



No: S212302
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
9019235 CANADA INC.

FOURTH REPORT OF THE MONITOR

ERNST & YOUNG INC.,

OCTOBER 25, 2022

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FOURTH REPORT OF THE MONITOR

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**FOURTH REPORT OF THE MONITOR
IN THE CCAA PROCEEDINGS OF
9019235 CANADA INC.
Effective as at October 25, 2022**

INTRODUCTION AND PURPOSE OF THIS REPORT

1. On March 30, 2020 (the “**Bankruptcy Date**”), 9019235 Canada Inc. (formerly EncoreFX Inc.) (“**EncoreFX**”, the “**Petitioner**”, or the “**Company**”) filed an assignment into bankruptcy (the “**BIA Proceedings**”). Ernst & Young Inc. (“**EYI**”) consented to act as the licensed insolvency trustee (the “**Trustee**”) in the estate of EncoreFX (the “**Estate**”).
2. A first meeting of creditors in the bankruptcy of EncoreFX occurred on May 7, 2020, at which point the creditors of EncoreFX, (a) affirmed the appointment of the Trustee, and (b) appointed inspectors in the Estate (the “**Inspectors**”).
3. On March 11, 2021, EYI, as the proposed Monitor in these CCAA proceedings, filed a “**Proposed Monitor’s Report**”, in which it, *inter alia*:
 - a) described the proposed transition of the BIA Proceedings to the CCAA Proceedings (as defined below);
 - b) described a Plan of Compromise and Arrangement (the “**Initial Plan**”) that had been developed by the Monitor in consultation with key stakeholders in the BIA Proceedings;
 - c) sought the approval of:
 - i. a “**Claims Process**” to determine the Claims of creditors and establish a claims bar date by which creditors must file a “**Proof of Claim**” in the CCAA Proceedings;
 - ii. a procedure for calling a “**Creditor’s Meeting**” to consider and to vote on the Plan; and

- d) provided the Proposed Monitor's recommendations with respect to the foregoing.
- 4. On March 30, 2021, the Supreme Court of British Columbia (the "**Court**") granted an initial order ("**Initial Order**") in accordance with the provisions of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (the legislation being the "**CCAA**" and the EncoreFX CCAA proceedings being the "**CCAA Proceedings**") and EYI was appointed as the monitor of the Company (the "**Monitor**"). The Initial Order also authorized and directed the following:
 - a) a Stay of Proceedings (the "**Stay**");
 - b) a declaration that all orders pronounced by this Honourable Court in the BIA Proceedings (the "**Bankruptcy Orders**") apply to and be continued under the within CCAA Proceedings (except as amended by the terms of the Initial Order);
 - c) an authorization of the filing of the proposed Initial Plan pursuant to the provisions of the CCAA; and
 - d) that the Monitor be granted enhanced powers to maintain possession and control of EncoreFX's property and to continue to carry on EncoreFX's business in a manner consistent with the preservation of the business and the property and other ancillary relief with respect to same.
- 5. The Monitor has retained the services of MLT Aikins LLP ("**MLT Aikins**") to represent it in the CCAA Proceedings.
- 6. The Monitor filed the Initial Plan with this Honourable Court on April 6, 2021.
- 7. On April 8, 2021 this Honourable Court granted the following Orders (collectively the "**April 8 Orders**") approving:
 - a) a "**Claims Process Order**";
 - b) a "**Creditors' Meeting Order**"; and

- c) the form of notice and materials to be distributed to the Affected Creditors of the Plan (the “**Claims Process Materials**” and “**Creditor’s Meeting Materials**”).
- 8. On April 27, 2021, the Monitor amended the Initial Plan in accordance with the terms of the Initial Plan and the provisions of the Creditor’s Meeting Order as further detailed below (the “**Amended Plan**” and together with the Initial Plan, the “**Plan**”).
- 9. On May 11, 2021, the Monitor convened the Creditors’ Meeting in accordance with the Creditor’s Meeting Order for the purpose of, *inter alia*, allowing the Affected Creditors to vote on the Plan. The Affected Creditors voted overwhelmingly in favour of the Plan.
- 10. On May 18, 2021, the Monitor filed the First Report of the Monitor (the “**First Report**”), in which it described, *inter alia*, the following:
 - a) the conduct and the results of the vote at the Creditor’s Meeting;
 - b) the Claims established against EncoreFX;
 - c) the “**Disputed Claims**” (described below) and “**Disputed Claims Reserve**”;
 - d) the Monitor’s view on the fairness of the Plan; and
 - e) the Monitor’s recommendations.
- 11. On May 21, 2021, this Honourable Court granted a “**Sanction Order**” which, *inter alia*:
 - (i) sanctioned the Plan, (ii) approved the Disputed Claims Reserve, (iii) established and authorized an “**Oversight Committee**” as described in Paragraphs 80 to 83 of the First Report, and (iv) approved the activities of the Monitor to May 18, 2021.
- 12. On June 14, 2021, the Monitor filed the Second Report of the Monitor (the “**Second Report**”), providing information pertaining to, *inter alia*, the following:
 - a) an update with respect to the conditions that must be satisfied or waived in order to achieve implementation of the Plan;
 - b) an overview of other administration matters remaining in the within CCAA Proceedings;

- c) an updated cash flow forecast for the Company;
 - d) the request for an extension to the Stay to December 17, 2021; and
 - e) the Monitor's recommendations.
- 13. On June 14, 2021 the Monitor filed the Plan Implementation Certificate with this Honourable Court, confirming that the Plan Implementation Date was June 17, 2021.
- 14. On June 16, 2021, this Honourable Court granted an extension to the Stay (the "**Second Stay Extension Order**"), which extended the Stay to 4:00 pm (PST) on December 17, 2021.
- 15. On December 10, 2021, the Monitor filed the Third Report of the Monitor (the "**Third Report**"), providing information pertaining to, *inter alia*, the following:
 - a) an update of the Monitor's activities since the Second Report;
 - b) an overview of other administration matters in the within CCAA Proceedings;
 - c) the request for an extension to the Stay Period to June 17, 2022;
 - d) an updated cash flow forecast for the Company; and
 - e) the Monitor's recommendations.
- 16. On December 16, 2021, this Honourable Court granted an extension to the Stay (the "**Third Stay Extension Order**"), which extended the Stay to 4:00 pm (PST) on June 17, 2022.
- 17. The purpose of this Fourth Report is to, *inter alia*:
 - a) Provide this Honourable Court with information pertaining to:
 - i. the activities of the Monitor since the date of its Third Report;
 - ii. the fees of the Monitor and its legal counsels;
 - iii. the proposed discharge of the CCAA Monitor and the termination of the CCAA Proceedings; and
 - iv. the Monitor's recommendations.
 - b) Seek an Order of this Honourable Court approving:

- i. the activities of the Monitor to the date hereof;
 - ii. the Assignment Agreement pertaining to the Uncollected Receivable (each defined and discussed below);
 - iii. the Monitor's fees and disbursements paid during the period from March 30, 2021 to the date hereof;
 - iv. the Monitor's legal counsel's fees and disbursements paid during the period from March 30, 2021 to the date hereof; and
 - v. the discharge of EYI as CCAA Monitor and the termination of the CCAA Proceedings.
18. The Monitor has published relevant materials in these CCAA Proceedings and the BIA Proceedings on a website it has set up at www.ey.com/ca/EncoreFX (the "**Website**"). The Monitor continues to make timely updates to the Website as these CCAA Proceedings progress to ensure all stakeholders have access to the most current information regarding the Company.

TERMS OF REFERENCE

19. In preparing this Fourth Report, the Monitor has reviewed the Company's books and records, and financial information prepared by the Company. The Monitor has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of such information and, accordingly, the Monitor expresses no opinion or other form of assurance in respect of such information contained in this Fourth Report.
20. Certain information referred to in this Fourth Report consists of forecasts and projections. The Monitor has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the information in a manner that would wholly or partially comply with Generally Accepted Assurance Standards pursuant to the Chartered Professional

Accountants Canada Handbook and, accordingly, the Monitor expresses no opinion or other form of assurance in respect of the Information.

21. Future oriented financial information referred to in this Fourth Report was prepared based on estimates and probable and hypothetical assumptions. Readers are cautioned that since projections are based upon assumptions about future events and conditions that are not readily and currently ascertainable, the actual results will vary from the projections, even if the assumptions materialize, and the variations could be material.
22. This Fourth Report has been prepared for the use of this Honourable Court and EncoreFX's stakeholders as general information relating to the Company. Accordingly, the reader is cautioned that this Fourth Report may not be appropriate for any other purpose. The Monitor assumes no responsibility or liability for losses incurred by the reader as a result of the circulation, publication, reproduction or use of this Fourth Report contrary to the provisions of this paragraph.
23. Capitalized terms not defined in this Fourth Report have the meaning ascribed to them in the Plan or any other Order referenced in the Monitor's Reports (as defined below).
24. All references to dollars are in Canadian Currency unless otherwise noted.

BACKGROUND INFORMATION

25. Detailed information regarding the background of EncoreFX is contained in the Proposed Monitor's Report, the First Report, the Second Report, and the Third Report (collectively, the "**Monitor's Reports**") and is not replicated herein.

CONDENSED SUMMARY OF THE PLAN

26. Various Claims including a Secured Claim and a number of Appealed Property Claims had been asserted against EncoreFX in the BIA Proceedings which were potentially

subject to extensive and uncertain litigation in the BIA Proceedings. A description of these Claims is provided in the Proposed Monitor's Report.

27. The Plan sought to avoid depletion of the Estate's assets resulting from extensive and uncertain litigation and to achieve a balance of the equities of the stakeholders of EncoreFX. The Plan aimed to achieve this by providing a global resolution of the Affected Claims as against the Estate of EncoreFX by way of the distribution of all funds and other assets recovered by the Trustee, and that may be recovered by the Monitor.
28. The terms of the Plan contemplated that the Affected Creditors of EncoreFX will receive a partial payment of their Proven Claims in full satisfaction of their Proven Claims.
29. For voting and distribution purposes, the Plan had three (3) classes ("**Classes**" or "**Affected Creditor Classes**") of creditors (collectively, the "**Affected Creditors**"):

Class	Initial Proposed Settlement
General Unsecured Creditors	• Each General Unsecured Creditor with a Proven Claim, the amount of which is <u>equal to or less than \$5,000</u>, shall receive a cash distribution in an amount equal to 100% of their Proven Claim ("Convenience Creditors"). • Each General Unsecured Creditor with a Proven Claim, the amount of which is <u>greater than \$5,000 but below \$31,250</u>, shall receive a cash distribution of: a) an <u>amount equal to \$5,000</u> if it has filed a Convenience Creditor Form with the Monitor before the Claims Bar Date; or b) a Percentage Distribution in an amount <u>equal to 16% of their Proven Claim</u>. In the event that a General Unsecured Creditor with a Proven Claim greater than \$5,000 but less than \$31,250 fails to file a Convenience Creditor Form with the Monitor on or before the Election Deadline, the General Unsecured Creditor shall be deemed to have elected to receive a Percentage Distribution. • Each General Unsecured Creditor with a Proven Claim, the amount of which is greater than \$31,250, shall receive a cash distribution in an amount equal to 16% of their Proven Claim.

