) and 960 feet on Middle Three Island Pond Road (gravel)
Local Access:	Rural-residential-institutional neighbourhood in Torbay.
Heritage Area:	Not applicable
Zoning:	PB - Public Use RUR - Rural Agricultural buffer area included
Topography:	Site is primarily level raw treed land
Parking:	None





Parcel 24B – Vacant Land (560-606 Bauline Line, Torbay)

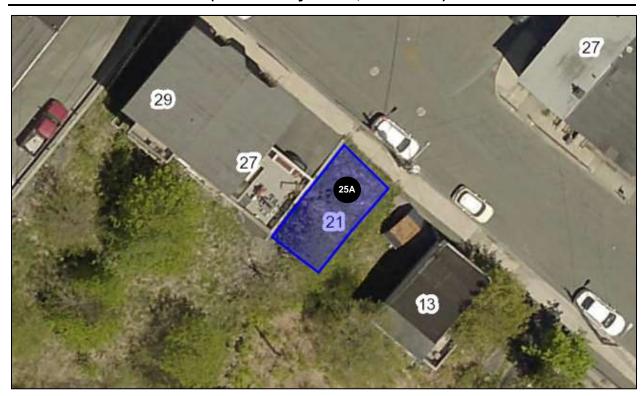


Site Summary	
Civic Address:	Three Island Middle Pond Road, Torbay
Site Area:	3.65 acres
Street Frontage:	514 feet on Middle Three Island Pond Road (gravel)
Local Access:	Rural-residential-institutional neighbourhood in Torbay.
Heritage Area:	Not applicable
Zoning:	PB - Public Use Agricultural buffer area included
Topography:	Site is fairly flat land with grassy land surrounding
Parking:	Not applicable
Other Attributes:	Cemetery



Parcel 25 – Vacant Land (not adjoining RCECSJ real property)

Parcel 25A – Vacant Land (21 Holloway Street, St. John's)



Site Summary	
Civic Address:	21 Holloway Street, St. John's
Site Area:	0.014 acres
Street Frontage:	20 feet on Holloway Street
Local Access:	Located on a steep residential street in downtown St. John's between Duckworth Street and Gower Street
Heritage Area:	Heritage Area #2
Zoning:	RD - Residential Downtown
Topography:	Site grade follows steep street slope
Parking:	Street parking available in front of site





Parcel 25B - Vacant Land - Cemetery (60 Newton Road, St. John's)



Site Summary	
Civic Address:	60 Newtown Road, St. John's
Site Area:	4 acres
Street Frontage:	720 feet on Newtown Road, 494 feet on Mayor Avenue, 450 feet on Empire Avenue, 351 feet on Bonaventure Avenue
Local Access:	Well located at the northwestern fringe of the St. John's downtown core in the nationally recognized Ecclesiastical District
Heritage Area:	Heritage Area #3
Zoning:	CEM - Cemetery
Topography:	Site is mostly flat, grade slopes slightly down from Newtown Road
Parking:	Small parking lot on-site
Other Attributes:	Cemetery





Parcel 25C – Vacant Land (Octagon Pond, Paradise)



Site Summary	
Civic Address:	Rear of Octagon Pond Elementary School, Paradise
Site Area:	20.1 acres
Street Frontage:	No established public road frontage, but the adjoining subdivision has been designed to extend three roads
Local Access:	Located to the rear of Octagon Pond Elementary School west of Octagon Pond just off the Topsail Road arterial in the Town of Paradise (west of St. John's and Mount Pearl). Adjoins residential subdivision development with three road stub access points
Zoning:	PMD (RES) - Planned Mixed Development
Topography:	Treed gently sloping land
Parking:	None



Parcel 25D – Vacant Land (1358-1360 Thorburn Road, Portugal Cove-St. Philip's)



Site Summary	
Civic Address:	1358-1360 Thorburn Road, Portugal Cove-St. Philip's
Site Area:	13.56 acres
Street Frontage:	64 feet on Thorburn Road
Local Access:	Located in a mostly rural-residential area of Portugal Cove-St. Philip's
Zoning:	RMD - Residential Medium Density (at the front) RDSA - Residential Development Scheme Area (at the rear)
Topography:	Site widens with depth, grade rises from Thorburn Road, steep slope ridge toward the rear
Parking:	None



Parcel 25E – Vacant Land (456-466 Bauline Line, Torbay)



Site Summary	
Civic Address:	456-466 Bauline Line, Torbay
Site Area:	2.07 acres
Street Frontage:	400 feet on Bauline Line
Local Access:	Rural-residential-institutional neighbourhood in Torbay
Zoning:	RI - Residential Infill (at the front) RUR - Rural (at the rear)
Topography:	Site slopes downwards along Bauline Line from northwest to southeast
Parking:	None



Parcel 25F – Vacant Land (27A Piperstock Place, Torbay)



Site Summary	
Civic Address:	27A Piperstock Place, Torbay
Site Area:	8.42 acres
Street Frontage:	None
Local Access:	Backland adjoining a rural-residential neighbourhood in Torbay, a short distance from the Torbay Road arterial
Zoning:	RSA - Residential Subdivision Area CON - Conservation (small portion on eastern tip)
Topography:	Much of the site is tree covered and fairly level. Site slopes down toward its northwestern boundary with properties fronting Convent Lane near North Pond Brook
Parking:	None





Parcel 25G - Vacant Land (Bullocks Town Road, Torbay)



Site Summary	
Civic Address:	55 Bullocks Town Road, Torbay
Site Area:	0.5 acres
Street Frontage:	353 feet frontage onto Bullocks Town Road
Local Access:	Located in a rural-residential neighbourhood in Torbay, a short distance from the Torbay Road arterial
Heritage Area:	Not applicable
Zoning:	RMD - Residential Medium Density, also Watershed protection in residential zone.
Topography:	Primarily level site
Parking:	Not applicable



Parcel 25H – Vacant Land (Route 90, Salmonier Arm)



Site Summary	
Site Area:	560 acres (comprising three separate land parcels of 300 acres, 200 acres and 60 acres)
Street Frontage:	Ample street frontage onto either side of Route 90
Local Access:	Located in a rural area between St. Catherine's and Forest Field on Route 90, which runs through the property very close to the waters of Salmonier Arm. Narrow land strip on the lower side of Route 90 adjoins the waters of Salmonier Arm. Limited lower side area. Upper side of Route 90 overlooks Salmonier Arm, and comprises the bulk of the total holding
Zoning:	No known applicable land use zoning regulations
Topography:	Mostly raw treed land
Parking:	None
Other Attributes:	Crown land right of way reservation separates the 60 acre and 200 acre parcels



Appendix B – Confidentiality Agreement

THIS CONFID	DENTIALITY AGREEMENT made this day of, 2	2022.
BETWEEN:		
	(hereinafter called the "Prospective Purchaser")	
	OF THE ONE	PART
	- and -	
	ERNST & YOUNG INC., a body corporation its capacity as trustee under the Notice of Intention to Make a Prounder the <i>Bankruptcy and Insolvency Act</i> (Canada) filed by the Roman C Episcopal Corporation of St. John's ("RCECSJ")	
	(hereinafter called the "Trustee")	
	OF THE OTHER	PART
Bankruptcy, a	on December 21, 2021 RCECSJ filed, with the Office of the Superintendent of a Notice of Intention to Make a Proposal under the <i>Bankruptcy and Insolvence</i> and the Trustee consented to act as designated Trustee;	
Labrador (the	EAS on, 2022, by order of the Supreme Court of Newfoundland (a "Court"), the Trustee was directed to assist the RCECSJ to market for sale CSJ parcels of real property (the "Properties") through a court approved sale ass;	
advisors, has	EAS the Trustee, in consultation with the RCECSJ and its real estate and legal prepared a tender information package to facilitate the sales process (the nd has prepared a data room (the " Data Room ") with supplemental information	

with respect to the Properties;

AND WHEREAS the Prospective Purchaser has approached the Trustee to request access to the Data Room;

AND WHEREAS the Data Room contains Confidential Information (as hereinafter defined)

AND WHEREAS the Prospective Purchaser has agreed to enter into this Agreement with respect to such Confidential Information.

NOW THEREFORE IN CONSIDERATION of the sum of \$1 and other good and valuable consideration, (the receipt and sufficiency of which is hereby acknowledged) the parties hereto covenant and agree as hereinafter set out:

1. **Definitions**

"Confidential Information" means all information relating to the RCECSJ's (a) Properties included in the Data Room, including all reports from third parties relating to the title or value of the Properties, any agreements relating to any access to or egress from the Properties, any agreements with third parties in relation to the Properties, and in particular, the lawful use thereof;

(b) "Advisees" means those advisors of the Proposed Purchaser who must be advised in order to give proper and appropriate consideration to any proposed transaction between the Trustee and the Proposed Purchaser.

2. Obligations of Confidence

Except as otherwise required by law or as may be specifically permitted in writing by the Trustee or the RCECSJ, all Confidential Information relating to the RCECSJ or its Properties to be provided to the Proposed Purchaser by the Trustee or any representative thereof:

- (a) shall be kept confidential by the Proposed Purchaser and each of its Advisees;
- (b) shall not be divulged by the Proposed Purchaser or any Advisee to any third party who is not an Advisee: and
- (c) shall not be used by the Proposed Purchaser or any Advisee for any purpose other than bona fide in connection with the consideration of a potential transaction between the Trustee or the RCECSJ and the Proposed Purchaser.

At any point during, or following the conclusion of, the negotiations between the Trustee (on behalf of the RCECSJ) and the Proposed Purchaser, the Proposed Purchaser shall, upon the written request of the Trustee, promptly return or destroy all documents, records and all copies thereof containing Confidential Information. For purposes of this provision, the term "documents" shall include all information fixed in any tangible medium of expression in whatever form or format.

The Proposed Purchaser will not advise any other person, other than an Advisee, that Confidential Information is known to the Proposed Purchaser.

The Proposed Purchaser shall take all reasonable precautions to prevent the unauthorized use, disclosure, publication or dissemination of Confidential Information.

3. Exceptions

This Agreement shall not apply with respect to any particular portion of the Confidential Information which the Proposed Purchaser can document that:

- (a) is now or which hereinafter becomes publicly known or available through no act or failure on the part of the Proposed Purchaser;
- (b) is known by the Proposed Purchaser at the time of receipt of such information as established by documentary evidence in the Proposed Purchaser's files;
- (c) is hereinafter furnished to the Proposed Purchaser by a third party who rightfully obtained the Confidential Information without restriction on disclosure; or
- (d) is disclosed pursuant to the requirement of a governmental agency or disclosure is compelled by law.

Subject to the foregoing provisions of this paragraph 3, the obligations of confidence set out herein shall survive any termination or cancellation of this or any other agreement between the Proposed Purchaser, the Trustee or the RCECSJ.

4. No Warranty

All Confidential Information is provided "as is" and without any warranty, whether express or implied, as to its accuracy or completeness.

5. **Assignment**

This Agreement and the rights and obligations of the parties hereunder may not be assigned in whole or in part by the Proposed Purchaser without the prior written consent of the Trustee.

6. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of the Province of Newfoundland and Labrador and the parties hereto irrevocably attorn to the jurisdiction of the courts of the Province of Newfoundland and Labrador.

