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August 5, 2022

Joy Mutuku
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Re: In The Matter Of A Plan Of Compromise Or Arrangement Of North American Lamb Company Ltd., Canada Sheep And Lamb Farms Ltd., Canada Sheep Holdings Ltd., Lamb Club Marketing Limited, Canada Lamb Growers Ltd., Canada Lamb Processors Ltd. and Canine Fare Ltd.

We are counsel to Fresh Meats Canada Ltd., the Applicant in regard to the above-noted Action.

Please find enclosed, for service upon you, unfiled copies of the following materials ("**Application Materials**") for the hearing of our Application scheduled before the Honourable Madam Justice K.M. Horner on Monday, August 8, 2022 at 10:00 a.m.:

1. Originating Application;
2. Consent to Act as Monitor dated August 4, 2022;
3. Affidavit of Gary Alexander sworn August 2, 2022;
4. Brief of Law in Support of Original Application for CCAA Initial Order;
5. Proposed form of CCAA Initial Order;
6. Redline of CCAA Initial Order compared to Template CCAA Initial Order; and
7. Webex Confirmation.

The Application Materials have been submitted for filing. We will provide filed copies of the same upon receipt.

Yours truly,

MLT AIKINS LLP

Ryan Zahara

Enclosures

cc: Jeffrey M. Lee, Q.C. MLT Aikins LLP (via email)

COURT FILE NUMBER

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE OF

CALGARY

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, as amended

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF NORTH
AMERICAN LAMB COMPANY LTD., CANADA
SHEEP AND LAMB FARMS LTD., CANADA
SHEEP HOLDINGS LTD., LAMB CLUB
MARKETING LIMITED, CANADA LAMB
GROWERS LTD., CANADA LAMB
PROCESSORS LTD. and CANINE FARE LTD.

DOCUMENT

SERVICE LIST

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