

COURT FILE NUMBER

COURT

COURT OF QUEEN'S BENCH
OF ALBERTA

JUDICIAL CENTRE OF

CALGARY

IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, as amended

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
NORTH AMERICAN LAMB COMPANY LTD.,
CANADA SHEEP AND LAMB FARMS LTD.,
CANADA SHEEP HOLDINGS LTD., LAMB
CLUB MARKETING LIMITED, CANADA LAMB
GROWERS LTD., CANADA LAMB
PROCESSORS LTD. and CANINE FARE LTD.

DOCUMENT

CONSENT TO ACT AS MONITOR

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT:

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Attention: Jeffrey M. Lee, Q.C./Ryan Zahara

File No.: 0055722.00014

TAKE NOTICE THAT Ernst & Young Inc., if so appointed, hereby consents to act as Court-appointed Monitor of North American Lamb Company Ltd., Canada Sheep and Lamb Farms Ltd., Canada Sheep Holdings Ltd., Lamb Club Marketing Limited, Canada Lamb Growers Ltd., Canada Lamb Processors Ltd. and Canine Fare Ltd. pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended.

DATED at Calgary, Alberta and effective this 4th day of August, 2022.

ERNST & YOUNG INC.



Per: _____

Name: Neil Narfason, CPA, CA, CIRP, LIT, CBV