7. Remedies

The Proposed Purchaser acknowledges that damages may not be an adequate or appropriate remedy for breach by the Proposed Purchaser of the terms of this Agreement and agrees that the Trustee or the RCECSJ shall, in addition to such damages as may be properly claimed, be entitled to specific performance of this Agreement or injunctive relief without proof of actual damage, and notwithstanding that damages may be readily quantifiable, the Proposed Purchaser hereby undertakes not to plead sufficiency of damages as a defence for any proceeding for injunctive relief brought by the Trustee or the RCECSJ or require the posting of a bond or security in connection with any application for injunctive relief.

8. Waiver

Failure by the Trustee or the RCECSJ to enforce any provision of this Agreement shall not be deemed in any way to be a waiver of that provision or any other provision of this Agreement.

9. **Severability**

If any provision of this Agreement shall be held to be invalid or unenforceable by a court of competent jurisdiction, the remaining provisions of this Agreement shall not be affected by such determination. Each provision of this Agreement shall be valid and enforceable to the fullest extent permitted by law and shall be independent of every other provision in this Agreement.

10. Third Party Beneficiaries

The Parties hereto acknowledge and agree that RCECSJ is a third-party beneficiary of this Agreement and that RCECSJ may enforce the obligations of the Proposed Purchaser contained in this Agreement in accordance with the terms and conditions hereof.

[Signature Page Follows]

IN WITNESS WHEREOF the parties have executed this Agreement as of the day and year first above written.

SIGNED, SEALED AND DELIVERED

	ERNST & YOUNG INC., in its capacity as trustee under the Notice of Intention to Make a Proposal under the <i>Bankruptcy and Insolvency Act</i> (Canada) filed by the Roman Catholic Episcopal Corporation of St. John's
Witness	 Per: Name: Title:
	"Prospective Purchaser"
Witness	Per: Name: Title:

Appendix B



AGREEMENT OF PURCHASE & SALE

MULTIPLE LISTING SERVICE®

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Page 1 of 4

	has been explained to me and a sent dealings between the Buye								
	Sub-Agency	Buyer Agency	Dual Age	ncy	Acknowle	dged SELLER:			
I/We	Pamela Mills	Gavin Diamond	of _	69	Della	Drive	St. Joh		
hereinal	fter called the "Buyer(s)" having	g inspected the Property kn	nown civically	as:			(1	Municipality, P	rovince, etc.).
20	Boland Street	and the second s				St John's		NL	A1SOA2
in the Pr	rovince of Newfoundland & Lab	rador (hereinafter called th	ne Property) o	ffer to	purchase	the property from	m:		
The Roman (Catholic Episcopal Corporation of St	John's				hereinafter called	d the "Seller	(s)"	
through	the Seller's/Buyer's Brokers	RE/MAX Infinity	REALTY INC		and	Keller	Williams	Platinum Re	alty
at the pr	rice of \$			6					
of lawfu	I money of Canada, upon the fo	ollowing terms & conditions	s, payable as f	ollows	š:				
uyer to d	e of this Agreement of Purchas eliver the deposit within 48 hother obligation on the part of either obligation obligation of either obligation obligat	urs of acceptance of this Agree the party, and; the remain as follows: \$ Financial Ins	greement of Ping amount of	urcha	se & Sale s	shall render this A s down payment o	greement n	ull and void an	d there shall se balance by:
2.	Insurance, Rentals, Mortgage	Interest, Taxes, Water Rate	es & Fuel, to b	e app	ortioned a	nd allowed to dat	te herein fix	ed for complet	ion of the sale.
3. 4.	It is a condition of this sale that before 11:59 PM on the notice of the approval of such aforesaid this agreement shall If this Purchase & Sale is subjed day of the Seller within the time spec	25 day of financing within the time be null and void and of no ect to the Buyer obtaining a	Febr specified. If t force and eff ny permits, so	uary he Sel ect. uch pe	ler or Brol	2022 The ker shall fail to red	e Seller or h ceive such v he Buyer or	is Broker shall written notice of n or before 11:	receive written within the time 59PM on the
Buyer(s)	the Seller within the time spec aforesaid, then this Agreemen and Seller(s) to initial indicating	it shall be void and of no ef	fect.			such written notic	ce thereof g	iven within the	time
Date:				Nitnes	s Initials:	1.1	uyer's Initials eller's Initials	10	OK.



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AGREEMENT OF PURCHASE & SALE

MULTIPLE LISTING SERVICE®

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Page 2 of 4

Address:	20	Boland	Street				St John's		NL	A1SOA2
5.	Vacant po	ssession to	be given by the Se	eller on or before the	28	_ day of	المنافع ا	March		2022
	This transa	action of Pu	rchase & Sale sha	II be completed on or bef	ore the	28 day	of	March		2022
6.	This offer,	when accep	ted, shall constitu	ite a binding contract of F	Purchase & S	ale, and time	shall in all r	espects be of the	he esser	nce hereof.
2	condition of satisfy sucl	of this Agre	ement, provided (s) of this Agreem	deposit should the trans that the Buyer provides t ent. With the exception	he Seller wi	th written pro	oof of the B	uyer's reason(s	s) for th	e failure to
-		tes as agree		with all changes of gende	er or number	required by	the context			
9.	This Agree		nsure to the bene	efit of and be binding upo					cutors, A	Administrators,
	I agree to b Seller.	ouy on the a	bove terms, and I	understand that this offe	er shall not c	onstitute a bi	nding Agree	ement of Sale u	ntil sign	ed by the
11. /	All building Seller will h	s and equip nold all insu	ment upon the re rance policies and	eal property shall be and i I the proceeds thereof in	remain at the trust for the	e risk of the S parties as the	eller until c eir interests	osing. Pending may appear.	comple	tion of sale, the
		warrants the		itstanding work orders or	the propert	ty and shall su	ipply writte	n confirmation	from th	e Municipality
1,500	-) / 11		s en angend servota an	2		water ward about	II ha accum	ad by the Ruyer	or pair	out by the
		ing leased o ted below:	r rented equipme	ent or fixtures are located	on the prop	erty, and sna	ii be assum	ed by the buyer	, or par	out by the
		100	r rentea equipme	nt or fixtures are located	Paic	i out by Seller	n be assum	ed by the buyer	, or par	. Out by the
Assumed	Seller as lis	100	r rentea equipme	ent or fixtures are located	<u>Paic</u> Any	l out by Seller	†P	ed by the buyer	, 61 par	, out by the
Assumed None Buyer's Ir	nitials The Buyer MLS® Ser provided a. b. c. d.	er(s) hereby vice of the by the Brol locating, a advertising providing in building in such other purchase of	consent to the consent to the consent to the conservation and quality on behalf of the information as nespectors, etc.); and the spectors of the Buyer or prospective purpospective purp	ollection, use and disclosured Labrador Association of including properties for the Buyer(s); eded to third parties retained in the property.	Paid Any Sell are of person of REALTORS uded, but no suyer(s); ined by the l	er's Initials al informatio for such pure tilimited to: Buyer(s) to as	n by the Bro poses that sist in a tra	oker and by oth relate to the rea nsaction (e.g. fin e Broker in con	er mem al estate nancial nection	bers of the e services institutions, with the
Assumed None Buyer's Ir	nitials The Buyer MLS® Sei provided a. b. c. d.	er(s) hereby vice of the by the Brol locating, a advertising providing in such other purchase of er(s) agree t	consent to the consent to the consent to the conservation and quality on behalf of the information as nespectors, etc.); and the sale and respective puring that the sale and respective and respective and respective puring the sale and respective pu	ollection, use and disclosured Labrador Association of including properties for the Buyer(s); eded to third parties retained.	Paic Any Sell ore of person f REALTORS uded, but no suyer(s); ined by the I	er's Initials al informatio for such pur tilimited to: Buyer(s) to as	n by the Broposes that sist in a transvided by the seed by them	oker and by oth relate to the rea nsaction (e.g. fin e Broker in con	er mem al estate nancial nection	bers of the eservices institutions, with the
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Assumed None Buyer's Ir 14.	nitials The Buyer MLS® Ser provided a. b. c. d. The Buyer	er(s) hereby vice of the by the Brol locating, a advertising providing in such other purchase or er(s) agree to sed by the to initial incomplete to initial incomplete.	consent to the consent to the consent to the consent to the Assoc ssessing and quality on behalf of the information as nespectors, etc.); and the Buyer or prospective purticular the sale and resource and/or Associated	ollection, use and disclosured Labrador Association of iation to the Buyer(s) inclifying properties for the Buyer(s); eded to third parties retaid is information as is consistent as of the property. The information regards sociation for reporting, as have read and understand	Paic Any Sell are of person of REALTORS uded, but no suyer(s); ined by the l itent with the ding any pro ppraisal, and	er's Initials al informatio for such pur of limited to: Buyer(s) to as e services pro perty purchas d statistical pu	n by the Broposes that sist in a transvided by the seed by them	oker and by oth relate to the rea nsaction (e.g. fin e Broker in con	er mem al estate nancial nection	bers of the eservices institutions, with the



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AGREEMENT OF PURCHASE & SALE

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Page 3 of 4

Address:		20	Boland	Street					St Jo	hn's		NL	A1SOA2				
16.	The fo	llowir	ng terms a	and condition	ons, as per l	the att	ached for	ms, sha	all form	part of thi	is Agr	eement	of Purcha	se and	Sale.		
	b) Ap	pend hedu	Disclos ix "A" le "A" sting	sure Ackn	owledgeme	ent											
17.	A Hom	a Insi	naction Re	nort Adden	dum 🗆 da	-				417741.000.000.000	-0.0-00000						
		ic iiis	pection ne	port Adden	idum 🗀 do	ies, 🗀	does not f	orm pa	art of th	is Agreeme	ent of	Purchas	ie & Sale.				
										is Agreeme			se & Sale.				
This offe	r shall l	oe ope	en for acc	eptance by	you until		5:00 PM am/pm		on the	11	d	зу of	-		February		2022
This offe	r shall l	oe ope e if no	en for acc	eptance by d it shall be	you until null void a	and the	5:00 PM am/pm e deposit s	hall be	on the	11 ed as soon	d	зу of	-		Sebruary	el	2022
This offe	r shall l	oe ope e if no	en for acc	eptance by	you until null void a	and the	5:00 PM am/pm e deposit s	hall be	on the	11 ed as soon	d	зу of	-		February	į.	2022
This offe	r shall l	oe ope e if no naving	en for accepte	eptance by d it shall be l received a	you until null void a copy of thi	and the	5:00 PM am/pm e deposit s ement at t	hall be	on the return	11 ed as soon	dan as it	зу of	cable.		February	7. Prop. S.	22
This offe after wh	r shall l	oe ope e if no naving	en for accepte	eptance by d it shall be I received a	you until null void a copy of thi	and the	5:00 PM am/pm e deposit s ement at t	hall be	on the return	11 ed as soon ning.	dan as it	ay of is practi	cable.	F	Pebruary	20	22
This offe after wh	r shall l	oe ope e if no naving	en for accepte	eptance by d it shall be l received a	you until null void a copy of thi	and the	5:00 PM am/pm e deposit s ement at t	thall be	on the return	11 ed as soon ning. day o	dias it	ay of is practi	cable. Febr	F		20	22
This offe after wh <u>I acknow</u> Dated at	r shall l	oe ope e if no naving	en for accepte	eptance by d it shall be l received a	you until null void a copy of thi	and the	5:00 PM am/pm e deposit s ement at t	this	on the return	ed as soon ning. day of	din as it of	ay of is practi	Febr	uary	ills	20	22
This offe after wh Lacknow Dated at Witness	r shall l	oe ope e if no naving	en for accepte	eptance by d it shall be l received a	you until null void a copy of thi	and the	5:00 PM am/pm e deposit s ement at t	this	on the return ne of sig	day of Docustigned I Pantla M	din as it of	ay of is practi	Febr	uary	ills	20	22
This offe after wh I acknow Dated at Witness	r shall l ich time	oe ope e if no naving (Mun	en for accepte gread and St. Joh	eptance by d it shall be received a n's, NL ovince, State, e	you until null void a copy of thi	and the	5:00 PM am/pm e deposit s ement at t 6:00 PM (AM/PM)	hall be the tim	on the return ne of sig 10 Buyer Buyer	day of Docustiqued I. Famula A. Funzasease Docustiqued I. Javin.	din as it of	ay of is practi	Febr	uary	ills	20	22
This offe after wh I acknow Dated at Witness	r shall l ich time	oe ope e if no naving (Mun	en for accepte gread and St. Johnsteinality, Pro	eptance by d it shall be l received a	you until null void a copy of thi tc)	and the	5:00 PM am/pm deposit s ement at t 6:00 PM (AM/PM)	hall be the tim	on the return ne of sig 10 Buyer Buyer	day of Docustiqued I. Famula A. Funzasease Docustiqued I. Javin.	din as it of	ay of is practi	Febr	uary	ills	20	22 ar)
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Boland Street



