

Vänersborgs tingsrätt

By email only to vanersborgs.tingsratt@dom.se

Gothenburg, March 14, 2022

K 1873-21, Spectra Premium AB 556889-6970, in bankruptcy

Following the bankruptcy of Spectra Premium AB (“**Spectra**”), please find hereafter the claim of our client 4406443 Canada Inc. (formerly Spectra Premium Industries Inc.) (the “**Creditor**”).

Claim

As per the attached document providing details of the claim, the amount of the claim totals **SEK 21 038 285,00** and **CAD 11 094 193,00** plus interest (the “**Claim**”), detailed as follows.

		Currency	Amount	Interest	Appendix
1	Accounts receivables – invoices before December 31 st 2020	SEK	7 434 942,00		1 a-b
2	Accounts receivables – invoices after January 1 st 2021	SEK	1 126 195,00		2 a-b
3	Other – Advances relates to Spectra	SEK	1 226 534,00		3 a-b
4	Stock – Finished goods	SEK	6 571 582,00		4
5	Stock – Raw material	SEK	124 900,00		4
6	Other advances to Spectra	SEK	4 554 132,00		5



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7	Letter of credit to guarantee Collector's advances	CAD	3 000 000,00		6 a-c
8	Promissory note dated October 9 th , 2019, following the sale of equipment to Spectra	CAD	8 094 193,00	8 % annually from October 19 th , 2019	7 a-b

The claims in 1, 3 and 6 has been subject to a composition of 75 percent. We have noted the amount of the claim after the composition. Original amount, if applicable, is stated in the relevant appendix.

The Creditor has received partial payments from Spectra with regards to the Promissory note detailed as follows;

2021-02-03	SEK	1 920 272,00
2021-03-01	SEK	1 486 469,00
2021-03-31	SEK	1 479 321,00
<u>2021-04-16</u>	<u>SEK</u>	<u>419 615,00</u>
Total	SEK	5 305 677,00

Priority

As security for its claim, the Creditor holds priority over the assets of Spectra following security interest created against in the assets of Spectra pursuant to the following attached documents:

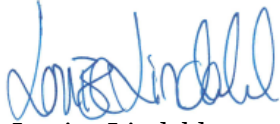
- Floating Charge Security dated August 15, 2019, and registered on August 19, 2019, (5 § Priority Right Act), **appendix 8 a-b**;
- Pledge Agreement dated August 15, 2019 in respect to receivables (4 § Priority Right Act), **appendix 9**; and
- Pledge Agreement dated August 15, 2019 in respect to certain bank accounts, (4 § Priority Right Act), **appendix 10**.

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Payment information will be provided upon request.

Should you have any question with respect to this claim, please do not hesitate to contact undersigned.

Yours sincerely,



Louise Lindahl

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