	The Class of General Unsecured Creditors includes Affected Creditors with Claims regarding Margin Deposits.
Property Claimants¹	Each Property Claimant with an accepted Property Claim, shall receive a cash distribution in an amount equal to 66.67% of their respective Property Claim.
Secured Creditor	\$12,000,000.
(1) “Property Claimants” are comprised of Affected Creditors with <u>outstanding</u> Property Claims that were properly filed in the BIA and are currently under appeal by the Claimant. A list of the Property Claims is posted to the Website. <u>The Plan does not allow for new Property Claims to be filed and does not include Affected Creditors with Claims regarding Margin Deposits as Property Claimants.</u>	

30. Any funds that are available following the payments summarized in the table above (the “**Remaining Funds**”) shall be distributed as follows:
- a) first, to the Secured Creditor in an amount of \$4,944,475; and
 - b) second, proportionately to the Secured Creditor and the Property Claimants.
31. As is noted above, the Plan was sanctioned by this Honourable Court on May 21, 2021, and, on June 14, 2021, the Monitor filed the Plan Implementation Certificate with this Honourable Court, confirming that the Plan Implementation Date was June 17, 2021.

UPDATE OF MONITOR'S ACTIVITIES SINCE THE THIRD REPORT

Distributions paid pursuant to the Plan

32. Since the Third Report, the Monitor distributed an additional \$1,273,712 of Remaining Funds to the Secured Creditor as payment for partial satisfaction of the Secured Preferred Claim.
33. The table below summarizes the total distributions paid by the Monitor to the Affected Creditors in the within CCAA Proceedings:

In the CCAA Proceedings of EncoreFX Inc.	
1 <u>Summary of Disbursements</u>	\$ CAD
Total funds available in CCAA Proceedings	45,365,647
Less: Administrative Costs	(2,439,377)
Total Funds Available for Distribution	42,926,270
Less: Payment of Initial Distributions	
Secured Creditor	(12,000,000)
Property Claimants	(20,886,141)
General Unsecured Creditors	(5,097,034)
Total Payment of Initial Distributions, net¹	(37,983,175)
Less: Payment of Secured Preferred Claim	
Payment reported in Third Report	(3,669,384)
Payments subsequent to Third Report	(1,273,712)
Total Payments of Secured Preferred Claim	(4,943,095)
Total Current Cash on Hand	(0)
2 <u>Status of Secured Preferred Claim</u>	
Total Permitted Amount - per Plan	4,944,475
Total Repayment of Secured Preferred Claim (as shown above)	(4,943,095)
Current Shortfall in Repayment of Secured Preferred Claim	1,380
¹ Initial Distributions were paid in their entirety as \$38,048,250 was paid by the Monitor. Initial Distribution cheques in the net total amount of \$65,075 went undelivered or unclaimed by Affected Creditors for a period exceeding six months from the Distribution Date. Pursuant to Section 6.9(b) of the Plan, undelivered or unclaimed distributions are forever discharged and forever barred, and added to the Remaining Funds and redistributed by the Monitor in accordance with the Plan.	

34. As is shown in the table above, the Monitor has paid the Initial Distributions and distributed a total of \$4,943,095 of the Remaining Funds to the Secured Creditor as partial payment towards the Secured Preferred Claim.

35. The Secured Preferred Claim of \$4,944,475 has not been repaid in full. As of the date of this Report, \$1,380 remains owing to the Secured Creditor for payment of the Secured Preferred Claim, in its entirety (the “**Shortfall**”).
36. Due to the Shortfall in the repayment of the Secured Preferred Claim, no distributions will be paid to the Property Claimants with respect to the Property Deficiency Claim and to the Secured Creditor with respect to the Secured Deficiency Claim, at this time.
37. As at the date of this Report, the Monitor does not hold any funds as the Remaining Funds (including the Disputed Claims Reserve, any undeliverable or unclaimed distributions pursuant to Section 6.9 of the Amended Plan, and any balance remaining in respect of the Administrative Reserve) have been distributed in accordance with the Plan or incurred to fund the Administrative Reserve in the within CCAA Proceedings.
38. As is discussed below, the Shortfall will be subsequently paid in the future by payment of the Uncollected Receivable (defined below) to the Secured Creditor. Upon receipt of the Uncollected Receivable, the Secured Creditor will repay itself the Shortfall, and upon the Secured Preferred Claim being repaid in full, will proportionately distribute the excess funds to itself (the “**Secured Deficiency Claims**”) and to the Property Claimants (the “**Property Deficiency Claims**”), at that time.

Update on the Remaining OTM Clients

39. In the Third Report, the Monitor noted that it continued with its collection efforts on two (2) OTM Clients with total OTM positions of approximately \$1,130,000 who, at the date of the Third Report, had not paid or settled their OTM positions with the Monitor.
- Coast Fraser Enterprises
40. Since the Third Report, despite the Monitor’s continued efforts, Coast Fraser Enterprises Ltd. (“**Coast Fraser**”) remained unwilling to pay or to settle their OTM position of \$232,700 CAD with the Monitor.

41. The Monitor, with approval of the Oversight Committee, was required to pursue litigation for the recovery of Coast Fraser's OTM position.
42. On July 5, 2022, this Honourable Court rendered judgment in favour of the Monitor and against Coast Fraser in the amount of \$232,700 CAD along with pre-judgment interest and costs (the “**Judgment**”).
43. On July 7, 2022, the Monitor’s legal counsel filed an order to garnish the Judgment (the “**Garnishing Order**”) and was subsequently able to garnish approximately \$236,249 from the bank account of Coast Fraser. On or around August 9, 2022, Coast Fraser consented to a settlement by way of a payment of \$130,000 to the Monitor (the “**Coast Fraser Settlement**”). On October 5, 2022, the Coast Fraser Settlement was paid into the Monitor’s bank account.

Pipeline Foods ULC

44. Pipeline Foods ULC (“**Pipeline**”) is an OTM Client with a OTM position of \$902,859 CAD. The Trustee had filed a Notice of Civil Claim to collect the OTM position owing to EncoreFX by Pipeline which Pipeline disputed and had filed materials in response thereto.
45. On or around July 8, 2021, Pipeline Foods ULC and Pipeline Holdings LLC filed for Chapter 11 bankruptcy in the United States (the “**Pipeline Bankruptcy**”). Subsequent to filing of the Pipeline Bankruptcy, Pipeline filed materials seeking to lift the Stay in the within proceedings in order to file a counterclaim for, *inter alia*, the return of the margin deposit paid to EncoreFX prior to the Bankruptcy Date.
46. The Monitor did not consent to the lift of the Stay due to, amongst other things, Pipeline having not filed a Property Claim Appeal in the BIA Proceedings or filing a Proof of Claim in the CCAA Proceedings in accordance with the provisions of the Claims Process Order.
47. Since the Third Report, the Monitor, with the approval of the Oversight Committee, agreed to a Settlement Agreement with the Liquidating Trustee in the Pipeline Bankruptcy (the “**Settlement Agreement**”).

48. The Settlement Agreement provides for a mutual walk away and mutual release of any and all claims. The Monitor agreed to withdraw the proof of claim previously filed and waive any and all claims in the Pipeline Bankruptcy. Alternatively, the Liquidating Trustee and Pipeline agreed to waive any and all claims that could have been filed in the Bankruptcy Proceedings or in the within CCAA Proceedings or in any of the Pipeline bankruptcy cases.

Assignment of Uncollected Receivable to GCC

49. As of the date of this Fourth Report, all funds realized from the recovery efforts of the Monitor (or Trustee) have been paid into the estate except for approximately \$39,000 CAD from an OTM Client with a binding settlement agreement with a payment plan and with a future installment still owing (the “**Uncollected Receivable**”).
50. Subject to the approval of this Honourable Court, the Monitor and Gustavson Capital Corporation (“**GCC**” or the “**Secured Creditor**”) will enter into an agreement whereby the Monitor assigns its interest in the Uncollected Receivable to GCC (the “**Assignment Agreement**”). A copy of the Assignment Agreement to be entered into is attached hereto as **Appendix “A”**.
51. The Assignment Agreement includes, amongst other things, the following terms and covenants:
- a) payment of the Uncollected Receivable by the OTM Client is to be paid directly to the Secured Creditor;
 - b) upon receipt of the Uncollected Receivable, the Secured Creditor is to firstly apply against the Shortfall owing to them under the Secured Preferred Claim;
 - c) secondly, the Secured Creditor will retain its proportionate share of the excess funds (the “**Excess Funds**”) as partial payment of the Secured Deficiency Claim; and

- d) thirdly, the Secured Creditor covenants to undertake a distribution to the Property Claimants of their proportionate share of the Excess Funds as partial payment of the Property Deficiency Claims.
52. The Monitor is of the view that its future involvement for the collection and distribution of the Uncollected Receivable is not required due to the Uncollected Receivable being paid pursuant to a binding settlement agreement. Furthermore, the amount available for future distribution to the Property Claimants may be nominal for which any future involvement by the Monitor will deplete the distribution available to the Property Claimants and the Secured Creditor.

PROFESSIONAL FEES AND DISBURSEMENTS

53. The Monitor's fees and disbursements paid during the period from March 30, 2021, to date (the "**CCAA Period**") are summarized and attached hereto as **Appendix "B"**.
54. During the CCAA Period, the Monitor incurred approximately 2,367 hours and billed fees and disbursements of approximately \$1,139,000, exclusive of applicable taxes. This includes anticipated fees and disbursements of \$4,500, exclusive of applicable sales taxes, for the Monitor to conclude its engagement in this matter. The activities of the Monitor during the CCAA Period are documented in the Monitor's Reports.
55. The work completed by the Monitor was delegated to the appropriate professionals in the Monitor's organisation based on seniority and hourly rates. The Monitor's fees are consistent with the fees charged by similar firms in British Columbia that have the capacity and expertise to undertake a file of comparable size and complexity.
56. The fees and disbursements of the Monitor's legal counsel, MLT Aikins LLP (the "**Monitor's Counsel**") for the CCAA Period are summarized and attached hereto as **Appendix "C"**.

