

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2889899
Estate No. 24-2889899

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the Matter of the Bankruptcy of
Cox Mechanical Ltd.
of the Town of Bentley, in the Province of Alberta

Take notice that:

1. Cox Mechanical Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Cox Mechanical Ltd.) on the 30th day of November 2022 and the undersigned, Ernst & Young Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of December 2022 at 2:00 PM at 1400 EPCOR Tower, 10423 - 101 Street, Edmonton, AB or 16477491785, 437681282#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 30th day of November 2022.

Ernst & Young Inc. - Licensed Insolvency Trustee
Per:



Matt McCulloch - Licensed Insolvency Trustee
1400 EPCOR Tower, 10423 - 101 Street
Edmonton AB T5H 0E7
Fax: (780) 428-8977

District of Alberta
Division No. 1 - Edmonton
Estate No. 24-2889899

TRUSTEE'S PRELIMINARY REPORT
IN THE MATTER OF THE BANKRUPTCY OF
COX MECHANICAL LTD.
OF THE TOWN OF BENTLEY, IN THE PROVINCE OF ALBERTA

ERNST & YOUNG INC.
Trustee in Bankruptcy

SECTION A - BACKGROUND

On November 30th, 2022, Cox Mechanical Ltd. ("Cox" or the "Debtor") filed an assignment into bankruptcy and Ernst & Young Inc. was appointed as trustee of the estate.

Cox was in the business of providing mechanical services and contracting, with its head office previously located in St. Albert, Alberta.

Cox has indicated that the cause of its financial difficulties was due to general business failure.

SECTION B - ASSETS

The following summary represents the Debtor's realizable assets as per its Statement of Affairs:

Cash on Hand:	\$ 2,800.00
Accounts Receivable	\$ 2,192,683.26

Secured Claims

The Trustee performed a Personal Property Registry Search for the Province of Alberta. The creditors listed below were identified as registered security agreements against Cox:

- 3 Sixty Ventures Ltd. \$ 2,659,855.85
- Arthur and Suzanne Cox \$ 400,000.00

Cox has advised that with the exception of the remaining A/R and cash noted above, the balance of Cox's assets have been liquidated and/or are no longer in Cox's possession.

SECTION C - BOOKS AND RECORDS OF THE BANKRUPT

The Trustee has requested and received the Debtor's books and records.

SECTION D - CONSERVATORY AND PROTECTIVE MEASURES

The Trustee has notified the Debtor's bank of the bankruptcy and has requested that the account be closed, and any funds on deposit be forwarded to the Trustee.

In addition, the Trustee will be attempting to signify the outstanding accounts receivable in due course.

SECTION E - PROVABLE CLAIMS

Attached as Appendix "A" is a summary of the Debtor's liabilities as noted on its Statement of Affairs. There are no proven claims as at the date of this report.

SECTION F - LEGAL PROCEEDINGS / PREFERENCE PAYMENTS

At this time, the Trustee is not aware of any fraudulent conveyances, preferences or transfers at undervalue made by Cox.

SECTION G - THIRD PARTY DEPOSITS OR GUARANTEES

The Trustee has agreed to act in this bankruptcy in exchange for a third-party deposit of \$20,000.00 for its reasonable fees and expenses incurred. As at the date of this report \$20,000.00 has been received from 3 Sixty Ventures Ltd.

SECTION H - APPOINTMENT OF RECEIVER

No Receiver has been appointed.

SECTION I - ANTICIPATED REALIZATIONS AND PROJECTED DISTRIBUTION

The Trustee is in the process of determining an appropriate method of realizing on Cox's remaining assets. Based on the potential realizable value of Cox's remaining assets and given the quantum of the secured indebtedness noted above, provided the security held by the secured creditors is valid and enforceable (to be reviewed by the Trustee), the Trustee does not anticipate any distribution to unsecured creditors.

SECTION J - OTHER MATTERS

The Trustee is not aware of any other matters affecting the Estate, however, if anyone is aware of matters that should be brought to the attention of the Trustee for further review and investigation, please contact the Trustee's office with supporting details and copies of any available documentation.