20

Address:

AGREEMENT OF PURCHASE & SALE



Page 4 of 4

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NL

St John's

Scher to sight one of the	e three sections below
I hereby accept the above offer and agree to sell on the above terms. I agree to pay the Broker, Offer, said commissions and HST to be deducted from the deposit, and in cand irrevocably instruct my solicitor to pay direct to the said Broker, any unfurther instruct the Broker to remit any balance of monies to my solicitor hat the time of signing. The Listing Broker shall pay all Selling Broker's comm	paid balance of commission and HST from the proceeds of the sale and erein. I acknowledge having read and received a copy of this agreement ission out of commissions received by him.
Municipality, Province, etc) at AM/PM) This is a Whifin	Seller The Roman Catholic Spiscopal Corporation of St. JOGn's
Nitness	Seller
Buyer(s) Lawyer	Seller(s) Lawyer
hereby accept the above offer and all its terms and conditions, subject to	the amendments, exceptions and/or additions set out in the Counter Offer
Dated at	this day of
Dated at at	
Dated atat(Municipality, Province, etc) at(AM/PM)	(Month) (Year)
Dated atat(Municipality, Province, etc)(AM/PM) Witness	(Month) (Year) Seller The Rosan Catholic Episcopal Corporation of 24, 300m's
Dated at	(Month) (Year) Seller The Roman Catholic Episocopal Corporation of the John's Seller day of



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APPENDIX "A"



(For Use By Members of the Newfoundland and Labrador Association of REALTORS* Inc.)

Attached to an	d forming part of	the Agreement of	Durchaco &	Sala hotwoon.

Attached	to and forming part of the Agreement of Purchase & Sal	le between:				
Buyer(s)	Pamela Mills			Gavin Diamond	ı	
and						
Seller(s)	The Roman Catholic Episcopal Corporation of S	t John's				
on the pro	operty known as 20 Boland Street			St John's	NL	A1SOA2
n the Prov	rince of Newfoundland & Labrador, dated	Februa	ry	10	2022	
	ect to confirmation on final walk through of the date of closing, that the property is					chasers
	or to provide a survey and real property reports will fully cover this cost.	ort satisfact	ry to the Purcha	ser's lawyer. If	new one re	quired,
working	ollowing items, as viewed, shall be include order upon closing (fridge, stove, microwav, TV wall mounts, attached shelving, mirror	e, dishwasher	washer, dryer),	window treatment		
	ct to completion of sale of Purchaser's pro in place.	perty located	at 69 Della Driv	re, St. John's, NL	. Accepted	offer
5) Closi necessar	ng date to be negotiated upon sale of Purch y .	asers' proper	y located at 69	Della Drive, St.	John's, NL	, if
John's,	Inspection to be completed within 7 days of NL. Purchaser(s) acknowledge that Home Inspette the right to void contract if Home Inspection	ection to be	completed for kno	wledge purposes o		
I barabu	salmouted as having road and received a convertible "	Annandiy A" at th	a time of signing	And the second second		
Пегеву	acknowledge having read and received a copy of this "A	Appendix A at th	e time or signing.			
Dated at		this 10	day of	February	2022	-
	(Municipality, Province, etc.) (AM/PM)		(Mon	th)	(Year)	
Witness		Buye	Pamela Aulls	Pamela	Mills	
VVIII C33		24,5	Havin Diamond	rancza		
Witness		Buye	L —EDHADOW-RELIAED	Gavin D	iamond	
I hereby	acknowledge having read and received a copy of this "A	Appendix A" at th	e time of signing.			
Dated at	(Municipality, Province, etc.) The cisa Why fire	this Selle	day of Mon	toppa	ZOZ (Year)	22

R

Witness

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Seller

ITOR* Revised August 2021



SCHEDULE "A"

(For Use By Members of the Newfoundland and Labrador Association of REALTORS* Inc.)



Attached	to and forming part o	f the Agreement of Pur	chase & Sale betwe	en:					
Buyer(s):		Pamela Mills				Gavin	Diamond		and
Seller(s):	The Roman Cath	olic Episcopal Cor	poration of St	John's		-11			
on the pro	operty known as	20 Boland	Street			St Joh	ın's	NL	A1SOA2
in the Pro	vince of Newfoundlar	nd & Labrador, dated		Febru	ary		10	2022	
1.	The attached Agreer	nent of Purchase & Sale	e is subject to an ac	cepted Agreemen	t of Purchase	& Sale on the Bu	yer's property	situated at	
	69 Della	Drive			\$	St. John's	-41	NL	
	on or before the	28 day	y of		Februar	У		2022 (Year)	
2.	shall allow the Buye a. to delet b. obtain c. to delet	s the right to continue or(s) 96 e Clause 1 of this Scheo written approval of fina e the following Clauses mentions of Sche	hours from when dule "A"; incing necessary to of the Agreement	the Buyer(s) of the complete this pur	e selling Sales chase; and	r(s) accept anoth sperson or Broke	er offer, the S r, receives not	eller(s)	ch offer:
3.	The Buyer(s) reserve	e the right to delete Cla he terms and condition	use 1 of this Schedu s described herein,	ale "A" at any timo provided no notic	e within the s e has been gi	pecific times spe ven under Clause	cified above n e 2 hereof.	naking this Ag	reement firm
I hereby		ng read and received							
Dated at		St. John's, NL o, Province, State, etc),	at	6:00 PM (AM/PM)	this	10 day o	f F	ebruary h)	2022 (Year)
Witness		A		Buye	Docusign	E68U84SB	Pame	ela Mills	,
Witness			Harris III	Buye		01BE14ED	Gav	in Diamond	
I hereby Dated at Witness	acknowledge having (Municipality)	ong read and received Owo l Province, State, etc.) Whyfer	a copy of this Scl	nedule at time o	this	dayo	Mr.	4	(Voar)
Witness		rademarks REALTOR: ¢, R		Selle			are owned by		



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HOME INSPECTION REPORT ADDENDUM

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Attached	d to and forn	ning part	of the Agreement of Purc	hase and Sale between:				Page 1 of 2
Buyer(s)			Pamela Mills			Gavin Diamon	d	and
Seller(s)	The Roma	n Catho	lic Episcopal Corporatio	n of St John's				on the
Property	known as	20	Boland Street			St John's	NI	A1S0A2
in The Pr	ovince Of N	ewfound	lland & Labrador dated	February	10	2022		
1.				nis Agreement of Purchase and ense, on or before 11:59 Pt (AM/PM)	on the	day of _See	tion Report" to Appendix "A	
2.	the time sp	ecified in		om this report will be provide um. Failure of the Buyer(s) to	ed to the Seller(s),	or the Seller(s) B	roker in writing	, on or before
3.	The state of the s		(SPS) [[[[[[[[]]]]] [[]]] [[]] [[]] []] [[]] [[]] [[]] [[]] [[]] [[[[[]]]] [[]] [] [[[[]]]] [] [[[[]]]] [[[[[]]]]] [[[[[]]]]] [[[[[]]]]] [[[[[]]]]] [[[[[]]]]] [[[[[]]]]] [[[[[[]]]]]] [[[[[[[]]]]]]] [[[[[[[]]]]]]]] [[[[[[[]]]]]]] [[[[[[[[]]]]]]]]] [[[[[[[[]]]]]]]] [[[[[[[[[[[[]]]]]]]]]]] [and and agree that any home ares, mechanical, electrical, an			the purpose of	determining if
4.	or before the Buyers right	ne sched t and ob	uled Closing date, by provi	deficiencies identified in the " ding to the Buyers in writing ave a follow-up inspection, lir	those deficiencies	they are willing	to correct. It is	then the
5.	writing as s	et out in	Clause 2 of the Home Insp	r subject to the Seller(s) eithe ection Report Addendum, on u of correcting such deficienc	or before the sch			
6.	replacemen	t becaus	e of future wear and tear,	ction recommendations to ha recommendations that supe ot constitute legitimate violat	rsede building cod	e or observation	s where the buil	
7.	0. 90			not raise objections based on functional or cosmetic defici				
8.	Report Add	endum,	that the Buyer(s) has ident	fuses to correct the valid defi ified on or before the schedu rections, this Agreement of Po	led Closing Date o	r if the Seller(s)	and Buyer(s) fail	
								
All part	ies to this Ag	reemen	t hereby initial Page 1 of 2			Seller(s) Initi	als H	/



Buyer(s) Initials

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Dated at

HOME INSPECTION REPORT ADDENDUM



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	Address:	20	Boland St	reet		St	John's	NL	A1SOA2		Page 2 of
closure of I	Home Inspe	ction Re	sults								
					results of any dicitor involved				nmediately, up	on request	in writing
e Buyer(s) a	cknowledge	e having	read and re	ceived a copy	y of this Adde	ndum at	the time o	f signing.			
ed at	St	. John	s, NL	at	6:00 PM	this	10	day of	Februa	ıry	2022
	(Municipa	lity, Provi	nce, State, etc.		(AM/PM)	- :-			(Month)		(Year)
							DocuSigned	by:			
litness					-	Buye	- DocuSigned t	MIUS 1981 Diamond	Pamela	Mills	
Vitness					_	Виуе	r = EDFE9290186	Paragraphic and the	Gavin I	Diamond	
e Seller(s) a	cknowledge	having	read and re	ceived a copy	of this Adde	ndum at	the time of	f signing.			

Witness

Seller

Seller



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AGENCY DISCLOSURE ACKNOWLEDGEMENT



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The difference between receiving information and services from a Broker and being represented by a Broker is the difference between being a customer and being a client.

