

COURT FILE NUMBER 2001-10261

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

C91204

Entered



IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c C-36, AS AMENDED

AND IN THE MATTER OF COMPROMISE OR ARRANGEMENT OF GLENOGLE ENERGY INC., 165155 ALBERTA LTD. AND GLENOGLE ENERGY LP

DOCUMENT

APPLICATION (Stay Extension)

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

Fasken Martineau DuMoulin LLP

350 7th Avenue SW, Suite 3400

Calgary, Alberta T2P 3N9

Attn: Travis Lysak / Mihai Tomos

Telephone: 403-261-5501 / 403-261-7386

Email: tlysak@fasken.com / mtomos@fasken.com

NOTICE TO RESPONDENTS

This application is made against you. You are a respondent.

You have the right to state your side of this matter before the judge.

To do so, you must be in Court when the application is heard as shown below:

Date:	September 29, 2022
Time:	3:00 p.m.
Where:	Edmonton Law Courts (via WebEx)
Before:	The Honourable Justice J.S. Little

Go to the end of this document to see what else you can do and when you must do it.

Remedy claimed or sought:

1. Ernst & Young Inc. in its capacity as the Court appointed Monitor (the "**Monitor**") of Glenogle Energy Inc., Glenogle Energy LP, and 1651558 Alberta Ltd. (collectively, the "**CCAA Applicants**") is seeking an order substantially in the form attached hereto as Schedule "A":

- (a) declaring service of this Application and its supporting materials good and sufficient, and if necessary, abridging time for notice of the Application to the time actually given;
- (b) extending to and including March 31, 2023 the Stay Period (as defined in the Initial Order granted in the within proceedings on September 8, 2020 (the “**Initial Order**”), extended by the Amended and Restated Initial Order granted herein on September 8, 2020 (the “**ARIO**”), the Order (Stay Extension and Ancillary Relief) granted on March 26, 2021, the Order (Stay Extension) granted on November 29, 2021, and the Order (Stay Extension) granted on February 15, 2022; and
- (c) granting such further and other relief as this Honourable Court may deem just.

Grounds for making this application:

- 2. The grounds for making this application are set out more fully in the Sixth Report of the Monitor dated September 19, 2022 (the “**Sixth Report**”), but can be summarized as follows:
 - (a) all capitalized terms used but not defined in this Application shall have the meaning ascribed to them in the Sixth Report or in the Claims Procedure Order granted in the within proceedings on May 12, 2022, as applicable;
 - (b) the CCAA Applicants sought relief under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36 and this Honourable Court granted the Initial Order and the ARIO on September 8, 2020;
 - (c) the Stay Period currently expires on September 29, 2022;
 - (d) pursuant to the Claims Procedure Order the Monitor is authorized and directed to administer the Claims Procedure; and

- (e) the Monitor seeks an extension of the Stay Period to and including March 31, 2023 in order to administer the remaining claims pursuant to the Claims Procedure.

Material or evidence to be relied on:

3. The pleadings and proceedings filed in the within action.
4. The Sixth Report, together with all other Reports filed by the Monitor in these proceedings.
5. Such further and other material as counsel may advise and this Honourable Court may permit.

Applicable Acts and regulations:

6. The *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended.
7. Such further and other Acts or regulations as counsel may advise and this Honourable Court may permit.

Any irregularity complained of or objection relied on:

8. None.

How the application is proposed to be heard or considered:

9. By Webex videoconference or teleconference before the Honourable Justice J.S. Little sitting on the Commercial List in Edmonton.

WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes.

If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicant.

SCHEDULE “A”
Form of Order (Stay Extension)

COURT FILE NUMBER 2001-10261

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c C-36, AS AMENDED

AND IN THE MATTER OF COMPROMISE OR
ARRANGEMENT OF GLENOGLE ENERGY INC., 165155
ALBERTA LTD. AND GLENOGLE ENERGY LP

DOCUMENT **ORDER (Stay Extension)**

ADDRESS FOR SERVICE **Fasken Martineau DuMoulin LLP**
AND CONTACT 350 7th Avenue SW, Suite 3400
INFORMATION OF PARTY Calgary, Alberta T2P 3N9
FILING THIS DOCUMENT Attn: Travis Lysak / Mihai Tomos
Telephone: 403-261-5501 / 403-261-7386
Email: tlysak@fasken.com / mtomos@fasken.com

DATE ON WHICH ORDER WAS PRONOUNCED: September 29, 2022

LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton

NAME OF JUSTICE WHO MADE THIS ORDER: Justice J.S. Little

UPON the application of Ernst & Young Inc. in its capacity as the Court-appointed Monitor of Glenogle Energy Inc., Glenogle Energy LP, and 1651558 Alberta Ltd. (the "**Monitor**"); AND UPON having read the Application, the Sixth Report of the Monitor dated September 19, 2022, AND UPON reading the Amended and Restated Initial Order granted herein on September 8, 2020 (the "**ARIO**") and the Stay Extension Orders granted subsequently; AND UPON hearing counsel for the Monitor and counsel for any other interested parties appearing at the application; IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE OF APPLICATION

1. The time for service of the notice of application for this order is hereby abridged and deemed good and sufficient and this application is properly returnable today.

DEFINITIONS

2. The Stay Period (as defined in the ARIO) is hereby extended to and including March 31, 2023.

Justice of the Court of King's Bench of Alberta