Dated at the City of Edmonton, the 1st day of December, 2022.

ERNST & YOUNG INC.

Trustee in Bankruptcy for the Estate of
Cox Mechanical Ltd.

Per: 

Matt McCulloch, CA, CPA, CIRP, LIT
Senior Vice President



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 01 - Edmonton
Court No.: 24-2889899
Estate No.: 24-2889899

In the Matter of the Bankruptcy of:

Cox Mechanical Ltd.

Debtor

ERNST & YOUNG INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	November 30, 2022, 14:09	Security:	\$0.00
Date of trustee appointment:	November 30, 2022		
Meeting of creditors:	December 19, 2022, 14:00 EPCOR Tower, PO Box 44 10423 101 Street, Suite 1400 Edmonton, Alberta Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: November 30, 2022, 16:22

E-File/Dépôt Electronique

Official Receiver

Canada Place Building, 9700 Jasper Avenue NW, Suite 725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

Canada

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Cox Mechanical Ltd.
of the Town of Bentley, in the Province of Alberta

To the bankrupt:

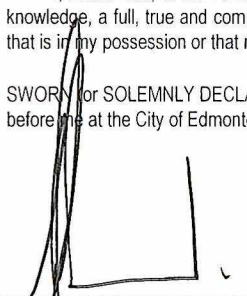
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 30th day of November 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

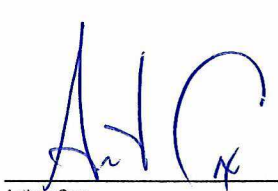
LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	2,029,411.55
Balance of secured claims as per list "B"	864,372.59
Total unsecured creditors	2,893,784.14
2. Secured creditors as per list "B"	2,195,483.26
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	5,089,267.40
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	2,192,683.26
Bad	0.00
Estimated to produce	2,192,683.26
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	2,800.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	2,195,483.26
Deficiency	2,893,784.14

I, Arthur Cox, of the Town of Bentley in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 30th day of November 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of Edmonton in the Province of Alberta, on this 30th day of November 2022.


Matt McCulloch, Commissioner of Oaths
For the Province of Alberta
Expires February 21, 2025