AGENCY DISCLOSURE - Members of The Canadian Real Estate Association abide by a strict Code of Ethics and Standards of Business Practice, which serves to protect the buying and selling public alike. One of the ethical obligations embodied in the Code requires that the REALTORS* disclose who they are representing in a real estate transaction:

ARTICLE 3 – A REALTOR* shall fully disclose in writing to, and is advised to seek written acknowledgement of disclosure from, all parties to a transaction regarding the role and the nature of service that the REALTOR* will be providing to the client versus the customer or other party to the transaction. The REALTOR* shall also disclose his or her role to other REALTORS* involved in the transaction.

If you have any questions about the contents of this form contact your local real estate board/association or talk to the REALTOR* with whom you are dealing.

When working with a real estate Broker in buying or selling real estate, it is important that you understand who the Broker is representing in the transaction.

Is the Broker representing the seller, the buyer, or both? Who is the Agent's client? Who is the customer?

The difference between RECEIVING INFORMATION AND SERVICES FROM A BROKER and BEING REPRESENTED BY A BROKER is the difference between being a CUSTOMER and being a CLIENT.

The person who is represented by a Broker is a CLIENT. The Broker owes the client the duties of utmost care, integrity, confidentiality and loyalty.

A CUSTOMER, on the other hand, receives valuable information and assistance from an Agent, but is not represented by that Agent.

Regardless of whom the Broker represents, however, the Broker is obliged to treat all parties to a transaction honestly and fairly. The Broker must:

- respond honestly and accurately to questions concerning the property
- disclose material facts which the Broker knows or reasonably ought to know about the property
- promptly present all offers to the seller
- market the property without regard to race, creed, sex, handicap, religion or national origin

SELLER'S BROKER- A SELLER'S BROKER represents the Seller – either as a LISTING BROKER under a listing agreement with the Seller OR by cooperating as a SUB-AGENT, typically through the Multiple Listing Service.

In dealing with prospective buyers (customers), a SELLER'S BROKER can provide a variety of information and services to assist the buyer in his/her decision-making, but the SELLER'S BROKER is not the Broker for the buyer.

BUYER'S BROKER - A BUYER'S BROKER represents the buyer, preferably pursuant to a Buyer Brokerage agreement. A BUYER'S AGENT'S primary allegiance is to the buyer.

DUAL BROKER- A DUAL BROKER acts on behalf of both the seller and the buyer in the same transaction. In other words, both the seller and the buyer are the Agent's clients.

A DUAL BROKER may not represent both parties without their informed consent and must ensure that the parties understand the possible effects of the dual representation, including, for example, that no information received in connection with the transaction can be treated as confidential unless an agreement in writing limiting the transfer of information exists.

ACKNOWLEDGEMENT — This form does not create an agency relationship. Its purpose is to ensure that all parties understand who is representing whom and to acknowledge that disclosure of this representation has occurred.

I have read and understand this form and acknowledge that

Travis Pick	ford	Keller Williams Platinum Realty							
(Name of Agent)		(Firm Name)							
disclosed he/she is representing:									
Seller, as listing Broker or Sub-Agent	Buyer, as Buyer's Broker	☐Both Seller and Buyer, with the full knowled	dge and consent of all parties						
Seller to home solution for the state of the	Date 2/10/2022 / 5:42 PM	Seller EST Docksynnelly Davis Diamend	Date 2/10/2022 7:12 P						
Buyer-Pamela Mills	Date	Buyer-HITESCHOOL Gavin Diamond	Date						



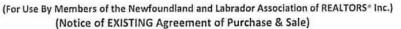
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ALTOR® Revised August 2021

		,		



SCHEDULE "B"





Attached to and forming part of the Agreement of Purchase & Sale	on the Seller(s) property known as:
20 Boland street	
n the Province of Newfoundland & Labrador, dated	between:
Ners	
Buyer(s): Roman Catholic Episcopal corp of st John	's and
N-CYS: Kieran Heffernan	Renee Heffernan
Notice is hereby given that the property referred to in this Agreeme contains a "Schedule A" clause with hours. This Agreebligation to sell under that Agreement.	ent is presently subject to an existing Agreement of Purchase & Sale which ement of Purchase & Sale is subject to the termination of the Seller's
hereby acknowledge having read and received a copy of this Sched	dule at time of signing.
Municipality, Province, State, etc), Witness St JOhn's at At (Municipality, Province, State, etc),	this 15 day of February 2022 (AM/PM) (Month) (Year, February 2022 (Month) (Year, February 2022 (Month) (Year, February 2022 (Am/PM)
Vitness	Buyer
hereby acknowledge having read and received a copy of this Scheo	dule at time of signing.
ted at	this day of(Month) (Year
Vitness	Seller Buyers Renee Heffernan



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			*	

Appendix C



Visit us at www.ecmb.ca
75 Tiffany Lane
St. John's, NL A1A 4H7
Phone 709-754-0422
Fax 709-754-0466

DVERICO

February 3, 2022

Dear Brent Wadman & Jillian Byrne

Re: Pre-approval letter for Brent & Jillian

Purchase Price \$

We are pleased to advise financing has been pre- approved for \$______.

Should any information arise prior to closing, which may materially affect your application, East Coast Mortgage Brokers reserves the right to withdraw this pre-approval.

As a mortgage specialist, I welcome the opportunity to help you generate more leads and more closed sales. I am available to meet with you and your clients to arrange a mortgage application or preapproval at any time.

We sincerely appreciate and thank you for choosing East Coast Mortgage Brokers.

Yours Truly,

Deanne Whelan

Deanne Whelan

Deanne Whelan Mortgage Broker

CC.



NEWFOUNDLAND AND LABRADOR ASSOCIATION OF REALTORS® INC.

PRIVACY CONSENT FORM FOR THE BROKER REPRESENTING THE 'BUYER(S)'

(For Use By Members of the Newfoundland and Labrador Association of REALTORS' Inc. Only)

This consent relates to the collection, use and disclosure of personal information by

	Jillian Byrne	Brent W	ladman	and	Keller Willi	ams Platinum Re	alty
	(Print nam	ne of Buyer(s))			(The S	elling Agency)	
relatir	ng to properties which	n the Buyer(s) m	nay wish to	purchase.			
The E	Buyer(s) hereby conse	ent to the collec	tion, use	and disclosu	ire of personal	information by	the Broker
and b	y other members of the	he MLS® service	of the Ne	wfoundland	and Labrador	Association of F	REALTORS
Inc. fo	or such purposes that	relate to the re	al estate s	ervices prov	ided by the Bro	oker and the Ass	sociation to
the B	uyer(s) including, but	not limited to:					
(i)	locating, assessing	g and qualifying	properties	s for the Buy	er(s);		
(ii)	advertising on beh	alf of the Buyer	(s);				
(iii	i) providing informati	on as needed t	o third par	ties retained	by the Buyer(s) to assist in a	transaction
	(e.g. financial instit	utions, building	inspector	s, etc); and	d		
(iv) such other use of t	he Buyer's infor	mation as	is consisten	t with the servi	ces provided by	the Broker
	in connection with	the purchase of	r prospec	tive purchas	e of the proper	ty.	
The B	Buyer(s) agree that the	sale and related	d informati	on regarding	any property p	ourchased by the	em through
the B	roker may be retained	and disclosed	by the Bro	ker and/or th	e Association	for reporting, ap	praisal and
	tical purposes.		•				
Dated	dat Via Doc	uSign	, this	4th	day of	February	, 20 22
	C 1076		F STONY SECTION ASSESSMENT				
					DocuSigned by		
					1900	~_	
Witne	ess			Buye	BED702F3837D	Jillian Byrne	
						DocuSigned by:	
						0D0D51G18E67436	
Witne	ess			Buye	r	Brent Wadman	

) DocuSign Envelope ID: D9122670-4CE6-4B2A-BFDF-D4EF448F95ED



AGREEMENT OF PURCHASE & SALE



(For Use by Members of the Newfoundland and Labrador Association of REALTORS* Inc.)

Page 1 of 4

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the Province of New to Roman Catholic Entrough the Seller's/But the price of \$	llian Byrne	Bre	ent Wadmar	n of o	CBS NL			
the Province of New No Roman Catholic Ep Through the Seller's/But It the price of \$ flawful money of Car reptance of this Agree yer to deliver the depy no further obligation 1. Provided the with the lanc 2. Insurance, Re 3. It is a conditi before 11:55 notice of the aforesaid thi 4. If this Purcha NA the Seller with aforesaid, the	"Buyer(s)" havi	ng inspected th	ne Property kr	nown civically as	:		(Municipality,	Province, etc.).
t the price of \$ f lawful money of Car eptance of this Agree yer to deliver the deprino further obligation 1. Provided the with the lance 2. Insurance, Re 3. It is a condition before 11:55 notice of the aforesaid this 4. If this Purcha NA the Seller with aforesaid, the	evard					St. John's	NL	A1A1J9
eptance of this Agree er to deliver the dependent of the dependent of the following term. 1. Provided the with the lance. 2. Insurance, Read this before 11:55 notice of the aforesaid this. 4. If this Purcha NA the Seller with aforesaid, the	vfoundland & L	abrador (herein	after called ti	he Property) off	er to purcha	se the property from:		
eptance of this Agree eptance of this Agree er to deliver the depondent of the following term 1. Provided the with the lance 2. Insurance, Ref. 3. It is a condition before 11:55 notice of the aforesaid this. 4. If this Purchance NA the Seller with aforesaid, the	piscopal Corpo	oration	of S	St. John's		hereinafter called the '	'Seller(s)"	
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eptance of this Agree ver to deliver the depondence further obligation 1. Provided the with the lance 2. Insurance, Ref. 3. It is a condition before 11:55 notice of the aforesaid this. 4. If this Purchance NA the Seller with aforesaid, the seller with a selle			A.					
rer to deliver the depons further obligation Find the following term 1. Provided the with the lance 2. Insurance, Ref. 3. It is a condition before 11:55 notice of the aforesaid this. 4. If this Purchance NA the Seller with aforesaid, the seller with a sel	nada, upon the	following term	s & condition	s, payable as fo	lows:	SECTION SHOW THE SECTION OF THE SECT	· 医结肠炎(多种) 。	
1. Provided the with the land 2. Insurance, Re 3. It is a condition before 11:55 notice of the aforesaid this seller with a foresaid, the seller with a foresaid with a f	osit within 48 h	nours of accepta	ance of this A	greement of Pu		pending completion or c e shall render this Agreer		
1. Provided the with the land 2. Insurance, Re 3. It is a condition before 11:55 notice of the aforesaid this has been aforesaid this seller with aforesaid, the seller with aforesaid, the seller with aforesaid, the seller with a seller wit	inancing th	as follow		financial i	nstituti	as down payment on the		the balance b
with the land Insurance, Re It is a condition before 11:55 notice of the aforesaid this If this Purchance NA the Seller with aforesaid, the	50 00000.T							
3. It is a conditi before 11:59 notice of the aforesaid this 4. If this Purcha NA the Seller with aforesaid, the seller with aforesaid, the seller with a		nd free from all	encumbrance	es except as afo	resaid, and (except as to any registere	d restrictions or co	venants that r
before 11:59 notice of the aforesaid thi 4. If this Purcha NA the Seller wit aforesaid, the	entals, Mortgaį	ge Interest, Tax	es, Water Rat	es & Fuel, to be	apportione	d and allowed to date her	ein fixed for compl	etion of the sa
NA the Seller wit aforesaid, th	9 PM on the e approval of su	17 uch financing w	day ofithin the time	Febru	ary e Seller or B	he Buyer shall obtain app 2022 The Sell roker shall fail to receive	er or his Broker sha	II receive writt
uyer(s) and Seller(s) I	day of thin the time sp		NA permits are r	not received by	Α .	hall be obtained by the Bo Written notice of receipt and such written notice the	of such permits sha	III be given to
		ting that both	have read an	d understand th	ie above.			20
ate:	to initial indica						0.6	DS



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AGREEMENT OF PURCHASE & SALE

MULTIPLE LISTING SERVICE®

(For Use by Members of the Newfoundland and Labrador Association of REALTORS* Inc.)

