

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
TGF ACQUISITION PARENT LTD., 1120499 B.C. LTD. & 1127360 B.C. LTD.**

(Applicants)

TERMINATION CERTIFICATE

RECITALS:

- A. Pursuant to an Order of the Honourable Justice Hainey of the Ontario Superior Court of Justice (the "**Court**") dated February 17, 2021, Ernst & Young Inc. was appointed as the monitor (the "**Monitor**") of the Applicants, in respect of these CCAA Proceedings.
- B. Pursuant to an Order of the Court dated June 21, 2021 (the "**Wind Down Order**"), the Court authorized the termination and discharge of CCAA Proceedings and assignment into bankruptcy of the Applicants, among other things, upon the filing of this Termination Certificate.
- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Wind Down Order.

THE MONITOR CERTIFIES the following:

1. The Monitor has filed the Reserve Certificate;
2. The Wind-Down Activities have been completed to the satisfaction of the Applicants and the Monitor;
3. The CCAA Termination Time has occurred at the date and time set forth below; and
4. This Certificate was delivered by the Monitor at 2:00 pm EST on June 30, 2022.

**Ernst & Young Inc., in its capacity as Monitor
of the Applicants, and not in its personal or
corporate capacity**

Per:



Name: Alex Morrison