Arthur Cox

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

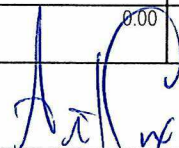
FORM 78 -- Continued

In the Matter of the Bankruptcy of
Cox Mechanical Ltd.
of the Town of Bentley, in the Province of Alberta
List "A"
Unsecured Creditors
Cox Mechanical Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	3 Sixty Ventures Ltd.	RR1, Site 1, PO Box 19 Bentley AB T0C 0J0	0.00	464,372.59	464,372.59
2	Adler Insulation 2005 Ltd.	27391 Acheson Rd Acheson AB T7X 6B1	6,287.35	0.00	6,287.35
3	Andrew Sheret Limited	1320 Highfield Cres. SE Calgary AB T2G 5M3	9,920.17	0.00	9,920.17
4	Arthur and Suzanne Cox	RR1, Site 1, PO Box 19 Bentley AB T0C 0J0	0.00	400,000.00	400,000.00
5	Aztech HVAC Balancing Ltd.	9, 52417 Range Road 15 Parkland County AB T7Y 2E5	840.00	0.00	840.00
6	Bartle & Gibson Coxmechanica	13475 Fort Rd NW Edmonton AB T5A 1C6	77,960.13	0.00	77,960.13
7	Bell Mobility	c/o FCT Default Solutions PO Box 2514, Station B London ON N6A 4G9	6,682.71	0.00	6,682.71
8	C&G Hatch Associates Ltd.	2703 121 Ave NE Edmonton AB T6S 1B2	63,157.50	0.00	63,157.50
9	Canada Revenue Agency 879060028	9755 King George Boulevard Surrey BC V3T 5E1	1.00	0.00	1.00
10	Can-Con Industries Inc. 025299	9333 45th Ave NW Edmonton AB T6E 5Z7	370.60	0.00	370.60
11	Cliffs Towing	10135 31 Ave NW Edmonton AB T6N 1C2	486.94	0.00	486.94
12	Comfort Heating 1981 Ltd	50 Riel Drive, St. Albert AB T8N 5B4	240,030.84	0.00	240,030.84
13	Cooper Equipment Rentals 4W2160	20704-118A Avenue Edmonton AB T5S 2S7	14,783.55	0.00	14,783.55
14	Crane Supply	14250 124 Ave NW Edmonton AB T5L 3B3	9,128.70	0.00	9,128.70
15	Demko Ventilation Services Ltd	#205, 10520 178 St NW Edmonton AB T5S 2J1	3,628.80	0.00	3,628.80
16	Diablo Fire Protection Ltd.	14511 130 Ave NW Edmonton AB T5L 3M5	18,480.53	0.00	18,480.53
17	EDMONTON FASTENERS & TOOLS LTD 12272	16409 111 Ave NW Edmonton AB T5M 2S2	1,710.36	0.00	1,710.36
18	EMCO Corporation 7010602461	10930 184 St NW Edmonton AB T5S 2P8	10,571.69	0.00	10,571.69
19	Ener-Tech Mechanical Sales Ltd	17319 106 Ave NW Edmonton AB T5S 1E7	7,371.00	0.00	7,371.00
20	Engineered Air 502509	1401 Hastings Crescent SE Calgary AB T2G 4C8	1,995.00	0.00	1,995.00
21	F12 Net	410, 10310 Jasper Ave Edmonton AB T5J 2W4	49,779.93	0.00	49,779.93
22	FABCO PLASTICS WESTERN	24790 117 Ave NW, Acheson Acheson AB T7X 6C2	38,329.43	0.00	38,329.43

30-Nov-2022

Date


Arthur Cox

District of: Alberta
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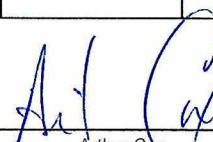
FORM 78 -- Continued

In the Matter of the Bankruptcy of
Cox Mechanical Ltd.
of the Town of Bentley, in the Province of Alberta
List "A"
Unsecured Creditors
Cox Mechanical Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Gen-Air Ventilation (2002) Ltd.	55 Alberta Ave, Spruce Grove Spruce Grove AB T7X 3A3	203,614.40	0.00	203,614.40
24	Hazmasters 34707	5711 67 St NW Edmonton AB T6B 0B4	559.44	0.00	559.44
25	HRR Rentals 23205	15811 118 Ave Edmonton AB T5V 1B7	7,960.40	0.00	7,960.40
26	Hughes Petroleum Ltd.	10330 178 Street NW Edmonton AB T5S 1J2	1,722.55	0.00	1,722.55
27	Inland Cement Group 8585921	c/o Lockbox 410250 Vancouver BC V6B 3W2	1,198.81	0.00	1,198.81
28	Jason Desjardins	26 Norelle Terrace St. Albert AB T8N 3V5	1.00	0.00	1.00
29	Johnson Controls LP #C3039 N1B-0065071-01	507 E. Michigan St Milwaukee WI 53202 USA	354,807.60	0.00	354,807.60
30	K2 VENTILATION LTD.	11646 145 ST Edmonton AB T5M 1V8	47,272.03	0.00	47,272.03
31	Kinetic BMS Inc	165 Athabasca Ave Sherwood Park AB T8A 4C8	10,247.65	0.00	10,247.65
32	Kles-Air Mechanical Ltd	4816 45a ST Lacombe AB T4L 2C9	42,000.00	0.00	42,000.00
33	Lifeline Fire Protection	2, Wedgewood Place St. Albert AB T8N 3H7	17,762.05	0.00	17,762.05
34	Luced Services Ltd.	#102, 21410 100 Ave NW Edmonton AB T5T 5X8	9,206.72	0.00	9,206.72
35	Madill - The Office Company 5874872636	PO Box 44028 Garside Edmonton AB T5V 1N6	297.03	0.00	297.03
36	Marking Services Canada Ltd. 2220754	3902 81 Ave Leduc AB T9E 0C3	1,234.99	0.00	1,234.99
37	National Fire Equipment Ltd.	14112 129 Ave NW Edmonton AB T5L 4N5	2,448.12	0.00	2,448.12
38	Nuttall's Printing & Graphics Inc.	#30, 40 Chisholm Ave St. Albert AB T8N 7K6	484.05	0.00	484.05
39	Pace Solutions Corp. C03860E	1597 Derwent Way Delta BC V3M 6K8	5,655.30	0.00	5,655.30
40	PinAcle Stainless Steel Inc.	5303 42 St NW Edmonton AB T6B 3P2	2,724.29	0.00	2,724.29
41	Platinum Supply	#130, 6000 Buckingham Dr Sherwood Park AB T8H 1A2	1,464.75	0.00	1,464.75
42	Precision Air Ltd.	977 Fir St #105 Sherwood Park AB T8A 4N5	2,100.00	0.00	2,100.00
43	Printer World International Inc. COX01	14929 112 Ave NW, Edmonton AB T5M 2V6	762.78	0.00	762.78
44	Purolator 962553	PO Box 4800 STN MAIN Concord ON L4K 0K1	100.56	0.00	100.56

