

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT
ACT, R.S.C. 1985, c C-36, AS AMENDED ("CCAA")
AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF
NORTH AMERICAN LAMB COMPANY LTD., CANADA SHEEP AND
LAMB FARMS LTD., CANADA SHEEP HOLDINGS LTD.,
LAMB CLUB MARKETING LIMITED., CANADA LAMB GROWERS LTD.,
CANADA LAMB PROCESSORS LTD., AND CANINE FARE LTD.
(COLLECTIVELY THE "NALCO GROUP")
COURT FILE NO. 2201- 08920 (CALGARY)**

PLEASE BE ADVISED THAT On August 8, 2022, the NALCO Group obtained protection under the CCAA pursuant to an Order (the "**Initial Order**") of the Court of Queen's Bench of Alberta (the "**Court**").

PLEASE ALSO BE ADVISED THAT the Initial Order authorizes the NALCO Group to begin a court-supervised restructuring and grants the NALCO Group various relief, including but not limited to an initial stay of proceedings (the "**Stay**") against the NALCO Group and its Property, appointing Ernst and Young Inc. as Monitor (the "**Monitor**"), and providing the NALCO Group the opportunity to prepare and file a plan of arrangement under the CCAA for the consideration of its creditors and other stakeholders. Pursuant to the Initial Order, the NALCO Group is obligated to continue to carry on business in a manner consistent with the preservation of their business and Property.

A copy of the Initial Order is available on the Monitor's website which is located at: www.ey.com/ca/NALCO (the "**Monitor's Website**"). Further materials, orders of the Court, creditor listings, Monitor's reports and other information relating to the NALCO Group's CCAA proceedings will be posted on the Monitor's Website.

If you are unable to obtain a copy of the Initial Order or other documents filed on the Monitor's Website, please contact the Monitor c/o Serena Daniels at: (204) 933-0227 or at: serena.daniels@parthenon.ey.com and a copy of the requested documents will be provided to you.

Dated at the city of Calgary in the Province of Alberta, this 8th day of August, 2022.

ERNST & YOUNG INC.

Licensed Insolvency Trustee

acting solely in its capacity as Monitor
of the NALCO Group and not in its personal
or corporate capacity

