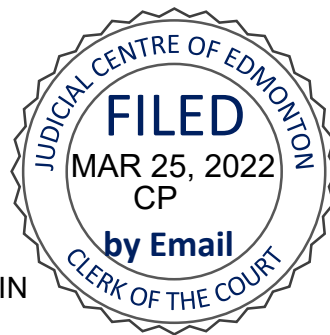




COURT FILE NUMBER 2103-04643

COURT COURT OF QUEEN'S BENCH OF ALBERTA IN
BANKRUPTCY AND INSOLVENCY

MATTER **IN THE MATTER OF THE RECEIVERSHIP OF
1465770 ALBERTA LTD.**

JUDICIAL CENTRE EDMONTON

PLAINTIFF ROYAL BANK OF CANADA

DEFENDANT 1465770 ALBERTA LTD.

APPLICANT ERNST & YOUNG INC., in its capacity as
Receiver of 1465770 Alberta Ltd.

DOCUMENT **RESTRICTED ACCESS AND SEALING ORDER**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION
OF PARTY FILING
THIS DOCUMENT

DLA Piper (Canada) LLP
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File No. 038689-00016

DATE ON WHICH ORDER WAS PRONOUNCED:	March 1, 2022
LOCATION WHERE ORDER WAS PRONOUNCED:	Edmonton, Alberta
NAME OF JUSTICE WHO MADE THIS ORDER:	Justice D.R. Mah

UPON NOTING THE APPLICATION by Ernst & Young Inc., in its capacity as Court-appointed receiver and manager (the "**Receiver**") of the current and future assets, undertakings, and properties of 1465770 Alberta Ltd. ("**146**"), for an order approving the sale (the "**SAVO Application**") of a 0.48 acre parcel of land located at 2702 - 50th Avenue, Lloydminster, Alberta, containing a 2,000 square foot building, eight gas pumps, and two underground fuel tanks (the "**Real Property**"), to AM PM Lloydminster Ltd. (the "**Purchaser**"); AND UPON NOTING the Receiver's submission of the First Confidential Supplement to the Receiver's Second Report (the "**Confidential Supplement**") in support of the SAVO Application; AND UPON THE APPLICATION by the Receiver for an Order sealing the Confidential Supplement, as well as dispensing with service of the Application on the Defendant and notice of the Application/Order on the Media; AND UPON HEARING submissions from counsel for the Receiver and any other interested parties that may be present;

IT IS HEREBY ORDERED THAT:

SERVICE

1. Service of the Confidential Supplement upon the Defendant or any other party, including the media, is hereby dispensed with.

SEALING ORDER

2. Part 6, Division 4 of the *Alberta Rules of Court* does not apply. The Clerk of the Court is hereby directed to seal the Confidential Supplement, pursuant to paragraph 3 of this Order.
3. The Confidential Supplement, including all Schedules thereto detailing offers or proposals received as a result of the marketing and/or sale processes undertaken by the Receiver, shall be sealed on the Court file until further Order of this Court, notwithstanding Division 4 of Part 6 of the *Alberta Rules of Court*. The Clerk of this Honourable Court shall file the Confidential Supplement in a sealed envelope that sets out the style of cause of these proceedings and states:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS SUBMITTED BY ERNST & YOUNG INC. (THE “**RECEIVER**”), IN ITS CAPACITY AS THE COURT-APPOINTED RECEIVER AND MANAGER OF 1465770 ALBERTA LTD.

THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO AN ORDER ISSUED BY JUSTICE D.R. MAH ON MARCH 1, 2022, UNTIL FURTHER ORDER OF THIS COURT.



JUSTICE IN CHAMBERS