30-Nov-2022

Date


Arthur Cox

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Cox Mechanical Ltd.
of the Town of Bentley, in the Province of Alberta

List "A"

Unsecured Creditors

Cox Mechanical Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	Qualitec Distributors Inc	4903 68 Ave NW Edmonton AB T6B 3S4	4,848.48	0.00	4,848.48
46	Quantum Mechanical Ltd.	5616 Edworthy Court NW Edmonton AB T6M 0N7	5,995.50	0.00	5,995.50
47	Radius Mechanical Ltd	11320 154 St Edmonton AB T5M 1X7	42,209.10	0.00	42,209.10
48	Rileys 1500104	10454 Mayfield Road NW Edmonton AB T5P 4P4	416.60	0.00	416.60
49	Robinson Supply 4005	18511 104 Ave NW Unit A Edmonton AB T5S 2V8	30.50	0.00	30.50
50	Ryan Moore	9220 186 ST Edmonton AB T5T 1R5	1.00	0.00	1.00
51	Select Equipment Rentals Ltd. 2907	66 Riel Dr St. Albert AB T8N 4A6	75.60	0.00	75.60
52	Siemens Canada Ltd.	1577 NORTH SERVICE ROAD EAST Oakville ON L6H 0H6	39,000.00	0.00	39,000.00
53	Spartan Insulaiton Ltd.	87 Waverley Crescent Spruce Grove AB T7X 1P4	42,126.33	0.00	42,126.33
54	Steam Specialty Sales Ltd. BCOME1	3626 98 St Edmonton AB T6E 6B4	1,256.85	0.00	1,256.85
55	Tech Insulation Ltd.	44 Oakridge Drive Edmonton AB T6P 1H1	84,184.41	0.00	84,184.41
56	TELUS 2228367317	PO Box 7575 Vancouver BC V6B 8N9	2,210.42	0.00	2,210.42
57	Trane Canada	15321 112 Ave NW Edmonton AB T5M 2N9	20,522.45	0.00	20,522.45
58	ULINE Canada Corp. 9556817	25 Richardson Dr St. Albert AB T8N 7W4	288.75	0.00	288.75
59	Westcal Insulation Ltd.	#4165, 7005 Fairmount Dr SE Calgary AB T2H 0J1	20,433.01	0.00	20,433.01
60	Wolseley Canada Inc.	880 Laurentian Drive Burlington ON L7N 3V6	490,671.80	0.00	490,671.80
Total:			2,029,411.55	864,372.59	2,893,784.14

