

11 August 2022

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c C-36, AS AMENDED ("CCAA")**

**AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF NORTH AMERICAN LAMB COMPANY LTD., CANADA SHEEP AND LAMB FARMS LTD., CANADA SHEEP HOLDINGS LTD., LAMB CLUB MARKETING LIMITED., CANADA LAMB GROWERS LTD., CANADA LAMB PROCESSORS LTD., AND CANINE FARE LTD. (COLLECTIVELY THE "NALCO GROUP")**

**COURT FILE NO. 2201-08920 (CALGARY)**

**PLEASE BE ADVISED THAT** On August 8, 2022, the NALCO Group obtained protection under the CCAA pursuant to an Order (the "**Initial Order**") of the Court of Queen's Bench of Alberta (the "**Court**"). As part of the Initial Order, Ernst & Young Inc. was appointed as Monitor of the NALCO Group.

**PLEASE ALSO BE ADVISED THAT** the Initial Order authorizes the NALCO Group to begin a court-supervised restructuring and grants the NALCO Group various relief, including but not limited to an initial stay of proceedings (the "**Stay**") against the NALCO Group and its Property, appointing Ernst and Young Inc. as Monitor (the "**Monitor**"), and providing the NALCO Group the opportunity to prepare and file a plan of arrangement under the CCAA for the consideration of its creditors and other stakeholders. Pursuant to the Initial Order, the NALCO Group is obligated to continue to carry on business in a manner consistent with the preservation of their business and Property.

A copy of the Initial Order is available on the Monitor's website which is located at: [www.ey.com/ca/NALCO](http://www.ey.com/ca/NALCO) (the "**Monitor's Website**"). Further materials, orders of the Court, creditor listings, Monitor's reports and other information relating to the NALCO Group's CCAA proceedings will be posted on the Monitor's Website.

**PLEASE ALSO BE ADVISED THAT** a claims process has not yet been initiated as part of these CCAA proceedings. In the event a claims process is commenced by the Monitor, information about that claims process will be posted to the Monitor's Website. Interested parties are encouraged to check the Monitor's Website regularly for updates.

If you are unable to obtain a copy of the Initial Order or other documents filed on the Monitor's Website, please contact the Monitor c/o Serena Daniels (contact details below) and a copy of the requested documents will be provided to you.

**Ernst & Young Inc.**  
Monitor of the NALCO Group  
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Calgary, Alberta T2P 1M4  
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Phone: (204) 933-0227  
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Email: [serena.daniels@parthenon.ey.com](mailto:serena.daniels@parthenon.ey.com)

Yours very truly,

**ERNST & YOUNG INC.**  
**Licensed Insolvency Trustee**  
acting solely in its capacity as Monitor of the NALCO Group  
and not in its personal or corporate capacity