

COURT FILE NUMBER	2103-04643
COURT	COURT OF KING'S BENCH OF ALBERTA IN BANKRUPTCY AND INSOLVENCY
MATTER	IN THE MATTER OF THE RECEIVERSHIP OF 1465770 ALBERTA LTD.
JUDICIAL CENTRE	EDMONTON
PLAINTIFF	ROYAL BANK OF CANADA
DEFENDANT	1465770 ALBERTA LTD.
APPLICANT	ERNST & YOUNG INC., in its capacity as Receiver of 1465770 Alberta Ltd.
DOCUMENT	AFFIDAVIT
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	DLA Piper (Canada) LLP 2700, 10220-103 Ave NW Edmonton, AB T5J 0K4 Attention: Jerritt R. Pawlyk / Kevin Hoy Phone: 780.426.5330 File No. 038689-00016

I, Dan McCulloch, CIRP, LIT, of the City of Edmonton in the Province of Alberta, SWEAR AND SAY THAT:

1. I am a Licensed Insolvency Trustee and I am a Vice President of Ernst & Young Inc., and as such, I have personal knowledge of the facts and matters hereinafter deposed to, except where stated to be on information and belief, and where so stated, I verily believe the same to be true.
2. Ernst & Young Inc. (the "**Receiver**") was appointed to act as Receiver in relation to the assets and undertakings of 1465770 Alberta Ltd. pursuant to an Order of this Honourable Court dated March 18, 2021 (the "**Receivership Order**").
3. On May 26, 2022, upon the Application of the Receiver, this Honourable Court granted an Order for Final Distribution, Approval of Receiver's Fees and Disbursements, Approval of Receiver's Activities and Discharge of Receiver (the "**Discharge Order**"). Paragraph 6 of the Discharge Order provided that the Receiver's discharge in connection with the Receivership of 1465770 Alberta Ltd. would take effect upon the Receiver's filing with the Clerk of the Court an Affidavit confirming certain information.

Dan McCulloch, LIT