30-Nov-2022

Date


Arthur Cox

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

FORM 78 -- Continued

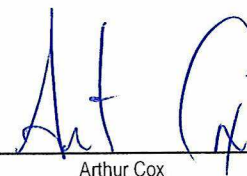
In the Matter of the Bankruptcy of
Cox Mechanical Ltd.
of the Town of Bentley, in the Province of Alberta
List "B"
Secured Creditors

Cox Mechanical Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	3 Sixty Ventures Ltd.	RR1, Site 1, PO Box 19 Bentley AB T0C 0J0	2,659,855.85	Debts Due - Business - Bird Construction Debts Due - Business - Fillmore Construction Debts Due - Business - Atkinson Construction (ACL) Ltd. Debts Due - Business - Eton -West Construction (Alta) Inc Debts Due - Business - Pure Life Carbon Debts Due - Business - Goven Brown & Associates Debts Due - Business - Landmark Logistics Inc Debts Due - Business - Carlson Construction Debts Due - Business - Kor Alta Construction Debts Due - Business - Scott Builders Cash on Hand - Chequing - 083991045491 - RBC		1,026,944.75 612,481.85 151,267.25 120,961.73 98,096.84 51,006.88 44,929.63 38,384.21 30,437.82 18,172.30 2,800.00		464,372.59

30-Nov-2022

Date


Arthur Cox

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Cox Mechanical Ltd.
of the Town of Bentley, in the Province of Alberta
List "B"
Secured Creditors

Cox Mechanical Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
2	Arthur and Suzanne Cox	RR1, Site 1, PO Box 19 Bentley AB T0C 0J0	400,000.00	Cash on Hand - Chequing - 083991045491 - RBC Debts Due - Business - Atkinson Construction (ACL) Ltd. Debts Due - Business - Bird Construction Debts Due - Business - Carlson Construction Debts Due - Business - Eton -West Construction (Alta) Inc Debts Due - Business - Fillmore Construction Debts Due - Business - Goven Brown & Associates Debts Due - Business - Kor Alta Construction Debts Due - Business - Landmark Logistics Inc Debts Due - Business - Pure Life Carbon Debts Due - Business - Scott Builders		0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00		400,000.00
Total:			3,059,855.85			2,195,483.26	0.00	864,372.59

30-Nov-2022

Date



Arthur Cox

District of: Alberta
Division No. 01 - Edmonton
Court No.
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FORM 78 -- Continued

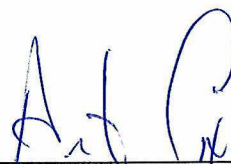
In the Matter of the Bankruptcy of
Cox Mechanical Ltd.
of the Town of Bentley, in the Province of Alberta
List "C"
Preferred Creditors for Wages, Rent, etc.

Cox Mechanical Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

30-Nov-2022

Date


Arthur Cox

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Cox Mechanical Ltd.
of the Town of Bentley, in the Province of Alberta
List "D"
Contingent or Other Liabilities