57. During the CCAA Period, the Monitor's Counsel billed fees and disbursements of approximately \$647,000, exclusive of applicable sales taxes.
58. The anticipated fees and disbursements of the Monitor's Counsel in connection with this application and in connection with concluding its engagement in this matter are approximately \$11,000, exclusive of applicable sales taxes.
59. The Monitor also retained the legal services of Bridgehouse Law LLP (the "**Conflict Counsel**") to provide legal services specific to the recovery of receivables from OTM Clients for which the Monitor's Counsel had or may have had a perceived conflict of interest. The fees and disbursements of the Conflict Counsel for the CCAA Period are summarized and attached hereto as **Appendix "D"**.
60. During the CCAA Period, the Conflict Counsel billed fees and disbursements of approximately \$10,900, exclusive of applicable sales taxes.
61. The Monitor has reviewed all accounts rendered by the Monitor's Counsel and Conflict Counsel in the CCAA Period and confirms that the services provided were reasonably necessary in the context of the Monitor's appointment, and the Monitor believes that all charges in the accounts are fair and reasonable and consistent with the market for such legal services in British Columbia.
62. Copies of the cover pages to each invoice of the Monitor, the Monitor's Counsel and the Conflict Counsel are included in the above noted appendices. Copies of the detailed invoices are available to this Honourable Court upon request.
63. The Monitor requests this Honourable Court to approve the fees and disbursements of the Monitor, the Monitor's Counsel and the Conflict Counsel detailed herein.

TERMINATION OF THE CCAA PROCEEDINGS AND DISCHARGE OF THE MONITOR

64. Pursuant to Article 9.4(a) of the Plan, following the final distribution of the Remaining Funds, the Disputed Claims Reserve, any undeliverable or unclaimed distributions

pursuant to Section 6.9 of the Amended Plan, and any balance remaining in respect of the Administrative Reserve, the Monitor is to file a document confirming that, in the sole opinion of the Monitor, the Monitor has completed the duties and obligations imposed upon it by the Initial Order and the CCAA (the “**Monitor’s Discharge Certificate**”).

65. On October 25, 2022, the Monitor filed the Monitor’s Discharge Certificate with this Honourable Court in accordance with Article 9.4(a) of the Plan. A copy of the Monitor’s Discharge Certificate filed is attached hereto as **Appendix “E”**.
66. Effective upon the filing of the Monitor’s Discharge Certificate, the Monitor has completed its duties and obligations pursuant to the Initial Order, the Plan, and the CCAA Proceedings and the CCAA Proceedings can be terminated.

MONITOR’S RECOMMENDATIONS

67. The Monitor respectfully recommends this Honourable Court to issue an order approving:
 - a) the activities of the Monitor to the date hereof;
 - b) the Assignment Agreement as provided in **Appendix “A”**
 - c) the Monitor’s fees and disbursements paid during the CCAA Period as described in **Appendix “B”**;
 - d) the Monitor’s legal counsels’ fees and disbursements (Monitor’s Counsel and Conflict Counsel) paid during the CCAA Period as described in **Appendices “C and D”**; and
 - e) the Monitor’s full and absolute discharge as described in the Final Order as applicable.

All of which is respectfully submitted this 25th day of October, 2022.

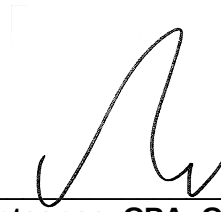
ERNST & YOUNG INC.

In its capacity as the Monitor of
9019235 Canada Inc. and not in its personal capacity

Per:

A handwritten signature in black ink, appearing to be 'Mike Bell', written over a horizontal line.

Mike Bell, CPA, CA, CIRP, LIT
Senior Vice President

A handwritten signature in black ink, appearing to be 'Peter Venetsanos', written over a horizontal line.

Peter Venetsanos, CPA, CA, CIRP, LIT
Vice President

APPENDIX “A”

ASSIGNMENT AGREEMENT

THIS ASSIGNMENT AGREEMENT (“**Agreement**”) is dated effective November 3, 2022 (“**Effective Date**”).

BETWEEN:

**ERNST & YOUNG INC., in its capacity as the Court
Appointed Monitor of 9019235 Canada Inc. and not in
its personal capacity**

(the “**Assignor**”)

AND:

GUSTAVSON CAPITAL CORPORATION

(the “**Assignee**”)

WHEREAS

- A. The Assignor was appointed as the Court-Appointed Monitor of 9019235 Canada Inc. (“**9019**”) pursuant to an Order of the Supreme Court of British Columbia (the “**Court**”) dated March 30, 2021 (“**Initial Order**”) in accordance with s.11.02 of the *Companies’ Creditors Arrangement Act*, RSC 1985, c. C-36, as amended (the “**CCAA Proceedings**”).
- B. As part of its duties under the Initial Order, the Assignor entered into a binding settlement agreement with West Coast Motor Sales & Leasing Corp., a customer of 9019, which contemplates a payment plan (the “**Settlement Agreement**”).
- C. Pursuant to the terms of the Settlement Agreement, an amount totalling \$39,062.02 remains outstanding and payable to the Assignor by January 1, 2023 (the “**Uncollected Receivable**”).
- D. The Assignor wishes to assign its right, title and interest to the Uncollected Receivable to the Assignee, conditional upon prior approval by the Court.

NOW THIS ASSIGNMENT WITNESSES THAT in consideration of good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged and accepted, the Assignor and the Assignee covenant and agree, as follows:

- 1. It is a condition precedent of this Agreement that the Court approve the terms of this Agreement. The Assignor will bring a Notice of Application before the Court with all reasonable dispatch seeking the Court’s approval of this Agreement (“**Court Approval**”).

2. The Assignor represents and warrants that it has not previously transferred, assigned, mortgaged, charged or encumbered, in whole or in part, any of its right, title or interest in or to the Uncollected Receivable in any manner that would restrict its ability to complete the assignment contemplated herein and that the Assignor has the necessary power to make the assignment and nomination contemplated herein.
3. Effective upon obtaining Court Approval, the Assignor hereby assigns, transfers, grants and conveys to and unto the Assignee all of the Assignor's right, title, benefit and interest in the Uncollected Receivable to have and to hold the foregoing for the use of the Assignee absolutely and forever, but subject to the terms, conditions and provisos set out in or contemplated thereby, as the case may be.
4. The Assignee hereby undertakes, covenants and agrees to perform the following in respect of the Uncollected Receivable in accordance with the terms of the Plan of Arrangement which was sanctioned by the Court on May 21, 2021 (the "**Plan**"):
 - (a) firstly, upon receipt of the Uncollected Receivable, the Assignee will apply same against any shortfall owing to it under its Secured Preferred Claim (as defined in the Plan);
 - (b) secondly, the Assignee will retain its proportionate share of any excess funds (the "**Excess Funds**") as partial payment of the Secured Deficiency Claim (as defined in the Plan); and
 - (c) thirdly, the Assignee will, within one (1) month of its receipt of the Uncollected Receivable or any portion thereof, make a distribution to the Property Claimants (as defined in the Plan) of their proportionate share of the Excess Funds as partial payment of the Property Deficiency Claims Claim (as defined in the Plan).
5. The Assignor will do and perform all such further acts and execute and deliver such further documents as may reasonably be required by the Assignee to give effect to this Agreement.
6. The Assignor acknowledges and agrees that the Assignee is under no obligation to take active steps to collect the Uncollected Receivable from West Coast Motor Sales & Leasing Corp.
7. This Agreement enures to the benefit of and is binding upon the parties hereto and their respective successors and assigns.
8. This Agreement is governed by the laws of the Province of British Columbia and the Courts of British Columbia have exclusive jurisdiction with respect to any disputes arising hereunder or pursuant hereto.
9. The Assignee acknowledges and agrees that they have had the opportunity to seek legal advice prior to the execution of this Agreement.

10. This Agreement may be executed in two or more counterparts and all such executed counterparts shall constitute one and the same document. All such counterparts may be delivered by fax or electronic form.

IN WITNESS WHEREOF the parties have duly executed and delivered this Agreement on the Effective Date.

ASSIGNOR:

**ERNST & YOUNG INC., in its capacity
as the Court Appointed Monitor of
9019235 Canada Inc. and not in its
personal capacity**

Per: _____
Name:
Title:

ASSIGNEE:

**GUSTAVSON CAPITAL
CORPORATION**

Per: _____
Name:
Title:

APPENDIX “B”

Invoice	Date	Period Covered	Fees	Other Charges	Sub-Total	GST (Fees)	GST (Other Charges)	Total	Hours
CA12C500006892	24-Jun-21	March 1, 2021 to March 31, 2021	\$ 125,398.00	-	125,398.00	6,269.90	-	131,667.90	263.3
CA12C500006893	24-Jun-21	April 1, 2021 to April 30, 2021	187,686.50	4,916.48	192,602.98	9,384.33	245.82	202,233.13	404.8
CA12C500006894	24-Jun-21	May 1, 2021 to May 31, 2021	185,515.50	15,448.38	200,963.88	9,275.78	772.42	211,012.08	412.2
CA12C500007224	01-Oct-21	June 1, 2021 to June 30, 2021	141,923.50	1,680.00	143,603.50	7,096.18	84.00	150,783.68	316.2
CA12C500007225	01-Oct-21	July 1, 2021 to July 31, 2021	80,546.00	-	80,546.00	4,027.30	-	84,573.30	168.1
CA12C500007241	05-Oct-21	August 1, 2021 to August 31, 2021	57,917.50	869.40	58,786.90	2,895.88	43.47	61,726.25	121.1
CA12C500007611	13-Jan-22	September 1, 2021 to September 30, 2021	48,930.50	-	48,930.50	2,446.53	-	51,377.03	100.6
CA12C500007612	13-Jan-22	October 1, 2021 to October 31, 2021	66,402.50	-	66,402.50	3,320.13	-	69,722.63	147.6
CA12C500007613	13-Jan-22	November 1, 2021 to November 30, 2021	35,874.00	-	35,874.00	1,793.70	-	37,667.70	78.1
CA12C500007920	12-Apr-22	December 1, 2021 to December 31, 2021	30,812.50	-	30,812.50	1,540.63	-	32,353.13	62.2
CA12C500007922	12-Apr-22	January 1, 2022 to January 31, 2022	28,727.80	-	28,727.80	1,436.39	-	30,164.19	58.6
CA12C500007923	12-Apr-22	February 1, 2022 to February 28, 2022	14,681.60	-	14,681.60	734.08	-	15,415.68	29.1
CA12C500007945	19-Apr-22	March 1, 2022 to March 31, 2022	12,604.60	-	12,604.60	630.23	-	13,234.83	27.5
CA12C500008376	15-Aug-22	April 1, 2022 to April 30, 2022	21,087.50	-	21,087.50	1,054.38	-	22,141.88	37.3
CA12C500008377	15-Aug-22	May 1, 2022 to May 31, 2022	24,135.20	1,024.57	25,159.77	1,206.76	51.23	26,417.76	47.0
CA12C500008378	15-Aug-22	June 1, 2022 to June 30, 2022	12,018.80	-	12,018.80	600.94	-	12,619.74	25.2
CA12C500008379	15-Aug-22	July 1, 2022 to July 31, 2022	17,804.60	33.57	17,838.17	890.23	1.68	18,730.08	32.2
CA12C500008487	23-Sep-22	August 1, 2022 to August 31, 2022	9,892.20	-	9,892.20	494.61	-	10,386.81	19.5
CA12C500008523	23-Sep-22	September 1, 2022 to Completion	13,440.30	-	13,440.30	672.02	-	14,112.32	16.6
TOTAL			\$ 1,115,399.10	23,972.40	1,139,371.50	55,770.00	1,198.62	1,196,340.12	2,367.2

