

August 15, 2022

Hand Delivered

The Honourable Justice R.A. Neufeld
Court of Queen's Bench of Alberta
Calgary Courts Centre
22nd Floor, 601 - 5 Street SW
Calgary, AB T2P 5P7



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2201-08920 Our reference
1000148602

My Lord:

**In the Matter of North American Lamb Company Ltd., Canada Sheep and Lamb Farms Ltd., Canada Sheep Holdings Ltd., Lamb Club Marketing Limited, Canada Lamb Growers Ltd., Canada Lamb Processors Ltd., and Canine Fair Ltd.
Action No. 2201-08920**

We are counsel to Ernst & Young, Inc., the applicant and the monitor in respect of the above-noted matter (the **Monitor**). With respect to the comeback hearing scheduled before you on Wednesday, August 17, 2020 at 10:00 a.m., enclosed please find copies of the following:

1. Application (Amended and Restated Initial Order, Sale and Investment Solicitation Process Order, and Restricted Court Access Order);
2. First Report of the Monitor;
3. Confidential Supplement to the First Report of the Monitor.

Please note that Items 1 and 2 have been provided to the Commercial Coordinator and submitted for electronic filing on August 15, 2022. Should Your Lordship wish to receive an electronic copy of Item 3, we would be pleased to accommodate.

We trust the enclosed to be in order. Should you have any questions please do not hesitate to contact us.

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Yours truly,

Norton Rose Fulbright Canada LLP

Per:



Meghan Parker
Associate

EC
Enclosures

Copied: Howard A. Gorman, Q.C. & Erin Colwell (Norton Rose Fulbright Canada LLP)
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