Cox Mechanical Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

30-Nov-2022

Date


Arthur Cox

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Cox Mechanical Ltd.
of the Town of Bentley, in the Province of Alberta
List "E"
Debts Due to the Bankrupt
Cox Mechanical Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Atkinson Construction (ACL) Ltd.	#25, 27420 Twp Rd 540 Parkland County AB T7X 3S7	Account Receivable	0.00 151,267.25 0.00		21-Jun-2021	151,267.25	Account Receivable
2	Bird Construction	Suite 102, 17007 -107 Ave Edmonton AB T5S 1G3	Account Receivable	0.00 1,026,944.75 0.00		30-Apr-2020	1,026,944.75	Account Receivable
3	Carlson Construction	100 – 16011 – 116 Ave NW Edmonton AB T5M 3Y1	Account Receivable	0.00 38,384.21 0.00		15-Sep-2021	38,384.21	Account Receivable
4	Eton -West Construction (Alta) Inc	222, 10230 – 412 Street Edmonton AB T5N 3Y6	Account Receivable	0.00 120,961.73 0.00		12-Oct-2021	120,961.73	Account Receivable
5	Fillmore Construction	9114 – 34A Ave Edmonton AB T6E 5P4	Account Receivable	0.00 612,481.85 0.00		22-Oct-2020	612,481.85	Account Receivable
6	Goven Brown & Associates	2207 – 4th Ave SW Suite 240 Calgary AB T2S 1X1	Account Receivable	0.00 51,006.88 0.00		15-Oct-2021	51,006.88	Account Receivable
7	Kor Alta Construction	2461 – 76th Ave Edmonton AB T6P 1P6	Account Receivable	0.00 30,437.82 0.00		06-Aug-2021	30,437.82	Account Receivable
8	Landmark Logistics Inc	3504 20 Street NW Edmonton AB T6T 1Y2	Account Receivable	0.00 44,929.63 0.00		15-Jul-2021	44,929.63	Account Receivable
9	Pure Life Carbon	#102 – 18 Mackenzie Drive Red Deer AB T4S 2H4	Account Receivable	0.00 98,096.84 0.00		15-Oct-2022	98,096.84	Account Receivable
10	Scott Builders	9835 – 60th Ave Edmonton AB T6E 0C6	Account Receivable	0.00 18,172.30 0.00		25-May-2021	18,172.30	Account Receivable
Total:				0.00 2,192,683.26 0.00			2,192,683.26	

30-Nov-2022
Date


Arthur Cox

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Cox Mechanical Ltd.
of the Town of Bentley, in the Province of Alberta
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Cox Mechanical Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

30-Nov-2022

Date


Arthur Cox

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Cox Mechanical Ltd.
of the Town of Bentley, in the Province of Alberta
List "G"

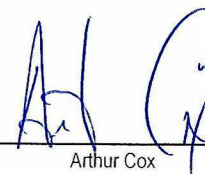
Real Property or Immovables Owned by Bankrupt

Cox Mechanical Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

30-Nov-2022

Date


Arthur Cox

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Concluded

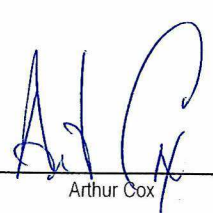
In the Matter of the Bankruptcy of
Cox Mechanical Ltd.
of the Town of Bentley, in the Province of Alberta
List "H"
Property

Cox Mechanical Ltd.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	RBC 11 Bellrose Drive St. Albert AB T8N 5C9	083991045491	2,800.00	2,800.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	2,800.00

30-Nov-2022

Date


Arthur Cox

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

-- FORM 21 --

Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
Cox Mechanical Ltd.
of the Town of Bentley, in the Province of Alberta
This indenture made this 30th day of November 2022
between
Cox Mechanical Ltd.
RR1, Site 1, Box 19
Bentley AB T0C 0J0
hereinafter called "the debtor"
and
Ernst & Young Inc.
hereinafter called "the trustee."

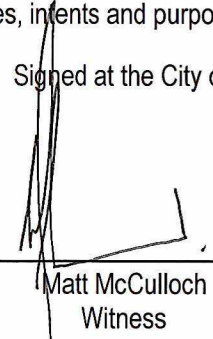
☐ Natural person

☒ Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Edmonton in the Province of Alberta, in the presence of Matt McCulloch.



Matt McCulloch
Witness

30-Nov-2022

Date



Cox Mechanical Ltd.
Debtor

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2889899
Estate No. 24-2889899

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
Cox Mechanical Ltd.
of the Town of Bentley, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Cox Mechanical Ltd. of the Town of Bentley in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 30th day of November 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

☐ E. CLAIM BY WAGE EARNER OF \$ _____

☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ G. CLAIM AGAINST DIRECTOR \$_____*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____(am/am not) (or the above-named creditor _____(is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____(have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness_____
Individual Creditor_____
Witness_____
Name of Corporate Creditor

Per _____

Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Ernst & Young Inc. - Licensed Insolvency Trustee

Per:

Matt McCulloch - Licensed Insolvency Trustee
1400 EPCOR Tower, 10423 - 101 Street
Edmonton AB T5H 0E7
Fax: (780) 428-8977
E-mail: trina.m.sorbara@parthenon.ey.com

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.