Note 1

The Trustee's March 2021 invoice was not included in the bankruptcy proceedings as time incurred generally related to the CCAA proceedings. The March 2021 invoice was issued and paid in the CCAA proceedings with approval by the Oversight Committee.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500006892

Please include this number with payment

Invoice Date: June 24, 2021
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: Trustee in Bankruptcy and CCAA Proceedings of EncoreFX

For professional services rendered from March 1, 2021 to March 31, 2021

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	125,398.00	GST	5 %	6,269.90	131,667.90
	125,398.00			6,269.90	131,667.90
Invoice summary	125,398.00				
Tax: 5% GST				6,269.90	
Total:	125,398.00			6,269.90	131,667.90

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500006893

Please include this number with payment

Invoice Date: June 24, 2021
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from April 1, 2021 to April 30, 2021

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	187,686.50	GST	5 %	9,384.33	197,070.83
Expense (details attached):	4,916.48	GST	5 %	245.82	5,162.30
	192,602.98			9,630.15	202,233.13
Invoice summary	192,602.98				
Tax: 5% GST				9,630.15	
Total:	192,602.98			9,630.15	202,233.13

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

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Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500006894

Please include this number with payment

Invoice Date: June 24, 2021
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from May 1, 2021 to May 31, 2021

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	185,515.50	GST	5 %	9,275.78	194,791.28
Expenses (details attached):	15,448.38	GST	5 %	772.42	16,220.80
	200,963.88			10,048.20	211,012.08
Invoice summary	200,963.88				
Tax: 5% GST				10,048.20	
Total:	200,963.88			10,048.20	211,012.08

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500007224

Please include this number with payment

Invoice Date: October 01, 2021
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from June 1, 2021 to June 30, 2021

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	141,923.50	GST	5 %	7,096.18	149,019.68
Expenses (details attached):	1,680.00	GST	5 %	84.00	1,764.00
	143,603.50			7,180.18	150,783.68
Invoice summary	143,603.50				
Tax: 5% GST				7,180.18	
Total:	143,603.50			7,180.18	150,783.68

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500007225

Please include this number with payment

Invoice Date: October 01, 2021
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from July 1, 2021 to July 31, 2021

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	80,546.00	GST	5 %	4,027.30	84,573.30
	80,546.00			4,027.30	84,573.30
Invoice summary	80,546.00				
Tax: 5% GST				4,027.30	
Total:	80,546.00			4,027.30	84,573.30

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500007241

Please include this number with payment

Invoice Date: October 05, 2021
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from August 1, 2021 to August 31, 2021

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	57,917.50	GST	5 %	2,895.88	60,813.38
Expenses (details attached):	869.40	GST	5 %	43.47	912.87
	58,786.90			2,939.35	61,726.25
Invoice summary	58,786.90				
Tax: 5% GST				2,939.35	
Total:	58,786.90			2,939.35	61,726.25

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500007611

Please include this number with payment

Invoice Date: January 13, 2022
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from September 1, 2021 to September 30, 2021

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	48,930.50	GST	5 %	2,446.53	51,377.03
	48,930.50			2,446.53	51,377.03
Invoice summary	48,930.50				
Tax: 5% GST				2,446.53	
Total:	48,930.50			2,446.53	51,377.03

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500007612

Please include this number with payment

Invoice Date: January 13, 2022
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from October 1, 2021 to October 31, 2021

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	66,402.50	GST	5 %	3,320.13	69,722.63
	66,402.50			3,320.13	69,722.63
Invoice summary	66,402.50				
Tax: 5% GST				3,320.13	
Total:	66,402.50			3,320.13	69,722.63

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500007613

Please include this number with payment

Invoice Date: January 13, 2022
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from November 1, 2021 to November 30, 2021

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	35,874.00	GST	5 %	1,793.70	37,667.70
	35,874.00			1,793.70	37,667.70
Invoice summary	35,874.00				
Tax: 5% GST				1,793.70	
Total:	35,874.00			1,793.70	37,667.70

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500007920

Please include this number with payment

Invoice Date: April 12, 2022
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from December 1, 2021 to December 31, 2021

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	30,812.50	GST	5 %	1,540.63	32,353.13
	30,812.50			1,540.63	32,353.13
Invoice summary	30,812.50				
Tax: 5% GST				1,540.63	
Total:	30,812.50			1,540.63	32,353.13

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500007922

Please include this number with payment

Invoice Date: April 12, 2022
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from January 1, 2022 to January 31, 2022

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	28,727.80	GST	5 %	1,436.39	30,164.19
	28,727.80			1,436.39	30,164.19
Invoice summary	28,727.80				
Tax: 5% GST				1,436.39	
Total:	28,727.80			1,436.39	30,164.19

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500007923

Please include this number with payment

Invoice Date: April 12, 2022
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from February 1, 2022 to February 28, 2022

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	14,681.60	GST	5 %	734.08	15,415.68
	14,681.60			734.08	15,415.68
Invoice summary	14,681.60				
Tax: 5% GST				734.08	
Total:	14,681.60			734.08	15,415.68

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500007945

Please include this number with payment

Invoice Date: April 19, 2022
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from March 1, 2022 to March 31, 2022

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	12,604.60	GST	5 %	630.23	13,234.83
	12,604.60			630.23	13,234.83
Invoice summary	12,604.60				
Tax: 5% GST				630.23	
Total:	12,604.60			630.23	13,234.83

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500008376

Please include this number with payment

Invoice Date: August 15, 2022
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from April 1, 2022 to April 30, 2022

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	21,087.50	GST	5 %	1,054.38	22,141.88
	21,087.50			1,054.38	22,141.88
Invoice summary	21,087.50				
Tax: 5% GST				1,054.38	
Total:	21,087.50			1,054.38	22,141.88

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500008377

Please include this number with payment

Invoice Date: August 15, 2022
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from May 1, 2022 to May 31, 2022

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	24,135.20	GST	5 %	1,206.76	25,341.96
Expenses (details attached):	1,024.57	GST	5 %	51.23	1,075.80
	25,159.77			1,257.99	26,417.76
Invoice summary	25,159.77				
Tax: 5% GST				1,257.99	
Total:	25,159.77			1,257.99	26,417.76

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500008378

Please include this number with payment

Invoice Date: August 15, 2022
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from June 1, 2022 to June 30, 2022

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	12,018.80	GST	5 %	600.94	12,619.74
	12,018.80			600.94	12,619.74
Invoice summary	12,018.80				
Tax: 5% GST				600.94	
Total:	12,018.80			600.94	12,619.74

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500008379

Please include this number with payment

Invoice Date: August 15, 2022
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: EncoreFX CCAA Proceedings

For professional services rendered from July 1, 2022 to July 31, 2022

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	17,804.60	GST	5 %	890.23	18,694.83
Expense (details attached):	33.57	GST	5 %	1.68	35.25
	17,838.17			891.91	18,730.08
Invoice summary	17,838.17				
Tax: 5% GST				891.91	
Total:	17,838.17			891.91	18,730.08

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500008487

Please include this number with payment

Invoice Date: September 23, 2022
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: CCAA Proceedings of EncoreFX

For professional services rendered from August 1,2022 to August 31,2022

	Net	Tax	Rate	Tax Amount	CAD Total
Fee (details attached):	9,892.20	GST	5 %	494.61	10,386.81
	9,892.20			494.61	10,386.81
Invoice summary	9,892.20				
Tax: 5% GST				494.61	
Total:	9,892.20			494.61	10,386.81

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.



Ernst & Young Inc.
Vancouver, BC

Invoice

EncoreFX Inc
Mr. Briony Bayer
517 Fort St Fl 2
Victoria, BC V8W 1E7
Canada

Invoice No.: CA12C500008523

Please include this number with payment

Invoice Date: September 23, 2022
Due Date: Upon receipt
Client No.: 0012264301
Engagement No.: E-65581705

Remit To:

P.O. Box 57104, Postal Station A
Toronto, Ontario M5W 5M5

A/R Queries:
EYCanadaInvoiceInquiry@ca.ey.com

Re: CCAA Proceedings of EncoreFX

For professional services rendered from September 1, 2022 up to Completion.

	Net	Tax	Rate	Tax Amount	CAD Total
Base Fee (details attached):	8,940.30				
Estimate to Completion:	4,500.00				
Total:	13,440.30	GST	5 %	672.01	14,112.31
	13,440.30			672.01	14,112.31
Invoice summary	13,440.30				
Tax: 5% GST				672.01	
Total:	13,440.30			672.01	14,112.31

A member of Ernst & Young Global

Terms: Payment due upon receipt. Interest is charged at the rate of 12 % per annum on balances unpaid after 30 days from date of invoice. Any disbursements not charged to your account on the date of this invoice will be billed later.
GST/HST: R123425522 **QST:** 1006354498

Electronic payment instructions:

Send direct and pay to: Bank of Montreal, International Banking, H.O. Montreal, SWIFT BIC Address BOFMCAM2, Ernst & Young LLP, 6 King Street West, Toronto, Ontario, Canada, M5H 1C3.

Wire transfer instructions: Transit #2411 Account #24111000237. Reference the name and address of remitter, invoice number and engagement number.

