

October 4, 2022

To the creditors of 1379305 B.C. Ltd., representing the former creditors of Port Capital Development (EV) Inc. (which together with Evergreen House Development Limited Partnership, is “**Terrace House**”)

IN THE MATTER OF THE BANKRUPTCY OF 1379305 B.C. LTD (the “Company”)

On July 22, 2022 (and as further amended on September 16, 2022), the Supreme Court of British Columbia granted an order (the “**Approval and Vesting Order**”) approving a purchase and sale agreement for the sale of the Terrace House project to Solterra Acquisitions Corp (the “**Solterra Transaction**”). The Solterra Transaction has closed and the ownership of the Terrace House Project has transferred to Solterra, free and clear of any encumbrances.

Pursuant to the Approval and Vesting Order, the Monitor incorporated the Company and the liabilities of Port Capital Development (EV) Inc. (“PCD”) have vested absolutely and exclusively in the Company. For clarity, you no longer have a claim against PCD. You now have a claim against the Company, a bankrupt, without any assets.

On September 28, 2022, the Company filed an assignment into bankruptcy. Ernst & Young Inc. was appointed as the licensed insolvency trustee in the estate (the “**Trustee**”).

The Trustee encloses the following documents:

- a) Form 68 - Notice of Bankruptcy and First Meeting of Creditors;
- b) Certificate of Assignment;
- c) Form 78 - Statement of Affairs (which includes the List of Creditors);
- d) Form 31 - Proof of Claim form;
- e) Form 36 - Proxy form; and
- f) Instructions to complete the Proof of Claim and Proxy forms

These materials are also published on a website the Trustee has set up for the bankruptcy proceedings at: www.ey.com/ca/TerraceHouse.

It is not necessary for you to attend the first meeting of creditors if you wish to participate in the bankruptcy proceedings. If you do wish to attend the first meeting of creditors, to be entitled to vote at the meeting, a creditor must file with the Trustee (either by email, fax or mail), before the meeting, a Proof of Claim and, where necessary, a Proxy form.

Please submit your Proof of Claim to and direct any questions relating to this matter to:

Mr. Jason Eckford
2300-1066 W. Hastings St
Vancouver, BC V6E 3X2
Phone: (604) 648-3671
Fax: (604) 899-3530
Email: jason.eckford@parthenon.ey.com

Sincerely,

ERNST & YOUNG INC.

*In its capacity as Trustee of 1379305 B.C. Ltd.
and not in its personal or corporate capacity*

Per:



Jason Eckford, CPA, CIRP, LIT
Vice President

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2869762
Estate No. 11-2869762

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original

☐ Amended

In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. 1379305 B.C. Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 1379305 B.C. Ltd.) on the 28th day of September 2022 and the undersigned, Ernst & Young Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 17th day of October 2022 at 2:00 PM at Via Teams Video Conferencing, Vancouver, BC or Meeting ID: 327 211 558 83; passcode: QcHDR7.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Vancouver in the Province of British Columbia, this 29th day of September 2022.

Ernst & Young Inc. - Licensed Insolvency Trustee
Per:



Jason Eckford - Licensed Insolvency Trustee
1066 West Hastings Street, Suite 2300
Vancouver BC V6E 3X2
Phone: (604) 891-8200 Fax: (604) 899-3530



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: British Columbia
Division No.: 03 - Vancouver
Court No.: 11-2869762
Estate No.: 11-2869762

In the Matter of the Bankruptcy of:

1379305 B.C. Ltd.

Debtor

ERNST & YOUNG INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	September 28, 2022, 14:48	Security:	\$0.00
Date of trustee appointment:	September 28, 2022		
Meeting of creditors:	October 17, 2022, 14:00 Meeting to be conducted videoconference Meeting ID: 327 211 558 83 passcode: QcHDR7, British Columbia Canada,		
Chair:	Official Receiver		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: September 29, 2022, 12:24

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of September 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

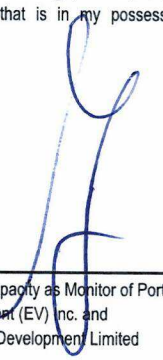
LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	6,428,267.54	1. Inventory	0.00
Balance of secured claims as per list "B"	42,739,526.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	49,167,793.54	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad	0.00
estimated to be reclaimable for	0.00	Estimated to produce	0.00
Total liabilities	49,167,793.54	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIAs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	49,167,793.54

I, Mike Bell, in his capacity as Monitor of Port Capital Development (EV) Inc. and Evergreen House Development Limited Partnership, of the City of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 27th day of September 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Vancouver in the Province of British Columbia, on this 27th day of September 2022.