Page 2 of 4

Address	38	The Boulevard		St. John's	NL	Alalj9
5.	Vacant pos	session to be given by the Seller on or bef	ore the day	/ of	March	2022
	This transa	ction of Purchase & Sale shall be complete	ed on or before the 24	day of	March	2022
6.	This offer, w	then accepted, shall constitute a binding of	ontract of Purchase & Sale, a	nd time shall in all respec	ts be of the essen	ce hereof.
7.	condition of satisfy such	grees to release the Buyer's deposit shou f this Agreement, provided that the Buye condition(s) of this Agreement. With the es as agreed herein.	r provides the Seller with wri	itten proof of the Buyer'	s reason(s) for the	failure to
8.	This offer ar	nd its acceptance to be read with all chang	ges of gender or number requi	ired by the context.		
9.	This Agreen Successors	ent shall ensure to the benefit of and be and Assigns.	binding upon the parties here	to, and their respective h	leirs, Executors, A	dministrators,
10.	I agree to be Seller.	uy on the above terms, and I understand t	hat this offer shall not constit	ute a binding Agreement	of Sale until signe	ed by the
11.		and equipment upon the real property shold all insurance policies and the proceeds				ion of sale, the
12.		arrants that there are no outstanding wor by the Buyer.	rk orders on the property and	shall supply written con	firmation from the	a Municipality
13.	The following Seller as list	ng leased or rented equipment or fixtures ed below:	are located on the property, a	and shall be assumed by	the Buyer, or paid	out by the
Assume None	d by Buyer		Paid out b	A STATE OF THE STA		
Buyer's	Initials	3 B	Seller's Ini	itials +		
14	MLS® Serv provided I a. b. c.	(s) hereby consent to the collection, use a vice of the Newfoundland and Labrador As by the Broker and the Association to the B locating, assessing and qualifying properti advertising on behalf of the Buyer(s); providing information as needed to third building inspectors, etc.); and such other use of the Buyer's information purchase or prospective purchase of the p	ssociation of REALTORS® for siduyer(s) included, but not limities for the Buyer(s); parties retained by the Buyer(as is consistent with the serv	uch purposes that relate ted to: (s) to assist in a transaction	to the real estate on (e.g. financial in	services
15		(s) agree that the sale and related informated by the Broker and/or Association for the sale by the Broker and/or Association for the sale by the Broker and a sale by the			igh the Broker ma	y be retained



Date:

Buyer(s) and Seller(s) to initial indicating that both have read and understand the above.

2/4/2022 | 4:42 PM CST

Witness Initials:

Witness Initials:

Seller's Initials

) DocuSign Envelope ID: D9122670-4CE6-4B2A-BFDF-D4EF448F95ED



AGREEMENT OF PURCHASE & SALE



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Page 3 of 4

Address:	38	The	Boulevard		St.	John's	NL	A1A1J9		
16.	(1)Subj Purchas	ect t ers o	o confirmation r Purchasers'	sperthe attached forms on final walk th agent on the day time of the offer	rough of cl	of the posing the	property, t at the prop	o be carrie	d out by th	e on or
	(2) Ven new sur	dor t vey o	o provide a su r real propert	rvey & real prope y report is requi	rty r red,	eport sa purchase	tisfactory r to cover	to purchase cost.	rs lawyer,	if a
	(3) Sub to conf	ject irm t	to the purchas he property is	er completing a s in equal or bett	atisf er co	actory f	inal walk-t than when a	hrough on t	he day of c	losing
	agreeme window applian dryer,	nt of fixtu ces i deep motes	purchase and res, blinds & ncluding; refr freeze, (g)fir , (i) shed, (k	s viewed and in g sale: (a) All att draperies (d) all igerators, stoves eplace & any fire) all keys for al	ached bath , mic place	shelving room mir: rowaves, equipmen	g (b) all l rors, (e) a range hood nt includir	ight fixtur any TV mount ls, dishwash ng remotes,	es, (c) all s, (f) all ers, washer (h) any gar	, age
	(5) If day of			be mowed and/or	drive	way to b	e cleared o	of snow and	salted for	the
	(6)Subj hours o	ect t f off	o vendor provi er acceptance.	ding heating & el With Purchasers	ectri havin	city cos g 48 hou	ts for the rs to revie	last 48 mon w and deem	ths within satisfactor	48 Y
	(7) Sub	ject	to the propert	y being professio	nally	cleaned	for final	walkthrough	ř	
This offe	r shall be op	oen for	acceptance by you u	am/pm	_ on t	he <u>07</u>	day of		February	
after wh	ich time if n	ot acce	pted it shall be null	void and the deposit sha	ll be ret	urned as so	on as it is pract	icable.		
1 acknow	ledge havir	g read	and received a copy	of this agreement at the	time of	signing.				
Dated at	/Mi		DocuSign y, Province, State, etc)	at 7:00PM t	his	04 day	of (Month)	February		022 ar)
	()***	merpum	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,				DocuSigned by:	_	
Witness					Buy	er	(BED797F117P4F	By The	6
Witness					Buy	er		Brent W	adman	7436
Bussels 3	ad Sallaris)	to initia	al indicating that hot	h have read and underst	and the	above.			W 4013	
buyer(s) ar	nu sener(s)	to mitte	in maleuting that bot	in nate read and analysis					(30)	C08
Date:		1-00-0	2/4/2022	4:42 PM CST	_ w	itness Initials	·	Buyer's Initial	100	(+2V
					W	itness Initials	: 1W	Seller's Initial	: 70(
		The The	e trademarks REALTOR * e Canadian Real Estate 4	, REALTORS * , MLS * , Multip Association (CREA) and identif	le Listing fy the qui	Service + and ality of service	the associated lo s provided by real	gos are owned by estate professiona	15	



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AGREEMENT OF PURCHASE & SALE



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Page 4 of 4

Address:	38	The	Boulevard						St	. John's		NL	Alalj9
				Seller	to sign o	ne of the	three	sections l	pelow				
I agree to pay Offer, said co and irrevocab further instru	the Bro mmission bly instruct the B	oker, ons and uct my roker t	HST to be ded	Infinity ucted from the direct to the s ance of monie	REALTY e deposit said Broke es to my s	INC., , and in co er, any un solicitor he	onsider ipaid ba erein. I	ation of the lance of co acknowled	e Broker ha ommission dge having	iving procure and HST fror read and rec	ent, for having ped this Offer, I he in the proceeds of eived a copy of in.	reby a	assign to, sale and
Dated at			cipality, Province, e		at	24/0441	this .	da	y of	athl			(Year)
Witness			Ý				Sell				f St. John's		ins at at John's
Buyer(s) La	wyer	1937					:	Seller(s) Lav	wyer			200	3
attached here	eto.		ohns cipality, Province, et					Seller Seller			itions set out in the cury		1
I hereby reject	ct the al		fer to sell on th		at	ditions.	this		_ day of	(Month)		Van -	(Year)
Witness					12 4 11 11 11 11 11 11 11 11 11 11 11 11 1		-	Seller					
AAIGHESS													



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HOME INSPECTION REPORT ADDENDUM

(For Use By Members of the Newfoundland and Labrador Association of REALTORS * INC.)



Attached	l to and form	ing part	of the Agree	ement of Pur	chase and	Sale betwe	een:							Page 1 of 2
Buyer(s)			Jillia	n Byrne					В	rent	Wadman			and
Seller(s)	The Ro	man Ca	tholic E	piscopal	Corpora	tion			of	st.	John's			on the
Property	known as	38	The Bou	levard OT	HER	1775114			St	. Jo	nn's		NL	Alalj9
in The Pr	ovince Of Ne	wfoundl	land & Labra	dor dated		Februa	iry		04	2	022	4-1		
1. 2.	Notification	the Buy	er(s), at the	y agree that Buyer(s) exp deficiencies of this Adden	ense, on o	r before	11:59PM (AM/PM) be provided	on the to the Sel	14 ler(s), or	day o	(Mont ler(s) Bro	ebruary th) oker in writ	ing, or	Year) (Year) n or before
				is satisfacto			ayer(s) to ii	othy the s	, cher (s) •		inc cinic .	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
3.				ughly unders perty's struc								ne purpose	of det	ermining if
4.	or before th	e schedu and obl	uled Closing igation, at t	o correct any date, by pro- heir cost, to l perly.	viding to th	e Buyers	in writing th	ose defici	encies th	ney are	willing to	correct. It	is the	n the
5.	writing as so	et out in	Clause 2 of	Sale is furth the Home Ins ustment, in li	pection Re	port Adde	ndum, on o	r before ti						identified in and the
6.		t becaus	e of future v	y home insp year and tea allation will i	r, recomme	endations	that superse	de buildir	ng code o	or obse	rvations			
7.	The Buyer(s outlined in t viewed.			that they ca ndum nor an										
8.		endum, t	hat the Buy	er(s) fails or r er(s) has ide deficiency co	ntified on o	r before t	he schedule	d Closing I	Date or if	f the Se	ller(s) an	d Buyer(s)		
						10000								
					-					Falls	ofal faitelal	i-	,	
All part	ies to this Ag	reement	nereby init	iai Page 1 of	2						(s) Initial r(s) Initial	(10	_ / <u> </u>	BN



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Address: 38

The Boulevard OTHER



HOME INSPECTION REPORT ADDENDUM



Page 2 of 2

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St. John's

NL

Alalj9

Disclosure	of Home Inspection Results							
) agree that in the result of deficiencies, the w the Seller(s) and, or, to the Real Estate Broker						mmediately, upon requ	est in writing, be
*emological property								
The Buyer	s) acknowledge having read and received a	сору	of this Adder	ndum at	the time	of signing.		
Dated at	Via DocuSign	at	7:00PM	this	04	day of	February	2022
	(Municipality, Province, State, etc.)		(AM/PM)				(Month)	(Year)
						DocuSigned b	γ: ~~	
Witness			-	Buye	, – (BED702F3837	DAEE Jillan Byr	ne
Witness			_	Buye			Brent Wadma	7436
vvitaless				buye	r:		Brent wadma	
The Seller(s) acknowledge having read and received a	сору	of this Adden	dum at	the time	of signing.		
Dated at	St. John's, NL	at	MATH	this	1771	day of	Troball Por	2022
Dated at .	(Municipality, Province, State, etc.)	at _	(AM/PM)	-		uay or _	(Month)	(Year)
Witness			-	Selle			The Robert State of Experience of	Corporation of it John's
The	usas whipin'		_	-	4	atu d	derek	
Witness	0/			Selle			of St. John	s



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AGENCY DISCLOSURE ACKNOWLEDGEMENT

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The difference between receiving information and services from a Broker and being represented by a Broker is the difference between being a customer and being a client.