Electronic fund transfer instructions: Bank ID: 0001 Transit# 24112 Account# 1000237. To ensure accurate allocation of funds, please email gss.canadaaccountsreceivable@xe02.ey.com and include amount paid, invoice number and company name.

APPENDIX “C”

In the CCAA Proceedings of EncoreFX Inc.
Legal Invoices - MLT Aikins LLP

APPENDIX C

Invoice	Date	Period Covered	Fees	Disbursements	Sub-Total	GST	PST	Total
6180984	19-Jan-21	November 2, 2020 to November 10, 2020	\$ 2,367.00	12.46	2,379.46	118.97	165.69	2,664.12
6202894	30-Apr-21	March 31, 2020 to April 30, 2021	1,609.00	122.25	1,731.25	82.56	112.63	1,926.44
6206069	10-May-21	April 1, 2021 to April 30, 2021	103,941.00	7,172.16	111,113.16	5,545.86	7,275.87	123,934.89
6208842	31-May-21	May 1, 2021 to May 31, 2021	85,060.00	715.48	85,775.48	4,272.77	5,954.20	96,002.45
6208846	31-May-21	May 1, 2021 to May 31, 2021	1,458.50	-	1,458.50	72.92	102.10	1,633.52
6212252	08-Jun-21	February 17, 2021 to March 30, 2021	186,655.50	9,860.43	196,515.93	9,825.10	13,065.88	219,406.91
6212254	08-Jun-21	March 4, 2021 to March 30, 2021	10,121.50	132.75	10,254.25	512.71	708.51	11,475.47
6212258	08-Jun-21	March 4, 2021 to March 30, 2021	6,935.50	14.50	6,950.00	347.51	485.48	7,782.99
6212261	08-Jun-21	March 4, 2021 to March 30, 2021	693.00	-	693.00	34.65	48.51	776.16
6218668	09-Jul-21	May 31, 2021 to June 30, 2021	2,513.50	94.00	2,607.50	126.38	175.94	2,909.82
6218673	09-Jul-21	May 27, 2021 to June 30, 2021	26,324.50	1,098.47	27,422.97	1,331.15	1,842.71	30,596.83
6222679	31-Jul-21	July 2, 2021 to July 31, 2021	15,367.50	218.55	15,586.05	779.30	1,075.73	17,441.08
6222681	31-Jul-21	July 5, 2021 to July 31, 2021	358.00	37.10	395.10	19.76	25.06	439.92
6227694	31-Aug-21	August 1, 2021 to August 31, 2021	373.50	-	373.50	18.68	26.14	418.32
6227712	31-Aug-21	August 1, 2021 to August 31, 2021	14,618.50	141.68	14,760.18	738.00	1,023.30	16,521.48
6227718	31-Aug-21	August 1, 2021 to August 31, 2021	363.50	15.50	379.00	18.95	25.45	423.40
6234378	30-Sep-21	September 1, 2021 to September 30, 2021	3,750.00	410.69	4,160.69	200.03	262.50	4,623.22
6234399	30-Sep-21	September 1, 2021 to September 30, 2021	630.00	230.50	860.50	35.03	44.10	939.63
6241970	31-Oct-21	October 1, 2021 to October 31, 2021	286.00	100.00	386.00	14.30	20.02	420.32
6241994	31-Oct-21	October 1, 2021 to October 31, 2021	16,103.00	84.50	16,187.50	813.38	1,127.21	18,128.09
6242003	31-Oct-21	October 1, 2021 to October 31, 2021	400.50	116.06	516.56	21.82	28.04	566.42
6250428	30-Nov-21	November 1, 2021 to November 30, 2021	111.00	94.00	205.00	6.25	7.77	219.02
6252806	15-Dec-21	December 1, 2021 to December 15, 2021	90.00	40.00	130.00	4.50	5.40	139.90
6259080	31-Dec-21	December 1, 2021 to December 31, 2021	460.00	58.50	518.50	23.43	32.20	574.13
6264335	31-Jan-22	November 1, 2021 to January 31, 2022	28,912.50	704.17	29,616.67	1,460.83	2,023.88	33,101.38
6274444	11-Mar-22	February 1, 2022 to February 28, 2022	9,135.00	220.00	9,355.00	458.90	639.45	10,453.35
6278837	31-Mar-22	March 1, 2022 to March 31, 2022	15,710.00	13.00	15,723.00	786.15	1,099.70	17,608.85
6278881	31-Mar-22	March 1, 2022 to March 31, 2022	7,013.00	45.00	7,058.00	352.90	490.91	7,901.81
6287177	30-Apr-22	April 1, 2022 to April 30, 2022	2,385.00	100.30	2,485.30	124.27	166.95	2,776.52
6288936	12-May-22	April 1, 2022 to April 30, 2022	13,975.50	-	13,975.50	698.78	978.28	15,652.56
6292466	31-May-22	May 1, 2022 to May 31, 2022	18,855.00	365.27	19,220.27	957.01	1,319.85	21,497.13
6291771	31-May-22	May 1, 2022 to May 31, 2022	2,227.50	-	2,227.50	111.38	155.93	2,494.81
6298868	30-Jun-22	June 1, 2022 to June 30, 2022	9,482.50	39.59	9,522.09	475.40	663.78	10,661.27
6304512	31-Jul-22	July 1, 2022 to July 31, 2022	16,886.00	324.00	17,210.00	855.65	1,182.02	19,247.67
6309526	31-Aug-22	August 1, 2022 to August 31, 2022	7,966.00	378.75	8,344.75	404.54	557.62	9,306.91
6313984	19-Sep-22	September 1, 2022 to completion	11,148.21	14.00	11,162.21	557.41	780.37	12,499.99
TOTAL			\$ 624,286.71	22,973.66	647,260.37	32,207.23	43,699.18	723,166.78

Note 1

The MLT Aikins March 2021 invoices (Invoices 6212252 and 6212258) and invoice 6180984 relate to legal services commenced in the bankruptcy proceedings but the invoices received and paid by the Monitor in the CCAA Proceedings. Time incurred on the March 2021 invoices generally related to the CCAA Proceedings. These invoices were paid with the approval of the Oversight Committee.

REMITTANCE COPY

Ernst & Young Inc.
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

GST # 121 975 544

Invoice #6180984
January 19, 2021

RE: GCC Security Challenge
FILE: 0007230-00038 WEJS

Total Current Billing:	2,379.46
Total Tax:	284.66
Subtotal:	2,664.12
Total Amount Due CDN:	2,664.12

Amount Remitted: \$ _____

PAYMENT OPTIONS:**Preferred Option - Online – Canadian Funds**

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The account number to be entered is 000723000038

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6180984.

Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

To ensure your payment is properly credited to your account, please return this remittance copy to Accounts Receivable by e-mail (receivables@mltaikins.com).

REMITTANCE COPY

Ernst & Young Inc.
EPCOR Tower
10423 - 101 Street, Suite 1400
PO Box 44
Edmonton, AB T5H 0E7
Canada
Mike Bell

GST # 121 975 544

Invoice #6202894
April 30, 2021

RE: Collections under \$150
FILE: 0007230-00039 WEJS

Total Current Billing:	1,731.25
Total Tax:	195.19
Subtotal:	1,926.44
Total Amount Due CDN:	1,926.44
Amount Remitted:	\$ _____

PAYMENT OPTIONS:**Preferred Option - Online – Canadian Funds**

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000039

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6202894.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

To ensure your payment is properly credited to your account, please return this remittance copy to Accounts Receivable by e-mail (receivables@mltaikins.com).

REMITTANCE COPY

GST # 121 975 544

Ernst & Young Inc.
EPCOR Tower
10423 - 101 Street, Suite 1400
PO Box 44
Edmonton, AB T5H 0E7
Canada
Mike Bell

Invoice #6206069
May 10, 2021

RE: EncoreFX Inc. Bankruptcy
FILE: 0007230-00036 WEJS

Total Current Billing:	111,113.16
Total Tax:	12,821.73
Subtotal:	123,934.89
Total Amount Due CDN:	123,934.89

Amount Remitted: \$ _____

PAYMENT OPTIONS:**Preferred Option - Online – Canadian Funds**

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6206069.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

To ensure your payment is properly credited to your account, please return this remittance copy to Accounts Receivable by e-mail (receivables@mltaikins.com).

REMITTANCE COPY

Ernst & Young Inc.
EPCOR Tower
10423 - 101 Street, Suite 1400
PO Box 44
Edmonton, AB T5H 0E7
Canada
Mike Bell

GST # 121 975 544

Invoice #6208842
May 31, 2021

RE: EncoreFX Inc. Bankruptcy
FILE: 0007230-00036 WEJS

Total Current Billing:	85,775.48
Total Tax:	10,226.97
Subtotal:	96,002.45
Total Amount Due CDN:	96,002.45

Amount Remitted: \$ _____

PAYMENT OPTIONS:**Preferred Option - Online – Canadian Funds**

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6208842.

Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

To ensure your payment is properly credited to your account, please return this remittance copy to Accounts Receivable by e-mail (receivables@mltaikins.com).

REMITTANCE COPY

Ernst & Young Inc.
EPCOR Tower
10423 - 101 Street, Suite 1400
PO Box 44
Edmonton, AB T5H 0E7
Canada
Mike Bell

GST # 121 975 544

Invoice #6208846
May 31, 2021

RE: Collections under \$150
FILE: 0007230-00039 WEJS

Total Current Billing:	1,458.50
Total Tax:	175.02
Subtotal:	1,633.52
Total Amount Due CDN:	1,633.52

Amount Remitted: \$ _____

PAYMENT OPTIONS:**Preferred Option - Online – Canadian Funds**

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000039

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6208846.

Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

To ensure your payment is properly credited to your account, please return this remittance copy to Accounts Receivable by e-mail (receivables@mltaikins.com).

REMITTANCE COPY

Ernst & Young LLP
EPCOR Tower
10423 - 101 Street, Suite 1400
PO Box 44
Edmonton, AB T5H 0E7
Canada
Mike Bell

GST # 121 975 544

Invoice #6212252
June 8, 2021

RE: EncoreFX Inc. Bankruptcy
FILE: 0007230-00036 WEJS

Total Current Billing:	196,515.93
Total Tax:	22,890.98
Subtotal:	219,406.91
Total Amount Due CDN:	219,406.91

Amount Remitted: \$ _____

PAYMENT OPTIONS:**Preferred Option - Online – Canadian Funds**

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6212252.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

To ensure your payment is properly credited to your account, please return this remittance copy to Accounts Receivable by e-mail (receivables@mltaikins.com).

