

Clerk's Stamp



COURT FILE NUMBER	24-116224
COURT	COURT OF QUEEN'S BENCH OF ALBERTA IN BANKRUPTCY AND INSOLVENCY
JUDICIAL CENTRE	EDMONTON
APPLICANT	ROYAL BANK OF CANADA
RESPONDENT	BRYERS TELECOM LTD. IN THE MATTER OF THE BANKRUPTCY OF BRYERS TELECOM LTD.
DOCUMENT ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	CONSENT BANKRUPTCY ORDER McMILLAN LLP #1700, 421 - 7 Ave SW Calgary, AB T2P 4K9 Attention: Kourtney Rylands/Preet Saini Telephone: (403) 355.3326 Facsimile: (403) 531.4720 E-mail: RBCOS@mcmillan.ca File No. 284466

DATE ON WHICH ORDER WAS PRONOUNCED:	MAY 24, 2022
NAME OF JUSTICE WHO MADE THIS ORDER:	JUSTICE K. FETH
LOCATION OF HEARING:	EDMONTON

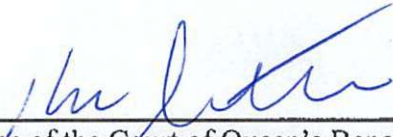
UPON THE APPLICATION FOR BANKRUPTCY ORDER being made by Royal Bank of Canada (the "Applicant"); **AND UPON** having read the Application for Bankruptcy Order of the Applicant; **AND UPON** reading the Affidavit of Alex Wang, filed in the within action; **AND UPON** reading the consent of Ernst & Young ("EY") to act as trustee in the bankruptcy of the estate of Bryers Telecom Ltd. ("BTL"); **AND UPON** noting the consent endorsed hereon of BTL; **AND UPON** hearing from counsel for the Applicant, and from any other interested parties who may be present; **AND UPON** it appearing that all interested and affected parties have been served with notice of this Application; **AND UPON** it appearing to the Court that the following acts of bankruptcy have been committed by BTL:

- (a) the debt owing by BTL exceeds \$1,000; and

- (b) within the 6 months preceding the date of filing of the Application for Bankruptcy Order, BTL has ceased to meet its liabilities generally as they come due;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of the notice of this Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this Application, and the time for service of this Application is abridged to that actually given.
2. BTL, be and is hereby adjudged bankrupt and that a Bankruptcy Order is hereby made against BTL.
3. EY be and is hereby appointed as trustee of the estate of the bankrupt BTL, without security.
4. The costs of and incidental to this Application and of this Order be paid to the Applicant, on a full indemnity, solicitor and his own client basis, out of the assets of the estate of the bankrupt BTL.
5. This Bankruptcy Order may be consented to electronically or by facsimile, and may be executed in counterparts, each of which shall be considered effective as an original signature.



Justice of the Court of Queen's Bench of
Alberta

ALL OF THE FOREGOING CONSENTED AND AGREED TO THIS 4 DAY OF
February, 2022 BY:

Emery Jamieson LLP



Kyle Kawanami
Counsel for Bryers Telecom Ltd.