AGENCY DISCLOSURE - Members of The Canadian Real Estate Association abide by a strict Code of Ethics and Standards of Business Practice, which serves to protect the buying and selling public alike. One of the ethical obligations embodied in the Code requires that the REALTORS* disclose who they are representing in a real estate transaction:

ARTICLE 3 – A REALTOR® shall fully disclose in writing to, and is advised to seek written acknowledgement of disclosure from, all parties to a transaction regarding the role and the nature of service that the REALTOR® will be providing to the client versus the customer or other party to the transaction. The REALTOR® shall also disclose his or her role to other REALTORS® involved in the transaction.

If you have any questions about the contents of this form contact your local real estate board/association or talk to the REALTOR® with whom you are dealing.

When working with a real estate Broker in buying or selling real estate, it is important that you understand who the Broker is representing in the transaction.

is the Broker representing the seller, the buyer, or both? Who is the Agent's client? Who is the customer?

The difference between RECEIVING INFORMATION AND SERVICES FROM A BROKER and BEING REPRESENTED BY A BROKER is the difference between being a CUSTOMER and being a CLIENT.

The person who is represented by a Broker is a CLIENT. The Broker owes the client the duties of utmost care, integrity, confidentiality and loyalty.

A CUSTOMER, on the other hand, receives valuable information and assistance from an Agent, but is not represented by that Agent.

Regardless of whom the Broker represents, however, the Broker is obliged to treat all parties to a transaction honestly and fairly. The Broker must:

- · respond honestly and accurately to questions concerning the property
- disclose material facts which the Broker knows or reasonably ought to know about the property
- promptly present all offers to the seller
- · market the property without regard to race, creed, sex, handicap, religion or national origin

SELLER'S BROKER- A SELLER'S BROKER represents the Seller – either as a LISTING BROKER under a listing agreement with the Seller OR by cooperating as a SUB-AGENT, typically through the Multiple Listing Service*.

In dealing with prospective buyers (customers), a SELLER'S BROKER can provide a variety of information and services to assist the buyer in his/her decision-making, but the SELLER'S BROKER is not the Broker for the buyer.

BUYER'S BROKER- A BUYER'S BROKER represents the buyer, preferably pursuant to a Buyer Brokerage agreement. A BUYER'S AGENT'S primary allegiance is to the buyer.

DUAL BROKER- A DUAL BROKER acts on behalf of both the seller and the buyer in the same transaction. In other words, both the seller and the buyer are the Agent's clients.

A DUAL BROKER may not represent both parties without their informed consent and must ensure that the parties understand the possible effects of the dual representation, including, for example, that no information received in connection with the transaction can be treated as confidential unless an agreement in writing limiting the transfer of information exists.

ACKNOWLEDGEMENT — This form does not create an agency relationship. Its purpose is to ensure that all parties understand who is representing whom and to acknowledge that disclosure of this representation has occurred.

I have read and understand this form and acknowledge that

Jessica Pen	ney		Keller Williams Pl	atinum	Realty			
(Name of Agent)		(Firm Nar	ne)					
disclosed he/she is representing:								
Setter-as listing Broker or Sub-Agent	MBuyer as Buyer's Broker	☐Both Se	ller and Buyer, with the full knowleds	e and conse	ent of all parties			
Seller Seller Seller	Date 2/4/2022 4:42 PM	Seller CST	DocuSigned by:	Date	2/4/2022	1	4:57	
Buyer TETREDZOZESBITDATE	Date	Buyer	Brent-Wadhan 67436	Date				



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Revised August 2021



SELLER'S PROPERTY CONDITION DISCLOSURE STATEMENT

Page 1 of 3



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or Property Located at:	38 The Boulevard	St John's	and if uncer-	SELLERS		select ap	рго-
n, should reply "DO NOT	IBLE for the accuracy of the answers KNOW". This disclosure statement of the Sellers and Buyers.	will form part of the contract	of purchase	Yes	No	Do Not Know	Does Not Apply
WATER SUPPLY							
urce: 🗶 Municipal	Drilled WellDug Well	Other					
ite of Last Water Test:							and the same
Are you aware of any pro	oblems with the existing system?	de a company and a spirit and a			×		
Is there a water condition	ner or treatment system attached to	o the water supply?			X		
SEWER SYSTEM	ALL ALTERSACIONS	nerty was the series	一种中国的特别			於國軍	Mack
pe: X_Municipal	Septic (Date last pumped:				-	1	
	oblems with the existing system?				×		
Have any major repairs o have owned the property	or upgrades been carried out to the s y if less than five years)?	system in the last five years (or since you		Х	- 1014 200 Lan	OTENSE E
ELECTRICAL SYSTEM							
What is the amperage of	f the electrical system? (100/125	Amps)			7		
Are you aware of any pro	oblems with the electrical system?				×		
	or upgrades been carried out to the see property if less than five years)?	electrical system in the last fiv	e years (or		×		
PLUMBING SYSTEM							
Are you aware of any pro	oblems with the plumbing system?				×		
	or upgrades been carried out to the operty if less than five years)?	plumbing system in the last fi	ve years (or		×		
HEATING SYSTEM		The Art The Spirit State				100	
rpe: X Oil Propan	neElectricWoodI	Heat PumpRadiant	Combination				
Have there been any ma	njor problems with the heating syste	em?			×		
	or upgrades been carried out to the operty if less than five years)?	heating system in the last five	years (or since		×		
Have there been any pro	oblems with leaks from the fuel lines	s or tanks?				X	
. Are you aware of any pro	oblems or deficiencies with the fire	place or chimney?				×	
All Parties to this Sta	ntement hereby initial Page 1 of	Date:		yers' Init			



SELLER'S PROPERTY CONDITION DISCLOSURE STATEMENT

Page 2 of 3



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38	The Boulevard	St John's	A1A 1J9	Yes	No		Does Not
				Land Market Control			Apply
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jor stru	ctural problems, unrepaired	damage, leakage or dampne	ss with the roof			x	
		oness problems in the last fiv	ve years (or			x	
						x	
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	s leased?				×		
nk							
			transcription in the second	fact and	7130 4 FE		
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perty	conform to the existing zonin	ng?		×	D-SCHOOL SERVICE	AND USE	Martine CT
d for o	ccupancy:						
ng perm	nits been issued for improver	ments of the property?		×			
ancy Po	ermits been issued?			X			
standin	g work orders on the proper	ty?			×		
		of the super					
tly con	tain Urea Formaldehyde Foa	m Insulation?			×		
vironme	ental contamination on the p	roperty?			×		
oil stora	ge tanks located within the p	property?			a language	X	
				Maria H.	拉维特		
itations	with the property such as: F	Restrictive or Protective Cove	enants, Ease-				
		Encroachments on or by ad	joining proper-			×	
on Page	2 3.				-		
nents or	documentation regarding th	ne above?				×	
urance	claims filed for damage to th	e property in the past five y	ears		×		
		-1.	hn. 2	Λ <u>]</u>	7	0>-	>
		Date:	- Number	300	1	7	
tement	hereby initial Page 2 of 3	Witness Initials	STA Bury	rees' Ini	itials	1	_
	CS.	128				- 2	
	(1-7	Witness Initials	s Sel	ler's In	itials		-
	jor stru jor stru rried ou erty if exterior in appli m item ancy Perty of standin stly con fironme itations hared V on Page ments on	jor structural problems, unrepaired jor structural problems, unrepaired pried out to correct leakage or damperty if less than five years)? exterior walls? If yes, specify type: or problems with pumps, water purin appliances, etc.? mitems leased? nk operty conform to the existing zoning for occupancy: ancy Permits been issued for improver ancy Permits been issued? standing work orders on the proper actly contain Urea Formaldehyde Foat fronmental contamination on the proper state of the property such as: If the	jor structural problems, unrepaired damage or leakage in the for jor structural problems, unrepaired damage, leakage or dampnes rried out to correct leakage or dampness problems in the last five perty if less than five years)? exterior walls? If yes, specify type: or problems with pumps, water purifiers, air conditioning system in appliances, etc.? mitems leased? mk poperty conform to the existing zoning? d for occupancy: mg permits been issued for improvements of the property? ancy Permits been issued? standing work orders on the property? standing work orders on the property? oil storage tanks located within the property? sitations with the property such as: Restrictive or Protective Covenared Wells, Driveway Agreements, Encroachments on or by adon Page 3. ments or documentation regarding the above? urance claims filed for damage to the property in the past five years. Date:	jor structural problems, unrepaired damage or leakage in the foundation? for structural problems, unrepaired damage, leakage or dampness with the roof pried out to correct leakage or dampness problems in the last five years (or perty if less than five years)? exterior walls? 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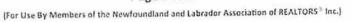
38

The Boulevard



SELLER'S PROPERTY CONDITION DISCLOSURE STATEMENT

Page 3 of 3



St John's

A1A 1J9



. ADDITIONAL COMMENTS (attach a schedule if needed)	
	7
e information contained in this disclosure statement has been provatement and agree that it may be given to prospective Buyers. I furter disclosure of any changes in the condition of the property that has	ided to the best of my knowledge. I confirm receipt of a copy of the ther agree, if requested, to provide any prospective buyers with a furage occurred since completion of this statement.
ited at St John's	this _lst_day of, 20 _22
itness The was tobutten	seller totistfurth
itness	Seller
believed to be accurate. However, it may be incorrect. It is the resp	sure Statement has been provided by the SELLERS of the property and consibility of the BUYER to verify the accuracy of this information. The r Association of REALTORS* Inc. assume no responsibility or liability for
uyer acknowledges having received and read a copy of this Proper 2/4/2022 4:42 PM 26 ST	ty Condition Disclosure Statement on the
	DocuSigned by:
/itness	Buyer DocuSigned by:
/itness	Buyer



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COUNTER OFFER

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Page 1 of 2

7.5	tholic Episcopal Corp of st	Johns			and
Buyer(s):	Jillian Byrne		Bre	nt Wadman	
on the property known as	38 The Boulevard				
n the Province of Newfour	dland & Labrador, dated	February	09	2022	
) Following items	ched offer and all its terms and cond not included, Shelving i eezer in the basement.	ditions subject to the followin n the basement, White	g amendments, of fridge at t	exceptions and/or additions the front of the	s:
) Closing date to	be April 10th, 2022 Clos	ing date to be April	14th, 2022	DS DS	
	t approval slated for Mar			(JH)	
his Counter Offer shall be	irrevocable by the Seller(s) until	on the	day of	(Month)	(Year)
		(AM/PM)		(Month) Offer shall be null and void a	(Year) and all de
fter which time, if not acc	epted by the Buyer and a copy delive the Buyer(s) without interest. If this	vered to the Seller or his Broke s Counter Offer is accepted by	er, this Counter C the Buyer(s), the	Offer shall be null and void a e Seller(s) hereby agrees to p	and all de pay the B
fter which time, if not acc nonies shall be returned to commission as per listing	repted by the Buyer and a copy delive to the Buyer(s) without interest. If this agreement for having procured this	(AM/PM) vered to the Seller or his Broke s Counter Offer is accepted by agreement, said Commission	er, this Counter C the Buyer(s), the and HST to be de	Offer shall be null and void a Seller(s) hereby agrees to p ducted from the deposit. In	and all de bay the Br consider
fter which time, if not acc nonies shall be returned to commission as per listing f the Broker procuring this	repted by the Buyer and a copy delive to the Buyer(s) without interest. If this agreement for having procured this as Agreement the Seller(s) hereby irre	(AM/PM) vered to the Seller or his Broke s Counter Offer is accepted by agreement, said Commission evocably assigns to, and instruc	er, this Counter C the Buyer(s), the and HST to be de cts his solicitor to	Offer shall be null and void a Seller(s) hereby agrees to public ducted from the deposit. In pay direct to, the said Broke	and all de bay the Br consider er, any ur
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Appendix D

