



COURT FILE NUMBER 2001-05949

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY COM

PROCEEDINGS IN THE MATTER OF THE RECEIVERSHIP OF BOS SOLUTIONS LTD., BOS SOLUTIONS INC., BOS LEASECO LLC, BOS SOLUTIONS REAL ESTATE INC., and BOS USHOLDCO INC.

APPLICANT ERNST & YOUNG INC., in its capacity as Court-appointed Receiver of the current and future assets, undertakings and properties of BOS Solutions Ltd., BOS Solutions Inc., BOS LeaseCo LLC, BOS Solutions Real Estate Inc., and BOS USHoldCo Inc.

DOCUMENT **RECEIVER'S COMPLETION CERTIFICATE**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT BLAKE, CASSELS & GRAYDON LLP
3500, 855 – 2nd Street SW
Calgary, Alberta T2P 4J8

Attention: Kelly J. Bourassa /
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File Ref.: 8431/1363

This Receiver's Completion Certificate is the Receiver's Completion Certificate referred to in paragraph 9 of the Order of the Honourable Justice C.M. Jones dated January 6, 2021 (the "**Order**"), a copy of which is attached hereto.

Capitalized terms not otherwise defined herein shall have the meaning given to them in the Fifth Report of the Receiver, dated December 22, 2020 (the "**Fifth Report**").

Ernst & Young Inc., LIT in its capacity as Court-appointed Receiver (the "**Receiver**") of the current and future assets, undertakings and properties of BOS Solutions Ltd., BOS Solutions Inc., BOS LeaseCo LLC, BOS Solutions Real Estate Inc., and BOS USHoldCo Inc. (collectively, the "**Debtors**") and not in its personal capacity, hereby certifies that:

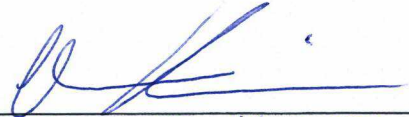
- (a) all funds in the receivership were received and distributed as described in the Statement of R&D (as described in the Fifth Report) and the Fifth Report;

- 2 -

- (b) all electronic books and records of the Debtors will be retained by the Receiver for at least 30 days following the filing of this Receiver's Completion Certificate, subject to preserving such records as required by statute;
- (c) the Remaining Activities, as described in the Fifth Report, have been completed by the Receiver; and
- (d) the administration of the receivership proceedings as described in the Receiver's reports to the Court has been completed.

Dated this 27 day of July, 2022.

Ernst & Young Inc., LIT, in its capacity as Court-appointed receiver of the current and future assets, undertakings and properties of BOS Solutions Ltd., BOS Solutions Inc., BOS LeaseCo LLC, BOS Solutions Real Estate Inc., and BOS USHoldCo Inc., and not in its personal or corporate capacity

Per: 

Name: CHRISTOPHER KELTNER

Title: VICE PRESIDENT, ERNST & YOUNG INC.