IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 1057863 B.C. LTD., NORTHERN RESOURCES NOVA SCOTIA CORPORATION, NORTHERN PULP NOVA SCOTIA CORPORATION, NORTHERN TIMBER NOVA SCOTIA CORPORATION, 3253527 NOVA SCOTIA LIMITED, 3243722 NOVA SCOTIA LIMITED and NORTHERN PULP NS GP ULC

PETITIONERS

APPLICATION RESPONSE

Application response of: The Province of Nova Scotia (the "**Province**")

THIS IS A RESPONSE TO the Notice of Application of 1057863 B.C. Ltd., Northern Resources Nova Scotia Corporation, Northern Pulp Nova Scotia Corporation, Northern Timber Nova Scotia Corporation, 3253527 Nova Scotia Limited, 3243722 Nova Scotia Limited and Northern Pulp NS GP ULC (the "Applicants") dated October 24, 2022.

Part 1: ORDERS CONSENTED TO

The Province consents to the granting of the orders set out in Notice of Application, Schedule "B": **None (See Part 3)**.

Part 2: ORDERS OPPOSED

The Province opposes the granting of the orders set out in the Notice of Application at Schedule "B": **None (See Part 3)**.

Part 3: ORDERS ON WHICH NO POSITION IS TAKEN

The Province takes no position on the granting of the orders set out in Notice of Application, Schedule "B".

Part 4: FACTUAL BASIS

N/A

Part 5: LEGAL BASIS

N/A

Part 6: MATERIAL TO BE RELIED ON

N/A

[X] The Province has filed in this proceeding a document that contains an address for service.

DATED: October 27, 2022

Sean Foreman, K.C.

Debbie Brown

Counsel for the Province of Nova Scotia

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