Philippe Mendelson, Commissioner for Taking Affidavits
For the Province of British Columbia
Expires June 30, 2024


Mike Bell, in his capacity as Monitor of Port
Capital Development (EV) Inc. and
Evergreen House Development Limited
Partnership

PHILIPPE MENDELSON
A Commissioner for Oaths in and
for the Province of British Columbia
Expiry date: June 30, 2024

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia

List "A"
Unsecured Creditors

1379305 B.C. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1260780 B.C. Ltd.	325 W. 4th Avenue Vancouver BC V5Y 1H3	0.00	2,150,000.00	2,150,000.00
2	1296371 B.C. Ltd.	325 W. 4th Avenue Vancouver BC V5Y 1H3	0.00	8,399,060.00	8,399,060.00
3	734749 Alberta Ltd	227 Stonepine Cove Calgary AB T3Z 3B5	13,956.36	0.00	13,956.36
4	Action Aerials	4549 Prime Pl North Vancouver BC V7K 3A4	4,710.50	0.00	4,710.50
5	Aikid Design/Management Inc	#114-1230 Haro St. Vancouver BC V6E 4J9	27,634.96	0.00	27,634.96
6	Allied Crane Ltd	11657 Laity Street Maple Ridge BC V2X 5A2	32,340.00	0.00	32,340.00
7	Alpine West Systems Electrical	121 Bowser Ave North Vancouver BC V7P 3H1	3,150.00	0.00	3,150.00
8	Archetype Real Estate	11233 242A St Maple Ridge BC V2W 1H6	21,000.00	0.00	21,000.00
9	Ar-con Holdings Ltd	Suite 250 1A - 12830 96 Ave Surrey BC V3V 6A8	269,542.00	0.00	269,542.00
10	Arjan Investment Corp.	523 Cragmohr Drive West Vancouver BC V7S 1W8	35,662.00	0.00	35,662.00
11	Attollo Management Inc	89 West Georgia Street Vancouver BC V6B 0N8	151,375.00	0.00	151,375.00
12	Aviva Insurance Company of Canada	c/o Lawson Lundell LLP Attn: William Roberts 1600 - 925 W. Georgia Street Vancouver BC V6C 3L2	0.00	14,700,000.00	14,700,000.00
13	B.C. Hydro	333 Dunsmuir St 11th Floor Vancouver BC V6B 5R3	900.00	0.00	900.00
14	Benett Jones LLP	2500 - 666 Burrard Street Vancouver BC V6C 2X8	58,874.00	0.00	58,874.00
15	BTY Consultancy Group Inc.	2288 Manitoba Street Vancouver BC V5Y 4B5	3,990.00	0.00	3,990.00
16	CadMakers 3D Printing Company	100 - 2285 Clark Dr Vancouver BC V5N 3G9	47,250.00	0.00	47,250.00
17	Cairns Electric Ltd.	101 - 1680 Broadway Street Port Coquitlam BC V3C 2M8	138,292.44	0.00	138,292.44
18	Centura Building Systems(2017)	1-460 Fraserview Pl Delta BC V3M 4H6	473,277.00	0.00	473,277.00
19	City of Vancouver	PO Box 7747 Vancouver BC V6B 8R1	9,235.15	0.00	9,235.15
20	Columbia Seal Ltd.	4125 McConnell Drive Burnaby BC V5A 3J7	21,925.78	0.00	21,925.78
21	Custom Realty Limited	410 - 145 Chadwick Court North Vancouver BC V7M 3K1	20,690.00	0.00	20,690.00
22	Dentons Canada LLP	20th Floor 250 Howe Street Vancouver BC V6C 3R8	38,437.56	0.00	38,437.56

27-Sep-2022

Date

Mike Bell, In his capacity as Monitor of Port Capital
Development (EV) Inc. and Evergreen House
Development Limited Partnership