		Actuals	Projected	Variance
	•	21-Dec-21	21-Dec-21	21-Dec-21
		11-Feb-22	11-Feb-22	11-Feb-22
RCECSJ - Cumulative Opening Cash Position	(A+C)	2,436,471	2,436,471	_
Archdiocese - Opening Cash Position	Α	1,313,634	1,342,952	(29,317)
Archdiocese - Receipts				
Parishes - Assessments		106,580	83,400	23,180
Parishes - Salary and Benefits Recovery		358,428	319,000	39,428
Parishes - Insurance Recovery		121,334	90,200	31,134
Parishes - Fees		3,400	5,400	(2,000)
Parishes - Total Assessments, Fees and Recoveries		589,743	498,000	91,743
Cemetery Operations		80,124	99,200	(19,076)
Rental and Miscellaneous Revenue		40,167	17,800	22,367
Donations		404,097	68,000	336,097
Sale of Real Property		520,000	_	520,000
HST Refund		38,242	_	38,242
HST Refund - Parish Allocation		(22,782)	_	(22,782)
HST on applicable Revenue		11,159	15,200	(4,041)
Archdiocese - Total Receipts		1,660,750	698,200	962,550
Archdiocese - Disbursements (HST inclusive if applicable)				
Archdiocese - Salary and Benefits		211,398	178,100	33,298
Parishes - Salary and Benefits		397,650	319,000	78,650
Insurance Premiums (Archdiocese and Parishes)		105,316	105,400	(84)
Cemetery Operations		27,361	20,800	6,561
Property Repairs & Maintenance		16,520	26,900	(10,380)
Programs, Office Supplies & Other Administrative		21,561	22,200	(639)
Utilities		33,338	12,600	20,738
Bank Fees (Interest & Charges)		9,384	13,600	(4,216)
Professional Fees - Other		33,199	45,900	(12,701)
Property Taxes		_	9,000	(9,000)
Contingency			20,000	(20,000)
Archdiocese - Total Disbursements (HST inclusive if applicable)		855,728	773,500	82,228
Archdiocese - Net Cash Flow from Operations		805,022	(75,300)	880,322
Restructuring Measures				
Professional Fees - RCECSJ Legal Counsel		211,786	191,250	20,536
Professional Fees - NOI Trustee		189,603	191,250	(1,647)
Professional Fees - NOI Trustee Counsel		36,510	80,000	(43,491)
Professional Fees - Real Estate Appraisal		74,750	94,875	(20,125)
Professional Fees - Representative Counsel Financial Advisor		_	_	
Restructuring Measures - Total		512,648	557,375	(44,727)
Archdiocese - Net Cash Flow		292,373	(632,675)	925,048
Archdiocese - Closing Cash Position	В	1,606,008	710,277	895,731
Parishes - Opening Consolidated Cash Position	С	1,122,836	1,093,519	29,317
Parishes - Net Cash Flow		(168,366)	_	(168,366)
Parishes - Closing Consolidated Cash Position	D	954,471	1,093,519	(139,048)
RCECSJ - Cumulative Closing Cash Position	(B+D)	2,560,478	1,803,796	756,683

Appendix E

		A Property	Projucied	2/0/8/5/04	Projected	-	100	Projectad -	Projected	Projected	Projected	Projected in	projection	100.7	Projected	200000
	Notes	11-Feb-22	18-Feb-22	25-Feb-22	04-Mar-22	11-Mar-22	18-Mar-22	25-Mar-22	01-Apr-22	01-Apr-22 08-Apr-22 15-Apr-22	15-Apr-22		29-Apr-22	06-May-22	13-May-22	13-May-22
RCECSJ - Cumulative Opening Cash Position	1 (A+C)	2,436,471	2,560,478	2,541,378	2,407,178	2,230,378	2,177,678	1,979,178	1,924,778	1,741,278	1,703,578	1,604,278	1,554,578		2,068,778	2,560,478
Archdiocese - Opening Cash Position	- 2-	1,313,634	1,506,008	1,586,908	1,452,708	1,275,908	1,223,208	1,024,708	970,308	786,808	749,108	649,808	600,108	1,244,508	1,114,308	1,606,008
Archdiocese - Receipts																
Parishes - Assessments	N	106,580		,	72,500	4	a	à	71,500	,	ī		ŗ	71,500	±.	215,500
Parishes - Salary and Benefits Recovery	u	358,428	i	78,700	41,400	76,800	1	74,200	29,600	72,700	,	71,900	j	101,600	1	546,900
Parishes - Insurance Recovery	4	121,334	10	100	37,000				36,200	,	t		36,200		11.	109,400
Parishes - Fees	5	3,400			3,400	1			3,400		0	1		1,400	1.	10,200
Parishes - Total Assessments, Fnes and Recoveries		589,743	ï	78,700	154,300	76,800		74,200	140,700	72,700	*	71,900	36,200	176,500	ŕ	882,000
Cemetery Operations	on:	80,124	8.900	8.900	5.900	8.900	900 B	8.900	12 400	12 400	12 400	12.400	12 400	12400	12 480	140 200
Rental and Macellaneous Revenue	7	40,167	1		5,400	25 and			8,400		*		1	8.400	T. Contraction	25,200
Donations	00	404,097		E	19,000	r	e e	1		19,000	•		í.	19,000		57,000
Sale of Real Property	ю	520,000	1	1	ı	ï	ì	,	ŧ.		T,	i)	699,600		V.	699,800
HST Refund	ŏ	38,242	•	ţ	í		4		1	•			•	ř	i	500000000000000000000000000000000000000
HST Refund - Parish Allocation	10	(22,762)	,						1	1		4	1		u.	
Archdiocese - Total Receipts	ě	1,660,750	10,200	88,900	191,900	87,000	10,200	84,400	161,400	106,000	14,300	86,200	750,300	218,200	14,300	1,825,300
Archdiocese - Disbursements (HST inclusive if applicable)																
Archdiocese - Salary and Benefits	u	211,396	3,600	28,200	43,000	28.200	3,600	28,200	38,900	28,200	3,600	28,200	1,500	33,400	3,600	272,200
Panshes - Salary and Bonafits	u	397,650	10,800	78,700	30,600	76,800			18,800	72,700	10,800	71,900	3,500	67,300	10,800	557,700
Insurance Premiums (Archdiocese and Parishes)		105,316	1	1	52,700				52,700					52,700	,	158,100
Property Repairt & Maintenance	= -	16 520	3 300	DOC E	2000	UUC E	1000	100 F	100 t	2000	2,000	2,000	2,000	4,200	4,200	37,000
Programs, Office Supplies & Other Administrative	1	21,561	2,300	2,300	4,300	2,300			4,200	2,300	2,300	2,300	2,300	4,300	2,300	35,500
Utities	1	33,338	2,500	2,300	8,900	800	1,900		2,300	8,900	800	1,900	2,500	2,300	8,900	46,500
Bank Fees (Interest & Charges)	=	9,384	1,700	1,700	1,700	1,700	1,700		1,700	1,700	1,700	1,700	1,700	1,700	1,700	22,100
Prolessional Fees - Other	12	33,199	9	7,000	9,100	18,500			6,900	18,500	(16,500		23,400		120,400
Contingency	* 5		2.500	2.500	2.500	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	30,000
Archdiocese - Total Disbursements (HST inclusive if applicable)		855,728	29,300	128,600	150,700	139,700			136,900	143,700	30,600	135,900	22,900	221,400	43,600	1,361,800
Archdiocese - Net Cash Flow from Operations		805,022	(15,100)	(39,700)	33,200	(52,700)	(21,500)) (54,400)	26,500	(37,700)	(16,300)	(49,700)	727,400	(3,200)	(29,100)	463,500
Professional Fees - RCECSJ Legal Counsel	5	211 786		į.	127 000	e.	e M	6)	177,000					3	1	
Professional Fees - NOI Trustee	5	189,603	1	59,200	58,000		58,000		58,000	,	58,000	1	58,000	-	58,000	407,200
Professional Fees - NOI Trustee Counsel	15	36.510	•	35,300	25,000	ŭ			25,000	1	25,000	í	25,000		25,000	185,300
Representative Counsel - Financial Advisor	ĕ	/4,/50					94,000				ć e	1 1	115,000	. 1		94,000
Restructuring Measures - Total		512,646		94,500	210,000		177,900		210,000		53,000		83,000	127,000	83,000	1,067,500
		292,373	(19,100)	(134,200)	(176,800)	(52,700)	(198,500)	(54,400)	(183,500)	(37,700)	(001.66)	(49,700)	644,400	(130,200)	(112,300)	(604,000)
Archdiocese - Net Cash Flow	æ	1,606,008	1,586,908	1,452,708	1,275,908	1,223,208	1,024,708	970,308	786,808	749,108	649,808	600,108	1,244,508	1,114,308	1,002,008	1,002,008
Archdiocese - Net Cash Flow Archdiocese - Closing Cash Position	•	1 122 836	B64 474	954 471		200										
rdiocese - Net Cash Flow rdiocese - Closing Cash Position thes - Cenning Consolidated Cash Position	17	(168,366)			1 10		110,000	110,000	110,000	170,000	954,471	954,471	179,908	954,4/1	954,471	954,477
Archdiocese - Net Cash Flow Archdiocese - Closing Cash Position Parishes - Opening Consolidated Cash Position Parishes - Net Cash Flow	ū	954,471	954,471	954,471	954,471	954,471	954,471	954,471	954,471	954,471	954,471	954,471	954,471	954,471	954,471	954,471
Archdiocese - Net Cash Flow Archdiocese - Closing Cash Position Parishes - Opening Consolidated Cash Position Parishes - Net Cash Flow Parishes - Closing Consolidated Cash Position	A 2011 - 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				2	,										

is Cash Flow Statement must be read in conjuction with the Notes and Forms 29 and 30 of the Bankrupkcy and Insolvency A

Peter Hundi

IN THE MATTER OF THE NOTICE OF INTENTION TO FILE A PROPOSAL (the "NOI") OF THE ROMAN CATHOLIC EPISCOPOCAL CORPORATION OF ST. JOHN'S

NOTES TO STATEMENT OF PROJECTED CASH FLOW (the "SECOND CF") FOR THE 13-WEEK PERIOD ENDING 13 MAY 2022 (the "PROJECTION PERIOD")

The Second CF is to be read in conjunction with the attached Form 29 - Trustee's Report on Cash-flow Statement and Form 30 - Report on Cash-flow Statement by the Person Making the Proposal.