REMITTANCE COPY

Ernst & Young LLP
EPCOR Tower
10423 - 101 Street, Suite 1400
PO Box 44
Edmonton, AB T5H 0E7
Canada
Mike Bell

GST # 121 975 544

Invoice #6212254
June 8, 2021

RE: EncoreFX Inc. Bankruptcy
FILE: 0007230-00036 WEJS

Total Current Billing:	10,254.25
Total Tax:	1,221.22
Subtotal:	11,475.47
Total Amount Due CDN:	11,475.47

Amount Remitted: \$ _____

PAYMENT OPTIONS:**Preferred Option - Online – Canadian Funds**

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6212254.

Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

To ensure your payment is properly credited to your account, please return this remittance copy to Accounts Receivable by e-mail (receivables@mltaikins.com).

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GST # 121 975 544

Ernst & Young LLP
EPCOR Tower
10423 - 101 Street, Suite 1400
PO Box 44
Edmonton, AB T5H 0E7
Canada
Mike Bell

Invoice #6212258
June 8, 2021

RE: Collections under \$150
FILE: 0007230-00039 WEJS

Total Current Billing:	6,950.00
Total Tax:	832.99
Subtotal:	7,782.99
Total Amount Due CDN:	7,782.99
Amount Remitted:	\$ _____

PAYMENT OPTIONS:**Preferred Option - Online – Canadian Funds**

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000039

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6212258.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

To ensure your payment is properly credited to your account, please return this remittance copy to Accounts Receivable by e-mail (receivables@mltaikins.com).

REMITTANCE COPY

Ernst & Young LLP
EPCOR Tower
10423 - 101 Street, Suite 1400
PO Box 44
Edmonton, AB T5H 0E7
Canada
Mike Bell

GST # 121 975 544

Invoice #6212261
June 8, 2021

RE: Collections under \$150
FILE: 0007230-00039 WEJS

Total Current Billing:	693.00
Total Tax:	83.16
Subtotal:	776.16
Total Amount Due CDN:	776.16

Amount Remitted: \$ _____

PAYMENT OPTIONS:**Preferred Option - Online – Canadian Funds**

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000039

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6212261.

Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

To ensure your payment is properly credited to your account, please return this remittance copy to Accounts Receivable by e-mail (receivables@mltaikins.com).

REMITTANCE COPY

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Mike Bell

GST # 121 975 544

Invoice #6218668
July 9, 2021

RE: Collections under \$150 FILE:
0007230-00039 WEJS

Total Current Billing:	2,607.50
Total Tax:	302.32
Subtotal:	2,909.82
Total Amount Due CDN:	2,909.82

Amount Remitted: \$ _____

PAYMENT OPTIONS:**Preferred Option - Online – Canadian Funds**

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000039

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6218668.

Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

To ensure your payment is properly credited to your account, please return this remittance copy to Accounts Receivable by e-mail (receivables@mltaikins.com).

REMITTANCE COPY

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Mike Bell

GST # 121 975 544

Invoice #6218673
July 9, 2021

RE: EncoreFX Inc. Bankruptcy
FILE: 0007230-00036 WEJS

Total Current Billing:	27,422.97
Total Tax:	3,173.86
Subtotal:	30,596.83
Total Amount Due CDN:	30,596.83

Amount Remitted: \$ _____

PAYMENT OPTIONS:**Preferred Option - Online – Canadian Funds**

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6218673.

Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

To ensure your payment is properly credited to your account, please return this remittance copy to Accounts Receivable by e-mail (receivables@mltaikins.com).

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Ernst & Young LLP
EPCOR Tower
10423 - 101 Street, Suite 1400
PO Box 44
Edmonton, AB T5H 0E7
Canada
Mike Bell

GST # 121 975 544

Invoice #6222679
July 31, 2021

RE: EncoreFX Inc. Bankruptcy
FILE: 0007230-00036 WEJS

Total Current Billing:	15,586.05
Total Tax:	1,855.03
Subtotal:	17,441.08
Total Amount Due CDN:	17,441.08

Amount Remitted: \$ _____

PAYMENT OPTIONS:**Preferred Option - Online – Canadian Funds**

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6222679.

Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

To ensure your payment is properly credited to your account, please return this remittance copy to Accounts Receivable by e-mail (receivables@mltaikins.com).

REMITTANCE COPY

GST # 121 975 544

Ernst & Young LLP
EPCOR Tower
10423 - 101 Street, Suite 1400
PO Box 44
Edmonton, AB T5H 0E7
Canada
Mike Bell

Invoice #6222681
July 31, 2021

RE: Collections under \$150
FILE: 0007230-00039 WEJS

Total Current Billing:	395.10
Total Tax:	44.82
Subtotal:	439.92
Total Amount Due CDN:	439.92

Amount Remitted: \$ _____

PAYMENT OPTIONS:**Preferred Option - Online – Canadian Funds**

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000039

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6222681.

Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

To ensure your payment is properly credited to your account, please return this remittance copy to Accounts Receivable by e-mail (receivables@mltaikins.com).

REMITTANCE COPY

9019235 Canada Inc.
c/o Ernst & Young Inc.
Pacific Centre
2300-700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

GST # 121 975 544

Invoice #6227694
August 31, 2021

RE: Corporate Transactional Services
FILE: 0058557-00002 WEJS

Total Current Billing:	373.50
Total Tax:	44.82
Subtotal:	418.32
Total Amount Due CDN:	418.32

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment. Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 005855700002

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6227694.

Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

GST # 121 975 544

Invoice #6227712
August 31, 2021

RE: EncoreFX Inc. Bankruptcy
FILE: 0007230-00036 WEJS

Total Current Billing:	14,760.18
Total Tax:	1,761.30
Subtotal:	16,521.48
Total Amount Due CDN:	16,521.48

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment. Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6227712.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

GST # 121 975 544

Invoice #6227718
August 31, 2021

RE: Collections under \$150
FILE: 0007230-00039 WEJS

Total Current Billing:	379.00
Total Tax:	44.40
Subtotal:	423.40
Total Amount Due CDN:	423.40

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment. Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000039

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6227718.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

GST # 121 975 544

Invoice #6234378
September 30, 2021

RE: EncoreFX Inc. Bankruptcy
FILE: 0007230-00036 WEJS

Total Current Billing:	4,160.69
Total Tax:	462.53
Subtotal:	4,623.22
Total Amount Due CDN:	4,623.22

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment. Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6234378.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

GST # 121 975 544

Invoice #6234399
September 30, 2021

RE: Collections under \$150
FILE: 0007230-00039 WEJS

Total Current Billing:	860.50
Total Tax:	79.13
Subtotal:	939.63
Total Amount Due CDN:	939.63

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment. Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000039

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6234399.

Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1



WESTERN CANADA'S LAW FIRM

2600 - 1066 West Hastings Street
Vancouver, BC V6E 3X1
Tel. 604-682-7737
Fax 604-682-7131

REMITTANCE COPY

9019235 Canada Inc.
c/o Ernst & Young Inc.
Pacific Centre
2300-700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada

GST # 121 975 544

Invoice #6241970
October 31, 2021

RE: Corporate Transactional Services
FILE: 0058557-00002

Total Current Billing:	386.00
Total Tax:	34.32
Subtotal:	420.32
Total Amount Due CDN:	420.32
Amount Remitted:	\$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 005855700002

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6241970.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

By Credit Card

Please complete the included Credit Card Payment form and return to receivables@mltaikins.com, Attention: Accounts Receivable.

REMITTANCE COPY

GST # 121 975 544

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

Invoice #6241994
October 31, 2021

RE: EncoreFX Inc. Bankruptcy
FILE: 0007230-00036 WEJS

Total Current Billing:	16,187.50
Total Tax:	1,940.59
Subtotal:	18,128.09
Total Amount Due CDN:	18,128.09

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6241994.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

GST # 121 975 544

Invoice #6242003
October 31, 2021

RE: Collections under \$150
FILE: 0007230-00039 WEJS

Total Current Billing:	516.56
Total Tax:	49.86
Subtotal:	566.42
Total Amount Due CDN:	566.42

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000039

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6242003.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

GST # 121 975 544

Invoice #6250428
November 30, 2021

RE: Collections under \$150
MLT Aikins File No: 0007230-00039 WEJS

Total Current Billing:	205.00
Total Tax:	14.02
Subtotal:	219.02
Total Amount Due CDN:	219.02

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000039

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6250428.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1



WESTERN CANADA'S LAW FIRM

2600 - 1066 West Hastings Street
Vancouver, BC V6E 3X1
Tel. 604-682-7737
Fax 604-682-7131

REMITTANCE COPY

9019235 Canada Inc.
c/o Ernst & Young Inc.
Pacific Centre
2300-700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada

GST # 121 975 544

Invoice #6252806
December 15, 2021

RE: Corporate Transactional Services
MLT Aikins File No: 0058557-00002

Total Current Billing:	130.00
Total Tax:	9.90
Subtotal:	139.90
Total Amount Due CDN:	139.90
Amount Remitted:	\$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 005855700002

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6252806.

Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

By Credit Card

Please complete the included Credit Card Payment form and return to receivables@mltaikins.com, Attention: Accounts Receivable.

REMITTANCE COPY

GST # 121 975 544

9019235 Canada Inc.
c/o Ernst & Young Inc.
Pacific Centre
2300-700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

Invoice #6259080
December 31, 2021

RE: Corporate Transactional Services
MLT Aikins File No: 0058557-00002 WEJS

Total Current Billing:	518.50
Total Tax:	55.63
Subtotal:	574.13
Total Amount Due CDN:	574.13
Amount Remitted:	\$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 005855700002

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6259080.

Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

GST # 121 975 544

Invoice #6264335
January 31, 2022

RE: EncoreFX Inc. Bankruptcy
MLT Aikins File No: 0007230-00036 WEJS

Total Current Billing:	29,616.67
Total Tax:	3,484.71
Subtotal:	33,101.38
Total Amount Due CDN:	33,101.38

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6264335.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

GST # 121 975 544

Invoice #6274444
March 11, 2022

RE: EncoreFX Inc. Bankruptcy
MLT Aikins File No: 0007230-00036 WEJS

Total Current Billing:	9,355.00
Total Tax:	1,098.35
Subtotal:	10,453.35
Total Amount Due CDN:	10,453.35

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6274444.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

GST # 121 975 544

Invoice #6278837
March 31, 2022

RE: EncoreFX Inc. Bankruptcy
MLT Aikins File No: 0007230-00036 WEJS

Total Current Billing:	15,723.00
Total Tax:	1,885.85
Subtotal:	17,608.85
Total Amount Due CDN:	17,608.85

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6278837.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

GST # 121 975 544

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

Invoice #6278881
March 31, 2022

RE: Bankruptcy of Bill of Costs
MLT Aikins File No: 0007230-00042 WEJS

Total Current Billing:	7,058.00
Total Tax:	843.81
Subtotal:	7,901.81
Total Amount Due CDN:	7,901.81

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000042

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6278881.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

GST # 121 975 544

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

Invoice #6287177
April 30, 2022

RE: EncoreFX Inc. Bankruptcy
MLT Aikins File No: 0007230-00036 WEJS

Total Current Billing:	2,485.30
Total Tax:	291.22
Subtotal:	2,776.52
Total Amount Due CDN:	2,776.52

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6287177.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

GST # 121 975 544

Invoice #6288936
May 12, 2022

RE: Bankruptcy of Bill of Costs
MLT Aikins File No: 0007230-00042 WEJS

Total Current Billing:	13,975.50
Total Tax:	1,677.06
Subtotal:	15,652.56
Total Amount Due CDN:	15,652.56

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000042

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6288936.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

GST # 121 975 544

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

Invoice #6292466
May 31, 2022

RE: EncoreFX Inc. Bankruptcy
MLT Aikins File No: 0007230-00036 WEJS

Total Current Billing:	19,220.27
Total Tax:	2,276.86
Subtotal:	21,497.13
Total Amount Due CDN:	21,497.13

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6292466.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

GST # 121 975 544

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

Invoice #6291771
May 31, 2022

RE: Bankruptcy of Bill of Costs
MLT Aikins File No: 0007230-00042 WEJS

Total Current Billing:	2,227.50
Total Tax:	267.30
Subtotal:	2,494.80
Total Amount Due CDN:	2,494.80

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000042

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6291771.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

GST # 121 975 544

Invoice #6298868
June 30, 2022

RE: EncoreFX Inc. Bankruptcy
MLT Aikins File No: 0007230-00036 WEJS

Total Current Billing:	9,522.09
Total Tax:	1,139.18
Subtotal:	10,661.27
Total Amount Due CDN:	10,661.27

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6298868.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

GST # 121 975 544

Invoice #6304512
July 31, 2022

RE: EncoreFX Inc. Bankruptcy
MLT Aikins File No: 0007230-00036 WEJS

Total Current Billing:	17,210.00
Total Tax:	2,037.67
Subtotal:	19,247.67
Total Amount Due CDN:	19,247.67

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6304512.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

REMITTANCE COPY

Ernst & Young LLP
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Canada
Mike Bell

GST # 121 975 544

Invoice #6309526
August 31, 2022

RE: EncoreFX Inc. Bankruptcy
MLT Aikins File No: 0007230-00036 WEJS

Total Current Billing:	8,344.75
Total Tax:	962.16
Subtotal:	9,306.91
Total Amount Due CDN:	9,306.91

Amount Remitted: \$ _____

PAYMENT OPTIONS:

To ensure your payment is properly credited to your account, please complete our secure online [Payment Notification Form](#) after you have submitted an electronic payment or email your remittance copy to Accounts Receivable (receivables@mltaikins.com). Alternatively, if you are paying by a physical cheque, please enclose the Remittance Copy of this invoice with your payment.

Preferred Option - Online – Canadian Funds

For your convenience payment is available via web banking at most Canadian financial institutions by selecting MLT Aikins LLP as the Payee.

Please note: The client reference to be entered is 000723000036

Preferred Option - Electronic Wire or EFT – Canadian Funds

For EFT payments, the required information for payments to the firm's bank account is as follows:

Pay through:	Bank of Montreal
Receiving Bank:	International Banking, Head Office, Montreal
Account With Institution:	BANK OF MONTREAL
(Beneficiary's Bank)	1700 – 201 Portage Ave., Winnipeg, Manitoba R3B 3K6
Bank Code:	0001
Transit Number:	00037
Account Number:	1025-999
S.W.I.F.T. BIC CODE:	BOFMCAM2
	Direct Payment Routing Number CC000100037
Beneficiary Customer:	MLT Aikins LLP
	360 Main St 30 th floor
	Winnipeg, Manitoba R3C 4G1

By Cheque

Please make cheques payable to MLT AIKINS LLP and reference your invoice # 6309526.
Payment Address: 3000 – 360 Main St, Winnipeg, Manitoba, R3C 4G1

GST # 121 975 544
BC PST # 1016-8828
SK PST # 1868751
MB RST # 121975544MT0001September 19, 2022
Invoice #6313984**INVOICE****Ernst & Young LLP**
Pacific Centre
2300 - 700 West Georgia Street
Vancouver, BC V7Y 1C7
Mike Bell**TO PROFESSIONAL SERVICES RENDERED TO AND INCLUDING 09/19/22 AS FOLLOWS****RE: EncoreFX Inc. Bankruptcy**
MLT Aikins File No: 0007230-00036**Description of Services**

To all services with respect to termination of CCAA and Bankruptcy proceedings, assignment of balance of rights to GCC and collection of funds from Court

Total Fees: 11,148.21**DISBURSEMENTS AND OTHER CHARGES**

Imaging Services 0.00

Total Taxable 0.00

BC Registry Service 14.00

Total Non-Taxable 14.00

Sub-Total Disbursements: 14.00**BILL SUMMARY**

Total Fees	11,148.21
BC PST	780.37
GST	557.41
Total Disbursements	14.00
Subtotal	12,500.00

TOTAL AMOUNT DUE CDN DOLLARS: \$ 12,500.00

WEJS/ ZC

MLT Aikins LLP

To the extent possible, we have made every effort to include fees and disbursements for the current billing period. In the event further fees or disbursements are incurred on your behalf, a subsequent account will be forwarded.

"Other Charges" are based on rates established by MLT AIKINS LLP and may change from time to time. A schedule of those rates is available on request.

TERMS: DUE UPON RECEIPT

Interest at the rate of 14% per annum is added to all amounts overdue by 30 days or more.

APPENDIX “D”

Invoice	Date	Period Covered	Fees	Disbursements	Sub-Total	GST	PST	Total
10180	07-Apr-21	February 9, 2021 - April 5, 2021	\$ 792.00	-	792.00	39.60	55.44	887.04
10610	21-May-21	April 9, 2021 - April 30, 2021	5,051.50	-	5,051.50	252.58	353.61	5,657.69
11001	04-Jun-21	May 3, 2021 - May 31, 2021	3,087.00	-	3,087.00	154.35	215.60	3,456.95
11750	07-Jul-21	June 3, 2021 - June 29, 2021	1,364.00	-	1,364.00	68.20	95.48	1,527.68
12136	06-Aug-21	July 9, 2021 - August 3, 2021	492.00	80.00	572.00	24.60	34.44	631.04
TOTAL			\$ 10,786.50	80.00	10,866.50	539.33	754.57	12,160.40



9th Floor, 900 West Hastings Street, Vancouver, BC Canada V6C 1E5 | T 604.684.2550 | F 604.684.0916 | www.bhlvancouver.com

DATE: 07/Apr/21
FILE NO: 19609-001 BLB
BILL NO: 10180
OUR GST REG.#: 740288683RT0001

Ernst & Young Inc.
700 West Georgia Street
Vancouver, BC V7Y 1C7 Canada

ATTENTION: Peter Venetsanos

RE: Estate of EncoreFX OTM Claims

TO OUR FEES FOR SERVICES RENDERED IN CONNECTION WITH THE FOLLOWING:

Date	Lawyer	Staff	Description	Hours	Amount
09/Feb/21	BLB		Clayton Air: email to counsel re settlement offer.	0.20	\$88.00
05/Mar/21	BLB		West Coast: Review settlement offer: email to client re offer; AgraCity: telephone call with P. Bergbusch re hearing and materials;	0.60	\$264.00
16/Mar/21	BLB		Clayton: emails to counsel re update and security for costs; West Coast: email to client re settlement offer; Conviron: email to counsel re update; AgraCity: email to counsel re update.	0.60	\$264.00
29/Mar/21	BLB		West Coast: telephone conference with client and V. Tickle re potential settlement.	0.20	\$88.00
05/Apr/21	BLB		AgraCity: telephone call with D. Nowak re status.	0.20	\$88.00

Total Taxable Fees: **\$792.00**

5.00% GST on Taxable Fees and Disbursements and Other Charges: \$39.60

7.00% PST on Taxable Fees \$55.44

TOTAL FEES, OTHER CHARGES, DISBURSEMENTS, AND TAXES: **\$887.04**

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BRIDGEHOUSE LAW LLP

PER: 
BENJAMIN LA BORIE
/kw

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DATE: 11/May/21
FILE NO: 19609-001 BLB
BILL NO: 10610
OUR GST REG.#: 740288683RT0001

Ernst & Young Inc.
700 West Georgia Street
Vancouver, BC V7Y 1C7 Canada

ATTENTION: **Peter Venetsanos**

RE: Estate of EncoreFX OTM Claims

TO OUR FEES FOR SERVICES RENDERED IN CONNECTION WITH THE FOLLOWING:

Date	Lawyer	Staff	Description	Hours	Amount
09/Apr/21	BLB		West Coast: email to V. Tickle re update; AgraCity: email to P. Bergbsuch re hearing and materials; telephone call with P. Bergbsuch re materials and hearing; review plan of arrangement materials.	1.00	\$440.00
12/Apr/21	BLB		Clayton Air: Email to clients re security motion; telephone call with clients re Clayton Air and other files; email to T. Boyd re meeting.	0.60	\$264.00
13/Apr/21	BLB		Clayton Air: emails to counsel re security for costs and settlement offer.	0.20	\$88.00
16/Apr/21	BLB		Emails with P. Bergbusch re application and materials; review plan re ITM claims for the purposes of set-off.	0.40	\$176.00
19/Apr/21	BLB		AgraCity: Telephone call with B. Skelly re AgraCity application and Plan; email to clients re claim form; email to P. Bergbsuh re hearing date; Convicon: telephone call to T. Boyd re claim.	0.60	\$264.00
20/Apr/21	BLB		Update email to P. Venetsanos re various matters; email to M. Gordic re various settlement offers; AgraCity: review materials from counsel and email to client re response.	1.60	\$704.00
21/Apr/21	BLB		Telephone call with P. Venetsanos re AgraCity materials and Convicon claims; Convicon: email to S. Andersen re discussion; Clayton Air: email to counsel re response to settlement offer.	1.20	\$528.00
22/Apr/21	BLB		Discussion with P. Vaartou re Convicon claim; Agracity: discussion with J. Christie re research re double dip;	0.60	\$264.00



