

PROOF OF CLAIM INSTRUCTION LETTER

IN THE MATTER OF THE CCAA PROCEEDINGS OF GLENOGLE ENERGY INC., GLENOGLE ENERGY LIMITED PARTNERSHIP AND 1651558 ALBERTA INC. (collectively, "Glenogle", the "Company", or the "Applicants")

PLEASE TAKE NOTICE that this proof of claim instruction letter (the "**POC Instruction Letter**") is being sent pursuant to an order of the Honourable Justice J.T. Neilson of the Court of Queen's Bench of Alberta, Judicial Centre of Calgary (the "**Court**"), dated May 12, 2022 (the "**Claims Procedure Order**"). All capitalized terms not otherwise defined in this POC Instruction Letter shall bear the meaning given to them in the Claims Procedure Order, which is posted on the website of the Monitor at www.ey.com/ca/glenogleenergy (the "**Monitor's Website**").

ONLY SUBMIT A PROOF OF CLAIM IF YOU HAVE A SECURED/PRIORITY CLAIM OR A D&O CLAIM (AS THOSE TERMS ARE DEFINED IN THE CLAIMS PROCEDURE ORDER).

THERE WILL BE NO DISTRIBUTION TO UNSECURED CREDITORS (UNLESS THEY HAVE A D&O CLAIM). UNSECURED CREDITORS (UNLESS THEY HAVE A D&O CLAIM) ARE NOT TO FILE A PROOF OF CLAIM.

Submitting a Proof of Claim

Parties interested in submitting a Secured/Priority Claim or a D&O Claim are required to file a Proof of Claim, in the form enclosed herewith, and **ensure that it is received by the Monitor, at the address below, by 5:00 p.m. (Calgary time) on June 10, 2022** (the "**Claims Bar Date**") to avoid the barring and extinguishment of any Claim you may have against any of the Applicants and/or any of their Directors and/or Officers, if any.

To the extent practicable, you must submit your Proof of Claim with all relevant supporting documentation by email to the Monitor at Jessica.Murray@parthenon.ey.com. If you are unable to submit a Proof of Claim electronically, you may submit your Proof of Claim via prepaid registered mail, courier, or facsimile transmission to the Monitor at the following address:

Ernst & Young Inc.
Monitor of Glenogle Energy Inc.
Suite 2200, 215 – 2nd Street S.W.
Calgary, Alberta T2P 1M4
Attention: Jessica Murray
Fax: 403-206-5075
Phone: 403-206-5394

If you are submitting your Proof of Claim electronically, please submit it in PDF format and ensure the name of the file is **[legal name of creditor]_poc.pdf**.

If you have any questions regarding the Claims Procedure, please contact the Monitor at the address above.

Additional Proof of Claim forms can be found on the Monitor's Website or obtained by contacting the Monitor at the address indicated above and providing particulars as to your name, address, facsimile number and e-mail address. Once the Monitor has this information, you will receive, as soon as practicable, a Proof of Claim form.

PLEASE BE ADVISED THAT UNLESS OTHERWISE ORDERED BY THE COURT, SECURED/PRIORITY CLAIMS AND D&O CLAIMS NOT PROVEN IN ACCORDANCE WITH THESE

PROCEDURES SHALL BE FOREVER BARRED AND EXTINGUISHED AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING AN APPLICABLE CLAIM AGAINST ANY OF THE APPLICANTS AND / OR ANY OF THEIR DIRECTORS AND / OR OFFICERS AND / OR AS AGAINST ANY OTHER PERSON WHO COULD CLAIM CONTRIBUTION OR INDEMNITY FROM THE APPLICANTS, THEIR DIRECTORS AND THEIR OFFICERS.

Dated at the city of Calgary in the Province of Alberta this 17th day of May, 2022.

Yours truly,

Ernst & Young Inc.

Licensed Insolvency Trustee

acting solely in its capacity as the Monitor of Glenogle Energy Inc.,
Glenogle Energy Limited Partnership and 1651558 Alberta Inc.
and not in its personal or corporate capacity