Management has prepared the Second CF solely for the purpose of determining the ability of the Roman Catholic Episcopal Corporation of St. John's (the "Company" or the "Corporation") to fund the operating activities of the Corporation during the extension of the Stay until 20 April 2022. Readers are cautioned that the Second CF may not be appropriate for any other purpose.

The Second CF is based on the probable and hypothetical assumptions detailed below. Actual results may vary from the projection and such variances may be material.

The operations of the Corporation are divided between the Archdiocese (the "Archdiocese") and 34 individual parishes (the "Parishes"). The Archdiocese is primarily responsible for the administration of the Corporation as a whole, whereas the Parishes are individually responsible for managing their individual regional financial affairs and day-to-day operations. The Second CF reflects the operations of the Archdiocese and includes certain Parish operating obligations.

As more fully described below, the Archdiocese processes certain payments, including salary, benefits and insurance payments, on behalf of the Parishes for administrative purposes. The Parishes subsequently reimburse the Archdiocese for such charges.

- The Corporation's opening cash position of \$2,560,478 is comprised of Archdiocese opening cash of \$1,606,008 and Parish opening cash of \$954,471.
 - Investment holdings related to a Chase the Ace and corresponding 50/50 fundraising campaign completed by St. Kevin's Parish (the "SKP Funds") are excluded from the Second CF. As at 1 December 2021 the SKP Funds were valued at approximately \$5.5 million. A motion for direction with respect to whether the SKP Funds are an asset of the Corporation available for division amongst creditors and/or available to fund the costs of the Corporation is scheduled to be heard by this Honourable Court on 28 February 2022.
- The Parishes are responsible for remitting a portion of their income to the Archdiocese every month
 (the "Parish Assessments") to offset Archdiocesan operating costs. Parish Assessments forecast to
 be collected by the Archdiocese total \$215,500 for the Projection Period and arise, in large part, from
 parishioner donations and other fund-raising activities.
- Payroll is processed every two weeks through a third-party payroll service provider. Salary and Benefits includes net payroll obligations paid to Archdiocese and Parish employees, statutory remittances payable to CRA, pension plan contributions and medical benefit insurance premiums payable on behalf of employees and retirees. Payroll attributable to Parish operations is reimbursed back to the Archdiocese.

The Corporation maintains two pension plans. Clergy participate in a defined benefit plan (the "DB Plan") and certain lay employees participate in a defined contribution plan. The DB Plan is estimated to have a solvency surplus of approximately \$781,000 as at 31 December 2021.

Medical benefit insurance premiums for lay employees are cost shared equally by the Corporation and employees (50% each). Active priests are responsible for 100% of their medical benefit insurance premiums. The Archdiocese pays 100% of retired priest medical benefit insurance premiums in addition to various supplemental pension top up amounts. Pre-filing medical benefit premiums of \$97,000 payable to Blue Cross arising from 2021 claims exceeding 2021 premiums are forecast to be paid in three installments between January and April 2022. The pre-filing liability is being funded to avoid disruptions to medical benefit coverage which could adversely impact employees and retirees.

- 4. The Corporation maintains four primary insurance policies (the "Insurance Policies") held for the benefit of both the Archdiocese and Parishes. Insurance premiums are paid by the Archdiocese at the beginning of each month. Insurance premiums attributable to Parish operations are generally reimbursed to the Archdiocese at the end of each month. Certain Parishes have elected to pay the full portion of their annual insurance premium to the Archdiocese at the beginning of the calendar year.
- 5. The Archdiocese provides accounting services to certain Parishes on a fee for service basis. The fees are paid to the Archdiocese at the beginning of each month for services rendered.
- 6. The Archdiocese operates and maintains five cemeteries in the greater St. John's area. Revenues are generated from the sale of liners, niches and plots, as well as interment fees covering various operational and administrative costs. Costs attributed to cemetery operations are primarily property repairs and maintenance expenses.
- Rental and miscellaneous revenues are primarily attributable to various Archdiocese real estate holdings including lands used as parking lots and commercial space.
- 8. The Archdiocese receives non-recurring bequests and special donations from Catholic supporters from time to time for specific programs or projects administered by the Archdiocese or for Archdiocese general use. The Second CF reflects donations of \$57,000 over the Projection Period attributable to one specific donation pledge. Given the nature of donations, no additional donations have been reflected in the Second CF as the frequency and amount of additional donations cannot be estimated and consequently have conservatively been estimated at \$nil for the Projection Period.
- Sale of Real Property reflects the sale of 38 The Boulevard, St. John's, NL and 20 Boland Street, St. John's, NL at their respective list prices of \$399,900 and \$299,900 which remain subject to Court approval and other standard residential sale conditions as noted within each agreement.
- 10. The Corporation, as a religious charitable organization, is eligible to recover a percentage of net HST input tax credits which are offset by HST collections on certain sales. The Corporation files HST returns on a quarterly basis comprising both the Archdiocese and Parish operations. The Corporation is generally in an HST refund position given the nature of its operations. Upon receipt of any HST refund the Corporation allocates the proceeds received from CRA between the Archdiocese and Parishes as if each operated as a stand-alone entity. The Corporation anticipates its next HST refund will be received at the end of May 2022.
- 11. Archdiocese property repairs & maintenance, utilities, bank fees, programs expense, office supplies & other administrative costs are forecast to be maintained at historical levels.
- 12. Professional fees other is comprised of IT and accounting administrative support, licensing fees, and pension actuarial fees as required.
- A contingency provision regards to holding costs for discontinued Parishes has been reflected in the Second CF.
- 14. A contingency provision for unexpected expenses has been incorporated.

- 15. Professional fees projected to be incurred over the Projection Period by the Corporation's legal counsel, the NOI Trustee, its counsel and Deloitte in connection with these proceedings.
- 16. The Corporation has engaged a real estate appraiser to provide certain appraisals and other real estate services in connection with the Corporation's assessment of its real estate holdings.
- 17. A detailed forecast of Parish operations has not been incorporated within the Second CF other than as articulated above. The Corporation has and will continue to report changes in the Parishes' consolidated cash position throughout the NOI proceeding to provide financial transparency to stakeholders. As described above, while not legally separate from the Corporation, the Parishes individually manage their financial affairs and day-to-day operations. The Corporation will continue to closely monitor the financial viability of the Parishes and make all efforts to minimize holding costs during the Projection Period.

Roman Catholic Episcopal Corporation of St. John's

Per:

Peter Hundt Archbishop

Roman Catholic Episcopal Corporation of St. John's

Per:

Cecil Critch Vicar General District of:

Newfoundland and Labrador 01 - Newfoundland and Lab

Division No. Court No.

24092

Estate No.

51-2792506

FORM 29

Trustee's Report on Cash-Flow Statement (Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the Matter of the Proposal of Roman Catholic Episcopal Corporation of St. John's of the City of St. John's, in the Province of Newfoundland and Labrador

The attached statement of projected cash flow of Roman Catholic Episcopal Corporation of St. John's, as of the 11th day of February 2022, consisting of the thirteen (13) week period ending May 13, 2022, has been prepared by the management of the insolvent person (or the insolvent debtor) for the purpose described in the notes attached, using the probable and hypothetical assumptions set out in the notes attached.

Our review consisted of inquiries, analytical procedures and discussion related to information supplied to us by the management and employees of the insolvent person. Since hypothetical assumptions need not be supported, our procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the projection. We have also reviewed the support provided by management for the probable assumptions and preparation and presentation of the projection.

Based on our review, nothing has come to our attention that causes us to believe that, in all material respects,

- (a) the hypothetical assumptions are not consistent with the purpose of the projection;
- (b) as at the date of this report, the probable assumptions developed are not suitably supported and consistent with the plans of the insolvent person or do not provide a reasonable basis for the projection, given the hypothetical assumptions; or
- (c) the projection does not reflect the probable and hypothetical assumptions.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented even if the hypothetical assumptions occur, and the variations may be material Accordingly, we express no assurance as to whether the projection will be achieved.

The projection has been prepared solely for the purpose described in the notes attached, and readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Halifax in the Province of Nova Scotia, this 25th day of February 2022.

Ernst & Young Inc. - Licensed Insolvency Trustee

Per:

George Kinsman - Licensed Insolvency Trustee

RBC Waterside Centre

1871 Hollis Street, Suite 500

Halifax NS B3J 0C3 Fax: (902) 420-0503 District of:

Newfoundland and Labrador

Division No.

01 - Newfoundland and Lab

Court No.

24092

Estate No.

51-2792506

FORM 29 - Attachment Trustee's Report on Cash-flow Statement (Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the Matter of the Proposal of Roman Catholic Episcopal Corporation of St. John's of the City of St. John's, in the Province of Newfoundland and Labrador

Purpose:

To support the company's intent to file a proposal.

Projection Notes:

Attached to Form 30.

Assumptions:

Set out in Notes 1 through 17.

Dated at the City of Halifax in the Province of Nova Scotia, this 25th day of February 2022.

Ernst & Young Inc. - Licensed Insolvency Trustee

Per:

George Kinsman - Licensed Insolvency Trustee

RBC Waterside Centre

1871 Hollis Street, Suite 500

Halifax NS B3J 0C3

Fax: (902) 420-0503

District of: Division No. Newfoundland and Labrador 01 - Newfoundland and Lab

Court No.

24092

Estate No.

51-2792506

FORM 30

Report on Cash-Flow Statement by the Person Making the Proposal (Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the Matter of the Proposal of Roman Catholic Episcopal Corporation of St. John's of the City of St. John's, in the Province of Newfoundland and Labrador

The management of Roman Catholic Episcopal Corporation of St. John's, has/have developed the assumptions and prepared the attached statement of projected cash flow of the insolvent person, as of the 11th day of February 2022, consisting of the thirteen (13) week period ending May 13, 2022.

The hypothetical assumptions are reasonable and consistent with the purpose of the projection described in the notes attached, and the probable assumptions are suitably supported and consistent with the plans of the insolvent person and provide a reasonable basis for the projection. All such assumptions are disclosed in the notes attached.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented, and the variations may be material.

The projection has been prepared solely for the purpose described in the notes attached, using a set of hypothetical and probable assumptions set out in the notes attached. Consequently, readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of St. John's in the Province of Newfoundland and Labrador, this 25th day of February

2022.

Archbishop Peter Hundt

Roman Catholic Episcopal Corporation of St. John's

Vicar General Cecil Critch

Roman Catholic Episcopal Corporation of St. John's

District of:

Newfoundland and Labrador

Division No.

01 - Newfoundland and Lab

Court No.

24092

Estate No.

51-2792506

FORM 30 - Attachment

Report on Cash-Flow Statement by the Person Making the Proposal

(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the Matter of the Proposal of Roman Catholic Episcopal Corporation of St. John's of the City of St. John's, in the Province of Newfoundland and Labrador

Purpose:

To support the company's intent to file a proposal.

Projection Notes:

Attached to Form 30.

Assumptions:

Set out in Notes 1 through 17.

Dated at the City of St. John's in the Province of Newfoundland and Labrador, this 25th day of February 2022.

Roman Catholic Episcopal Corporation of St.

John's