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia

List "A"
Unsecured Creditors
1379305 B.C. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Doka Canada Ltd	5300 - 5350 225 North Road Coquitlam BC V3K 3V7	589,345.91	0.00	589,345.91
24	Domain Facility Corp.	c/o Owen Bird Law Corporation, Attn: Scott Stephens 595 Burrard Street Vancouver BC V7X 1J5	0.00	17,490,466.00	17,490,466.00
25	Dynamic Structures Ltd.	1515 Kingsway Avenue Port Coquitlam BC V3C 1S2	197,846.25	0.00	197,846.25
26	ECI Software Solutions Canada	1373 - 13351 Commerce Parkway Richmond BC V6V 2X7	655.20	0.00	655.20
27	Element-360 LLC	16 Bethel Drive Asheville NC 28803 USA	36,301.44	0.00	36,301.44
28	Enersolv Design & Build Ltd	3711 N Fraser Way #50 Burnaby BC V5J 5J2	64,496.25	0.00	64,496.25
29	Enns Gauthier Landscape	1738 Kingsway Vancouver BC V5N 2S3	10,672.20	0.00	10,672.20
30	Fasken Martineau DuMoulin LLP	2900-550 Burrard St Vancouver BC V6C 0A3	67,117.35	0.00	67,117.35
31	First Insurance Funding of Canada	700 - 20 Toronto St Toronto ON M5C 2B8	12,229.35	0.00	12,229.35
32	Franci Architecture	1684 West 2nd Ave. Vancouver BC V6J 1H4	405,486.50	0.00	405,486.50
33	Front Inc.	20 Jay Street, Suite 920 Brooklyn NY 11201-8301 USA	91,278.38	0.00	91,278.38
34	GeoPacific Consultants	1779 West 75th Ave Vancouver BC V6P 6P2	9,975.00	0.00	9,975.00
35	GHL Consultants Ltd	Suite 950 - 409 Granville Street Vancouver BC V6C 1T2	26,044.94	0.00	26,044.94
36	Gisborne Group	7476 Hedley Ave Burnaby BC V5E 2P9	18,000.00	0.00	18,000.00
37	Glastech Glazing Contractors Ltd.	1613 Kebet Way Port Coquitlam BC V3C 5W9	16,000.00	0.00	16,000.00
38	Glastech Glazing Contractors Ltd.	1613 Kebet Way Port Coquitlam BC V3C 5W9	227,678.35	0.00	227,678.35
39	Gunn Consultants Inc.	Suite 166 - 1020 Mainland Street Vancouver BC V6B 2T5	2,276.14	0.00	2,276.14
40	Integral Group Consulting	#180 - 200 Granville Street Vancouver BC V6C 1S4	161,494.51	0.00	161,494.51
41	Kone Inc	1488 Cliveden Ave Delta BC V3M 6L9	378,669.63	0.00	378,669.63
42	KT SERVICE	P.O. Box 20004 Vancouver BC V5Z 0C1	94.50	0.00	94.50
43	Lafarge Canada Inc.	300-115 Quarry Park Road SE Calgary AB T2C 5G9	9,167.46	0.00	9,167.46

27-Sep-2022

Date

Mike Bell, In his capacity as Monitor of Port Capital
Development (EV) Inc. and Evergreen House
Development Limited Partnership

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 1379305 B.C. Ltd.
 of the City of Vancouver, in the Province of British Columbia
 List "A"
 Unsecured Creditors
 1379305 B.C. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
44	Lawson Lundell LLP	1600 Cathedral Place 925 West Georgia St Vancouver BC V6C 3L2	241.92	0.00	241.92
45	Limen Group Const. Ltd.	46 Le Page Court Toronto ON M3J 1Z9	1,512.00	0.00	1,512.00
46	Lindsay Kenney LLP	#1800 - 401 West Georgia Street Vancouver BC V6B 5A1	952.00	0.00	952.00
47	Lions Gate Water Treatment	307-20560 Langley Bypass Langley BC V3A 0A3	1,400.00	0.00	1,400.00
48	LMDG Building Code Consultants	4th Floor, 780 Beatty St Vancouver BC V6B 2M1	1,929.39	0.00	1,929.39
49	Matakana Scaffolding B.C. Ltd	112B - 1085 East Kent Ave Vancouver BC V5X 4V9	8,853.60	0.00	8,853.60
50	Matakana Scaffolding B.C. Ltd	112B - 1085 East Kent Ave Vancouver BC V5X 4V9	24,098.11	0.00	24,098.11
51	Mini-Load Disposal Ltd	PO Box 63024 Burnaby BC V5E 4J6	3,487.78	0.00	3,487.78
52	MIU Design Ltd.	3463 Dartmoor Pl Vancouver BC V5S 4G1	1,680.00	0.00	1,680.00
53	Norton Rose Fulbright Canada	1800 - 510 West Georgia Street Vancouver BC V6B 0M3	18,945.34	0.00	18,945.34
54	Ocean Pacific Lighting Inc.	15292 Croydon Dr #101 Surrey BC V3Z 0Z5	8,221.76	0.00	8,221.76
55	PDX Courier Services	100 - 24 E 4th Avenue Vancouver BC V5T 1E8	76.81	0.00	76.81
56	PortLiving Development Corp.	325 West 4th Avenue Vancouver BC V5Y 1H3	75,600.00	0.00	75,600.00
57	Pro-Bel Group Limited	765 Westney Road South Ajax ON L1S 6W1	5,223.75	0.00	5,223.75
58	Rapid Signs	Unit 6, 120 Glacier Street Coquitlam BC V3K 5Z6	17,389.80	0.00	17,389.80
59	RDH Building Science Inc.	#400 - 4333 Still Creek Drive Burnaby BC V5C 6S6	61,144.97	0.00	61,144.97
60	Read Jones Christoffersen	Suite 300 - 1285 West Broadway Vancouver BC V6H 3X8	32,007.76	0.00	32,007.76
61	Rowan Williams Davies & Irwin	1385 West 8th Avenue Vancouver BC V6H 3V9	6,300.00	0.00	6,300.00
62	Shaw Cablesystems	PO Box 1650 Station Main Calgary AB T2P 2L7	198.99	0.00	198.99
63	Shigeru Ban Architects +	Suite 811 , 330 West 38th Street New York NY 10018 USA	946,550.91	0.00	946,550.91
64	Spearhead	4655 Hwy 3A Nelson BC V1L 6N3	82,118.40	0.00	82,118.40
65	Sutton West Coast Realty	#301 - 1508 West Broadway Vancouver BC V6J 1W8	43,054.92	0.00	43,054.92