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24/Apr/21	JC	Review notice of civil claim; review response to notice of application; review mct memo; review correspondence; legal research re: mutuality of debts and bankruptcy	1.50	\$427.50
26/Apr/21	BLB	Email to client re clayton air settlement offer.	0.10	\$44.00
26/Apr/21	JC	Legal research re: mutuality of debts and bankruptcy, unjust enrichment, and unjust enrichment	1.00	\$180.00
27/Apr/21	BLB	Convion: emails with S. Andersen and T. Boyd re call.; review research re set-off.	0.40	\$176.00
28/Apr/21	BLB	AgraCity: further review of set-off case law; discussion with J. Christie re law; telephone conference call with client; Convion: conference call with T. Boyd and client re additional information; Clayton Air: draft settlement agreement ; email to counsel re settlement and agreement.	2.10	\$924.00
29/Apr/21	BLB	Clayton air: multiple emails with counsel re closeout statements and release agreement; revise release agreement.	0.60	\$264.00
30/Apr/21	BLB	AgraCity: conference call with client and P. Bergbusch re Agracity claims and hearing.	0.70	\$308.00
Total Taxable Fees:				<u>\$5,051.50</u>
5.00% GST on Taxable Fees and Disbursements and Other Charges:				\$252.58
7.00% PST on Taxable Fees				\$353.61
TOTAL FEES, OTHER CHARGES, DISBURSEMENTS, AND TAXES:				\$5,657.69
PREVIOUS OUTSTANDING ACCOUNT				\$887.04
TOTAL AMOUNT DUE AND OWING				<u>\$6,544.73</u>

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BENJAMIN LA BORIE
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DATE: 04/Jun/21
FILE NO: 19609-001 BLB
BILL NO: 11001
OUR GST REG.#: 740288683RT0001

Ernst & Young Inc.
700 West Georgia Street
Vancouver, BC V7Y 1C7 Canada

ATTENTION: **Peter Venetsanos**

RE: Estate of EncoreFX OTM Claims

TO OUR FEES FOR SERVICES RENDERED IN CONNECTION WITH THE FOLLOWING:

Date	Lawyer	Staff	Description	Hours	Amount
03/May/21	BLB		Clayton Air: emails with counsel re exchange of settlement agreement; email to client re settlement agreement.	0.30	\$132.00
03/May/21	BLB		Clayton Air: emails with counsel and client re settlement documents and delivery of funds; AgraCity: email to P. Bergbusch re settlement offer; email to client re offer; Convirion; email to client re status.	0.70	\$308.00
05/May/21	BLB		AgraCity: review and revise disallowance from client; email to client re disallowance.	0.50	\$220.00
06/May/21	BLB		AgraCity: review revised dispute notice from Trustee; telephone call with client re dispute notice.	0.30	\$132.00
10/May/21	BLB		Conviron: telephone conference call re potential settlement; AgraCity: email to P. Berbusch re response to settlement offer.	0.30	\$132.00
11/May/21	BLB		Conviron: draft release agreement; email to T. boyd re agreement.	0.60	\$264.00
13/May/21	BLB		Conviron: telephone call with M. Gordic re release agreement; revise release agreement.	0.40	\$176.00
17/May/21	BLB		Emails to AgraCity and West Coast counsel re settlement offers.	0.20	\$88.00
18/May/21	BLB		Emails with clients re AgraCity notice of dispute and application.	0.20	\$88.00
19/May/21	BLB		Emails with clients re release; amend release; telephone call with T. Boyd re release; email to T. boyd re new draft.	0.50	\$220.00



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21/May/21	BLB	Attendance at CCAA hearing re plan sanction and disputed claims reserve; review AgraCity settlement offer; email to clients re settlement offer.	1.30	\$572.00
26/May/21	BLB	Convion: email settlement agreement to client; AgraCity: conference call with client re settlement offer; West Coast: email to counsel re update.	0.70	\$308.00
31/May/21	BLB	AgraCity: email to P. Bergbsuch re settlement offer; West Coast: draft release agreement; email to counsel re agreement.	1.00	\$440.00
Total Taxable Fees:				<u>\$3,080.00</u>

DISBURSEMENTS:

Taxable Disbursements:

B.C. ONLINE SEARCHES/PPSA REGISTRATION	7.00	
Total Taxable Disbursements:		\$7.00

5.00% GST on Taxable Fees and Disbursements and Other Charges: \$154.35

7.00% PST on Taxable Fees \$215.60

TOTAL FEES, OTHER CHARGES, DISBURSEMENTS, AND TAXES: \$3,456.95

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BRIDGEHOUSE LAW LLP

PER: 
BENJAMIN LA BORIE
/kw

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DATE: 07/Jul/21
FILE NO: 19609-001 BLB
BILL NO: 11750
OUR GST REG.#: 740288683RT0001

Ernst & Young Inc.
700 West Georgia Street
Vancouver, BC V7Y 1C7 Canada

ATTENTION: **Peter Venetsanos**

RE: Estate of EncoreFX OTM Claims

TO OUR FEES FOR SERVICES RENDERED IN CONNECTION WITH THE FOLLOWING:

Date	Lawyer	Staff	Description	Hours	Amount
03/Jun/21	BLB		Update email to client re AgraCity and West Coast.	0.10	\$44.00
08/Jun/21	BLB		AgraCity: email to counsel re settlement offer; West Coast: email to counsel re release and settlement.	0.20	\$88.00
10/Jun/21	BLB		Telephone call to P. Bergbusch re update.	0.10	\$44.00
14/Jun/21	BLB		West coast: review changes to release and confidentiality agreement; email to counsel approving agreement; email to client re AgraCity.	0.30	\$132.00
15/Jun/21	BLB		AgraCity: review settlement offer; email to clients re offer; email to W. Skelly re hearing.	0.20	\$88.00
22/Jun/21	BLB		AgraCity: email to clients re AgraCity offer; West Coast: email to counsel re signed release.	0.20	\$88.00
24/Jun/21	BLB		Review email from P. Venetsanos; email to client re recommendation to committee.	0.10	\$44.00
28/Jun/21	BLB		West Coast: Email to client re release and supporting schedules; telephone call with M. Gordic re schedules; email to K. Rylands re settlement and payment.	0.40	\$176.00
29/Jun/21	BLB		Emails with client re AgraCity settlement; draft settlement and release.agreement; email to P. Berbusch re settlement.	1.50	\$660.00
Total Taxable Fees:					<u>\$1,364.00</u>



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5.00% GST on Taxable Fees and Disbursements and Other Charges: \$68.20

7.00% PST on Taxable Fees \$95.48

TOTAL FEES, OTHER CHARGES, DISBURSEMENTS, AND TAXES: \$1,527.68

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BRIDGEHOUSE LAW LLP

PER: _____

BENJAMIN LA BORIE
/kw

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PAYABLE ON RECEIPT BEARING INTEREST OF 1.5% PER MONTH (18% PER YEAR) AFTER 30
DAYS E. & O.E.



9th Floor, 900 West Hastings Street, Vancouver, BC Canada V6C 1E5 | T 604.684.2550 | F 604.684.0916 | www.bhlvancouver.com

DATE: 06/Aug/21
FILE NO: 19609-001 BLB
BILL NO: 12136
OUR GST REG.#: 740288683RT0001

Ernst & Young Inc.
700 West Georgia Street
Vancouver, BC V7Y 1C7 Canada

ATTENTION: **Peter Venetsanos**

RE: Estate of EncoreFX OTM Claims

TO OUR FEES FOR SERVICES RENDERED IN CONNECTION WITH THE FOLLOWING:

Date	Lawyer	Staff	Description	Hours	Amount
09/Jul/21	BLB		Emails with client and P. Bergbusch re AgraCity payment.	0.20	\$90.00
12/Jul/21	BLB		Emails with P. Bergbusch and client re amendments to AgraCity release.	0.20	\$90.00
14/Jul/21	BLB		Revise AgraCity release agreement; email to P. Bergbusch re release agreement; email to K. Rylans re West Coast payment.	0.40	\$180.00
16/Jul/21	BLB		Email to clients re AgraCity signed release; email to P. Bergbusch re signed agreement.	0.20	\$88.00
03/Aug/21	BLB		Email to P. Bergbusch re payment of first installment.	0.10	\$44.00
Total Taxable Fees:					<u>\$492.00</u>
Non-Taxable Disbursements:					
BC ONLINE TAXABLE SERVICE CHARGES				80.00	
Total Non-Taxable Disbursements:					\$80.00
5.00% GST on Taxable Fees and Disbursements and Other Charges:					\$24.60
7.00% PST on Taxable Fees					\$34.44
TOTAL FEES, OTHER CHARGES, DISBURSEMENTS, AND TAXES:					\$631.04



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PREVIOUS OUTSTANDING ACCOUNT \$1,527.68

TOTAL AMOUNT DUE AND OWING \$2,158.72

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BRIDGEHOUSE LAW LLP

PER: 

BENJAMIN LA BORIE
/kw

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PAYABLE ON RECEIPT BEARING INTEREST OF 1.5% PER MONTH (18% PER YEAR) AFTER 30
DAYS E. & O.E.

APPENDIX “E”

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF 9019235 CANADA INC.

PETITIONER

MONITOR'S DISCHARGE CERTIFICATE

RECITALS

- A. Pursuant to the Order of this Honourable Court dated March 30, 2021 (the "**Initial Order**"), the Petitioner filed for and obtained protection from its creditors under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended.
- B. Pursuant to the Initial Order, Ernst & Young Inc. was appointed the Monitor of the Petitioner (the "**Monitor**") with the powers, duties and obligations set out in the Initial Order.
- C. The Petitioner has filed the Plan of Compromise and Arrangement under the CCAA dated April 6, 2021 (the "**Plan**"), which Plan has been approved by the Required Majority of Creditors and sanctioned by the Court.
- D. Capitalized terms not defined herein have the meanings ascribed to them in the Plan.

THE MONITOR HEREBY CERTIFIES that, in the sole opinion of the Monitor, the Monitor has completed the duties and obligations imposed upon it by the Initial Order and the CCAA. Accordingly, pursuant to the Initial Order and the Plan, the Monitor is discharged.

DATED at the City of Vancouver, in the Province of British Columbia, this 24th day of October, 2022.

ERNST & YOUNG INC. in its capacity
as Monitor of the Petitioner and not in its
personal or corporate capacity



Per: _____
Peter Venetsanos, CIRP, LIT