

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c C-36, AS AMENDED (the "CCAA")**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
GLENOGLE ENERGY INC., GLENOGLE ENERGY LIMITED PARTNERSHIP AND
1651558 ALBERTA INC. (collectively, "Glenogle", or the "Company")**

COURT FILE NO. 2001-10261 (CALGARY)

On May 14, 2020 (the "**Date of Filing**"), Glenogle Energy Inc. ("**GEI**") and Glenogle Energy Limited Partnership ("**GELP**") obtained protection from their creditors through the filing of a Notice of Intention to Make a Proposal (the "**NOI**") under Section 50.4(1) of the Bankruptcy and Insolvency Act, R.S.C. 1985, c.B-3, as amended (the "**BIA**"). Ernst & Young Inc. was named as Proposal Trustee under the NOI.

On September 8, 2020, GEI along with a wholly owned subsidiary 1651558 Alberta Ltd. ("**165**") were granted protection and permission to commence proceedings (the "**CCAA Proceedings**") pursuant to the CCAA, which converted the existing NOI proceedings into the CCAA Proceedings. GELP's NOI Proceedings were continued and taken up under the CCAA. Under the Amended and Restated Initial Order granted on September 8, 2020, Ernst & Young Inc. was appointed as the Monitor over the property, business and financial affairs of Glenogle.

PLEASE TAKE NOTICE by order of the Court of Queen's Bench of Alberta (the "**Court**") dated May 12, 2022 (the "**Claims Procedure Order**"), Glenogle has been authorized to conduct a claims process by which the identity and status of secured and priority creditors of the Company, and its directors and officers, and the amounts of their claims will be established for purposes of the CCAA proceedings (the "**Claims Procedure**"). A copy of the Claims Procedure Order may be found on the Monitor's website at: www.ey.com/ca/glenogleenergy (the "**Monitor's Website**").

Capitalized terms not defined herein have the meaning given to such terms in the Claims Procedure Order.

Any person who wishes to assert a **Secured/Priority Claim** or a **D&O Claim** (as those terms are defined in the Claims Procedure Order) against Glenogle or its directors or officers shall prepare and deliver a Proof of Claim to the Monitor. The Proof of Claim form and accompanying supporting documentation is to be received by the Monitor no later than **5:00 p.m. (Calgary time) on Friday June 10, 2022 (the "Claims Bar Date")**.

All Proofs of Claim should be delivered by registered mail, courier, e-mail (in PDF format) or facsimile transmission to the following address:

Ernst & Young Inc.
Monitor of Glenogle Energy Inc.
Suite 2200, 215 – 2nd Street S.W.
Calgary, Alberta T2P 1M4
Attention: Jessica Murray
Fax: 403-206-5075
Phone: 403-206-5394
E-mail: Jessica.Murray@parthenon.ey.com

Proof of Claim forms can be obtained from the Monitor's Website or by contacting the Monitor at the above address.

IF YOU DO NOT SUBMIT A PROOF OF CLAIM ON OR BEFORE THE CLAIMS BAR DATE, YOUR SECURED/PRIORITY CLAIM OR D&O CLAIM WILL BE BARRED AND EXTINGUISHED FOREVER, AND YOU WILL NOT BE ENTITLED TO FURTHER NOTICE OF THESE PROCEEDINGS.

ONLY SUBMIT A PROOF OF CLAIM IF YOU HAVE A SECURED/PRIORITY CLAIM OR A D&O CLAIM (AS THOSE TERMS ARE DEFINED IN THE CLAIMS PROCEDURE ORDER).

THERE WILL BE NO DISTRIBUTION TO UNSECURED CREDITORS (UNLESS THEY HAVE A D&O CLAIM). UNSECURED CREDITORS (UNLESS THEY HAVE A D&O CLAIM) ARE NOT TO FILE A PROOF OF CLAIM.

If you have any questions regarding the Claims Procedure, please contact the Monitor directly.

Dated at the city of Calgary in the province of Alberta, this 17th day of May, 2022.

Ernst & Young Inc.

Licensed Insolvency Trustee

acting solely in its capacity as the Monitor of Glenogle Energy Inc.,
Glenogle Energy Limited Partnership and 1651558 Alberta Inc.
and not in its personal or corporate capacity