27-Sep-2022

Date

Mike Bell, In his capacity as Monitor of Port Capital
 Development (EV) Inc. and Evergreen House
 Development Limited Partnership

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia
List "A"
Unsecured Creditors
1379305 B.C. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
66	Two Pillars Construction Ltd.	9712 190th Street Surrey BC V4N 3M9	345,371.57	0.00	345,371.57
67	Urban One Builders CM Inc	301-611 Alexander Street Vancouver BC V6A 1E1	887,921.16	0.00	887,921.16
68	Vancouver Fire & Radius Security Ltd	22131 Fraserwood Way Richmond BC V6W 1J5	30,761.85	0.00	30,761.85
69	Vividus Design Inc.	1187 Odium Drive Vancouver BC V5L 2P6	13,650.00	0.00	13,650.00
70	Westmount West Services Inc.	Suite 520, 1130 West Pender St Vancouver BC V6E 4A4	111,351.00	0.00	111,351.00
71	Work-4 Projects Ltd.	4819 St. Charles Boulevard Pierrefonds QC H9H 3C7	29.40	0.00	29.40
72	Yellow Fence Rentals	5740 Production Way Langley BC V3A 4N4	1,122.24	0.00	1,122.24
Total:			6,428,267.54	42,739,526.00	49,167,793.54

27-Sep-2022

Date


Mike Bell, In his capacity as Monitor of Port Capital
Development (EV) Inc. and Evergreen House
Development Limited Partnership

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 -- Continued

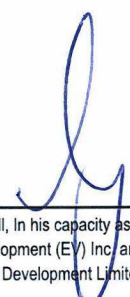
In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia
List "B"
Secured Creditors

1379305 B.C. Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	1260780 B.C. Ltd.	325 W. 4th Avenue Vancouver BC V5Y 1H3	2,150,000.00	Other - No asset bankruptcy	19-Sep-2022	0.00		2,150,000.00
2	1296371 B.C. Ltd.	325 W. 4th Avenue Vancouver BC V5Y 1H3	8,399,060.00	Other - No asset bankruptcy	19-Sep-2022	0.00		8,399,060.00
3	Aviva Insurance Company of Canada	c/o Lawson Lundell LLP Attn: William Roberts 1600 - 925 W. Georgia Street Vancouver BC V6C 3L2	14,700,000.00	Other - No asset bankruptcy	19-Sep-2022	0.00		14,700,000.00
4	Domain Facility Corp.	c/o Owen Bird Law Corporation, Attn: Scott Stephens 595 Burrard Street Vancouver BC V7X 1J5	17,490,466.00	Other - No asset bankruptcy	19-Sep-2022	0.00		17,490,466.00
Total:			42,739,526.00			0.00	0.00	42,739,526.00

27-Sep-2022

Date


Mike Bell, in his capacity as Monitor of Port Capital Development (EY) Inc. and Evergreen House Development Limited Partnership

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 -- Continued

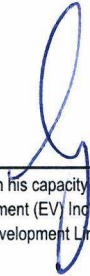
In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia
List "C"
Preferred Creditors for Wages, Rent, etc.

1379305 B.C. Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

27-Sep-2022

Date


Mike Bell, In his capacity as Monitor of Port Capital
Development (EV) Inc. and Evergreen House
Development Limited Partnership

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia
List "D"
Contingent or Other Liabilities

1379305 B.C. Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

27-Sep-2022

Date


Mike Bell, In his capacity as Monitor of Port Capital
Development (EV) Inc. and Evergreen House
Development Limited Partnership

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

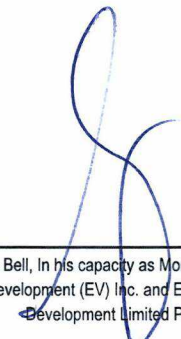
FORM 78 -- Continued

In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia
List "E"
Debts Due to the Bankrupt
1379305 B.C. Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

27-Sep-2022

Date


Mike Bell, In his capacity as Monitor of Port Capital
Development (EV) Inc. and Evergreen House
Development Limited Partnership

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

1379305 B.C. Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

27-Sep-2022

Date


Mike Bell, In his capacity as Monitor of Port Capital
Development (EV), Inc. and Evergreen House
Development Limited Partnership

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia
List "G"
Real Property or Immovables Owned by Bankrupt
1379305 B.C. Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

27-Sep-2022

Date


Mike Bell, In his capacity as Monitor of Port Capital
Development (BV) Inc. and Evergreen House
Development Limited Partnership

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia
List "H"
Property
1379305 B.C. Ltd.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		No asset bankruptcy	1.00	0.00
			Total:	0.00

27-Sep-2022

Date

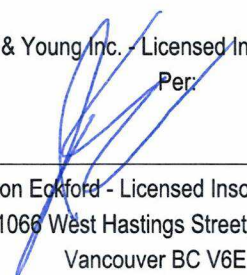

Mike Bell, In his capacity as Monitor of Port Capital
Development (EV) Inc. and Evergreen House
Development Limited Partnership

Court No.

File No.

In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British
Columbia

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Ernst & Young Inc. - Licensed Insolvency Trustee
Per: 

Jason Eckford - Licensed Insolvency Trustee
1066 West Hastings Street, Suite 2300
Vancouver BC V6E 3X2
Phone: (604) 891-8200 Fax: (604) 899-3530

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2869762
Estate No. 11-2869762

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 1379305 B.C. Ltd. of the City of Vancouver in the Province of British Columbia and the claim of
_____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the
province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of
_____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 28th day of September 2022, and still is, indebted to the creditor in the
sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after
deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or
other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as
follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security,
and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

District of British Columbia
Division No. 03 - Vancouver
Court No. 11-2869762
Estate No. 11-2869762

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia

- ☐ E. CLAIM BY WAGE EARNER OF \$ _____
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- ☐ G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 03 - Vancouver
Court No. 11-2869762
Estate No. 11-2869762

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
1379305 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Ernst & Young Inc. - Licensed Insolvency Trustee

Per:



Jason Eckford - Licensed Insolvency Trustee
1066 West Hastings Street, Suite 2300
Vancouver BC V6E 3X2
Fax: (604) 899-3530

INSTRUCTIONS AND CHECKLIST TO COMPLETE THE
PROOF OF CLAIM FORM (FORM 31) AND PROXY (FORM 36)

Checklist for Proof of Claim

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

General

- The signature of a witness is required.
- The document must be signed by the individual completing the declaration.
- Provide the complete address where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

INSTRUCTIONS AND CHECKLIST TO COMPLETE THE
PROOF OF CLAIM FORM (FORM 31) AND PROXY (FORM 36)

Paragraph 1

- The creditor must state the full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph 4

Notes

- Paragraph A applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- Paragraph B applies to *lessor claims* in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- Paragraph C applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- Paragraph D applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- Paragraph E applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.

INSTRUCTIONS AND CHECKLIST TO COMPLETE THE
PROOF OF CLAIM FORM (FORM 31) AND PROXY (FORM 36)

- Paragraph F applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- Paragraph G applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
 - a. within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);
 - b. within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.

Proxyholder

Note

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes

- A creditor may vote either in person or by proxyholder.

INSTRUCTIONS AND CHECKLIST TO COMPLETE THE
PROOF OF CLAIM FORM (FORM 31) AND PROXY (FORM 36)

- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.